

Geotextile Tubes Market Size, Share & Trends Analysis Report By Type (Woven, Nonwoven), By End Use (Marine & Hydraulic, Environmental Engineering, Construction), By Region, And Segment Forecasts, 2020 - 2027

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Abstracts

Geotextile Tubes Market Growth & Trends

The global geotextile tubes market size is expected to reach USD 4.83 billion by 2027, according to a new report by Grand View Research Inc. It is anticipated to register a revenue-based CAGR of 9.5% during the forecast period. The growing product demand from the wastewater treatment industry for sludge dewatering applications is anticipated to positively impact the growth.

Breakwater, groins, revetment, and seawalls are some of the traditional methods that are used to control coastal erosion. However, geotextile tubes have emerged as an effective alternative to these traditional methods owing to their superior erosion control attributes along with low cost and ease of installation.

Strict environmental standards and regulations related to human health safety are expected to stimulate the implementation of effluent treatment in the pulp and paper and power generation industry. Thus, geotextile tubes are witnessing wide-ranging adoption in a variety of applications such as dewatering and slurry containment generated from these industries.

Manufacturers are using various protectants to improve the UV resistance of the product. These protectants contain polyurea, which forms a protective shell to enhance the performance of the products by protecting them from ultraviolet radiation.

Furthermore, manufacturers are using anti-fouling agents to enhance the dewatering performance of the geotextile tubes.

Geotextile Tubes Market Report Highlights

The environmental engineering segment is expected to expand at a of CAGR 10.2% over the forecast period on account of increasing product application in wastewater treatment and sludge dewatering applications

In 2019, the revenue for agricultural engineering segment in the China region stood at USD 35.2 million owing to strict implementation of aquaculture waste management rules in the country

In North America, the woven geotextile tubes dominated the market with a 73.3% share of total market revenue in 2019 owing to its long life cycle and superior performance attributes

In 2019, the marine and hydraulic segment in Europe is expected to expand at a CAGR of 8.7% over the forecast owing to growing focus on reducing the extent of erosion caused due to river channels and coastal tides

Manufacturers are progressively using natural fibers such as jute and coir along with mainstream synthetic fiber in order to reduce overall raw material costs and reduce the carbon footprint associated with the product

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