

# Hospital Surgical Disinfectant Market Size, Share & Trends Analysis Report By Product (Chlorhexidine, Alcohols, Povidone-iodine), By End-use (Hospitals, Clinics, ASCs), By Region, And Segment Forecasts, 2021 - 2028

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## Abstracts

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### Hospital Surgical Disinfectant Market Growth & Trends

The global hospital surgical disinfectant market size is expected to reach USD 558.54 million by 2028, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 7.0% from 2021 to 2028. The increasing prevalence of surgical site infections and hospital-acquired infections (HAIs) is a key driving factor for the market.

Moreover, the recent outbreak of the COVID-19 pandemic has led to the significant demand for surgical disinfectants and is expected to reach new frontiers in the forthcoming months. Major players operating in the market are developing hospital surgical disinfectants that are effective against COVID-19. For instance, BD introduced fully sterile isopropyl alcohol and povidone-iodine single-use antiseptic skin preparation in the U.S., thus positively supporting the market growth.

The high incidence of HAIs due to a lack of preventive measures is a major factor expected to drive the market over the forecast period. Contaminated surgical devices are a key source of hospital-acquired infections. According to the CDC, in the U.S., it was estimated that HAIs account for approximately 1.7 million infections and 99,000 associated deaths each year. The demand for surgical disinfectants is expected to

increase as these products are needed for cleaning skin before surgery in order to reduce the risk of infections.

Furthermore, the rising number of surgical procedures worldwide is expected to boost the demand for these products. For instance, as per the Plastic Surgery Statistics Report, in 2019, around 2,678,302 cosmetic surgical procedures were performed in the U.S., which is almost a 2.0% increase from the previous year. The application of hospital surgical disinfectants significantly reduces the risk of contamination and transmission of infection.

### Hospital Surgical Disinfectant Market Report Highlights

The chlorhexidine product segment dominated the market in 2020 with a share of over 25.0% due to an increase in the usage of formulation for pre-injection and pre-operative skin preparation. Moreover, it comprises antiseptic agents, such as ethyl or isopropyl, which are effective against different microbes

The hospitals end-use segment held the largest revenue share of over 45.0% in 2020 owing to the easy access to a range of surgical disinfectant solutions and the rising number of surgeries globally

Asia Pacific led the global market in 2020 with a share of over 25.0% and is expected to dominate the market over the forecast period owing to the rising prevalence of chronic disorders as well as a higher number of hospital-acquired infection cases

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation and Scope
  - 1.1.1 Product
  - 1.1.2 End Use
  - 1.1.3 Regional Scope
  - 1.1.4 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information procurement
  - 1.3.1 Purchased Database:
  - 1.3.2 GVR's Internal Database
  - 1.3.3 Secondary Sources
  - 1.3.4 Primary Research
  - 1.3.5 Details Of Primary Research
- 1.4 Information or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
- 1.7 Commodity Flow Analysis (Model 1)
  - 1.7.1.1 Approach 1: Commodity Flow Approach
  - 1.7.2 Volume Price Analysis (Model 2)
    - 1.7.2.1 Approach 2: Volume price analysis
- 1.8 List of Secondary Sources
- 1.9 List of Primary Sources
- 1.10 List of Abbreviations
- 1.11 Objectives
  - 1.11.1 Objective
  - 1.11.2 Objective
  - 1.11.3 Objective
  - 1.11.4 Objective

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Insights

## **CHAPTER 3 HOSPITAL SURGICAL DISINFECTANTS MARKET VARIABLES, TRENDS & SCOPE**

- 3.1 Market Lineage Outlook
  - 3.1.1 Parent Market Outlook
  - 3.1.2 Ancillary Market Outlook
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 User Perspective Analysis
  - 3.3.1 Consumer Behavior Analysis
  - 3.3.2 Market Influencer Analysis
- 3.4 List of Key End Users
- 3.5 Regulatory Framework
- 3.6 Market Dynamics
  - 3.6.1 Market Driver Analysis
    - 3.6.1.1 Rising burden of Hospital Acquired Infections (HAIs)
    - 3.6.1.2 Surge in COVID-19 cases
    - 3.6.1.3 Increasing use of endoscope reprocesses and surgical units
    - 3.6.1.4 Rising number of surgical procedures
  - 3.6.2 Market Restraints Analysis
    - 3.6.2.1 Stringent regulations related to the usage of surgical disinfectants
- 3.7 Hospital Surgical Disinfectants: Market Analysis Tools
  - 3.7.1 Industry Analysis - Porter's
  - 3.7.2 SWOT Analysis, By PEST

## **CHAPTER 4 HOSPITAL SURGICAL DISINFECTANTS MARKET: SEGMENT ANALYSIS, BY PRODUCT, 2016 - 2028 (USD MILLION)**

- 4.1 Definition and Scope
- 4.2 Product Market Share Analysis, 2020 & 2028
- 4.3 Segment Dashboard
- 4.4 Global Hospital Surgical Disinfectants Market, by Product, 2016 to 2028
- 4.5 Market Size & Forecasts and Trend Analyses, 2016 to 2028
  - 4.5.1 Alcohols
    - 4.5.1.1 Alcohols market, 2016 - 2028 (USD Million)
  - 4.5.2 Chlorhexidine
    - 4.5.2.1 Chlorhexidine Market, 2016 - 2028 (USD Million)
  - 4.5.3 Povidone-iodine
    - 4.5.3.1 Povidone-Iodine Market, 2016 - 2028 (USD Million)
  - 4.5.4 Octenidine

- 4.5.4.1 Octenidinemarket, 2016 - 2028 (USD Million)
- 4.5.5 Hydrogen Peroxide
  - 4.5.5.1 Hydrogen peroxide market, 2016 - 2028 (USD Million)
- 4.5.6 Others
  - 4.5.6.1 Others market, 2016 - 2028 (USD Million)

## **CHAPTER 5 HOSPITAL SURGICAL DISINFECTANTS MARKET: SEGMENT ANALYSIS, BY END USE, 2016 - 2028 (USD MILLION)**

- 5.1 Definition and Scope
- 5.2 End-use Market Share Analysis, 2020 & 2028
- 5.3 Segment Dashboard
- 5.4 Global Hospital Surgical Disinfectants Market, by End Use, 2016 to 2028
- 5.5 Market Size & Forecasts and Trend Analyses, 2016 to 2028
  - 5.5.1 Hospitals
    - 5.5.1.1 Hospitals market, 2016 - 2028 (USD Million)
  - 5.5.2 Clinics
    - 5.5.2.1 Clinics market, 2016 - 2028 (USD Million)
  - 5.5.3 Ambulatory Surgical Centers
    - 5.5.3.1 Ambulatory Surgical Centers Market, 2016 - 2028 (USD Million)
  - 5.5.4 Others
    - 5.5.4.1 Others market, 2016 - 2028 (USD Million)

## **CHAPTER 6 HOSPITAL SURGICAL DISINFECTANTS MARKET: REGIONAL MARKET ANALYSIS, BY PRODUCT, END USE, 2016 - 2028 (USD MILLION)**

- 6.1 Definition & Scope
- 6.2 Regional Market Share Analysis, 2020 & 2028
- 6.3 Regional Market Dashboard
- 6.4 Regional Market Snapshot
- 6.5 Market Size, & Forecasts, Volume and Trend Analysis, 2020 to 2028
- 6.6 North America
  - 6.6.1 North America Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)
  - 6.6.2 U.S.
    - 6.6.2.1 U.S. hospital surgical disinfectants market, 2016 - 2028 (USD Million)
  - 6.6.3 Canada
    - 6.6.3.1 Canada Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)
- 6.7 Europe
  - 6.7.1 Europe Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## 6.7.2 U.K.

6.7.2.1 U.K. Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## 6.7.3 Germany

6.7.3.1 Germany Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## 6.7.4 France

6.7.4.1 France Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## 6.7.5 Italy

6.7.5.1 Italy Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## 6.7.6 Spain

6.7.6.1 Spain Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## 6.8 Asia Pacific

6.8.1 Asia Pacific Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.8.2 Japan

6.8.2.1 Japan Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.8.3 China (Mainland)

6.8.3.1 China (Mainland) Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.8.4 India

6.8.4.1 India Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.8.5 Australia

6.8.5.1 Australia Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.8.6 South Korea

6.8.6.1 South Korea Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## 6.9 Latin America

6.9.1 Latin America Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.9.2 Brazil

6.9.2.1 Brazil Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.9.3 Mexico

6.9.3.1 Mexico Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.9.4 Argentina

6.9.4.1 Argentina Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.9.5 Colombia

6.9.5.1 Colombia Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## 6.10 MEA

6.10.1 MEA Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.10.2 South Africa

6.10.2.1 South Africa Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.10.3 Saudi Arabia

6.10.3.1 Saudi Arabia Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

### 6.10.4 UAE

6.10.4.1 UAE Hospital Surgical Disinfectants Market, 2016 - 2028 (USD Million)

## **CHAPTER 7 HOSPITAL SURGICAL DISINFECTANTS MARKET - COMPETITIVE ANALYSIS**

### 7.1 Recent Developments & Impact Analysis, by Key Market Participants

#### 7.1.1 Ansoff Matrix

### 7.2 Company Categorization

#### 7.2.1 Innovators

#### 7.2.2 Market Leaders

### 7.3 Vendor Landscape

#### 7.3.1 Key Customers

#### 7.3.2 Key Company Market Share Analysis, 2020

#### 7.3.3 Major Deals And Strategic Alliances

##### 7.3.3.1 New Product Launch

##### 7.3.3.2 Expansion

##### 7.3.3.3 Acquisition

##### 7.3.3.4 Marketing & Promotions

#### 7.3.4 Market Entry Strategies

### 7.4 Public Companies

#### 7.4.1 Company Market Position Analysis

#### 7.4.2 Competitive Dashboard Analysis

##### 7.4.2.1 Market Differentiators

### 7.5 Private Companies

#### 7.5.1 List Of Key Emerging Companies

#### 7.5.3 Regional Network Map

#### 7.5.4 Company Market Position Analysis

### 7.6 Company Profiles

#### 7.6.1 3M

##### 7.6.1.1 Company overview

##### 7.6.1.2 Financial Performance

##### 7.6.1.3 Product benchmarking

##### 7.6.1.4 Strategic initiatives

#### 7.6.2 Ecolab

##### 7.6.2.1 Company Overview

- 7.6.2.2 Financial Performance
- 7.6.2.3 Product Benchmarking
- 7.6.3 Sage Products LLC
  - 7.6.3.1 Company Overview
  - 7.6.3.2 Financial Performance
  - 7.6.3.3 Product Benchmarking
  - 7.6.3.4 Strategic Initiatives
- 7.6.4 B. Braun Melsungen AG
  - 7.6.4.1 Company Overview
  - 7.6.4.2 Financial Performance
  - 7.6.4.3 Product Benchmarking
  - 7.6.4.4 Strategic Initiatives
- 7.6.5 Kimberly-Clark Corporation
  - 7.6.5.1 Company overview
  - 7.6.5.2 Financial performance
  - 7.6.5.3 Product benchmarking
- 7.6.6 The Clorox Company
  - 7.6.6.1 Company overview
  - 7.6.6.2 Financial performance
  - 7.6.6.3 Product benchmarking
  - 7.6.6.4 Strategic initiatives
- 7.6.7 Cardinal Health
  - 7.6.7.1 Company Overview
  - 7.6.7.2 Financial Performance
  - 7.6.7.3 Product benchmarking
- 7.6.8 BD
  - 7.6.8.1 Company overview
  - 7.6.8.2 Financial performance
  - 7.6.8.3 Product benchmarking
  - 7.6.8.4 Strategic initiatives
- 7.6.9 Johnson & Johnson
  - 7.6.9.1 Company Overview
  - 7.6.9.2 Financial Performance
  - 7.6.9.3 Product Benchmarking
- 7.6.10 Schulke & Mayr GmbH
  - 7.6.10.1 Company overview
  - 7.6.10.2 Financial performance
  - 7.6.10.3 Product benchmarking
  - 7.6.10.4 Strategic initiatives





## List Of Tables

### LIST OF TABLES

Table 1. List of secondary sources

Table 2. List of abbreviation

Table 3. North America hospital surgical disinfectants market, by country, 2016 - 2028 (USD Million)

Table 4. North America hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 5. North America hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 6. U.S. hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 7. U.S. hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 8. Canada hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 9. Canada hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 10. Europe hospital surgical disinfectants market, by country, 2016 - 2028 (USD Million)

Table 11. Europe hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 12. Europe hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 13. U.K. hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 14. U.K. hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 15. Germany hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 16. Germany hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 17. France hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 18. France hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 19. Italy hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Million)

Table 20. Italy hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 21. Spain hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 22. Spain hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 23. Asia Pacific hospital surgical disinfectants market, by country, 2016 - 2028 (USD Million)

Table 24. Asia Pacific hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 25. Asia Pacific hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 26. China hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 27. China hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 28. Japan hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 29. Japan hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 30. India hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 31. India hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 32. Australia hospital surgical disinfectants market, by patient demographic, 2016 - 2028 (USD Million)

Table 33. Australia hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 34. Australia hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 35. South Korea hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 36. South Korea hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 37. Latin America hospital surgical disinfectants market, by country, 2016 - 2028 (USD Million)

Table 38. Latin America hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 39. Latin America hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 40. Brazil hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 41. Brazil hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 42. Mexico hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 43. Mexico hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 44. Argentina hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 45. Argentina hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 46. Colombia hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 47. Colombia hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 48. Middle East & Africa hospital surgical disinfectants market, by country, 2016 - 2028 (USD Million)

Table 49. Middle East & Africa hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 50. Middle East & Africa hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 51. South Africa hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 52. South Africa hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 53. Saudi Arabia hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 54. Saudi Arabia hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

Table 55. UAE hospital surgical disinfectants market, by product, 2016 - 2028 (USD Million)

Table 56. UAE hospital surgical disinfectants market, by end use, 2016 - 2028 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig 1. Hospital surgical disinfectants market segmentation
- Fig 2. Market research process
- Fig 3. Information procurement
- Fig 4. Primary research pattern
- Fig 5. Market research approaches
- Fig 6. Value-chain-based sizing & forecasting
- Fig 7. QFD modeling for market share assessment
- Fig 8. Market formulation & validation
- Fig 9. Market outlook (2020)
- Fig 10. Segment outlook
- Fig 11. Strategy framework
- Fig 12. Penetration & growth prospect mapping
- Fig 13. Consumer behavior analysis
- Fig 14. Market driver relevance analysis (Current & future impact)
- Fig 15. Market restraint relevance analysis (Current & future impact)
- Fig 16. Porter's five forces analysis
- Fig 17. SWOT analysis, by factor (political & legal, economic and technological)
- Fig 18. Hospital surgical disinfectants market: Product movement analysis
- Fig 19. Segment dashboard
- Fig 20. Hospital surgical disinfectants market product outlook: Key takeaways
- Fig 21. Alcohols market, 2016 - 2028 (USD Million)
- Fig 22. Chlorhexidine market, 2016 - 2028 (USD Million)
- Fig 23. Povidone-iodine market, 2016 - 2028 (USD Million)
- Fig 24. Octenidine market, 2016 - 2028 (USD Million)
- Fig 25. Hydrogen peroxide market, 2016 - 2028 (USD Million)
- Fig 26. Others market, 2016 - 2028 (USD Million)
- Fig 27. Hospital surgical disinfectants market: End-use movement analysis
- Fig 28. Segment dashboard
- Fig 29. Hospital surgical disinfectants market End-use outlook: Key takeaways
- Fig 30. Hospitals market, 2016 - 2028 (USD Million)
- Fig 31. Clinics market, 2016 - 2028 (USD Million)
- Fig 32. Ambulatory surgical centers market, 2016 - 2028 (USD Million)
- Fig 33. Others market, 2016 - 2028 (USD Million)
- Fig 34. Regional outlook, 2020 & 2028
- Fig 35. Regional market dashboard

- Fig 36. Regional marketplace: Key takeaways
- Fig 37. North America hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 38. U.S. hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 39. Canada hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 40. Europe hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 41. U.K. hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 42. Germany hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 43. France hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 44. Italy hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 45. Spain hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 46. Asia Pacific hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 47. Japan hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 48. China (Mainland) hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 49. India hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 50. Australia hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 51. South Korea hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 52. Latin America hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 53. Brazil hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 54. Mexico hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 55. Argentina hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 56. Colombia hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 57. MEA hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 58. South Africa hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 59. Saudi Arabia hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 60. UAE hospital surgical disinfectants market, 2016 - 2028 (USD Million)
- Fig 61. Company market share analysis
- Fig 62. Strategy mapping
- Fig 63. Regional network map

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