

Glass Packaging Market Analysis By Application (Food and Beverage, Beer, Pharmaceuticals) And Segment Forecasts To 2020

<https://marketpublishers.com/r/G8B918436DAEN.html>

Date: September 2015

Pages: 88

Price: US\$ 5,950.00 (Single User License)

ID: G8B918436DAEN

Abstracts

The global market for Glass Packaging is expected to reach USD 68.4 billion by 2020, according to a new study by Grand View Research, Inc. Growing beer consumption, especially in parts of Eastern Europe and Asia Pacific is expected to be a key driver for the growth of the market over the next five years. In addition, the increasing preference towards use of glass in packaging of food and beverage, pharmaceuticals and cosmetics is further expected to boost the market in the near future.

Alcoholic Beverages were the largest consumers of glass packaging and consumed over 25,000 kilo tons of glass in 2013. Beer is expected to witness fastest growth at an estimated CAGR of 4.2% from 2014 to 2020. Pharmaceuticals along with food and beverage were the other large application segments for glass packaging and are expected to witness substantial growth over the next five years. However, the substitution of glass by plastic as a medium of packaging is expected to be a key restraint for the growth of the market.

Further Key findings from the study suggest:

Global glass packaging market volume was estimated to be 47,000 kilo tons in 2013 and is expected to reach 60,846.5 kilo tons by 2020, growing at a CAGR of 4% from 2014 to 2020.

Asia Pacific is expected to maintain leadership position in the market, and is estimated to account for close to 38% of the global glass packaging demand by 2020. Europe, which is the second largest market, is expected to play a key role in boosting the demand for glass packaging owing to the increased beer consumption from countries of

Eastern Europe.

Asia Pacific is also expected to be the fastest growing regional market over the next six years, growing at an estimated CAGR of 4.2% in terms of volume from 2014 to 2020.

The global glass packaging market is highly fragmented, with a couple of companies having significant share of the market, in comparison to numerous companies catering to the local markets. OI or Owens Illinois Inc and Saint Gobain are the key players in the glass packaging market catering to majority of the application segments. Other key companies in the market include Ardagh, Vidrala and Vetropack among.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

1.1 Glass Packaging - Industry Summary & Critical Success Factors (CSFs)

CHAPTER 2 GLASS PACKAGING INDUSTRY OUTLOOK

2.1 Market Segmentation

2.2 Market Size and Growth Prospects

2.3 Glass Packaging Value Chain Analysis

2.4 Glass Packaging Market Dynamics

2.4.1 Market driver analysis

2.4.1.1 Growing use of glass packaging in pharmaceuticals

2.4.1.2 Growing beer market

2.4.2 Market restraint analysis

2.4.2.1 Growing use of substitutes such as plastics

2.5 Key Opportunities Prioritized

2.6 Industry Analysis - Porter's

2.7 Glass Packaging - PESTEL Analysis

CHAPTER 3 GLASS PACKAGING APPLICATION OUTLOOK

3.1 Alcoholic Beverage

3.1.1 Demand for glass packaging in pharmaceuticals, 2012 - 2020 (Kilo Tons) (USD Million)

3.2 Beer

3.2.1 Demand for glass packaging in food and preservatives, 2012 - 2020 (Kilo Tons) (USD Million)

3.3 Food and Beverage

3.3.1 Demand for glass packaging in cosmetics, 2012 - 2020 (Kilo Tons) (USD Million)

3.4 Pharmaceuticals

3.4.1 Demand for glass packaging in pharmaceuticals, 2012 - 2020 (Kilo Tons) (USD Million)

3.5 Others

3.5.1 Demand for glass packaging in other application, 2012 - 2020 (Kilo Tons) (USD Million)

CHAPTER 4 GLASS PACKAGING REGIONAL OUTLOOK

4.1 North America

4.1.1 Glass Packaging market volume and revenue, 2012 - 2020, (Kilo Tons) (USD Million)

4.1.2 Glass Packaging volume and revenue, by application, 2012 - 2020, (Kilo Tons) (USD Million)

4.2 Europe

4.2.1 Glass Packaging volume and revenue, 2012 - 2020, (Kilo Tons) (USD Million)

4.2.2 Glass Packaging volume and revenue, by application, 2012 - 2020, (Kilo Tons) (USD Million)

4.3 Asia Pacific

4.3.1 Glass Packaging volume and revenue, 2012 - 2020, (Kilo Tons) (USD Million)

4.3.2 Glass Packaging volume and revenue, by application, 2012 - 2020, (Kilo Tons) (USD Million)

4.4 RoW

4.4.1 Glass Packaging volume and revenue, 2012 - 2020, (Kilo Tons) (USD Million)

4.4.2 Glass Packaging volume and revenue, by application, 2012 - 2020, (Kilo Tons) (USD Million)

CHAPTER 5 GLASS PACKAGING COMPETITIVE LANDSCAPE

5.1 Amcor

5.1.1 Company Overview

5.1.2 Financial Performance

5.1.3 Product Benchmarking

5.1.4 Strategic Initiatives

5.2 Ardagh Group

5.2.1 Company Overview

5.2.2 Financial Performance

5.2.3 Product Benchmarking

5.2.4 Strategic Initiatives

5.3 Gerresheimer

5.3.1 Company Overview

5.3.2 Financial Performance

5.3.3 Product Benchmarking

5.3.4 Strategic Initiatives

5.4 Koa Glass

5.4.1 Company Overview

5.4.2 Financial Performance

- 5.4.3 Product Benchmarking
- 5.4.4 Strategic Initiatives
- 5.5 Owens Illinois Inc
 - 5.5.1 Company Overview
 - 5.5.2 Financial Performance
 - 5.5.3 Product Benchmarking
 - 5.5.4 Strategic Initiatives
- 5.6 Saint Gobain
 - 5.6.1 Company Overview
 - 5.6.2 Financial Performance
 - 5.6.3 Product Benchmarking
 - 5.6.4 Strategic Initiatives
- 5.7 Heinz Glass
 - 5.7.1 Company Overview
 - 5.7.2 Financial Performance
 - 5.7.3 Product Benchmarking
 - 5.7.4 Strategic Initiatives
- 5.8 Weigand Glass
 - 5.8.1 Company Overview
 - 5.8.2 Financial Performance
 - 5.8.3 Product Benchmarking
 - 5.8.4 Strategic Initiatives
- 5.9 Vidrala SA
 - 5.9.1 Company Overview
 - 5.9.2 Financial Performance
 - 5.9.3 Product Benchmarking
 - 5.9.4 Strategic Initiatives
- 5.10 Nihon Yamamura
 - 5.10.1 Company Overview
 - 5.10.2 Financial Performance
 - 5.10.3 Product Benchmarking
 - 5.10.4 Strategic Initiatives
- 5.11 China Glass Holding Limited
 - 5.11.1 Company Overview
 - 5.11.2 Financial Performance
 - 5.11.3 Product Benchmarking
 - 5.11.4 Strategic Initiatives
- 5.12 Consol Glass Limited
 - 5.12.1 Company Overview

- 5.12.2 Financial Performance
- 5.12.3 Product Benchmarking
- 5.12.4 Strategic Initiatives
- 5.13 Stolze-Oberglas GmbH
 - 5.13.1 Company Overview
 - 5.13.2 Financial Performance
 - 5.13.3 Product Benchmarking
 - 5.13.4 Strategic Initiatives
- 5.14 Piramal Glass Limited
 - 5.14.1 Company Overview
 - 5.14.2 Financial Performance
 - 5.14.3 Product Benchmarking
 - 5.14.4 Strategic Initiatives
- 5.15 Tamron Co., Ltd.
 - 5.15.1 Company Overview
 - 5.15.2 Financial Performance
 - 5.15.3 Product Benchmarking
 - 5.15.4 Strategic Initiatives

CHAPTER 6 METHODOLOGY AND SCOPE

- 6.1 Research Methodology
- 6.2 Research Scope & Assumption
- 6.3 List of Data Sources

I would like to order

Product name: Glass Packaging Market Analysis By Application (Food and Beverage, Beer, Pharmaceuticals) And Segment Forecasts To 2020

Product link: <https://marketpublishers.com/r/G8B918436DAEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8B918436DAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

