

Gluten-free Baking Mixes Market Size, Share & Trends Analysis Report By Product (Cakes & Pastries, Cookies), By Distribution Channel (Grocery Stores, Club Stores), By Region (North America, APAC), And Segment Forecasts, 2021 - 2028

https://marketpublishers.com/r/GCBC8B8E2E04EN.html

Date: May 2021

Pages: 96

Price: US\$ 3,950.00 (Single User License)

ID: GCBC8B8E2E04EN

Abstracts

This report can be delivered to the clients within 48 Business Hours

Gluten-Free Baking Mixes Market Growth & Trends

The global gluten-free baking mixes market size is anticipated to reach USD 698.2 million by 2028, according to a new report by Grand View Research, Inc., expanding at a CAGR of 7.5% from 2021 to 2028. The increasing prevalence of gluten sensitivity, food allergies, and other disorders are driving the demand for gluten-free products, including baking mixes.

In terms of product, the cookies segment dominated the market and accounted for a significant share of global revenue in 2020. This growth is attributed to the high demand for flavored cookies in countries, such as the U.S., Germany, China, Japan, and the U.K. Market players are capitalizing on the popularity of new flavors in cookies by launching variants, such as Oreo and red velvet, in innovative packaging. Moreover, cookies are popular snacks among people of all age groups.

In terms of distribution channels, grocery stores emerged as the largest segment in 2020 due to a high number of grocery stores worldwide. With rising income levels and rapid urbanization, modern supermarkets have emerged across all big and small economies. These stores offer extensive product variety, discounts, and even change their layouts to appeal to new consumers and maintain their market share.



Asia Pacific is anticipated to emerge as the most lucrative regional market in the foreseeable future due to the rising demand for healthy food items and the increasing adoption of a healthy lifestyle among consumers in China, Australia, Japan, and India. The rising consumer awareness about the consequences of gluten consumption will also boost the demand for gluten-free baking mixes in the region. The industry is highly competitive when it comes to product variation and pricing. Prominent market participants are focusing on product innovation to attract more consumers.

Gluten-free Baking Mixes Market Report Highlights

In terms of product, the cookies segment accounted for the highest revenue share of more than 32% in 2020

The growth of the segment can be attributed to the rising demand for cookies

Asia Pacific is projected to ascend at the fastest CAGR from 2021 to 2028 due to the rising consumption of healthy food items

The launch of new products on e-commerce platforms, such as eBay and Amazon, emerged as the key strategy deployed by the majority of market players to stay abreast of the competition

The grocery stores segment accounted for the largest revenue share in 2020 and will expand further at a steady CAGR from 2021 to 2028

The presence of numerous grocery stores across all big and small economies is driving the product demand through this channel



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. GLUTEN-FREE BAKING MIXES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Introduction
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Impact of COVID-19 on Gluten-Free Baking Mixes Market
- 3.4. Industry Value Chain Analysis
 - 3.4.1. Sales/Retail Channel Analysis
 - 3.4.2. Profit Margin Analysis
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Industry Challenges
 - 3.5.4. Industry Opportunities
- 3.6. Business Environment Analysis
- 3.6.1. Industry Analysis Porter's
 - 3.6.1.1. Supplier Power



- 3.6.1.2. Buyer Power
- 3.6.1.3. Substitution Threat
- 3.6.1.4. Threat from New Entrant
- 3.6.1.5. Competitive Rivalry
- 3.7. Roadmap of Gluten-Free Baking Mixes Market
- 3.8. Market Entry Strategies

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS

- 4.1. Consumer Trends and Preferences
- 4.2. Factors Affecting Buying Decision
- 4.3. Consumer Product Adoption
- 4.4. Observations & Recommendations

CHAPTER 5. GLUTEN-FREE BAKING MIXES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 5.1. Product Analysis & Market Share, 2020 & 2028
- 5.2. Cookies
 - 5.2.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.3. Cakes & Pastries
 - 5.3.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.4. Bread
 - 5.4.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.5. Pizza
 - 5.5.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.6. Others
 - 5.6.1. Market estimates and forecast, 2016 2028 (USD Million)

CHAPTER 6. GLUTEN-FREE BAKING MIXES MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 6.1. Distribution Channel Analysis & Market Share, 2020 & 2028
- 6.2. Grocery Stores
- 6.2.1. Market estimates and forecast, 2016 2028 (USD Million)
- 6.3. Mass Merchandiser
 - 6.3.1. Market estimates and forecast, 2016 2028 (USD Million)
- 6.4. Independent Natural or Health Food Store
- 6.4.1. Market estimates and forecast, 2016 2028 (USD Million)



- 6.5. Club Stores
 - 6.5.1. Market estimates and forecast, 2016 2028 (USD Million)
- 6.6. Drug Stores
- 6.6.1. Market estimates and forecast, 2016 2028 (USD Million)
- 6.7. Others
 - 6.7.1. Market estimates and forecast, 2016 2028 (USD Million)

CHAPTER 7. GLUTEN-FREE BAKING MIXES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 7.1. Regional Movement Analysis & Market Share, 2020 & 2028
- 7.2. North America
- 7.2.1. Market estimates and forecast, 2016 2028 (USD Million)
- 7.2.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.2.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.2.4. The U.S.
 - 7.2.4.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.2.4.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.2.4.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.2.5. Canada
 - 7.2.5.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.2.5.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.2.5.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.2.6. Mexico
 - 7.2.6.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.2.6.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.2.6.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
- 7.3. Europe
 - 7.3.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.3.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.3.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.3.4. The U.K.
 - 7.3.4.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.3.4.2. Market estimates and forecast, by product, 2016 2028 (USD Million)



- 7.3.4.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.3.5. Germany
 - 7.3.5.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.3.5.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.3.5.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.3.6. France
 - 7.3.6.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.3.6.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.3.6.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.3.7. Italy
 - 7.3.7.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.3.7.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.3.7.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
- 7.4. Asia Pacific
 - 7.4.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.4.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.4.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.4.4. Australia
 - 7.4.4.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.4.4.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.4.4.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.4.5. China
 - 7.4.5.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.4.5.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.4.5.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.4.6. India
 - 7.4.6.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.4.6.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.4.6.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.4.7. New Zealand
 - 7.4.7.1. Market estimates and forecast, 2016 2028 (USD Million)



- 7.4.7.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.4.7.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
- 7.5. Central & South America
 - 7.5.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.5.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.5.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.5.4. Brazil
 - 7.5.4.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.5.4.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.5.4.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
- 7.6. Middle East & Africa
 - 7.6.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.6.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.6.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)
 - 7.6.4. South Africa
 - 7.6.4.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 7.6.4.2. Market estimates and forecast, by product, 2016 2028 (USD Million)
- 7.6.4.3. Market estimates and forecast, by distribution channel, 2016 2028 (USD Million)

CHAPTER 8. COMPETITIVE ANALYSIS

- 8.1. Key global players, recent developments & their impact on the industry
- 8.2. Key Company/Competition Categorization (Key innovators, Market leaders, Emerging players)
- 8.3. Vendor Landscape
 - 8.3.1. Key company market share analysis, 2020

CHAPTER 9. COMPANY PROFILES

- 9.1. General Mills Inc.
 - 9.1.1. Company Overview
 - 9.1.2. Financial Performance
 - 9.1.3. Product Benchmarking
 - 9.1.4. Strategic Initiatives



- 9.2. Conagra Brands, Inc.
 - 9.2.1. Company Overview
 - 9.2.2. Financial Performance
 - 9.2.3. Product Benchmarking
 - 9.2.4. Strategic Initiatives
- 9.3. Kinnikinnick Foods Inc.
 - 9.3.1. Company Overview
 - 9.3.2. Financial Performance
 - 9.3.3. Product Benchmarking
 - 9.3.4. Strategic Initiatives
- 9.4. Williams-Sonoma Inc.
 - 9.4.1. Company Overview
 - 9.4.2. Financial Performance
 - 9.4.3. Product Benchmarking
 - 9.4.4. Strategic Initiatives
- 9.5. Continental Mills, Inc.
 - 9.5.1. Company Overview
 - 9.5.2. Financial Performance
 - 9.5.3. Product Benchmarking
 - 9.5.4. Strategic Initiatives
- 9.6. Partake Foods
 - 9.6.1. Company Overview
 - 9.6.2. Financial Performance
 - 9.6.3. Product Benchmarking
 - 9.6.4. Strategic Initiatives
- 9.7. Chebe
 - 9.7.1. Company Overview
 - 9.7.2. Financial Performance
 - 9.7.3. Product Benchmarking
 - 9.7.4. Strategic Initiatives
- 9.8. naturpro
 - 9.8.1. Company Overview
 - 9.8.2. Financial Performance
 - 9.8.3. Product Benchmarking
 - 9.8.4. Strategic Initiatives
- 9.9. King Arthur Baking Company, Inc.
 - 9.9.1. Company Overview
 - 9.9.2. Financial Performance
 - 9.9.3. Product Benchmarking



- 9.9.4. Strategic Initiatives
- 9.10. SalDoce Fine Foods
 - 9.10.1. Company Overview
 - 9.10.2. Financial Performance
 - 9.10.3. Product Benchmarking
 - 9.10.4. Strategic Initiatives



List Of Tables

LIST OF TABLES

Table 1 Gluten-free baking mixes market - Driving factor market analysis

Table 2 Gluten-free baking mixes market - Restraint factor market analysis

Table 3 Gluten-free cakes & pastries mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 4 Gluten-free bread mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 5 Gluten-free cookie mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 6 Gluten-free pizza mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 7 Other gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 8 Gluten-free baking mixes market estimates and forecast through grocery stores, 2016 - 2028 (USD Million)

Table 9 Gluten-free baking mixes market estimates and forecast through mass merchandisers, 2016 - 2028 (USD Million)

Table 10 Gluten-free baking mixes market estimates and forecast through independent natural or health food stores, 2016 - 2028 (USD Million)

Table 11 Gluten-free baking mixes market estimates and forecast through club stores, 2016 - 2028 (USD Million)

Table 12 Gluten-free baking mixes market estimates and forecast through drug stores, 2016 - 2028 (USD Million)

Table 13 Gluten-free baking mixes market estimates and forecast through other distribution channels, 2016 - 2028 (USD Million)

Table 14 North America gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 15 North America gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 16 North America gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 17 U.S. gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 18 U.S. gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 19 U.S. gluten-free baking mixes market estimates and forecast, by distribution



channel, 2016 - 2028 (USD Million)

Table 20 Canada gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 21 Canada gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 22 Canada gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 23 Mexico gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 24 Mexico gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 25 Mexico gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 26 Europe gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 27 Europe gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 28 Europe gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 29 France gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 30 France gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 31 France gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 32 Germany gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 33 Germany gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 34 Germany gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 35 Italy gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 36 Italy gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 37 Italy gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 38 U.K. gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)



Table 39 U.K. gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 40 U.K. gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 41 Asia Pacific gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 42 Asia Pacific gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 43 Asia Pacific gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 44 Australia gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 45 Australia gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 46 Australia gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 47 China gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 48 China gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 49 China gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 50 India gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 51 India gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 52 India gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 53 New Zealand gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 54 New Zealand gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 55 New Zealand gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 56 Central & South America gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 57 Central & South America gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 58 Central & South America gluten-free baking mixes market estimates and



forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 59 Brazil gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 60 Brazil gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 61 Brazil gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 62 Middle East & Africa gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 63 Middle East & Africa gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 64 Middle East & Africa gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 65 South Africa gluten-free baking mixes market estimates and forecast, 2016 - 2028 (USD Million)

Table 66 South Africa gluten-free baking mixes market estimates and forecast, by product, 2016 - 2028 (USD Million)

Table 67 South Africa gluten-free baking mixes market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

Table 68 Company categorization



List Of Figures

LIST OF FIGURES

- Fig. 1 Gluten-free baking mixes market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Gluten-free baking mixes market- Product growth
- Fig. 7 Gluten-free baking mixes market Value chain analysis
- Fig. 8 Gluten-free baking mixes market Retail chain analysis
- Fig. 9 Prevalence of celiac disease, 2018
- Fig. 10 Gluten-free baking mixes market: Porter's five forces analysis
- Fig. 11 Roadmap of gluten-free baking mixes market
- Fig. 12 Consumption of gluten-free baking mixes by age, 2020
- Fig. 13 Consumption of gluten-free baking mixes by gender, 2020
- Fig. 14 Consumption of gluten-free baking mixes by income group, 2020
- Fig. 15 Factors affecting consumer buying decision in the gluten-free baking mixes market
- Fig. 16 Percentage of Americans on a gluten-free diet with/without celiac disease
- Fig. 17 Gluten-free baking mixes market: Product share (%) analysis, 2020 & 2028
- Fig. 18 Gluten-free baking mixes market: Distribution channel share (%) analysis, 2020 & 2028
- Fig. 19 Key company market share analysis, 2020



I would like to order

Product name: Gluten-free Baking Mixes Market Size, Share & Trends Analysis Report By Product

(Cakes & Pastries, Cookies), By Distribution Channel (Grocery Stores, Club Stores), By

Region (North America, APAC), And Segment Forecasts, 2021 - 2028

Product link: https://marketpublishers.com/r/GCBC8B8E2E04EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GCBC8B8E2E04EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970