

High-Temperature Composite Resins Market Size, Share & Trends Analysis Report By Resin Type (Epoxy Resin, Polyimide (PI), Bismaleimide (BMI), Phenolic Resin), By End Use, By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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High-Temperature Composite Resins Market Growth & Trends

The global high-temperature composite resins market size is anticipated to reach USD 1690.6 million by 2030 and is projected to grow at a CAGR of 9.2% from 2025 to 2030, according to a new report by Grand View Research, Inc. The growing demand for lightweight, durable, and heat-resistant materials across multiple industries is a key factor driving the market for high-temperature composite resins. These advanced resins are crucial in environments where traditional materials such as metals or plastics are inadequate, especially under extreme conditions. This trend is particularly prominent in the aerospace and defense sectors, where high-temperature resins are used in engine parts, aircraft interiors, and structural components to achieve significant weight reduction without compromising strength or thermal performance.

A key trend driving demand is the global push toward sustainability and energy efficiency. High-temperature composite resins, when used in advanced composites, contribute significantly to weight reduction across industries, leading to lower energy consumption and emissions. Sectors such as wind energy, marine, and industrial manufacturing are also increasingly turning to these resins for their thermal resistance and long-term durability under stress. Furthermore, innovations in resin chemistry, such as bio-based and recyclable formulations, align with environmental regulations and

corporate sustainability goals, encouraging broader adoption.

Automotive and transportation sectors are increasingly adopting high-temperature composite resins, particularly in electric vehicles (EVs). These resins are critical in improving battery housing, motor components, and under-the-hood applications that demand resistance to high heat and harsh environments. As automotive manufacturers focus on lightweighting to meet stringent fuel efficiency and emission norms, composite resins provide an ideal solution by replacing metal components without compromising strength or safety. The shift toward EVs and hybrid vehicles, along with advancements in autonomous and high-performance vehicles, has created a consistent rise in demand for thermally stable and high-performance resin systems.

Ongoing R&D and technological innovation have expanded the capabilities and applications of high-temperature resins. New resin systems are being developed with enhanced processing properties, faster cure times, and improved compatibility with automated manufacturing techniques like resin transfer molding (RTM) and additive manufacturing. These innovations reduce production costs and time, making high-performance resins more accessible across various sectors. Moreover, companies are introducing tailor-made resins for specific industries, like 3D-printable resins for prototyping or flame-retardant variants for public transportation, further fueling market growth.

High-Temperature Composite Resins Market Report Highlights

Based on resin type, the epoxy resin segment led the market and accounted for the largest revenue share of 40.0% in 2024. The segment growth is attributed to its excellent thermal stability, mechanical strength, and widespread use across aerospace, automotive, and electronics applications.

Based on end use, the aerospace & defense segment dominated the market and accounted for the largest revenue share of 57.3% in 2024, driven by its high demand for lightweight, heat-resistant materials essential for performance in extreme environments.

Asia Pacific dominated the market and accounted for the largest revenue share of about 37.9% in 2024, due to rapid industrialization, strong demand from the aerospace and automotive sectors, and robust local manufacturing capabilities.

Companies Mentioned

Hexion Inc.
Huntsman Corporation
Solvay S.A.
Toray Industries Inc.
SABIC (Saudi Basic Industries Corporation)
DIC Corporation
UBE Industries Ltd.
BASF SE
Mitsubishi Chemical Corporation
Henkel AG & Co. KGAA

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