

Hydraulic Fluids Market Size, Share & Trends Analysis Report By Base Oil (Mineral Oil, Synthetic Oil, Bio-based Oil), By End-use (Construction, Oil & Gas, Agriculture, Metal & Mining), By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Hydraulic Fluids Market Growth & Trends

The global hydraulic fluids market size is anticipated to reach USD 12.0 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 5.2% from 2022 to 2030. In recent years, industrialization has been on a rise, particularly in emerging economies such as India, China, Brazil, among others. The share of the manufacturing industry in the GDP is increasing significantly for these countries. Various policies by governments all over the world are being targeted toward the growth of industrial sectors.

The digital revolution, combined with artificial intelligence, has opened numerous new opportunities for fluid power. It will take time to turn into high-power electromechanical solutions. The industry must leverage the inherent capabilities of fluid power technology and expand its reach through technological advancements. In terms of energy efficiency, fluid power technology has huge potential. The focus will soon shift to the development of high-speed switching valves, high-efficiency hydraulic fluids, and more efficient pumps and motors. In 2020, the market was severely affected by the global pandemic. Prices were dropped due to the lack of demand for lubricants and oils from end-user industries such as construction, automotive, marine, aerospace, among others.

In recent years, a huge fluctuation in the prices of base oil and hydraulic fluids has been experienced by the industries. In 2021, the prices of the market were skyrocketed owing to the sudden demand for the product after revival of the end-user industries. In 2022, the Russia-Ukraine war has resulted in the further increase of the base oil and hydraulic fluids prices.

Hydraulic Fluids Market Report Highlights

The mineral oil segment led the market and accounted for 48.9% of the global revenue share in 2021. Mineral-based oils are the most often utilized hydraulic fluids. They are easily accessible and cost-effective. The only significant downside of petroleum-based hydraulic oils is that they are flammable. Mineral-based hydraulic oils are made from fractions of crude oil. They are also polished to the point where they have suitable lubricating properties

The synthetic oil segment is expected to witness a CAGR of 5.9% over the forecast period in terms of revenue. Synthetic oil can combat varnish and sludge buildup, which are common in high-pressure, high-temperature industrial situations

The aerospace and defense segment accounted for 8.9% of the global revenue share in 2021. The hydraulic system is a vital aspect of any aircraft. Consumer's increasing preference for air travel, and rising demand for cargo flights is expected to drive to hydraulic systems market. In addition, increasing usage of airplanes and helicopters in the defense and commercial sectors is driving the demand for aircraft hydraulic systems which in turn expected to increase the demand in the sector

In June 2020, Gulf Western Oil (GWO) launched SUPERDRAULIC hydraulic fluid products. The high viscosity index products are suitable for harsh conditions and high-temperature applications. The company claimed to have 6,000+ oil hour life for the product

In February 2022, South Korea's hydraulic brake fluid exports were USD 791 thousand, while imports totaled USD 618 thousand, creating a USD 173 thousand positive trade balance. Hydraulic brake fluid was predominantly exported to the U.S., India, China, Mexico, and Slovakia and mostly imported from Germany, U.S., Switzerland, Singapore, and the Netherlands

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope and Assumptions
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. HYDRAULIC FLUIDS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Global Lubricants Market
- 3.2. Market Segmentation & Scope
- 3.3. Penetration & Growth Prospect Mapping
- 3.4. Industry Value Chain Analysis
- 3.5. Price Trend Analysis
- 3.6. Regulatory Framework
- 3.7. Technology Overview
- 3.8. Hydraulic Fluids Market - Market Dynamics
 - 3.8.1. Market Driver Analysis
 - 3.8.2. Market Restraint Analysis
- 3.9. Business Environment Analysis: Hydraulic Fluids Market
 - 3.9.1. Industry Analysis - Porter's
 - 3.9.1.1. Supplier Power
 - 3.9.1.2. Buyer Power

- 3.9.1.3. Substitution Threat
- 3.9.1.4. Threat from New Entrants
- 3.9.1.5. Competitive Rivalry
- 3.9.2. PESTEL Analysis
 - 3.9.2.1. Political Landscape
 - 3.9.2.2. Environmental Landscape
 - 3.9.2.3. Social Landscape
 - 3.9.2.4. Technology Landscape
 - 3.9.2.5. Economic Landscape
 - 3.9.2.6. Legal Landscape
- 3.10. Impact of Russia-Ukraine War on Hydraulic Fluids Market

CHAPTER 4. COVID-19 IMPACT ANALYSIS

- 4.1. Impact of COVID-19 on Global Hydraulic Fluids Market

CHAPTER 5. HYDRAULIC FLUIDS MARKET: BASE OIL ESTIMATES & TREND ANALYSIS

- 5.1. Hydraulic Fluids Market: Base Oil Movement Analysis, 2022 & 2030
- 5.2. Mineral Oil
 - 5.2.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)
- 5.3. Synthetic Oil
 - 5.3.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)
- 5.4. Bio-Base Oil
 - 5.4.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

CHAPTER 6. HYDRAULIC FLUIDS MARKET: END-USE ESTIMATES & TREND ANALYSIS

- 6.1. Hydraulic Fluids Market: End-Use Movement Analysis, 2022& 2030
- 6.2. Construction
 - 6.2.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)
- 6.3. Metal & Mining
 - 6.3.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)
- 6.4. Oil & Gas
 - 6.4.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)
- 6.5. Agriculture
 - 6.5.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

6.6. Automotive

6.6.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

6.7. Aerospace & Defense

6.7.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

6.8. Others

6.8.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

CHAPTER 7. HYDRAULIC FLUIDS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Regional Movement Analysis & Market Share, 2022 & 2030

7.2. North America

7.2.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.2.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.2.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.2.4. U.S.

7.2.4.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.2.4.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.2.4.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.2.5. Canada

7.2.5.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.2.5.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.2.5.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.2.6. Mexico

7.2.6.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.2.6.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.2.6.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.3. Europe

7.3.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.3.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.3.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.3.4. Germany

7.3.4.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.3.4.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.3.4.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.3.5. France

7.3.5.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.3.5.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.3.5.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.3.6. U.K.

7.3.6.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.3.6.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.3.6.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.3.7. Russia

7.3.7.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.3.7.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.3.7.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.4. Asia Pacific

7.4.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.4.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.4.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.4.4. China

7.4.4.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.4.4.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.4.4.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.4.5. Japan

7.4.5.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.4.5.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.4.5.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.4.6. India

7.4.6.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.4.6.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.4.6.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.4.7. Australia

7.4.7.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.4.7.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.4.7.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.5. Central & South America

7.5.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.5.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.5.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.5.4. Brazil

7.5.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

7.5.4.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.5.4.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

7.6. Middle East & Africa

7.6.1. Market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

7.6.2. Market estimates and forecasts, by base oil, 2018 - 2030 (Kilotons) (USD Million)

7.6.3. Market estimates and forecasts, by end-use, 2018 - 2030 (Kilotons) (USD Million)

CHAPTER 8. HYDRAULIC FLUIDS MARKET: COMPETITIVE ANALYSIS

8.1. Key Players, Recent Developments & Their Impact on the Industry

8.2. Major Deals & Strategic Alliance Analysis

8.3. Vendor Landscape

8.3.1. Raw End-use Suppliers

8.3.2. List of Manufacturers

8.3.3. End-user Industries

8.4. Public Companies

8.4.1. List of Key Companies and Their Geographical Presence

8.5. Private Companies

8.5.1. List of Key Emerging Companies and Their Geographical Presence

CHAPTER 9. COMPANY PROFILES

9.1. Shell plc

9.1.1. Company Overview

9.1.2. Financial Performance

9.1.3. End-use Benchmarking

9.1.4. Strategic Initiatives

9.2. Exxon Mobil Corporation

9.2.1. Company Overview

9.2.2. Financial Performance

9.2.3. End-use Benchmarking

9.2.4. Strategic Initiatives

9.3. Chevron Corporation

9.3.1. Company Overview

9.3.2. Financial Performance

9.3.3. End-use Benchmarking

9.4. BP p.l.c

9.4.1. Company Overview

9.4.2. Financial Performance

9.4.3. End-use Benchmarking

9.5. TotalEnergies

9.5.1. Company Overview

9.5.2. Financial Performance

9.5.3. End-use Benchmarking

9.6. PetroChina Company Limited

9.6.1. Company Overview

9.6.2. Financial Performance

9.6.3. End-use Benchmarking

9.7. China Petrochemical Corporation (SINOPEC)

- 9.7.1. Company Overview
- 9.7.2. Financial Performance
- 9.7.3. End-use Benchmarking
- 9.8. FUCHS
 - 9.8.1. Company Overview
 - 9.8.2. Financial Performance
 - 9.8.3. End-use Benchmarking
 - 9.8.4. Strategic Initiatives
- 9.9. Valvoline
 - 9.9.1. Company Overview
 - 9.9.2. Financial Performance
 - 9.9.3. End-use Benchmarking
 - 9.9.4. Strategic Initiatives
- 9.10. NYCO
 - 9.10.1. Company Overview
 - 9.10.2. Financial Performance
 - 9.10.3. End-use Benchmarking
 - 9.10.4. Strategic Initiatives
- 9.11. Idemitsu Kosan CO., Ltd
 - 9.11.1. Company Overview
 - 9.11.2. Financial Performance
 - 9.11.3. End-use Benchmarking
 - 9.11.4. Strategic Initiatives
- 9.12. Dow
 - 9.12.1. Company Overview
 - 9.12.2. Financial Performance
 - 9.12.3. End-use Benchmarking
 - 9.12.4. Strategic Initiatives
- 9.13. Eastman Chemical Company
 - 9.13.1. Company Overview
 - 9.13.2. Financial Performance
 - 9.13.3. End-use Benchmarking
 - 9.13.4. Strategic Initiatives
- 9.14. LUKOIL
 - 9.14.1. Company Overview
 - 9.14.2. Financial Performance
 - 9.14.3. End-use Benchmarking
 - 9.14.4. Strategic Initiatives
- 9.15. Gazpromneft-Lubricants Lt.

- 9.15.1. Company Overview
- 9.15.2. Financial Performance
- 9.15.3. End-use Benchmarking
- 9.15.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Global mineral oil market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 2 Global synthetic oil market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 3 Global bio base oil market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 4 Global hydraulic fluids market estimates and forecasts for construction, 2018 - 2030 (Kilotons) (USD Million)

Table 5 Global hydraulic fluids market estimates and forecasts for metal & mining, 2018 - 2030 (Kilotons) (USD Million)

Table 6 Global hydraulic fluids market estimates and forecasts for oil & gas, 2018 - 2030 (Kilotons) (USD Million)

Table 7 Global hydraulic fluids market estimates and forecasts for agriculture, 2018 - 2030 (Kilotons) (USD Million)

Table 8 Global hydraulic fluids market estimates and forecasts for automotive, 2018 - 2030 (Kilotons) (USD Million)

Table 9 Global hydraulic fluids market estimates and forecasts for aerospace & defense, 2018 - 2030 (Kilotons) (USD Million)

Table 10 Global hydraulic fluids market estimates and forecasts for others, 2018 - 2030 (Kilotons) (USD Million)

Table 11 North America hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 12 North America hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 13 North America hydraulic fluids market revenue and volume by end-use 2018 - 2030 (Kilotons) (USD Million)

Table 14 U.S. hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 15 U.S. hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 16 U.S. hydraulic fluids market revenue and volume by end-use, 2018 - 2030 (Kilotons) (USD Million)

Table 17 Canada hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 18 Canada hydraulic fluids market revenue and volume by base oil, 2018 - 2030

(Kilotons) (USD Million)

Table 19 Canada hydraulic fluids market revenue and volume by end-use, 2018 - 2030

(Kilotons) (USD Million)

Table 20 Mexico hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons)

(USD Million)

Table 21 Mexico hydraulic fluids market revenue and volume by base oil, 2018 - 2030

(Kilotons) (USD Million)

Table 22 Mexico hydraulic fluids market revenue and volume by end-use, 2018 - 2030

(Kilotons) (USD Million)

Table 23 Europe hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons)

(USD Million)

Table 24 Europe hydraulic fluids market revenue and volume by base oil, 2018 - 2030

(Kilotons) (USD Million)

Table 25 Europe hydraulic fluids market revenue and volume by end-use, 2018 - 2030

(Kilotons) (USD Million)

Table 26 Russia hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons)

(USD Million)

Table 27 Russia hydraulic fluids market revenue and volume by base oil, 2018 - 2030

(Kilotons) (USD Million)

Table 28 Russia hydraulic fluids market revenue and volume by end-use, 2018 - 2030

(Kilotons) (USD Million)

Table 29 Germany hydraulic fluids market estimates and forecasts, 2018 - 2030

(Kilotons) (USD Million)

Table 30 Germany hydraulic fluids market revenue and volume by base oil, 2018 - 2030

(Kilotons) (USD Million)

Table 31 Germany hydraulic fluids market revenue and volume by end-use, 2018 - 2030

(Kilotons) (USD Million)

Table 32 France hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons)

(USD Million)

Table 33 France hydraulic fluids market revenue and volume by base oil, 2018 - 2030

(Kilotons) (USD Million)

Table 34 France hydraulic fluids market revenue and volume by end-use, 2018 - 2030

(Kilotons) (USD Million)

Table 35 U.K. hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons)

(USD Million)

Table 36 U.K. hydraulic fluids market revenue and volume by base oil, 2018 - 2030

(Kilotons) (USD Million)

Table 37 U.K. hydraulic fluids market revenue and volume by end-use, 2018 - 2030

(Kilotons) (USD Million)

Table 38 Asia Pacific hydraulic fluids market estimates and forecasts, 2018 - 2030
(Kilotons) (USD Million)

Table 39 Asia Pacific hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 40 Asia Pacific hydraulic fluids market revenue and volume by end-use, 2018 - 2030 (Kilotons) (USD Million)

Table 41 China hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 42 China hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 43 China hydraulic fluids market revenue and volume by end-use, 2018 - 2030 (Kilotons) (USD Million)

Table 44 Japan hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 45 Japan hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 46 Japan hydraulic fluids market revenue and volume by end-use, 2018 - 2030 (Kilotons) (USD Million)

Table 47 India hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 48 India hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 49 India hydraulic fluids market revenue and volume by end-use, 2018 - 2030 (Kilotons) (USD Million)

Table 50 Australia hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 51 Australia hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 52 Australia hydraulic fluids market revenue and volume by end-use, 2018 - 2030 (Kilotons) (USD Million)

Table 53 Central & South America hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 54 Central & South America hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 55 Central & South America hydraulic fluids market revenue and volume by end-use, 2018-20230 (Kilotons) (USD Million)

Table 56 Brazil hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 57 Brazil hydraulic fluids market revenue and volume by base oil, 2018 - 2030

(Kilotons) (USD Million)

Table 58 Brazil hydraulic fluids market revenue and volume by end-use, 2018 - 2030

(Kilotons) (USD Million)

Table 59 Middle East & Africa hydraulic fluids market estimates and forecasts, 2018 - 2030 (Kilotons) (USD Million)

Table 60 Middle East & Africa hydraulic fluids market revenue and volume by base oil, 2018 - 2030 (Kilotons) (USD Million)

Table 61 Middle East & Africa hydraulic fluids market revenue and volume by end-use, 2018 - 2030 (Kilotons) (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary research process
- Fig. 4 Primary research approaches
- Fig. 5 Market snapshot
- Fig. 6 Segmental insights
- Fig. 7 Segmental insights
- Fig. 8 Competitive insights
- Fig. 9 Penetration & growth prospect mapping (USD Million) (Kilotons)
- Fig. 10 Global hydraulic fluids market: Value chain analysis
- Fig. 11 Technology overview
- Fig. 12 Global hydraulic fluids market dynamics
- Fig. 13 Global hydraulic fluids market: base oil movement analysis & market share, 2021 & 2030
- Fig. 14 Global hydraulic fluids market: end-use movement analysis & market share, 2021 & 2030
- Fig. 15 Global hydraulic fluids market: regional movement analysis & market share, 2021 & 2030

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