

# **Hip Replacement Implants Market Size, Share & Trends Analysis Report By Product (Total Hip, Partial Femoral Head), By Material (Metal-on-Polyethylene, Ceramic-on-Polyethylene), By End-use, By Region, And Segment Forecasts, 2023 - 2030**

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## **Abstracts**

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### **Hip Replacement Implants Market Growth & Trends**

The global hip replacement implants market size is projected to reach USD 8.7 billion by 2030, growing at a CAGR of 6.2% from 2023 to 2030, according to a new report by Grand View Research, Inc. The growing prevalence of osteoarthritis and hip fractures and the growing geriatric population are the major factors contributing to market growth. For example, according to the American Academy of Orthopedic Surgeons, in the U.S., hip fractures affect over 300,000 individuals annually. Most of these fractures occurred in people 65 or older who suffered from injuries in the home or outdoor falls. Therefore, more hip replacement surgeries were performed due to the aging population and rising rates of diseases affecting the lower extremities. Additionally, this leads to a rise in demand for hip replacement implants.

The rapid advancement of surgical procedures has spurred the demand for hip replacement implants. Furthermore, introducing novel implant types and combining materials for enhanced stability and longevity further boosts the expansion of the hip replacement implants market globally. Additionally, the market is growing due to shifting consumer preferences brought on by advancements in the materials utilized in hip replacement implants. Advanced materials, such as cross-linked polyethylene sockets with ceramics or metallic femoral heads, are becoming more accessible and creating

opportunities for companies.

Growing research agreements between key developers and R&D companies to develop innovative implant solutions further contribute to market growth. For instance, in September 2022, Zimmer Biomet Holdings, Inc. and Surgical Planning Associates, Inc. signed an exclusive, multi-year partnership arrangement to promote the first FDA-approved mixed reality navigation system, HipInsight, used in total hip arthroplasty. With HipInsight, developed specifically for Zimmer Biomet's hip implant line, surgeons may employ the second generation of Microsoft HoloLens glasses to observe a projected hologram of the individual's pelvic anatomy during surgery to aid in positioning the implant and alignment.

### Hip Replacement Implants Market Report Highlights

Based on product, the total hip segment dominated the market in 2022 with a revenue share of 37.5% due to the growing number of total hip replacement surgeries globally. Since total hip replacement is the most common type of hip replacement surgery, the demand for total hip replacement implants is also higher

Metal-on-polyethylene held the largest share of 30.8% among material types in 2022 since it is among the most affordable implant, and its extra advantages include fewer complications and fewer wear particles

By end-use, the hospitals and surgery centers segment held the largest share of 69.3% in 2022. The high share of the segment is attributable to the rise in hip implant surgeries performed in these facilities

North America dominated the market in 2022 with a share of 45.6% owing to the rising prevalence of osteoarthritis and the increase in hip replacement surgeries in North America. Key players are also undertaking various strategic initiatives that have led to high revenue growth in the U.S.

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