

# **Glycomics/Glycobiology Market Size, Share & Trends Analysis Report By Application (Drug Discovery & Development, Diagnostics), By Product (Instruments, Enzymes), By End Use, By Region, And Segment Forecasts, 2019 - 2026**

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## **Abstracts**

This report can be delivered to the clients within 48 Business Hours

The global glycomics/glycobiology market size is expected to reach USD 2.4 billion by 2026 registering a CAGR of 14.7%, according to a new report by Grand View Research, Inc. Rising focus on glycomics and proteomics research has led to the growth of this market. Significant investments in this field have also enabled academic researchers to develop new tools. Thus, the field of glycoscience is growing, which is a high impact rendering driver for the market. Glycans are essential in biological processes and research on them helps in understanding the biology more comprehensively, without specializing in glycobiology. According to 2018 BDO Biotech Briefing, the average R&D expenditure of the mid-sized biotech companies increased around 14% from 2016 to 2017.

Growing drug discovery and development is leading to a rise in R&D investments by biotech companies. Thus, the need for glycomics research techniques for conducting comprehensive glycomes study is constantly increasing. Rise in the number of initiatives being undertaken by the government to increase funding for R&D has led to the increased need for glycomics techniques. The Australian government invested around USD 10.4 billion for scientific research activities and innovations for the period 2017-2018. The Irish Government also announced a USD 5.6 billion spending program in 2015, which was aimed at increasing the number of scientific research activities from 25,000 to 40,000.

Such funding initiatives are expected to boost the demand for glycomics research techniques in near future. Key companies are also undertaking extensive R&D initiatives to develop new and technologically advanced products. For instance, in 2018, Shimadzu Corp. collaborated with PREMIER Biosoft, a global company in the field of bioinformatics solutions, with an aim to introduce its LCMS-9030 Quadrupole Time of Flight (Q-TOF) mass spectrometry system for advance glycomics and lipidomics data research analysis. In addition, in 2016, ProZyme, Inc. launched Gly-Q Glycan Analysis System, an integrated platform that enables user-friendly and high-throughput glycoanalysis.

Further key findings from the study suggest:

Enzymes is expected to be the fastest-growing segment in the global glycobiology market due to its wide application scope in research & diagnostics and repetitive purchase of these products

In the application segment, drug discovery & development accounted for the largest revenue share in 2018 owing to high demand for personalized medicines and focus on novel drug development

North America led the global glycomics/glycobiology market in 2018 and is expected to continue its dominance during the forecast period

Presence of a large number of research laboratories and pharmaceutical and biotechnology companies in North America is the major factor driving the regional market

Europe is expected to register the highest CAGR from 2019 to 2026 due to rising number of pharmaceutical and biopharmaceutical companies in the region

Some of the key companies include Danaher; ProZyme; Shimadzu Corporation; Agilent Technologies; Bruker; Merck KGaA; Takara Bio, Inc.; New England Biolabs; ThermoFisher Scientific, Inc.; and Waters Corporation

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market segmentation & scope
- 1.2 Market definition
- 1.3 Information procurement
- 1.4 Purchased database
- 1.5 GVR's internal database
- 1.6 Secondary sources & third party perspectives
- 1.7 Primary research
- 1.8 Information analysis
- 1.9 Data analysis models
- 1.10 Market formulation & data visualization
- 1.11 Data validation & publishing

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Insights

### CHAPTER 3 GLYCOMICS MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
  - 3.1.1 Parent Market Outlook
  - 3.1.2 Ancillary Market Outlook
- 3.2 Penetration and Growth Prospect Mapping
- 3.3 Product Pipeline Analysis, by Stage
- 3.4 Industry Value Chain Analysis
  - 3.4.1 Cost structure analysis
  - 3.4.2 User perspective analysis
    - 3.4.2.1 Consumer behavior analysis
    - 3.4.2.2 Market influencer analysis
  - 3.4.3 Cost analysis breakdown
  - 3.4.4 List of key end users, by region
- 3.5 Technology Overview
  - 3.5.1 Technology timeline
- 3.6 Regulatory Framework

- 3.6.1 Reimbursement framework
- 3.6.2 Standards and compliances
- 3.7 Market Dynamics
  - 3.7.1 Market driver analysis
    - 3.7.1.1 Increasing focus on glycomics and proteomics research
    - 3.7.1.2 Increasing investment in R&D by research institutes and pharmaceutical & biotechnology companies
    - 3.7.1.3 Technological advancements in glycomics instruments
  - 3.7.2 Market Restraint Analysis
    - 3.7.2.1 Stringent government policies and regulations
    - 3.7.2.2 High cost of glycomics instruments
  - 3.7.3 Industry challenges
    - 3.7.3.1 Presence of ambiguous regulatory framework
- 3.8 Glycomics Market Analysis Tools
  - 3.8.1 Industry analysis - Porter's
    - 3.8.1.1 Supplier Power
    - 3.8.1.2 Buyer Power
    - 3.8.1.3 Substitution Threat
    - 3.8.1.4 Threat from new entrants
    - 3.8.1.5 Competitive Rivalry
  - 3.8.2 pESTEL Analysis
    - 3.8.2.1 Political Landscape
    - 3.8.2.2 Environmental Landscape
    - 3.8.2.3 Social landscape
    - 3.8.2.4 Technology landscape
    - 3.8.2.5 Legal Landscape
  - 3.8.3 Major deals and strategic alliances analysis
    - 3.8.3.1 Joint ventures
    - 3.8.3.2 Mergers and acquisitions
    - 3.8.3.3 Licensing and partnership
    - 3.8.3.4 Technology collaborations
    - 3.8.3.5 Strategic Divestments
  - 3.8.4 Market entry strategies
  - 3.8.5 Case Studies

## **CHAPTER 4 GLYCOMICS MARKET - COMPETITIVE ANALYSIS**

- 4.1 Recent Developments & Impact Analysis, by Key Market Participants
- 4.2 Company Categorization

#### 4.3 Vendor Landscape

- 4.3.1 List of key distributors and channel partners
- 4.3.2 Key customers
- 4.3.3 Key company market share analysis, 2018

#### 4.4 Public Companies

- 4.4.1 Company market position analysis
- 4.4.2 Company market share, by region
- 4.4.3 Competitive dashboard analysis
  - 4.4.3.1 Market differentiators
  - 4.4.3.2 Synergy analysis: Major deals and strategic alliances

#### 4.5 Private Companies

- 4.5.1 List of key emerging companies
- 4.5.2 Regional network map
- 4.5.3 Company market position analysis
- 4.5.4 Supplier ranking

### **CHAPTER 5 GLYCOMICS MARKET: PRODUCT ESTIMATES AND TREND ANALYSIS**

#### 5.1 Definition & Scope

#### 5.2 Product Market Share Analysis, 2018 & 2026

#### 5.3 Segment Dashboard

#### 5.4 Global Glycomics Market, by Product, 2015 to 2026

#### 5.5 Market Size & Forecasts and Trend Analyses, 2015 to 2026

##### 5.5.1 Enzymes

###### 5.5.1.1 Enzymes market, 2015 to 2026 (USD Million)

###### 5.5.1.2 Glycosidases

###### 5.5.1.2.1 Glycosidases market, 2015 to 2026 (USD Million)

###### 5.5.1.3 Neuraminidases

###### 5.5.1.3.1 Neuraminidases market, 2015 to 2026 (USD Million)

###### 5.5.1.4 Glycosyltransferases

###### 5.5.1.4.1 Glycosyltransferases market, 2015 to 2026 (USD Million)

###### 5.5.1.5 Sialyltransferases

###### 5.5.1.5.1 Sialyltransferases market, 2015 to 2026 (USD Million)

###### 5.5.1.6 Others

###### 5.5.1.6.1 Others market, 2015 to 2026 (USD Million)

##### 5.5.2 Kits

###### 5.5.2.1 Kits market, 2015 to 2026 (USD Million)

###### 5.5.2.2 Glycan labelling kits

- 5.5.2.2.1 Glycan labelling kits market, 2015 to 2026 (USD Million)
- 5.5.2.3 Glycan purification kits
  - 5.5.2.3.1 Glycan purification kits market, 2015 to 2026 (USD Million)
- 5.5.2.4 Glycan release kits
  - 5.5.2.4.1 Glycan release kits market, 2015 to 2026 (USD Million)
- 5.5.2.5 Other glycomics kits
  - 5.5.2.5.1 Other glycomics kits market, 2015 to 2026 (USD Million)
- 5.5.3 Reagents
  - 5.5.3.1 Reagents market, 2015 to 2026 (USD Million)
  - 5.5.3.2 Glycoproteins
    - 5.5.3.2.1 Glycoproteins market, 2015 to 2026 (USD Million)
  - 5.5.3.3 Monosaccharides
    - 5.5.3.3.1 Monosaccharides market, 2015 to 2026 (USD Million)
  - 5.5.3.4 Oligosaccharides
    - 5.5.3.4.1 Oligosaccharides market, 2015 to 2026 (USD Million)
  - 5.5.3.5 Others
    - 5.5.3.5.1 Others market, 2015 to 2026 (USD Million)
- 5.5.4 Instruments
  - 5.5.4.1 Instruments Market, 2015 to 2026 (USD Million)
  - 5.5.4.2 Mass spectrometers
    - 5.5.4.2.1 Mass spectrometers market, 2015 to 2026 (USD Million)
  - 5.5.4.3 HPLC
    - 5.5.4.3.1 HPLC market, 2015 to 2026 (USD Million)
  - 5.5.4.4 MALDI-TOF
    - 5.5.4.4.1 MALDI-TOF market, 2015 to 2026 (USD Million)
  - 5.5.4.5 Array systems
    - 5.5.4.5.1 Array systems market, 2015 to 2026 (USD Million)
  - 5.5.4.5 Other instruments
    - 5.5.4.5.1 Other instruments market, 2015 to 2026 (USD Million)

## **CHAPTER 6 GLYCOMICS MARKET: APPLICATION ESTIMATES AND TREND ANALYSIS**

- 6.1 Definition & Scope
- 6.2 Application Market Share Analysis, 2018 & 2026
- 6.3 Segment Dashboard
- 6.4 Global Glycomics Market, by Application, 2015 to 2026
- 6.5 Market Size & Forecasts and Trend Analyses, 2015 to 2026
  - 6.5.1 Drug discovery & development

6.5.1.1 Drug discovery & development market, 2015 to 2026 (USD Million)

6.5.1.2 Drug discovery & development market, by product, 2015 to 2026 (USD Million)

6.5.2 Diagnostics

6.5.2.1 Diagnostics market, 2015 to 2026 (USD Million)

6.5.2.2 Diagnostics market, by product, 2015 to 2026 (USD Million)

6.5.3 Other applications

6.5.3.1 Other applications market, 2015 to 2026 (USD Million)

6.5.3.2 Other applications market, by product, 2015 to 2026 (USD Million)

## **CHAPTER 7 GLYCOMICS MARKET: END-USE ESTIMATES AND TREND ANALYSIS**

7.1 Definition & Scope

7.2 End-use Market Share Analysis, 2018 & 2026

7.3 Segment Dashboard

7.4 Global Glycomics Market, by End-use, 2015 to 2026

7.5 Market Size & Forecasts and Trend Analyses, 2015 to 2026

7.5.1 Academic & Research Institutes

7.5.1.1 Academic and research institutes market, 2015 to 2026 (USD Million)

7.5.2 Pharmaceutical & Biotechnology Companies

7.5.2.1 Pharmaceutical & biotechnology companies market, 2015 to 2026 (USD Million)

7.5.3 Contract Research Organizations (CROs)

7.5.3.1 CROs market, 2015 to 2026 (USD Million)

## **CHAPTER 8 GLYCOMICS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

8.1 Regional Market Snapshot

8.2 Regional Market Share and Leading Players, 2018

8.2.1 North America

8.2.2 Europe

8.2.3 Latin America

8.2.4 Asia Pacific

8.2.5 Middle East & Africa

8.3 Market Share Analysis by Country, 2018

8.3.1 North America

8.3.1.1 U.S.

8.3.1.2 Canada



### 8.3.2 Europe

#### 8.3.2.1 U.K.

#### 8.3.2.2 Germany

#### 8.3.2.3 Spain

#### 8.3.2.4 France

#### 8.3.2.5 Italy

#### 8.3.2.6 Russia

### 8.3.3 Latin America

#### 8.3.3.1 Brazil

#### 8.3.3.2 Mexico

#### 8.3.3.3 Argentina

### 8.3.4 Asia Pacific

#### 8.3.4.1 Japan

#### 8.3.4.2 China

#### 8.3.4.3 India

#### 8.3.4.4 South Korea

#### 8.3.4.5 Singapore

#### 8.3.4.6 Australia

### 8.3.5 Middle East & Africa

#### 8.3.5.1 South Africa

#### 8.3.5.2 Saudi Arabia

#### 8.3.5.3 UAE

## 8.4 SWOT Analysis, by Factor (Political & Legal, Economic and Technological)

### 8.4.1 North America

### 8.4.2 Europe

### 8.4.3 Latin America

### 8.4.4 Asia Pacific

### 8.4.5 Middle East & Africa

## 8.5 Market Size & Forecasts, and Trend Analysis, 2018 to 2026

### 8.5.1 North America

#### 8.5.1.1 U.S.

8.5.1.1.1 U.S. Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD Million)

#### 8.5.1.2 Canada

8.5.1.2.1 Canada Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD Million)

### 8.5.2 Europe

#### 8.5.2.1 U.K.

8.5.2.1.1 U.K. Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD



Million)

#### 8.5.2.2 Germany

8.5.2.2.1 Germany Market Size & Forecasts And Trend Analysis, 2015 to 2026

(USD Million)

#### 8.5.2.3 Spain

8.5.2.3.1 Spain Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

#### 8.5.2.4 France

8.5.2.4.1 France Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

#### 8.5.2.5 Italy

8.5.2.5.1 Italy Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

#### 8.5.2.6 Russia

8.5.2.6.1 Russia Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

#### 8.5.3 Latin America

##### 8.5.3.1 Brazil

8.5.3.1.1 Brazil Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

##### 8.5.3.2 Mexico

8.5.3.2.1 Mexico Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

##### 8.5.3.3 Argentina

8.5.3.3.1 Argentina Market Size & Forecasts And Trend Analysis, 2015 to 2026

(USD Million)

#### 8.5.4 Asia Pacific

##### 8.5.4.1 Japan

8.5.4.1.1 Japan Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

##### 8.5.4.2 China

8.5.4.2.1 China Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

##### 8.5.4.3 India

8.5.4.3.1 India Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD

Million)

##### 8.5.4.4 South Korea

8.5.4.4.1 South Korea Market Size & Forecasts And Trend Analysis, 2015 to 2026

(USD Million)

#### 8.5.4.5 Singapore

8.5.4.5.1 Singapore Market Size & Forecasts And Trend Analysis, 2015 to 2026  
(USD Million)

#### 8.5.4.6 Australia

8.5.4.6.1 Australia Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD Million)

#### 8.5.5 Middle East & Africa

##### 8.5.5.1 South Africa

8.5.5.1.1 South Africa Market Size & Forecasts And Trend Analysis, 2015 to 2026  
(USD Million)

##### 8.5.5.2 Saudi Arabia

8.5.5.2.1 Saudi Arabia Market Size & Forecasts And Trend Analysis, 2015 to 2026  
(USD Million)

##### 8.5.5.3 UAE

8.5.5.3.1 UAE Market Size & Forecasts And Trend Analysis, 2015 to 2026 (USD Million)

## CHAPTER 9 COMPANY PROFILE

### 9.1 Company Profiles

#### 9.1.1 Thermo Fisher Scientific, Inc.

##### 9.1.1.1 Company overview

##### 9.1.1.2 Financial Performance

##### 9.1.1.3 Product benchmarking

##### 9.1.1.4 Strategic initiatives

#### 9.1.2 Merck KGaA

##### 9.1.2.1 Company overview

##### 9.1.2.2 Financial Performance

##### 9.1.2.3 Product benchmarking

##### 9.1.2.4 Strategic initiatives

#### 9.1.3 Agilent Technologies

##### 9.1.3.1 Company overview

##### 9.1.3.2 Financial Performance

##### 9.1.3.3 Product benchmarking

##### 9.1.3.4 Strategic initiatives

#### 9.1.4 Bruker

##### 9.1.4.1 Company overview

##### 9.1.4.2 Financial Performance

##### 9.1.4.3 Product benchmarking

- 9.1.4.4 Strategic initiatives
- 9.1.5 New England Biolabs
  - 9.1.5.1 Company overview
  - 9.1.5.2 Financial Performance
  - 9.1.5.3 Product benchmarking
  - 9.1.5.4 Strategic initiatives
- 9.1.6 Danaher
  - 9.1.6.1 Company overview
  - 9.1.6.2 Financial Performance
  - 9.1.6.3 Product benchmarking
  - 9.1.6.4 Strategic initiatives
- 9.1.7 Shimadzu Corporation
  - 9.1.7.1 Company overview
  - 9.1.7.2 Financial Performance
  - 9.1.7.3 Product benchmarking
  - 9.1.7.4 Strategic initiatives
- 9.1.8 Takara Bio, Inc.
  - 9.1.8.1 Company overview
  - 9.1.8.2 Financial Performance
  - 9.1.8.3 Product benchmarking
  - 9.1.8.4 Strategic initiatives
- 9.1.8 Waters Corporation
  - 9.1.8.1 Company overview
  - 9.1.8.2 Financial Performance
  - 9.1.8.3 Product benchmarking
  - 9.1.8.4 Strategic initiatives
- 9.1.9 ProZyme
  - 9.1.9.1 Company overview
  - 9.1.9.2 Financial Performance
  - 9.1.9.3 Product benchmarking
  - 9.1.9.4 Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of key distributors and channel partners

Table 2 List of key emerging companies'/technology disruptors/innovators

Table 3 North America glycomics market, by country, 2015 - 2026 (USD Million)

Table 4 North America glycomics market, by product, 2015 - 2026 (USD Million)

Table 5 North America glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 6 North America glycomics market, by kits, 2015 - 2026 (USD Million)

Table 7 North America glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 8 North America glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 9 North America glycomics market, by application, 2015 - 2026 (USD Million)

Table 10 North America glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 11 North America glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 12 North America glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 13 North America glycomics market, by end-use, 2015 - 2026 (USD Million)

Table 14 U.S. glycomics market, by product, 2015 - 2026 (USD Million)

Table 15 U.S. glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 16 U.S. glycomics market, by kits, 2015 - 2026 (USD Million)

Table 17 U.S. glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 18 U.S. glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 19 U.S. glycomics market, by application, 2015 - 2026 (USD Million)

Table 20 U.S. glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 21 U.S. glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 22 U.S. glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 23 U.S. glycomics market, by end-use, 2015 - 2026 (USD Million)

Table 24 Canada glycomics market, by product, 2015 - 2026 (USD Million)

Table 25 Canada glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 26 Canada glycomics market, by kits, 2015 - 2026 (USD Million)

Table 27 Canada glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 28 Canada glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 29 Canada glycomics market, by application, 2015 - 2026 (USD Million)

Table 30 Canada glycomics drug discovery & development market, by product, 2015 -

2026 (USD Million)

Table 31 Canada glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 32 Canada glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 33 Canada glycomics market, by end-use, 2015 - 2026 (USD Million)

Table 34 Europe glycomics market, by country, 2015 - 2026 (USD Million)

Table 35 Europe glycomics market, by product, 2015 - 2026 (USD Million)

Table 36 Europe glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 37 Europe glycomics market, by kits, 2015 - 2026 (USD Million)

Table 38 Europe glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 39 Europe glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 40 Europe glycomics market, by application, 2015 - 2026 (USD Million)

Table 41 Europe glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 42 Europe glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 43 Europe glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 44 Europe glycomics market, by end-use, 2015 - 2026 (USD Million)

Table 45 Germany glycomics market, by product, 2015 - 2026 (USD Million)

Table 46 Germany glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 47 Germany glycomics market, by kits, 2015 - 2026 (USD Million)

Table 48 Germany glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 49 Germany glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 50 Germany glycomics market, by application, 2015 - 2026 (USD Million)

Table 51 Germany glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 52 Germany glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 53 Germany glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 54 Germany glycomics market, by end-use, 2015 - 2026 (USD Million)

Table 55 U.K. glycomics market, by product, 2015 - 2026 (USD Million)

Table 56 U.K. glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 57 U.K. glycomics market, by kits, 2015 - 2026 (USD Million)

Table 58 U.K. glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 59 U.K. glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 60 U.K. glycomics market, by application, 2015 - 2026 (USD Million)

Table 61 U.K. glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 62 U.K. glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 63 U.K. glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 64 U.K. glycomics market, by end-use, 2015 - 2026 (USD Million)

Table 65 Spain glycomics market, by product, 2015 - 2026 (USD Million)

Table 66 Spain glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 67 Spain glycomics market, by kits, 2015 - 2026 (USD Million)

Table 68 Spain glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 69 Spain glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 70 Spain glycomics market, by application, 2015 - 2026 (USD Million)

Table 71 Spain glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 72 Spain glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 73 Spain glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 74 Spain glycomics market, by end-use, 2015 - 2026 (USD Million)

Table 75 France glycomics market, by product, 2015 - 2026 (USD Million)

Table 76 France glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 77 France glycomics market, by kits, 2015 - 2026 (USD Million)

Table 78 France glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 79 France glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 80 France glycomics market, by application, 2015 - 2026 (USD Million)

Table 81 France glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 82 France glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 83 France glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 84 France glycomics market, by end-use, 2015 - 2026 (USD Million)

Table 85 Italy glycomics market, by product, 2015 - 2026 (USD Million)

Table 86 Italy glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 87 Italy glycomics market, by kits, 2015 - 2026 (USD Million)

Table 88 Italy glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 89 Italy glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 90 Italy glycomics market, by application, 2015 - 2026 (USD Million)

Table 91 Italy glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 92 Italy glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 93 Italy glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 94 Italy glycomics market, by end-use, 2015 - 2026 (USD Million)



Table 95 Russia glycomics market, by product, 2015 - 2026 (USD Million)
Table 96 Russia glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 97 Russia glycomics market, by kits, 2015 - 2026 (USD Million)
Table 98 Russia glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 99 Russia glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 100 Russia glycomics market, by application, 2015 - 2026 (USD Million)
Table 101 Russia glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 102 Russia glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 103 Russia glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 104 Russia glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 105 Asia Pacific glycomics market, by country, 2015 - 2026 (USD Million)
Table 106 Asia Pacific glycomics market, by product, 2015 - 2026 (USD Million)
Table 107 Asia Pacific glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 108 Asia Pacific glycomics market, by kits, 2015 - 2026 (USD Million)
Table 109 Asia Pacific glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 110 Asia Pacific glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 111 Asia Pacific glycomics market, by application, 2015 - 2026 (USD Million)
Table 112 Asia Pacific glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 113 Asia Pacific glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 114 Asia Pacific glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 115 Asia Pacific glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 116 Japan glycomics market, by product, 2015 - 2026 (USD Million)
Table 117 Japan glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 118 Japan glycomics market, by kits, 2015 - 2026 (USD Million)
Table 119 Japan glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 120 Japan glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 121 Japan glycomics market, by application, 2015 - 2026 (USD Million)
Table 122 Japan glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 123 Japan glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 124 Japan glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 125 Japan glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 126 China glycomics market, by product, 2015 - 2026 (USD Million)



Table 127 China glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 128 China glycomics market, by kits, 2015 - 2026 (USD Million)
Table 129 China glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 130 China glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 131 China glycomics market, by application, 2015 - 2026 (USD Million)
Table 132 China glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 133 China glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 134 China glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 135 China glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 136 India glycomics market, by product, 2015 - 2026 (USD Million)
Table 137 India glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 138 India glycomics market, by kits, 2015 - 2026 (USD Million)
Table 139 India glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 140 India glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 141 India glycomics market, by application, 2015 - 2026 (USD Million)
Table 142 India glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 143 India glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 144 India glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 145 India glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 146 South Korea glycomics market, by product, 2015 - 2026 (USD Million)
Table 147 South Korea glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 148 South Korea glycomics market, by kits, 2015 - 2026 (USD Million)
Table 149 South Korea glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 150 South Korea glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 151 South Korea glycomics market, by application, 2015 - 2026 (USD Million)
Table 152 South Korea glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 153 South Korea glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 154 South Korea glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 155 South Korea glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 156 Singapore glycomics market, by product, 2015 - 2026 (USD Million)
Table 157 Singapore glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 158 Singapore glycomics market, by kits, 2015 - 2026 (USD Million)

Table 159 Singapore glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 160 Singapore glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 161 Singapore glycomics market, by application, 2015 - 2026 (USD Million)
Table 162 Singapore glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 163 Singapore glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 164 Singapore glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 165 Singapore glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 166 Australia glycomics market, by product, 2015 - 2026 (USD Million)
Table 167 Australia glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 168 Australia glycomics market, by kits, 2015 - 2026 (USD Million)
Table 169 Australia glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 170 Australia glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 171 Australia glycomics market, by application, 2015 - 2026 (USD Million)
Table 172 Australia glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 173 Australia glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 174 Australia glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 175 Australia glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 176 Latin America glycomics market, by country, 2015 - 2026 (USD Million)
Table 177 Latin America glycomics market, by product, 2015 - 2026 (USD Million)
Table 178 Latin America glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 179 Latin America glycomics market, by kits, 2015 - 2026 (USD Million)
Table 180 Latin America glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 181 Latin America glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 182 Latin America glycomics market, by application, 2015 - 2026 (USD Million)
Table 183 Latin America glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 184 Latin America glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 185 Latin America glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 186 Latin America glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 187 Brazil glycomics market, by product, 2015 - 2026 (USD Million)
Table 188 Brazil glycomics market, by enzymes, 2015 - 2026 (USD Million)

Table 189 Brazil glycomics market, by kits, 2015 - 2026 (USD Million)
Table 190 Brazil glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 191 Brazil glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 192 Brazil glycomics market, by application, 2015 - 2026 (USD Million)
Table 193 Brazil glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 194 Brazil glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 195 Brazil glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 196 Brazil glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 197 Mexico glycomics market, by product, 2015 - 2026 (USD Million)
Table 198 Mexico glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 199 Mexico glycomics market, by kits, 2015 - 2026 (USD Million)
Table 200 Mexico glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 201 Mexico glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 202 Mexico glycomics market, by application, 2015 - 2026 (USD Million)
Table 203 Mexico glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 204 Mexico glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 205 Mexico glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 206 Mexico glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 207 Argentina glycomics market, by product, 2015 - 2026 (USD Million)
Table 208 Argentina glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 209 Argentina glycomics market, by kits, 2015 - 2026 (USD Million)
Table 210 Argentina glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 211 Argentina glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 212 Argentina glycomics market, by application, 2015 - 2026 (USD Million)
Table 213 Argentina glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 214 Argentina glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 215 Argentina glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 216 Argentina glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 217 MEA glycomics market, by country, 2015 - 2026 (USD Million)
Table 218 MEA glycomics market, by product, 2015 - 2026 (USD Million)
Table 219 MEA glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 220 MEA glycomics market, by kits, 2015 - 2026 (USD Million)

Table 221 MEA glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 222 MEA glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 223 MEA glycomics market, by application, 2015 - 2026 (USD Million)
Table 224 MEA glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 225 MEA glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 226 MEA glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 227 MEA glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 228 South Africa glycomics market, by product, 2015 - 2026 (USD Million)
Table 229 South Africa glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 230 South Africa glycomics market, by kits, 2015 - 2026 (USD Million)
Table 231 South Africa glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 232 South Africa glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 233 South Africa glycomics market, by application, 2015 - 2026 (USD Million)
Table 234 South Africa glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 235 South Africa glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 236 South Africa glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 237 South Africa glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 238 Saudi Arabia glycomics market, by product, 2015 - 2026 (USD Million)
Table 239 Saudi Arabia glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 240 Saudi Arabia glycomics market, by kits, 2015 - 2026 (USD Million)
Table 241 Saudi Arabia glycomics market, by reagents, 2015 - 2026 (USD Million)
Table 242 Saudi Arabia glycomics market, by instruments, 2015 - 2026 (USD Million)
Table 243 Saudi Arabia glycomics market, by application, 2015 - 2026 (USD Million)
Table 244 Saudi Arabia glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)
Table 245 Saudi Arabia glycomics diagnostics market, by product, 2015 - 2026 (USD Million)
Table 246 Saudi Arabia glycomics other applications market, by product, 2015 - 2026 (USD Million)
Table 247 Saudi Arabia glycomics market, by end-use, 2015 - 2026 (USD Million)
Table 248 UAE glycomics market, by product, 2015 - 2026 (USD Million)
Table 249 UAE glycomics market, by enzymes, 2015 - 2026 (USD Million)
Table 250 UAE glycomics market, by kits, 2015 - 2026 (USD Million)
Table 251 UAE glycomics market, by reagents, 2015 - 2026 (USD Million)

Table 252 UAE glycomics market, by instruments, 2015 - 2026 (USD Million)

Table 253 UAE glycomics market, by application, 2015 - 2026 (USD Million)

Table 254 UAE glycomics drug discovery & development market, by product, 2015 - 2026 (USD Million)

Table 255 UAE glycomics diagnostics market, by product, 2015 - 2026 (USD Million)

Table 256 UAE glycomics other applications market, by product, 2015 - 2026 (USD Million)

Table 257 UAE glycomics market, by end-use, 2015 - 2026 (USD Million)



## List Of Figures

### LIST OF FIGURES

- Fig. 1 Glycomics market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain based sizing & forecasting
- Fig. 7 QFD modelling for market share assessment
- Fig. 8 Glycomics market snapshot (2018)
- Fig. 9 Glycomics market: Segment snapshot (2018)
- Fig. 10 Competitive Insights (2018)
- Fig. 11 Parent market outlook
- Fig. 12 Related/ancillary market outlook
- Fig. 13 Penetration and growth prospect mapping
- Fig. 14 Industry value chain analysis
- Fig. 15 Consumer behavior analysis
- Fig. 16 Technology timeline
- Fig. 17 Glycomics market driver impact
- Fig. 18 Glycomics market restraint impact
- Fig. 19 Glycomics industry challenges
- Fig. 20 Porter's Five Forces Analysis
- Fig. 21 SWOT Analysis, By Factor (Political & legal Economic and technological)
- Fig. 22 Strategic alliance analysis
- Fig. 23 Recent developments & impact analysis, by key market participants
- Fig. 24 Key company market share analysis, 2018
- Fig. 25 Company market share/ranking, by region
- Fig. 26 Company market position analysis
- Fig. 27 Supplier ranking
- Fig. 28 Definition and scope, by product
- Fig. 29 Product market share analysis, 2018 & 2026
- Fig. 30 Segment dashboard
- Fig. 31 Global glycomics market, by product, 2015 - 2026 (USD Million)
- Fig. 32 Enzymes market size & forecasts and trend analysis, 2015 to 2026 (USD Million)
- Fig. 33 Kits market size & forecasts and trend analysis, 2015 to 2026 (USD Million))
- Fig. 34 Reagents market size & forecasts and trend analysis, 2015 to 2026 (USD

Million)

Fig. 35 Instruments market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 36 Definition and scope, by application

Fig. 37 Application market share analysis, 2018 & 2026

Fig. 38 Segment dashboard

Fig. 39 Global glycomics market, by application, 2015 - 2026 (USD Million)

Fig. 40 Drug discovery & development market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 41 Diagnostics market size & forecasts and trend analysis, by products, 2015 to 2026 (USD Million)

Fig. 42 Others market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 43 Definition and scope, by end-use

Fig. 44 End-use market share analysis, 2018 & 2026

Fig. 45 Segment dashboard

Fig. 46 Global glycomics market, by end-use, 2015 - 2026 (USD Million)

Fig. 47 Academic & research institutes market size & forecasts and trend analysis, by products, 2015 to 2026 (USD Million)

Fig. 48 Pharmaceutical & biotechnology companies market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 49 CROs market size & forecasts and trend analysis, by product, 2015 to 2026 (USD Million)

Fig. 50 Glycomics market: Snapshot, 2018

Fig. 51 North America Glycomics market share and leading players, 2018

Fig. 52 Europe Glycomics market share and leading players, 2018

Fig. 53 Asia Pacific Glycomics market share and leading players, 2018

Fig. 54 Latin America Glycomics market share and leading players, 2018

Fig. 55 Middle East and Africa Glycomics market share and leading players, 2018

Fig. 56 North America Glycomics market share analysis by country, 2018

Fig. 57 Europe Glycomics market share analysis by country, 2018

Fig. 58 Asia Pacific Glycomics market share analysis by country, 2018

Fig. 59 Latin America Glycomics market share analysis by country, 2018

Fig. 60 Middle East and Africa Glycomics market share analysis by country, 2018

Fig. 61 North America SWOT analysis, by factor (political & legal, economic and technological)

Fig. 62 Europe SWOT analysis, by factor (political & legal, economic and technological)

Fig. 63 Asia Pacific SWOT analysis, by factor (political & legal, economic and technological)

Fig. 64 Latin America SWOT analysis, by factor (political & legal, economic and



technological)

Fig. 65 Middle East and Africa SWOT analysis, by factor (political & legal, economic and technological)

Fig. 66 North America Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 67 U.S. Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 68 Canada Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 69 Europe Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 70 U.K. Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 71 Germany Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 72 Spain Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 73 France Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 74 Italy Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 75 Russia Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 76 Asia Pacific Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 77 China Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 78 Japan Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 79 India Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 80 South Korea Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 81 Singapore Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 82 Latin America Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 83 Brazil Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 84 Mexico Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 85 Argentina Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million))

Fig. 86 Middle East and Africa Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 87 South Africa Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 88 Saudi Arabia Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

Fig. 89 UAE Glycomics market size & forecasts and trend analysis, 2015 to 2026 (USD Million)

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