

Hopped Malt Extract Market Size, Share & Trends Analysis Report By Type (Cascade, Amarillo, Centennial, Chinook), By Application (Beverage, Food), By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/H87BABFD351EEN.html>

Date: January 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: H87BABFD351EEN

Abstracts

This report can be delivered to the clients within 6 Business Days

Hopped Malt Extracts Market Growth & Trends

The global hopped malt extract market size is expected to reach USD 17.19 billion in 2030 and is projected to grow at a CAGR of 8.7% from 2025 to 2030. Hops are one of the major ingredients used in beer brewing process along with grains, yeast, and water. Hops are used brewing to provide bitterness, balance sweetness of malt sugars, and to add a refreshing finish to the brew.

Aromatic and bittering attributes infused into the finished beer are the major factors driving the demand for hopped malt extracts. This factor is anticipated to fuel growth of the global market. The market growth is primarily attributed to the increasing application of hopped malt in the brewing industry, especially for craft beer. Growing consumer awareness regarding the availability of a broad range of flavors and styles of craft beer with low alcohol by volume percentage.

Cascade hops type segment held the largest market share of about 34.36% in 2018, due to wide application of the product in the brewing industry. This hop is often used in American Pale Ales owing to its superior aroma style profile and acidic attributes. Many super acidic, dry-hopped brews are hopped with this hops variety.

Beverage application segment held the largest market share of more than 70% in 2018. U.K., Germany, and U.S. among other European and American countries are anticipated to drive the growth of the segment. According to a report by the trade organization called The Brewers of Europe, the number of microbreweries in Europe reached over 9500 brewers in 2017. This factor is anticipated to fuel the overall growth of the hopped malt extracts market during the forecast period.

Europe held a market share of about 34% in terms of revenue in 2018, driven majorly by the significant demand for craft beer from U.K., Germany, Italy, France, and other countries. Beer drinkers from countries such as Poland, France, Italy, Germany, and U.K. are interested in trying out different types of craft beer, such as Indian pale ales or other such varieties. Consumers from Europe are also willing to spend more on craft beer. This factor is anticipated to fuel the demand for hopped malt extracts.

Hopped Malt Extracts Market Report Highlights

The cascade segment dominated the global hopped malt extract market based on type, with a revenue share of 36.5% in 2024

The beverage segment held the largest revenue share of the hopped malt extract market in 2024.

The beverage segment is also expected to experience the fastest CAGR during the forecast period.

The North America hopped malt extract industry dominated the global market, with a revenue share of 35.2% in 2024

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. HOPPED MALT EXTRACT MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Related Market Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market Driver Analysis
 - 3.3.2. Market Restraint Analysis
- 3.4. Industry Analysis Tools
 - 3.4.1. Porter's Five Forces Analysis
- 3.5. Market Entry Strategies

CHAPTER 4. HOPPED MALT EXTRACT MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 4.1. Hopped Malt Extract Market, By Type: Key Takeaways

- 4.2. Type Movement Analysis & Market Share, 2024 & 2030
- 4.3. Market Estimates & Forecasts, By Type, 2018 - 2030 (USD Billion)
 - 4.3.1. Cascade
 - 4.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 4.3.2. Amarillo
 - 4.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 4.3.3. Centennial
 - 4.3.3.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 4.3.4. Chinook
 - 4.3.4.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

CHAPTER 5. HOPPED MALT EXTRACT MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1. Hopped Malt Extract Market, By Application: Key Takeaways
- 5.2. Application Movement Analysis & Market Share, 2024 & 2030
- 5.3. Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Billion)
 - 5.3.1. Beverage
 - 5.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 5.3.2. Food
 - 5.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

CHAPTER 6. HOPPED MALT EXTRACT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 6.1. Hopped Malt Extract Market: Regional Outlook
- 6.2. Regional Marketplaces: Key Takeaways
- 6.3. Market Estimates & Forecasts, by Region, 2018 - 2030 (USD Billion)
 - 6.3.1. North America
 - 6.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 6.3.1.2. U.S.
 - 6.3.1.2.1. Key country dynamics
 - 6.3.1.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 6.3.1.3. Canada
 - 6.3.1.3.1. Key country dynamics
 - 6.3.1.3.2. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 6.3.1.4. Mexico
 - 6.3.1.4.1. Key country dynamics
 - 6.3.1.4.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.2. Europe

6.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.2.2. U.K.

6.3.2.2.1. Key country dynamics

6.3.2.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.2.3. Germany

6.3.2.3.1. Key country dynamics

6.3.2.3.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.2.4. France

6.3.2.4.1. Key country dynamics

6.3.2.4.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.2.5. Italy

6.3.2.5.1. Key country dynamics

6.3.2.5.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.2.6. Spain

6.3.2.6.1. Key country dynamics

6.3.2.6.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.3. Asia Pacific

6.3.3.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.3.2. China

6.3.3.2.1. Key country dynamics

6.3.3.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.3.3. India

6.3.3.3.1. Key country dynamics

6.3.3.3.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.3.4. Japan

6.3.3.4.1. Key country dynamics

6.3.3.4.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.3.5. Australia & New Zealand

6.3.3.5.1. Key country dynamics

6.3.3.5.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.3.6. South Korea

6.3.3.6.1. Key country dynamics

6.3.3.6.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.4. Central & South America

6.3.4.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.4.2. Brazil

6.3.4.2.1. Key country dynamics

6.3.4.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.5. Middle East & Africa

6.3.5.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.5.2. South Africa

6.3.5.2.1. Key country dynamics

6.3.5.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

CHAPTER 7. HOPPED MALT EXTRACT MARKET: COMPETITIVE ANALYSIS

7.1. Recent Developments & Impact Analysis, by Key Market Participants

7.2. Company Categorization

7.3. Participant's Overview

7.4. Financial Performance

7.5. Type Benchmarking

7.6. Company Market Share Analysis, 2024 (%)

7.7. Company Heat Map Analysis

7.8. Strategy Mapping

7.9. Company Profiles

7.9.1. Muntons

7.9.1.1. Company Overview

7.9.1.2. Financial Performance

7.9.1.3. Type Portfolios

7.9.1.4. Strategic Initiatives

7.9.2. Coopers

7.9.2.1. Company Overview

7.9.2.2. Financial Performance

7.9.2.3. Type Portfolios

7.9.2.4. Strategic Initiatives

7.9.3. Hambleton Bard

7.9.3.1. Company Overview

7.9.3.2. Financial Performance

7.9.3.3. Type Portfolios

7.9.3.4. Strategic Initiatives

7.9.4. BrewDemon

7.9.4.1. Company Overview

7.9.4.2. Financial Performance

7.9.4.3. Type Portfolios

7.9.4.4. Strategic Initiatives

7.9.5. Cerex

7.9.5.1. Company Overview

- 7.9.5.2. Financial Performance
- 7.9.5.3. Type Portfolios
- 7.9.5.4. Strategic Initiatives
- 7.9.6. Brewferm
 - 7.9.6.1. Company Overview
 - 7.9.6.2. Financial Performance
 - 7.9.6.3. Type Portfolios
 - 7.9.6.4. Strategic Initiatives
- 7.9.7. Mangrove Jack's
 - 7.9.7.1. Company Overview
 - 7.9.7.2. Financial Performance
 - 7.9.7.3. Type Portfolios
 - 7.9.7.4. Strategic Initiatives

I would like to order

Product name: Hopped Malt Extract Market Size, Share & Trends Analysis Report By Type (Cascade, Amarillo, Centennial, Chinook), By Application (Beverage, Food), By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/H87BABFD351EEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H87BABFD351EEN.html>