

HVAC Refrigerant Recovery System Market Size, Share & Trends Analysis Report By Type (Portable, Stationary), By Technology (Liquid Refrigerant, Push-Pull), By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global HVAC refrigerant recovery system market size was estimated at USD 1,477.7 million in 2025 and is projected to reach USD 2,266.0 million by 2033, growing at a CAGR of 5.6% from 2026 to 2033. The market is primarily driven by tightening environmental regulations and compliance requirements around refrigerant handling.

Governments across regions are enforcing stricter rules on the recovery, recycling, and disposal of refrigerants such as HFCs and HCFCs due to their high global warming potential. Another key driver is the rapid growth in installed HVAC systems and rising service demand across residential, commercial, and industrial sectors. Increasing urbanization, climate change-driven cooling needs, and expansion of commercial infrastructure are leading to a higher volume of air-conditioning and refrigeration units in operation. This directly increases the frequency of maintenance, repair, and replacement activities, all of which require refrigerant recovery.

Global HVAC Refrigerant Recovery System Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels, and provides an analysis on the latest trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global HVAC refrigerant recovery system market based on type, technology, end use, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Portable

Stationary

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Liquid Refrigerant Recovery

Vapor Refrigerant Recovery

Push-Pull Recovery

End Use Outlook (Revenue, USD Million, 2021 - 2033)

HVAC Contractors

Service Technicians

Equipment Manufacturers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Spain

Germany

Italy

France

UK

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

This report can be delivered to the clients within 4 Business Days

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