

# **Government & Public Sector Cybersecurity Market Size, Share & Trends Analysis Report By Component (Solution, Services), By Security Type, By Deployment, By Government Level, By End-Use Sector, By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global government & public sector cybersecurity market size was estimated at USD 75.38 billion in 2025 and is projected to reach USD 183.91 billion by 2033, growing at a CAGR of 11.8% from 2026 to 2033. The industry continues to expand steadily as governments worldwide prioritize the protection of critical infrastructure, citizen data, and national security systems.

The market expansion is fueled by the rapid digitization of public services, widespread cloud migration, and the integration of advanced technologies such as artificial intelligence for threat detection. Public sector organizations are allocating resources to comprehensive platforms that cover network security, identity management, and incident response, ensuring resilience against both external attacks and internal vulnerabilities.

Governments face mounting pressure to modernize legacy systems while maintaining compliance with evolving regulatory standards, including directives that mandate stronger cross-border collaboration and sovereign cloud solutions. These efforts are supported by federal grant programs in major economies and a shift toward managed security services, which help address the shortage of skilled cybersecurity professionals. As a result, the market is shifting from standalone software purchases to integrated, outcome-focused solutions that deliver faster detection and recovery

capabilities.

Moreover, the escalation of nation-state cyber threats targeting government infrastructure has accelerated investment in proactive defense measures. For instance, in August 2025, the State of Nevada was targeted by a sophisticated ransomware-based cyberattack that disrupted government operations. The incident affected key services, including Department of Motor Vehicles systems, law enforcement dispatch, and multiple agency websites, forcing extended closures and data exfiltration. This event underscored the real-world impact of such threats on public service delivery and prompted immediate budget reallocations toward enhanced threat intelligence, zero-trust architectures, and rapid response capabilities across other jurisdictions.

In conclusion, the government and public sector cybersecurity industry is set for sustained growth as organizations recognize cybersecurity as a core element of operational continuity and public trust. By addressing both immediate threats and long-term strategic needs, governments can safeguard essential services while supporting broader digital transformation goals. This focused investment will remain essential for maintaining national resilience in an increasingly interconnected threat landscape.

## Global Government & Public Sector Cybersecurity Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global government & public sector cybersecurity market report based on component, security type, deployment, government level, end use, and region.

### Component Outlook (Revenue, USD Billion, 2021 - 2033)

#### Solution

Threat Intelligence & Analytics

Security Information & Event Management (SIEM)

Encryption

Firewall & Intrusion Detection/Prevention Systems (IDS/IPS)

Antivirus/Anti-malware

Risk & Compliance Management

Services

Professional Services

Consulting

Integration & Deployment

Training & Support

Managed Services

Security Type Outlook (Revenue, USD Billion, 2021 - 2033)

Network Security

Cloud Security

Endpoint & IoT Security

Application Security

Data Security

Identity & Access Management (IAM)

Infrastructure Protection

Others

Deployment Outlook (Revenue, USD Billion, 2021 - 2033)

Cloud

On-Premise

Hybrid

Government Level Outlook (Revenue, USD Billion, 2021 - 2033)

Federal/National Government

State/Regional Government

Local/Municipal Government

End-Use Sector Outlook (Revenue, USD Billion, 2021 - 2033)

Defense & Military

Public Administration

Healthcare (Public)

Education (Public Institutions)

Transportation & Smart Cities

Utilities & Energy

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Europe

UK

Germany

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

**This report can be delivered to the clients within 3 Business Days**

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Methodology segmentation & scope
- 1.2. Market Definitions
- 1.3. Research Methodology
  - 1.3.1. Information Procurement
  - 1.3.2. Information or Data Analysis
  - 1.3.3. Market Formulation & Data Visualization
  - 1.3.4. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
  - 1.4.1. List of Deployment

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### **CHAPTER 3. GOVERNMENT & PUBLIC SECTOR CYBERSECURITY VARIABLES, TRENDS & SCOPE**

- 3.1. Market Introduction/Lineage Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Market Dynamics
  - 3.3.1. Market Drivers Analysis
  - 3.3.2. Market Restraints Analysis
  - 3.3.3. Industry Opportunities
- 3.4. Government & Public Sector Cybersecurity Analysis Tools
  - 3.4.1. Porter's Analysis
    - 3.4.1.1. Bargaining power of the suppliers
    - 3.4.1.2. Bargaining power of the buyers
    - 3.4.1.3. Threats of substitution
    - 3.4.1.4. Threats from new entrants
  - 3.4.2. PESTEL Analysis
    - 3.4.2.1. Political landscape
    - 3.4.2.2. Economic and Social landscape
    - 3.4.2.3. Technological landscape

3.4.2.4. Environmental landscape

3.4.2.5. Legal landscape

## **CHAPTER 4. GOVERNMENT & PUBLIC SECTOR CYBERSECURITY: COMPONENT ESTIMATES & TREND ANALYSIS**

4.1. Segment Dashboard

4.2. Government & Public Sector Cybersecurity: Component Movement Analysis, 2025 & 2033 (USD Billion)

4.3. Solution

4.3.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.3.2. Threat Intelligence & Analytics

4.3.2.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.3.3. Security Information & Event Management (SIEM)

4.3.3.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.3.4. Encryption

4.3.4.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.3.5. Firewall & Intrusion Detection/Prevention Systems (IDS/IPS)

4.3.5.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.3.6. Antivirus/Anti-malware

4.3.6.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.3.7. Risk & Compliance Management

4.3.7.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4. Services

4.4.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4.2. Professional Services

4.4.2.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4.2.2. Consulting

4.4.2.2.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4.2.3. Integration & Deployment

4.4.2.3.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4.2.4. Training & Support

4.4.2.4.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4.3. Managed Services

4.4.3.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 5. GOVERNMENT & PUBLIC SECTOR CYBERSECURITY: SECURITY TYPE ESTIMATES & TREND ANALYSIS**

### 5.1. Segment Dashboard

### 5.2. Government & Public Sector Cybersecurity: Market Size Movement Analysis, 2025 & 2033 (USD Billion)

### 5.3. Network Security

#### 5.3.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 5.4. Cloud Security

#### 5.4.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 5.5. Endpoint & IoT Security

#### 5.5.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 5.6. Application Security

#### 5.6.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 5.7. Data Security

#### 5.7.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 5.8. Identity & Access Management (IAM)

#### 5.8.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 5.9. Infrastructure Protection

#### 5.9.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 5.10. Others

#### 5.10.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 6. GOVERNMENT & PUBLIC SECTOR CYBERSECURITY: DEPLOYMENT ESTIMATES & TREND ANALYSIS**

### 6.1. Segment Dashboard

### 6.2. Government & Public Sector Cybersecurity: Government Level Movement Analysis, 2025 & 2033 (USD Billion)

### 6.3. Cloud

#### 6.3.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 6.4. On-premise

#### 6.4.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 6.5. Hybrid

#### 6.5.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 7. GOVERNMENT & PUBLIC SECTOR CYBERSECURITY: GOVERNMENT LEVEL ESTIMATES & TREND ANALYSIS**

### 7.1. Segment Dashboard

### 7.2. Government & Public Sector Cybersecurity: Government Level Movement Analysis, 2025 & 2033 (USD Billion)

### 7.3. Federal/National Government

7.3.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 7.4. State/Regional Government

7.4.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 7.5. Local/Municipal Government

7.5.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 8. GOVERNMENT & PUBLIC SECTOR CYBERSECURITY: END-USE SECTOR ESTIMATES & TREND ANALYSIS**

### 8.1. Segment Dashboard

8.2. Government & Public Sector Cybersecurity: End-Use Sector Movement Analysis, 2025 & 2033 (USD Billion)

### 8.3. Defense & Military

8.3.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 8.4. Public Administration

8.4.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 8.5. Healthcare (Public)

8.5.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 8.6. Education (Public Institutions)

8.6.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 8.7. Transportation & Smart Cities

8.7.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 8.8. Utilities & Energy

8.8.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 8.9. Others

8.9.1. Market Size Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 9. GOVERNMENT & PUBLIC SECTOR CYBERSECURITY: REGIONAL ESTIMATES & TREND ANALYSIS**

9.1. Government & Public Sector Cybersecurity Share, By Region, 2025 & 2033, USD Billion

### 9.2. North America

9.2.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.2.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.2.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.2.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.2.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.2.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.2.7. U.S.

9.2.7.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.2.7.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.2.7.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.2.7.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.2.7.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.2.7.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.2.8. Canada

9.2.8.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.2.8.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.2.8.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.2.8.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.2.8.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.2.8.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.3. Europe

9.3.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.3.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.3.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.3.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.3.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue,

USD Billion)

9.3.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.3.7. U.K.

9.3.7.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.3.7.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.3.7.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.3.7.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.3.7.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.3.7.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.3.8. Germany

9.3.8.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.3.8.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.3.8.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.3.8.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.3.8.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.3.8.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.3.9. France

9.3.9.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.3.9.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.3.9.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.3.9.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.3.9.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.3.9.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

## 9.4. Asia Pacific

9.4.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.4.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.4.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.4.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.4.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

### 9.4.7. China

9.4.7.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.4.7.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.4.7.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.4.7.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.7.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.4.7.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

### 9.4.8. India

9.4.8.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.4.8.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.4.8.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.4.8.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.8.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.4.8.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

### 9.4.9. Japan

9.4.9.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.4.9.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

Billion)

9.4.9.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.4.9.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.9.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.4.9.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.4.10. Australia

9.4.10.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.4.10.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.4.10.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.4.10.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.10.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.4.10.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.4.11. South Korea

9.4.11.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.4.11.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.4.11.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.4.11.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.11.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.4.11.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.5. Latin America

9.5.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.5.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.5.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.5.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.5.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.5.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.5.7. Brazil

9.5.7.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.5.7.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.5.7.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.5.7.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.5.7.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.5.7.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.5.8. Mexico

9.5.8.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.5.8.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.5.8.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.5.8.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.5.8.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.5.8.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.6. Middle East & Africa

9.6.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.6.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.6.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.6.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.6.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue,

USD Billion)

9.6.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.6.7. Saudi Arabia

9.6.7.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.6.7.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.6.7.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.6.7.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.6.7.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.6.7.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.6.8. UAE

9.6.8.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.6.8.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.6.8.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.6.8.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.6.8.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.6.8.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

9.6.9. South Africa

9.6.9.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.6.9.2. Market estimates and forecast by Component, 2021 - 2033 (Revenue, USD Billion)

9.6.9.3. Market estimates and forecast by Security Type, 2021 - 2033 (Revenue, USD Billion)

9.6.9.4. Market estimates and forecast by Deployment, 2021 - 2033 (Revenue, USD Billion)

9.6.9.5. Market estimates and forecast by Government Level, 2021 - 2033 (Revenue, USD Billion)

9.6.9.6. Market estimates and forecast by End-Use Sector, 2021 - 2033 (Revenue, USD Billion)

## CHAPTER 10. COMPETITIVE LANDSCAPE

10.1. Recent Developments & Impact Analysis by Key Market Participants

10.2. Company Categorization

10.3. Company Market Share Analysis, 2024

10.4. Company Heat Map Analysis

10.5. Strategy Mapping

10.5.1. Expansion

10.5.2. Mergers & Acquisition

10.5.3. Partnerships & Collaborations

10.5.4. New Product Launches

10.5.5. Research And Development

10.6. Company Profiles

10.6.1. BitSight Technologies, Inc.

10.6.1.1. Participant's Overview

10.6.1.2. Financial Performance

10.6.1.3. Product Benchmarking

10.6.1.4. Recent Developments

10.6.2. Check Point Software Technologies Ltd.

10.6.2.1. Participant's Overview

10.6.2.2. Financial Performance

10.6.2.3. Product Benchmarking

10.6.2.4. Recent Developments

10.6.3. Cisco Systems, Inc.

10.6.3.1. Participant's Overview

10.6.3.2. Financial Performance

10.6.3.3. Product Benchmarking

10.6.3.4. Recent Developments

10.6.4. Cloudflare, Inc.

10.6.4.1. Participant's Overview

10.6.4.2. Financial Performance

10.6.4.3. Product Benchmarking

10.6.4.4. Recent Developments

10.6.5. CrowdStrike Holdings, Inc.

10.6.5.1. Participant's Overview

10.6.5.2. Financial Performance

10.6.5.3. Product Benchmarking

10.6.5.4. Recent Developments

#### 10.6.6. CyberArk Software Ltd.

10.6.6.1. Participant's Overview

10.6.6.2. Financial Performance

10.6.6.3. Product Benchmarking

10.6.6.4. Recent Developments

#### 10.6.7. Fortinet

10.6.7.1. Participant's Overview

10.6.7.2. Financial Performance

10.6.7.3. Product Benchmarking

10.6.7.4. Recent Developments

#### 10.6.8. Leidos Holdings, Inc.

10.6.8.1. Participant's Overview

10.6.8.2. Financial Performance

10.6.8.3. Product Benchmarking

10.6.8.4. Recent Developments

#### 10.6.9. NetCentrics Corporation

10.6.9.1. Participant's Overview

10.6.9.2. Financial Performance

10.6.9.3. Product Benchmarking

10.6.9.4. Recent Developments

#### 10.6.10. Okta, Inc.

10.6.10.1. Participant's Overview

10.6.10.2. Financial Performance

10.6.10.3. Product Benchmarking

10.6.10.4. Recent Developments

#### 10.6.11. Palo Alto Networks

10.6.11.1. Participant's Overview

10.6.11.2. Financial Performance

10.6.11.3. Product Benchmarking

10.6.11.4. Recent Developments

#### 10.6.12. Sangfor Technologies Inc.

10.6.12.1. Participant's Overview

10.6.12.2. Financial Performance

10.6.12.3. Product Benchmarking

10.6.12.4. Recent Developments

#### 10.6.13. Zscaler, Inc.

10.6.13.1. Participant's Overview

10.6.13.2. Financial Performance

10.6.13.3. Product Benchmarking

#### 10.6.13.4. Recent Developments

## List Of Tables

### LIST OF TABLES

Table 1 List of Abbreviation

Table 2 Global government & public sector cybersecurity market, 2021 - 2033 (USD Billion)

Table 3 Global government & public sector cybersecurity market, by region, 2021 - 2033 (USD Billion)

Table 4 Global government & public sector cybersecurity market, by component, 2021 - 2033 (USD Billion)

Table 5 Global government & public sector cybersecurity market, by security type, 2021 - 2033 (USD Billion)

Table 6 Global government & public sector cybersecurity market, by deployment, 2021 - 2033 (USD Billion)

Table 7 Global government & public sector cybersecurity market, by government level, 2021 - 2033 (USD Billion)

Table 8 Global government & public sector cybersecurity market, by end-use sector, 2021 - 2033 (USD Billion)

Table 9 Global solution market by region, 2021 - 2033 (USD Billion)

Table 10 Global threat intelligence & analytics market by region, 2021 - 2033 (USD Billion)

Table 11 Global Security Information & Event Management (SIEM) market by region, 2021 - 2033 (USD Billion)

Table 12 Global log management & SEIM market by region, 2021 - 2033 (USD Billion)

Table 13 Global firewall & vpn market by region, 2021 - 2033 (USD Billion)

Table 14 Global antivirus/anti-malware market by region, 2021 - 2033 (USD Billion)

Table 15 Global risk & compliance management market by region, 2021 - 2033 (USD Billion)

Table 16 Global services market by region, 2021 - 2033 (USD Billion)

Table 17 Global professional services market by region, 2021 - 2033 (USD Billion)

Table 18 Global consulting market by region, 2021 - 2033 (USD Billion)

Table 19 Global integration & deployment services market by region, 2021 - 2033 (USD Billion)

Table 20 Global training & support market by region, 2021 - 2033 (USD Billion)

Table 21 Global managed services market by region, 2021 - 2033 (USD Billion)

Table 22 Global network security market by region, 2021 - 2033 (USD Billion)

Table 23 Global cloud security market by region, 2021 - 2033 (USD Billion)

Table 24 Global endpoint & IoT security market by region, 2021 - 2033 (USD Billion)

Table 25 Global application security market by region, 2021 - 2033 (USD Billion)

Table 26 Global data security market by region, 2021 - 2033 (USD Billion)

Table 27 Global Identity & Access Management (IAM) market by region, 2021 - 2033 (USD Billion)

Table 28 Global infrastructure protection market by region, 2021 - 2033 (USD Billion)

Table 29 Global others market by region, 2021 - 2033 (USD Billion)

Table 30 Global cloud market by region, 2021 - 2033 (USD Billion)

Table 31 Global on-premise market by region, 2021 - 2033 (USD Billion)

Table 32 Global hybrid market by region, 2021 - 2033 (USD Billion)

Table 33 Global federal/national government market by region, 2021 - 2033 (USD Billion)

Table 34 Global state/regional government market by region, 2021 - 2033 (USD Billion)

Table 35 Global local/municipal government market by region, 2021 - 2033 (USD Billion)

Table 36 Global defense & military equipment market by region, 2021 - 2033 (USD Billion)

Table 37 Global public administration market by region, 2021 - 2033 (USD Billion)

Table 38 Global healthcare (public) manufacturing market by region, 2021 - 2033 (USD Billion)

Table 39 Global education (public institutions) market by region, 2021 - 2033 (USD Billion)

Table 40 Global transportation & smart cities market by region, 2021 - 2033 (USD Billion)

Table 41 Global utilities & energy market by region, 2021 - 2033 (USD Billion)

Table 42 Global others market by region, 2021 - 2033 (USD Billion)

Table 43 North America government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 44 North America government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 45 North America government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 46 North America government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 47 North America government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 48 U.S. government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 49 U.S. government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 50 U.S. government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 51 U.S. government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 52 Canada government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 53 Canada government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 54 Canada government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 55 Canada government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 56 Canada government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 57 Europe government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 58 Europe government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 59 Europe government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 60 Europe government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 61 Europe government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 62 U.K. government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 63 U.K. government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 64 U.K. government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 65 U.K. government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 66 U.K. government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 67 Germany government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 68 Germany government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 69 Germany government & public sector cybersecurity market, by deployment

2021 - 2033 (USD Billion)

Table 70 Germany government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 71 Germany government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 72 France government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 73 France government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 74 France government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 75 France government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 76 France government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 77 Asia Pacific government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 78 Asia Pacific government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 79 Asia Pacific government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 80 Asia Pacific government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 81 Asia Pacific government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 82 China government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 83 China Government & Public Sector Cybersecurity market, by Security Type 2021 - 2033 (USD Billion)

Table 84 China government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 85 China government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 86 China government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 87 India government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 88 India government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 89 India government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 90 India government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 91 India government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 92 Japan government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 93 Japan government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 94 Japan government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 95 Japan government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 96 Japan government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 97 Australia government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 98 Australia government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 99 Australia government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 100 Australia government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 101 Australia government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 102 South Korea government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 103 South Korea government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 104 South Korea government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 105 South Korea government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 106 South Korea government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 107 Latin America government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 108 Latin America government & public sector cybersecurity market, by security

type 2021 - 2033 (USD Billion)

Table 109 Latin America government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 110 Latin America government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 111 Latin America government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 112 Brazil government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 113 Brazil government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 114 Brazil government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 115 Brazil government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 116 Brazil government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 117 Mexico government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 118 Mexico government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 119 Mexico government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 120 Mexico government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 121 Mexico government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 122 Middle East & Africa government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 123 Middle East & Africa government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 124 Middle East & Africa government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 125 Middle East & Africa government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 126 Middle East & Africa government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 127 UAE government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 128 UAE government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 129 UAE government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 130 UAE government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 131 UAE government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 132 Saudi Arabia government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 133 Saudi Arabia government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 134 Saudi Arabia government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 135 Saudi Arabia government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 136 Saudi Arabia government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

Table 137 South Africa government & public sector cybersecurity market, by component 2021 - 2033 (USD Billion)

Table 138 South Africa government & public sector cybersecurity market, by security type 2021 - 2033 (USD Billion)

Table 139 South Africa government & public sector cybersecurity market, by deployment 2021 - 2033 (USD Billion)

Table 140 South Africa government & public sector cybersecurity market, by government level 2021 - 2033 (USD Billion)

Table 141 South Africa government & public sector cybersecurity market, by end-use sector 2021 - 2033 (USD Billion)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Government & Public Sector Cybersecurity Segmentation
- Fig. 2 Market landscape
- Fig. 3 Information Procurement
- Fig. 4 Data Analysis Models
- Fig. 5 Market Formulation and Validation
- Fig. 6 Data Validating & Publishing
- Fig. 7 Market Snapshot
- Fig. 8 Segment Snapshot
- Fig. 9 Competitive Landscape Snapshot
- Fig. 10 Government & Public Sector Cybersecurity: Industry Value Chain Analysis
- Fig. 11 Government & Public Sector Cybersecurity: Market Dynamics
- Fig. 12 Government & Public Sector Cybersecurity: PORTER's Analysis
- Fig. 13 Government & Public Sector Cybersecurity: PESTEL Analysis
- Fig. 14 Government & Public Sector Cybersecurity Share by Component, 2025 & 2033 (USD Billion)
- Fig. 15 Government & Public Sector Cybersecurity, by Component: Market Share, 2025 & 2033
- Fig. 16 Solution Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 17 Threat Intelligence & Analytics Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 18 Security Information & Event Management (SIEM) Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 19 Encryption Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 20 Firewall & Intrusion Detection/Prevention Systems (IDS/IPS) Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 21 Antivirus/Anti-malware Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 22 Risk & Compliance Management Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 23 Services Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 24 Professional Services Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 25 Consulting Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 26 Integration & Deployment Market Estimates and Forecasts, 2021 - 2033  
(Revenue, USD Billion)

Fig. 27 Training & Support Market Estimates and Forecasts, 2021 - 2033 (Revenue,  
USD Billion)

Fig. 28 Managed Services Market Estimates and Forecasts, 2021 - 2033 (Revenue,  
USD Billion)

Fig. 29 Government & Public Sector Cybersecurity Share by Security Type, 2025 &  
2033 (USD Billion)

Fig. 30 Government & Public Sector Cybersecurity, by Security Type: Market Share,  
2025 & 2033

Fig. 31 Network Security Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD  
Billion)

Fig. 32 Cloud Security Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD  
Billion)

Fig. 33 Endpoint & IoT Security Market Estimates and Forecasts, 2021 - 2033  
(Revenue, USD Billion)

Fig. 34 Application Security Market Estimates and Forecasts, 2021 - 2033 (Revenue,  
USD Billion)

Fig. 35 Data Security Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD  
Billion)

Fig. 36 Identity & Access Management (IAM) Market Estimates and Forecasts, 2021 -  
2033 (Revenue, USD Billion)

Fig. 37 Infrastructure Protection Market Estimates and Forecasts, 2021 - 2033  
(Revenue, USD Billion)

Fig. 38 Others Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 39 Government & Public Sector Cybersecurity Share by Deployment, 2025 & 2033  
(USD Billion)

Fig. 40 Government & Public Sector Cybersecurity, by Deployment: Market Share, 2025  
& 2033

Fig. 41 Cloud Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 42 On-premise Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD  
Billion)

Fig. 43 Hybrid Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 44 Government & Public Sector Cybersecurity Share by Government Level, 2025 &  
2033 (USD Billion)

Fig. 45 Government & Public Sector Cybersecurity, by Government Level: Market  
Share, 2025 & 2033

Fig. 46 Federal/National Government Market Estimates and Forecasts, 2021 - 2033  
(Revenue, USD Billion)

Fig. 47 State/Regional Government Market Estimates and Forecasts, 2021 - 2033  
(Revenue, USD Billion)

Fig. 48 Local/Municipal Government Market Estimates and Forecasts, 2021 - 2033  
(Revenue, USD Billion)

Fig. 49 Government & Public Sector Cybersecurity Share by End-Use Sector, 2025 &  
2033 (USD Billion)

Fig. 50 Government & Public Sector Cybersecurity, by End-Use Sector: Market Share,  
2025 & 2033

Fig. 51 Defense & Military Market Estimates and Forecasts, 2021 - 2033 (Revenue,  
USD Billion)

Fig. 52 Public Administration Market Estimates and Forecasts, 2021 - 2033 (Revenue,  
USD Billion)

Fig. 53 Healthcare (Public) Market Estimates and Forecasts, 2021 - 2033 (Revenue,  
USD Billion)

Fig. 54 Education (Public Institutions) Market Estimates and Forecasts, 2021 - 2033  
(Revenue, USD Billion)

Fig. 55 Transportation & Smart Cities Market Estimates and Forecasts, 2021 - 2033  
(Revenue, USD Billion)

Fig. 56 Utilities & Energy Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD  
Billion)

Fig. 57 Others Market Estimates and Forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 58 Regional Market place: Key Takeaways

Fig. 59 North America Government & Public Sector Cybersecurity Estimates and  
Forecasts, 2021 - 2033, (USD Billion)

Fig. 60 U.S. Government & Public Sector Cybersecurity Estimates and Forecasts, 2021  
- 2033, (USD Billion)

Fig. 61 Canada Government & Public Sector Cybersecurity Estimates and Forecasts,  
2021 - 2033, (USD Billion)

Fig. 62 Europe Government & Public Sector Cybersecurity Estimates and Forecasts,  
2021 - 2033, (USD Billion)

Fig. 63 U.K. Government & Public Sector Cybersecurity Estimates and Forecasts, 2021  
- 2033,) (USD Billion)

Fig. 64 Germany Government & Public Sector Cybersecurity Estimates and Forecasts,  
(2021 - 2033,) (USD Billion)

Fig. 65 France Government & Public Sector Cybersecurity Estimates and Forecasts,  
(2021 - 2033,) (USD Billion)

Fig. 66 Asia Pacific Government & Public Sector Cybersecurity Estimates and Forecast,  
2021 - 2033 (USD Billion)

Fig. 67 China Government & Public Sector Cybersecurity Estimates and Forecasts,

2021 - 2033, (USD Billion)

Fig. 68 India Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033, (USD Billion)

Fig. 69 Japan Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033, (USD Billion)

Fig. 70 Australia Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033, (USD Billion)

Fig. 71 South Korea Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033, (USD Billion)

Fig. 72 Latin America Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033, (USD Billion)

Fig. 73 Brazil Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033, (USD Billion)

Fig. 74 Mexico Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033, (USD Billion)

Fig. 75 MEA Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033 (USD Billion)

Fig. 76 Saudi Arabia Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033 (USD Billion)

Fig. 77 UAE Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033 (USD Billion)

Fig. 78 South Africa Government & Public Sector Cybersecurity Estimates and Forecasts, 2021 - 2033 (USD Billion)

Fig. 79 Key Company Categorization

Fig. 80 Company Market Positioning

Fig. 81 Key Company Market Share Analysis, 2025

Fig. 82 Strategic Framework

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