

Home Use Intermittent Catheter Devices Market Size, Share & Trends Analysis Report By Product (Coated Catheters (Hydrophilic), Uncoated Catheters), By User Category, By Application, By Tip, By Distribution Channel, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global home use intermittent catheter devices market size was estimated at USD 1.74 billion in 2025 and is projected to reach USD 2.72 billion by 2033, growing at a CAGR of 5.8% from 2026 to 2033. The market is primarily driven by the rising prevalence of chronic urinary disorders and the growing elderly population requiring long-term bladder management.

A strong shift toward home-based self-care, supported by healthcare cost-containment efforts, is accelerating the adoption of self-care outside clinical settings. Technological advancements, including hydrophilic coatings, compact designs, and closed-system catheters, have enhanced safety, comfort, and ease of use for patients. In addition, increased awareness of lower infection risk compared to indwelling catheters continues to support market growth.

The rising prevalence of urological and neurological disorders such as spinal cord injuries, multiple sclerosis, urinary retention, and neurogenic bladder has significantly increased the need for long-term bladder management solutions. As many of these conditions require regular and ongoing catheterization, patients are opting for home-use intermittent catheters, which enable safe self-management, independence, and reduced reliance on clinical settings.

The rising prevalence of spinal cord injury (SCI) is driving growth in the home-use intermittent catheter device market, as many SCI patients require lifelong bladder management due to a neurogenic bladder. Increased emphasis on intermittent self-catheterization for home care, along with improved survival rates and a shift from hospital to home settings, is enhancing demand for easy-to-use intermittent catheters. For instance, according to the National Spinal Cord Injury Statistical Center, in 2024, approximately 308,620 individuals are currently living with traumatic spinal cord injury (tSCI) in the United States, with estimates ranging from 259,374 to 393,913 persons.

Home Use Intermittent Catheter Devices Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global home use intermittent catheter devices market report based on product, user category, application, tip, distribution channel, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Coated Catheters (Hydrophilic)

Uncoated Catheters

User Category Outlook (Revenue, USD Million, 2021 - 2033)

Male

Female

Application Outlook (Revenue, USD Million, 2021 - 2033)

Urinary Incontinence (UI)

Neurogenic Bladder

Urinary Retention

Post-Surgical Care

Tip Outlook (Revenue, USD Million, 2021 - 2033)

Straight

Coud?

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

DME / Home Care Providers

Online Pharmacies / E-Commerce

Retail Pharmacies

Hospital Stores / Outpatient Clinics

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

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UAE

Kuwait

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