

Hantavirus Market Size, Share & Trends Analysis Report By Type (By Therapeutic (Product Type, Route of Administration, Procurement Channel), By Diagnostic (Test Type, End Use, Disease Type)), By Region (North America, Europe, APAC), And Segment Forecasts, 2026 - 2033

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Abstracts

The global hantavirus market size was valued at USD 64.8 million in 2025 and is projected to grow from USD 68.3 million in 2026 to USD 102.0 million by 2033, at a CAGR of 5.9% from 2026 to 2033. The North America Hantavirus market held the largest global share of 36.1% in 2025. The global market is growing, driven by the increasing incidence of infections across endemic and non-endemic regions worldwide.

Healthcare providers are expanding the adoption of molecular diagnostic technologies to improve early detection, clinical accuracy, and patient management efficiency. Rising awareness of zoonotic viral diseases is strengthening the use of RT-PCR and serological testing across hospitals, diagnostic laboratories, and public health institutions. Severe manifestations of Hantavirus Pulmonary Syndrome (HPS) are increasing demand for respiratory support systems, intensive care management, and specialized hospital services. Continuous improvements in infectious disease testing infrastructure, laboratory automation, and molecular biology technologies are further supporting market expansion, while rapid diagnostic integration in emergency care enhances outbreak response and clinical decision-making. For instance, in May 2026, the CDC issued Health Alert Network notice CDCHAN-00529 reporting an Andes virus cruise ship outbreak confirmed on May 2, 2026 and strain confirmation on May 6, 2026, with WHO reporting 10 cases, including 8 confirmed and 3 deaths as of May 18, 2026.

The growing burden of Hemorrhagic Fever with Renal Syndrome (HFRS) in Asia Pacific is contributing significantly to the commercial growth of the Hantavirus market. Diagnostic laboratories are increasingly incorporating high-sensitivity molecular assays to strengthen outbreak surveillance, epidemiological monitoring, and confirmatory disease testing activities. Hospitals and critical care centers are focusing on advanced renal support systems and emergency treatment solutions for severe hantavirus-associated complications. Expanding research efforts related to antiviral therapies, monoclonal antibodies, and immunotherapy-based treatment approaches are improving the overall therapeutic landscape of the market. Rapid advancements in molecular testing platforms are enhancing operational efficiency and reducing diagnostic turnaround times across healthcare facilities. Increasing collaborations between diagnostic manufacturers and healthcare organizations are further supporting product development activities and strengthening commercial penetration in high-risk regions globally.

Global Hantavirus Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global Hantavirus market report based on type and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Therapeutic

Product Type

Vaccine

Antiviral Therapies

Immunotherapies & Biologics

Supportive Care Therapies

Route of Administration

Intravenous (IV)

Intramuscular (IM)

Other

Procurement Channel

Public

Institutional

Diagnostic

Test Type

Molecular Diagnostic Tests

RT-PCR Molecular Diagnostic Tests

Real-Time RT-PCR Assays

Serological Diagnostic Tests

ELISA Tests

Rapid Antibody Tests

Others

Others

End Use

Hospitals & Clinics

Diagnostic Laboratories

Government & Public Health Agencies

Research Institutes

Disease Type

Hantavirus Pulmonary Syndrome (HPS)

Hemorrhagic Fever with Renal Syndrome (HFRS)

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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