

Harvesting Robots Market Size, Share, & Trends Analysis Report By Type (Driverless Tractors, UAVs), By Robot Type (Semi Autonomous, Fully Autonomous), By Farming Environment (Indoor, Outdoor), By End Use, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/HFE9D8A149CCEN.html>

Date: May 2025

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: HFE9D8A149CCEN

Abstracts

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Harvesting Robots Market Size & Trends

The global harvesting robots market size was estimated at USD 2.24 billion in 2024 and is anticipated to grow at a CAGR of 21.9% from 2025 to 2030. The advancement of AI, machine vision, and sensor technologies is crucial in propelling the harvesting robot market growth. Robots are increasingly capable of identifying ripe crops, navigating complex environments like orchards, and performing delicate tasks without damaging produce. The integration of deep learning and computer vision enables real-time decision-making and adaptive behaviors, making robots more efficient and applicable to a wider variety of crops. As these technologies become more affordable and reliable, their robot type in agricultural robotics is expected to expand significantly.

The growing emphasis on sustainable and precision agriculture is driving the adoption of harvesting robots. Precision farming aims to use resources more efficiently and reduce environmental impacts. Harvesting robots contribute by minimizing waste, optimizing picking times, and reducing the use of machinery that can compact soil or harm ecosystems. They can also collect valuable data on crop health, ripeness, and yield forecasts, which can be used to inform broader farm management strategies and

improve long-term sustainability.

The growing adoption of controlled-environment agriculture (CEA) systems, such as vertical farming and greenhouse cultivation, is driving market growth. These environments are suited for the robot type of robotic solutions because they provide consistent lighting, climate, and spatial configurations, which are easier for robots to navigate and operate within. In such settings, robots can be programmed to function on repetitive schedules with high precision, reducing dependency on seasonal labor and maximizing space and yield efficiency. As urban agriculture and CEA continue to expand, especially in cities facing land constraints, the need for efficient automated harvesting solutions becomes more pronounced.

The rising trend of precision agriculture is pushing farms to integrate automation technologies to optimize every aspect of farming. Precision agriculture relies on real-time data collection and automation to improve efficiency, and harvesting robots fit seamlessly into this model by enabling real-time harvest monitoring, data-driven decision-making, and integration with farm management software. This synergy with precision farming strategies is further encouraging farmers to adopt robotic harvesting solutions.

Moreover, the emergence of leasing models and robotics-as-a-service (RaaS) is making harvesting robots more accessible to small and medium-sized farms that traditionally lacked the capital for such high-tech investments. These models allow farmers to use advanced robotics without owning them outright, spreading out costs and reducing financial barriers. As these service models mature, adoption among a broader range of farm sizes and types is expected to increase, further expanding the market.

Global Harvesting Robots Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global harvesting robots market report based on type, robot type, farming environment, and region.

Harvesting Robots Type Outlook (Revenue, USD Million, 2018 - 2030)

Driverless Tractors

UAVs

Dairy Robots

Material Management

Harvesting Robots Robot Type Outlook (Revenue, USD Million, 2018 - 2030)

Semi-Autonomous

Fully-Autonomous

Harvesting Robots Farming Environment Outlook (Revenue, USD Million, 2018 - 2030)

Indoor

Outdoor

Harvesting Robots Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

Companies Mentioned

Advanced Farm Technologies

AGCO Corporation

AgEagle Aerial Systems Inc.

Clearpath Robotics Inc.

Deere & Company

FFRobotics

Harvest Automation

Kubota Corporation

SPUDNIK Equipment Company LLC

YANMAR HOLDINGS CO., LTD

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