

Hospital Supplies Market Size, Share & Trends Analysis Report By Product Type (Consumables, Equipment), By Application (Cardiology, Orthopedics, Oncology, Neurology, Critical Care / Emergency Medicine, General Surgery), By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global hospital supplies market size was valued at USD 90.7 billion in 2025 and is projected to grow from USD 97.0 billion in 2026 to USD 158.4 billion by 2033, at a CAGR of 7.3% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 40.8% in 2025. The increasing emphasis on infection prevention and control is further supporting demand for disposable and protective supplies as healthcare providers seek to reduce healthcare-associated infections and improve patient safety.

Aging populations and higher healthcare utilization are also contributing to sustained consumption, while the expansion of ambulatory care centers, outpatient facilities, and specialized hospitals is broadening the customer base. In emerging economies, investments in healthcare infrastructure, hospital modernization, and improved access to medical services are creating additional opportunities.

Rising numbers of surgical and diagnostic procedures are driving growth in the hospital supplies industry by increasing the consumption of products required before, during, and after medical procedures. The rising volume of general surgeries, minimally invasive procedures, diagnostic testing, imaging-guided interventions, and routine investigations creates recurring demand for syringes, needles, gloves, gowns, surgical drapes, wound-care materials, specimen-collection products, and other disposable

supplies. The growing preference for minimally invasive procedures further increases the use of procedure-specific consumables because these interventions often require specialized single-use materials. In addition, hospitals need to maintain sufficient inventories to support higher patient throughput, prevent procedure delays, and meet infection-control requirements. As surgical and diagnostic capacity expands across hospitals and outpatient facilities, the resulting increase in procedure volumes translates into higher recurring procurement and replacement requirements, supporting sustained growth of the hospital supplies market.

For instance, U.S. healthcare data analyzed by the American College of Surgeons covered more than 1.7 million operations across 249 procedure codes and 11 surgical specialties, while CMS recorded more than 100 million hospital outpatient claims for services furnished during 2025.

Rising hospital admissions are supporting the hospital supplies market, as each additional admission generates recurring requirements for consumables throughout the patient journey, including admission, diagnosis, treatment, monitoring, surgery, medication administration, wound management, and discharge. Higher patient volumes increase the utilization of syringes, needles, examination gloves, gowns, masks, IV-related supplies, wound-care products, specimen-collection materials, and other disposable supplies. The effect is amplified when admitted patients have greater clinical complexity, as more intensive monitoring and treatment generally require greater per-patient consumption of supplies.

Hip replacement surgeries support the hospital supplies industry because each procedure requires a wide range of consumables throughout preoperative preparation, surgery, anesthesia, wound closure, and postoperative care. These procedures require surgical drapes, gowns, gloves, syringes, needles, antiseptic materials, dressings, sutures, suction and irrigation supplies, catheters, and other disposable items. The need for strict sterile techniques and infection prevention further increases the use of single-use supplies in the operating room. In addition, postoperative management requires wound care and drainage materials, resulting in ongoing consumption beyond the surgical procedure itself. As hospitals perform hip replacement procedures, the associated need for both procedure-specific and general consumables creates recurring procurement demand and contributes to growth in the hospital supplies market.

The rising number of hospitals is supporting the hospital supplies market by expanding the overall number of healthcare facilities that require continuous procurement of medical consumables, patient-care products, operating-room supplies, infection-control

materials, and other essential items. New hospitals require supplies for the initial setup, while established facilities generate recurring demand as they treat patients and perform diagnostic and surgical procedures. Hospital expansion is also accompanied by additional beds, operating rooms, emergency departments, intensive care units, and specialty services, thereby increasing the volume and variety of supplies consumed. The expansion of private and public healthcare infrastructure, particularly in underserved urban and rural areas, therefore broadens the customer base for hospital-supply manufacturers and distributors.

Global Hospital Supplies Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends across each sub-segment from 2021 to 2033. For this study, Grand View Research has segmented the hospital supplies market report based on product type, application, end use, and region:

Product Type Outlook (Revenue, USD Million/Billion, 2021 - 2033)

Consumables

PPE Consumables

Medical Gloves

Masks

Gowns

PPE Kits

Face Shields

Others

Injection & Infusion Consumables

Disposable Syringes

Needles

IV Kits

Others

Wound Care & Procedure Consumables

Gauze

Dressings

Medical Tapes

Procedure Trays

Surgical Blades

Non-woven Disposable Products

Surgical Drapes

Surgical Covers

Other Non-woven Procedure Products

Medicine Cups

Others

Diagnostic & Test Consumables

Glucometer Strips

Urine Test Strips

Laboratory Test Strips

Rapid Test Consumables

Others

Infection Prevention & Sterilization Consumables

Infection Prevention Consumables

Disinfectants

Hand Sanitizers

Others

Sterilization Consumables

Sterilization Wraps

Sterilization Pouches

Sterilization Indicators

Others

Fluid & Dialysis Consumables

IV Solutions

100 mL

500 mL

1,000 mL

Others

Dialysis Consumables

Irrigation Solutions

Others

Disposable Catheters & Cannulas

Urinary Catheters

IV Catheters / Peripheral IV Cannulas

Others

Equipment

Vital Signs Monitoring Devices

Blood Pressure Monitors

Pulse Oximeters

Temperature Monitoring Devices

Other Vital Sign Monitors

Diagnostic Examination Devices

Stethoscopes

Otoscopes

Ophthalmoscopes

Others

Point-of-Care Testing Devices

Glucometer Devices

Portable Hemoglobin Meters

Others

Minor Procedure & Support Equipment

Portable Suction Machines

Examination Lights

Others

Others

Application Outlook (Revenue, USD Million/Billion, 2021 - 2033)

Cardiology

Orthopedics

Oncology

Neurology

Critical Care / Emergency Medicine

General Surgery

Wound Care

Respiratory Care

Urology & Nephrology

Gynecology & Obstetrics

Infectious Disease Management

Others

End Use Outlook (Revenue, USD Million/Billion, 2021 - 2033)

Hospitals

Specialty Clinics

Long-term Care Facilities

Ambulatory Surgical Centers (ASCs)

Others

Regional Outlook (Revenue, USD Million/Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Norway

Denmark

Sweden

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

UAE

Kuwait

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