

Hemodialysis Catheters Market Size, Share & Trends Analysis Report By Design (Single Lumen, Double Lumen, Triple Lumen), By Application, By Material, By Shape, By Component, By Usage, By End-use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

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Hemodialysis Catheters Market Summary

The global hemodialysis catheters market size was estimated at USD 1.60 billion in 2024 and is projected to reach USD 3.01 billion by 2033, growing at a CAGR of 7.34% from 2021 to 2033. This growth is attributed to the increasing prevalence of Chronic Kidney Disease (CKD) and Acute Kidney Injury (AKI), rising demand for long-term vascular access devices, and advancements in catheter design, including antimicrobial coatings and improved biocompatibility.

According to the American Kidney Fund update in June 2025, CKD is a significant and growing public health concern in the U.S., affecting an estimated 35.5 million Americans. Approximately 815,000 people are currently living with kidney failure, with nearly 555,000 of them reliant on dialysis for survival. The disease impacts more than 1 in 7 adults, about 14% of the U.S. population. In addition, the growing shift toward home-based dialysis, the expansion of dialysis centers in emerging economies, and the rising geriatric population drive market demand. Introducing catheter kits, which offer greater procedural efficiency and sterility, also contributes to accelerated adoption, particularly in hospital and ambulatory settings.

Funding and research are significant drivers of the expanding hemodialysis catheter

industry. Substantial government and private funding enables early-stage investigations and the development of advanced catheter technologies, laying the groundwork for clinical and commercial breakthroughs. Increased healthcare R&D investments on a global scale, particularly in areas like biocompatible materials, antimicrobial coatings, and AI driven catheter tip design, enhance catheter safety, effectiveness, and longevity, helping to reduce infection rates and procedural complications.

In addition, government-funded awareness campaigns and chronic care initiatives are elevating public consciousness of CKD and ESRD, prompting earlier diagnoses and higher demand for vascular access solutions such as catheters. Fueled by funding, partnerships between industry and research institutions are facilitating clinical trials, regulatory clearances, and commercialization of next-generation devices, further accelerating market adoption across hospitals and dialysis centers.

Global Hemodialysis Catheters Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global hemodialysis catheters market report based on design, component, material, application, shape, usage, end-use, and region:

Design Outlook (Revenue, USD Million, 2021 - 2033)

Single Lumen

Double Lumen

Triple Lumen

Component Outlook (Revenue, USD Million, 2021 - 2033)

Catheter

Catheter Kit

Material Outlook (Revenue, USD Million, 2021 - 2033)

Polyurethane

Silicone

Shape Outlook (Revenue, USD Million, 2021 - 2033)

Straight

Curved

Pre-curved

Usage Outlook (Revenue, USD Million, 2021 - 2033)

Long Term

Short Term

Application Outlook (Revenue, USD Million, 2021 - 2033)

Chronic Kidney Disease (CKD)

Acute Kidney Injury (AKI)

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Dialysis Centers

Ambulatory Surgical Centers (ASCs)

Home Healthcare

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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