

# **Gene Therapy Platform Market Size, Share & Trends Analysis Report By Platform Type (Viral Vector Platforms, Non-Viral Vector Platforms), By Therapeutic Application, By Delivery Mode, By End Use, By Region, And Segment Forecasts, 2025 - 2030**

<https://marketpublishers.com/r/G5911A6E5B09EN.html>

Date: May 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: G5911A6E5B09EN

## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **Gene Therapy Platform Market Size & Trends**

The global gene therapy platform market size was estimated at USD 2.14 billion in 2024 and is projected to grow at a CAGR of 15.2% from 2025 to 2030. The growth is driven by several key drivers, including rapid technological advancements, increasing prevalence of genetic and chronic diseases, growing investments and funding in biopharmaceutical research, and supportive regulatory frameworks facilitating faster approvals.

Innovations in viral vector technologies, gene editing tools including CRISPR, integration of AI and automation in manufacturing are enhancing therapy precision and production efficiency. For instance, in March 2023, Catalent is enhancing its UpTempo AAV platform to speed up the development of gene therapies.

The increasing number of FDA approvals for gene therapies targeting rare and genetic diseases has validated the clinical potential of these platforms, encouraging investment and R&D. For instance, in December 2023[, CRISPR-based therapies, like Exagamglogene autotemcel (Casgevy), received FDA approval for sickle cell disease and beta-thalassemia, marking a significant milestone in gene therapy. These breakthroughs are pushing the field forward, enabling more efficient technology for

various genetic disorders.

The rising prevalence of genetic disorders and chronic diseases worldwide, is fueling demand for gene therapies that target disease at the molecular level. Conditions such as cystic fibrosis, hemophilia, spinal muscular atrophy, and various cancers are increasingly treated with gene therapy approaches that offer potentially curative outcomes. The World Health Organization (WHO) in 2024 projected a sharp increase in cancer cases globally, with over 35 million new cases expected by 2050, up 77% from 2022. This growing patient pool creates urgent demand for advanced treatments, driving investment and innovation in gene therapy technologies to address unmet medical needs.

Moreover, regulatory support for innovative therapies is driving market growth. Regulatory agencies, including the FDA and the European Medicines Agency (EMA), have streamlined approval processes for gene therapies, recognizing their transformative potential. In addition, regulatory incentives such as fast-track designations and orphan drug status further support the development of gene therapies. These measures help reduce development timelines and encourage the introduction of new treatments to address unmet medical needs.

The COVID-19 pandemic significantly impacted the market, disrupting clinical trials, manufacturing, and supply chains. The increased demand for raw materials for COVID-19 vaccine production caused shortages, affecting the availability of essential components for gene therapy manufacturing. Despite these challenges, the pandemic also spurred innovation, with some gene therapy developers adapting their efforts toward COVID-19-related therapeutics and vaccines, highlighting the resilience and potential of the gene therapy sector.

## Global Gene Therapy Platform Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global gene therapy platform market report based on platform type, application, delivery method, end use, and region.

### Platform Type Outlook (Revenue, USD Million, 2018 - 2030)

#### Viral Vector Platforms

Adeno-associated Virus (AAV)

Lentivirus

Retrovirus

Adenovirus

Herpes Simplex Virus (HSV)

Non-Viral Vector Platforms

Lipid Nanoparticles (LNPs)

Electroporation & Microinjection Platforms

Polymer-based Delivery Systems

Naked DNA/RNA Delivery

Gene Editing Platforms

CRISPR-Cas Systems

TALENs

ZFNs

Application Outlook (Revenue, USD Million, 2018 - 2030)

Oncology

Rare Genetic Disorders

Cardiovascular Diseases

Neurological Disorders

Ophthalmic Diseases

Hematological Disorders (e.g., Hemophilia, Sickle Cell)

Musculoskeletal Disorders

Infectious Diseases (e.g., HIV, COVID-19 adjunct therapies)

Delivery Mode Outlook (Revenue, USD Million, 2018 - 2030)

In Vivo Gene Therapy

Ex Vivo Gene Therapy

Autologous Cell-Based Gene Therapy

Allogeneic Cell-Based Gene Therapy

Others (In-situ Gene therapy)

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Pharmaceutical & Biotechnology Companies

Academic & Research Institutions

Contract Development & Manufacturing Organizations (CDMOs)

Hospitals & Gene Therapy Centers

Regional Outlook (Revenue, USD Million, 2018-2030)

North America

U.S.

Canada

Mexico

## Europe

UK

Germany

France

Italy

Spain

Sweden

Denmark

Norway

## Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

## Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

South Africa

UAE

Kuwait

### **Companies Mentioned**

Lonza

BioIT

Autolomous Ltd

Hypertrust Patient Data Care (Part of Accenture)

IBM

L7 Informatics, Inc.

TrakCel

IDBS

Novartis

SAP SE

DEEP GENOMICS

ElevateBio

Sarepta Therapeutics, Inc.

CRISPR Therapeutics

Precision BioSciences

AstraZeneca

Andelyn Biosciences

Renova Therapeutics

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Scope
  - 1.2.1. Platform Type
  - 1.2.2. Application
  - 1.2.3. Delivery Method
  - 1.2.4. End Use
  - 1.2.5. Regional scope
  - 1.2.6. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
  - 1.4.1. Purchased Database
  - 1.4.2. GVR's Internal Database
- 1.5. Details of primary research
- 1.6. Market Formulation & Validation
- 1.7. Model Details
  - 1.7.1. Commodity flow analysis (Model 1)
    - 1.7.1.1. Approach 1: Commodity flow approach
  - 1.7.2. Volume price analysis (Model 2)
    - 1.7.2.1. Approach 2: Volume price analysis
- 1.8. Research Scope and Assumptions
  - 1.8.1. List of Secondary Sources
  - 1.8.2. List of Primary Sources
  - 1.8.3. Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
  - 2.2.1. Platform Type Outlook
  - 2.2.2. Application Outlook
  - 2.2.3. Delivery Method Outlook
  - 2.2.4. End Use Outlook
  - 2.2.5. Regional Outlook
- 2.3. Competitive Insights

## **CHAPTER 3. GENE THERAPY PLATFORM MARKET VARIABLES, TRENDS, & SCOPE**

### **3.1. Market Lineage Outlook**

#### **3.1.1. Parent Market Outlook**

#### **3.1.2. Related/Ancillary Market Outlook**

### **3.2. Market Dynamics**

#### **3.2.1. Market Drivers Analysis**

##### **3.2.1.1. Rising prevalence of genetic disorders**

##### **3.2.1.2. Advancements in gene editing technologies**

##### **3.2.1.3. Supportive regulatory frameworks**

##### **3.2.1.4. Growing investment and strategic partnerships**

#### **3.2.2. Market Restraints Analysis**

##### **3.2.2.1. High cost of development and treatment**

#### **3.2.3. Industry Challenges and Opportunity Analysis**

### **3.3. Gene Therapy Platform Market Analysis Tools**

#### **3.3.1. Porter's Analysis**

##### **3.3.1.1. Bargaining power of the suppliers**

##### **3.3.1.2. Bargaining power of the buyers**

##### **3.3.1.3. Threats of substitution**

##### **3.3.1.4. Threats from new entrants**

##### **3.3.1.5. Competitive rivalry**

#### **3.3.2. PESTEL Analysis**

##### **3.3.2.1. Political landscape**

##### **3.3.2.2. Economic and Social Landscape**

##### **3.3.2.3. Technological Landscape**

##### **3.3.2.4. Environmental Landscape**

##### **3.3.2.5. Legal Landscape**

### **3.4. Regulatory Framework**

### **3.5. Emerging Technologies**

### **3.6. Impact of COVID 19 on the Gene Therapy Platform Market**

### **3.7. Case Study & Insights**

## **CHAPTER 4. GENE THERAPY PLATFORM MARKET: PLATFORM TYPE ESTIMATES & TREND ANALYSIS**

### **4.1. Definition and Scope**

### **4.2. Platform Type Market Share Analysis, 2024 & 2030**

### **4.3. Segment Dashboard**

#### 4.4. Gene Therapy Platform Market: By Platform Type, 2018 to 2030

#### 4.5. Viral Vector Platforms

##### 4.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.5.2. Adeno-associated Virus (AAV)

##### 4.5.2.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.5.3. Lentivirus

##### 4.5.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.5.4. Retrovirus

##### 4.5.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.5.5. Adenovirus

##### 4.5.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.5.6. Herpes Simplex Virus (HSV)

##### 4.5.6.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 4.6. Non-Viral Vector Platforms

##### 4.6.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.6.2. Lipid Nanoparticles (LNPs)

##### 4.6.2.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.6.3. Electroporation & Microinjection Platforms

##### 4.6.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.6.4. Polymer-based Delivery Systems

##### 4.6.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.6.5. Naked DNA/RNA Delivery

##### 4.6.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 4.7. Gene Editing Platforms

##### 4.7.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.7.2. CRISPR-Cas Systems

##### 4.7.2.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.7.3. TALENs

##### 4.7.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.7.4. ZFNs

##### 4.7.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5. GENE THERAPY PLATFORM MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

### 5.1. Definition and Scope

### 5.2. Application Market Share Analysis, 2024 & 2030

### 5.3. Segment Dashboard

### 5.4. Gene Therapy Platform Market: By Application, 2018 to 2030

## 5.5. Oncology

5.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 5.6. Rare Genetic Disorders

5.6.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 5.7. Cardiovascular Diseases

5.7.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 5.8. Neurological Disorders

5.8.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 5.9. Ophthalmic Diseases

5.9.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 5.10. Hematological Disorders (e.g., Hemophilia, Sickle Cell)

5.10.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 5.11. Musculoskeletal Disorders

5.11.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 5.12. Infectious Diseases (e.g., HIV, COVID-19 adjunct therapies)

5.12.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

# **CHAPTER 6. GENE THERAPY PLATFORM MARKET: DELIVERY METHOD ESTIMATES & TREND ANALYSIS**

## 6.1. Definition and Scope

## 6.2. Delivery Mode Market Share Analysis, 2024 & 2030

## 6.3. Segment Dashboard

## 6.4. Gene Therapy Platform Market: By Delivery Mode, 2018 to 2030

## 6.5. In Vivo Gene Therapy

6.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 6.6. Ex Vivo Gene Therapy

6.6.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 6.6.2. Autologous Cell-Based Gene Therapy

6.6.2.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 6.6.3. Allogeneic Cell-Based Gene Therapy

6.6.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 6.7. Others (In-situ Gene therapy)

6.7.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

# **CHAPTER 7. GENE THERAPY PLATFORM MARKET: END USE ESTIMATES & TREND ANALYSIS**

## 7.1. Definition and Scope

- 7.2. End Use Market Share Analysis, 2024 & 2030
- 7.3. Segment Dashboard
- 7.4. Gene Therapy Platform Market: By End Use, 2018 to 2030
- 7.5. Pharmaceutical & Biotechnology Companies
  - 7.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.6. Academic & Research Institutions
  - 7.6.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.7. Contract Development & Manufacturing Organizations (CDMOs)
  - 7.7.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.8. Hospitals & Gene Therapy Centers
  - 7.8.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 8. GENE THERAPY PLATFORM MARKET: REGIONAL ESTIMATES & TREND ANALYSIS BY PLATFORM TYPE, THERAPEUTIC APPLICATION, DELIVERY METHOD, AND END USE**

- 8.1. Definition and Scope
- 8.2. Regional Market Share Analysis, 2024 & 2030
- 8.3. Regional Market Dashboard
- 8.4. Regional Market Snapshot
- 8.5. SWOT Analysis
  - 8.5.1. North America
  - 8.5.2. Europe
  - 8.5.3. Asia Pacific
  - 8.5.4. Latin America
  - 8.5.5. Middle East & Africa
- 8.6. Gene Therapy Platform Market Share, By Region, 2024 & 2030, USD Million
- 8.7. North America
  - 8.7.1. North America Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)
    - 8.7.2. U.S.
      - 8.7.2.1. U.S. Key Country Dynamics
      - 8.7.2.2. Regulatory Landscape
      - 8.7.2.3. Competitive Insights
      - 8.7.2.4. U.S. Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)
    - 8.7.3. Canada
      - 8.7.3.1. Canada Key Country Dynamics
      - 8.7.3.2. Regulatory Landscape

#### 8.7.3.3. Competitive Insights

8.7.3.4. Canada Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.7.4. Mexico

##### 8.7.4.1. Mexico Key Country Dynamics

##### 8.7.4.2. Regulatory Landscape

##### 8.7.4.3. Competitive Insights

8.7.4.4. Mexico Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8. Europe

8.8.1. Europe Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8.2. UK

##### 8.8.2.1. UK Key Country Dynamics

##### 8.8.2.2. Regulatory Landscape

##### 8.8.2.3. Competitive Insights

8.8.2.4. U.K. Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8.3. Germany

##### 8.8.3.1. Germany Key Country Dynamics

##### 8.8.3.2. Regulatory Landscape

##### 8.8.3.3. Competitive Insights

8.8.3.4. Germany Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8.4. France

##### 8.8.4.1. France Key Country Dynamics

##### 8.8.4.2. Regulatory Landscape

##### 8.8.4.3. Competitive Insights

8.8.4.4. France Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8.5. Italy

##### 8.8.5.1. Italy Key Country Dynamics

##### 8.8.5.2. Regulatory Landscape

##### 8.8.5.3. Competitive Insights

8.8.5.4. Italy Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8.6. Spain

##### 8.8.6.1. Spain Key Country Dynamics

##### 8.8.6.2. Regulatory Landscape

#### 8.8.6.3. Competitive Insights

#### 8.8.6.4. Spain Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8.7. Sweden

##### 8.8.7.1. Sweden Key Country Dynamics

##### 8.8.7.2. Regulatory Landscape

##### 8.8.7.3. Competitive Insights

#### 8.8.7.4. Sweden Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8.8. Denmark

##### 8.8.8.1. Denmark Key Country Dynamics

##### 8.8.8.2. Regulatory Landscape

##### 8.8.8.3. Competitive Insights

#### 8.8.8.4. Denmark Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.8.9. Norway

##### 8.8.9.1. Norway Key Country Dynamics

##### 8.8.9.2. Regulatory Landscape

##### 8.8.9.3. Competitive Insights

#### 8.8.9.4. Norway Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.9. Asia Pacific

#### 8.9.1. Asia Pacific Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.9.2. China

##### 8.9.2.1. China Key Country Dynamics

##### 8.9.2.2. Regulatory Landscape

##### 8.9.2.3. Competitive Insights

#### 8.9.2.4. China Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.9.3. Japan

##### 8.9.3.1. Japan Key Country Dynamics

##### 8.9.3.2. Regulatory Landscape

##### 8.9.3.3. Competitive Insights

#### 8.9.3.4. Japan Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.9.4. India

##### 8.9.4.1. India Key Country Dynamics

##### 8.9.4.2. Regulatory Landscape

#### 8.9.4.3. Competitive Insights

8.9.4.4. India Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030  
(USD Million)

#### 8.9.5. South Korea

##### 8.9.5.1. South Korea Key Country Dynamics

##### 8.9.5.2. Regulatory Landscape

##### 8.9.5.3. Competitive Insights

8.9.5.4. South Korea Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.9.6. Australia

##### 8.9.6.1. Australia Key Country Dynamics

##### 8.9.6.2. Regulatory Landscape

##### 8.9.6.3. Competitive Insights

8.9.6.4. Australia Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.9.7. Thailand

##### 8.9.7.1. Thailand Key Country Dynamics

##### 8.9.7.2. Regulatory Landscape

##### 8.9.7.3. Competitive Insights

8.9.7.4. Thailand Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.10. Latin America

8.10.1. Latin America Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.10.2. Brazil

##### 8.10.2.1. Brazil Key Country Dynamics

##### 8.10.2.2. Regulatory Landscape

##### 8.10.2.3. Competitive Insights

8.10.2.4. Brazil Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.10.3. Argentina

##### 8.10.3.1. Argentina Key Country Dynamics

##### 8.10.3.2. Regulatory Landscape

##### 8.10.3.3. Competitive Insights

8.10.3.4. Argentina Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.11. Middle East and Africa

8.11.1. Middle East and Africa Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.11.2. South Africa

##### 8.11.2.1. South Africa Key Country Dynamics

##### 8.11.2.2. Regulatory Landscape

##### 8.11.2.3. Competitive Insights

##### 8.11.2.4. South Africa Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.11.3. Saudi Arabia

##### 8.11.3.1. Saudi Arabia Key Country Dynamics

##### 8.11.3.2. Regulatory Landscape

##### 8.11.3.3. Competitive Insights

##### 8.11.3.4. Saudi Arabia Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.11.4. UAE

##### 8.11.4.1. UAE Key Country Dynamics

##### 8.11.4.2. Regulatory Landscape

##### 8.11.4.3. Competitive Insights

##### 8.11.4.4. UAE Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.11.5. Kuwait

##### 8.11.5.1. Kuwait Key Country Dynamics

##### 8.11.5.2. Regulatory Landscape

##### 8.11.5.3. Competitive Insights

##### 8.11.5.4. Kuwait Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## CHAPTER 9. COMPETITIVE LANDSCAPE

### 9.1. Company Categorization

### 9.2. Company Market Share Analysis

### 9.3. Company Heat Map Analysis

### 9.4. Company Profiles

#### 9.4.1. Lonza

##### 9.4.1.1. Participant's Overview

##### 9.4.1.2. Financial Performance

##### 9.4.1.3. Product Benchmarking

##### 9.4.1.4. Recent Developments

#### 9.4.2. BioIT

##### 9.4.2.1. Participant's Overview

##### 9.4.2.2. Financial Performance

- 9.4.2.3. Product Benchmarking
- 9.4.2.4. Recent Developments
- 9.4.3. Autolomous Ltd
  - 9.4.3.1. Participant's Overview
  - 9.4.3.2. Financial Performance
  - 9.4.3.3. Product Benchmarking
  - 9.4.3.4. Recent Developments
- 9.4.4. Hypertrust Patient Data Care (Part of Accenture)
  - 9.4.4.1. Participant's Overview
  - 9.4.4.2. Financial Performance
  - 9.4.4.3. Product Benchmarking
  - 9.4.4.4. Recent Developments
- 9.4.5. IBM
  - 9.4.5.1. Participant's Overview
  - 9.4.5.2. Financial Performance
  - 9.4.5.3. Product Benchmarking
  - 9.4.5.4. Recent Developments
- 9.4.6. L7 Informatics, Inc.
  - 9.4.6.1. Participant's Overview
  - 9.4.6.2. Financial Performance
  - 9.4.6.3. Product Benchmarking
  - 9.4.6.4. Recent Developments
- 9.4.7. TrakCel
  - 9.4.7.1. Participant's Overview
  - 9.4.7.2. Financial Performance
  - 9.4.7.3. Product Benchmarking
  - 9.4.7.4. Recent Developments
- 9.4.8. IDBS
  - 9.4.8.1. Participant's Overview
  - 9.4.8.2. Financial Performance
  - 9.4.8.3. Product Benchmarking
  - 9.4.8.4. Recent Developments
- 9.4.9. Novartis
  - 9.4.9.1. Participant's Overview
  - 9.4.9.2. Financial Performance
  - 9.4.9.3. Product Benchmarking
  - 9.4.9.4. Recent Developments
- 9.4.10. SAP SE
  - 9.4.10.1. Participant's Overview

- 9.4.10.2. Financial Performance
- 9.4.10.3. Product Benchmarking
- 9.4.10.4. Recent Developments
- 9.4.11. DEEP GENOMICS
  - 9.4.11.1. Participant's Overview
  - 9.4.11.2. Financial Performance
  - 9.4.11.3. Product Benchmarking
  - 9.4.11.4. Recent Developments
- 9.4.12. ElevateBio
  - 9.4.12.1. Participant's Overview
  - 9.4.12.2. Financial Performance
  - 9.4.12.3. Product Benchmarking
  - 9.4.12.4. Recent Developments
- 9.4.13. Sarepta Therapeutics, Inc.
  - 9.4.13.1. Participant's Overview
  - 9.4.13.2. Financial Performance
  - 9.4.13.3. Product Benchmarking
  - 9.4.13.4. Recent Developments
- 9.4.14. CRISPR Therapeutics
  - 9.4.14.1. Participant's Overview
  - 9.4.14.2. Financial Performance
  - 9.4.14.3. Product Benchmarking
  - 9.4.14.4. Recent Developments
- 9.4.15. Precision BioSciences
  - 9.4.15.1. Participant's Overview
  - 9.4.15.2. Financial Performance
  - 9.4.15.3. Product Benchmarking
  - 9.4.15.4. Recent Developments
- 9.4.16. AstraZeneca
  - 9.4.16.1. Participant's Overview
  - 9.4.16.2. Financial Performance
  - 9.4.16.3. Product Benchmarking
  - 9.4.16.4. Recent Developments
- 9.4.17. Andelyn Biosciences
  - 9.4.17.1. Participant's Overview
  - 9.4.17.2. Financial Performance
  - 9.4.17.3. Product Benchmarking
  - 9.4.17.4. Recent Developments
- 9.4.18. Renova Therapeutics

- 9.4.18.1. Participant's Overview
- 9.4.18.2. Financial Performance
- 9.4.18.3. Product Benchmarking
- 9.4.18.4. Recent Developments

## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 North America gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 4 North America gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 5 North America gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 6 North America gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 7 U.S. gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 8 U.S. gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 9 U.S. gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 10 U.S. gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 11 Canada gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 12 Canada gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 13 Canada gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 14 Canada gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 15 Mexico gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 16 Mexico gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 17 Mexico gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 18 Mexico gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 19 Europe gene therapy platform market estimates and forecasts, by platform

type, 2018 - 2030 (USD Million)

Table 20 Europe gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 21 Europe gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 22 Europe gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 23 UK gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 24 UK gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 25 UK gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 26 UK gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 27 Germany gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 28 Germany gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 29 Germany gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 30 Germany gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 31 France gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 32 France gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 33 France gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 34 France gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 35 Italy gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 36 Italy gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 37 Italy gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 38 Italy gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 39 Spain gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 40 Spain gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 41 Spain gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 42 Spain gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 43 Sweden gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 44 Sweden gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 45 Sweden gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 46 Sweden gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 47 Denmark gene therapy platform market estimates and forecasts by platform type, 2018 - 2030 (USD Million)

Table 48 Denmark gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 49 Denmark gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 50 Denmark gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 51 Norway gene therapy platform market estimates and forecasts by platform type, 2018 - 2030 (USD Million)

Table 52 Norway gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 53 Norway gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 54 Norway gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 55 Asia Pacific gene therapy platform market estimates and forecasts by platform type, 2018 - 2030 (USD Million)

Table 56 Asia Pacific gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 57 Asia Pacific gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 58 Asia Pacific gene therapy platform market estimates and forecasts by end use,

2018 - 2030 (USD Million)

Table 59 Japan gene therapy platform market estimates and forecasts by platform type, 2018 - 2030 (USD Million)

Table 60 Japan gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 61 Japan gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 62 Japan gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 63 China gene therapy platform market estimates and forecasts by platform type, 2018 - 2030 (USD Million)

Table 64 China gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 65 China gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 66 China gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 67 India gene therapy platform market estimates and forecasts by platform type, 2018 - 2030 (USD Million)

Table 68 India gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 69 India gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 70 India gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 71 Australia gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 72 Australia gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 73 Australia gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 74 Australia gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 75 South Korea gene therapy platform market estimates and forecasts by platform type, 2018 - 2030 (USD Million)

Table 76 South Korea gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 77 South Korea gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 78 South Korea gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 79 Thailand gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 80 Thailand gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 81 Thailand gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 82 Thailand gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 83 Latin America gene therapy platform market estimates and forecasts by platform type, 2018 - 2030 (USD Million)

Table 84 Latin America gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 85 Latin America gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 86 Latin America gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 87 Brazil gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 88 Brazil gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 89 Brazil gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 90 Brazil gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 91 Argentina gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 92 Argentina gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 93 Argentina gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 94 Argentina gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 95 MEA gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 96 MEA gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 97 MEA gene therapy platform market estimates and forecasts by delivery

method, 2018 - 2030 (USD Million)

Table 98 MEA gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 99 South Africa gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 100 South Africa gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 101 South Africa gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 102 South Africa gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 103 Saudi Arabia gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 104 Saudi Arabia gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 105 Saudi Arabia gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 106 Saudi Arabia gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 107 UAE gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 108 UAE gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 109 UAE gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 110 UAE gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

Table 111 Kuwait gene therapy platform market estimates and forecasts, by platform type, 2018 - 2030 (USD Million)

Table 112 Kuwait gene therapy platform market estimates and forecasts by application, 2018 - 2030 (USD Million)

Table 113 Kuwait gene therapy platform market estimates and forecasts by delivery method, 2018 - 2030 (USD Million)

Table 114 Kuwait gene therapy platform market estimates and forecasts by end use, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Gene Therapy Platform Market Segmentation
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation and Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Market Snapshot
- Fig. 7 Segment Snapshot
- Fig. 8 Competitive Landscape Snapshot
- Fig. 9 Gene Therapy Platform- Market Size and Growth Prospects (USD Million)
- Fig. 10 Gene Therapy Platform Market: Industry Value Chain Analysis
- Fig. 11 Gene Therapy Platform Market: Market Dynamics
- Fig. 12 Gene Therapy Platform Market: PORTER's Analysis
- Fig. 13 Gene Therapy Platform Market: PESTEL Analysis
- Fig. 14 Gene Therapy Platform Market, by Platform Type: Key Takeaways
- Fig. 15 Gene Therapy Platform Market, by Platform Type: Market Share, 2024 & 2030
- Fig. 16 Viral Vector Platforms Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 17 Adeno-associated Virus (AAV) Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 18 Lentivirus Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 19 Retrovirus Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 20 Adenovirus Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 21 Herpes Simplex Virus (HSV) Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 22 Non-Viral Vector Platforms Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 23 Lipid Nanoparticles (LNPs) Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 24 Electroporation & Microinjection Platforms Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 25 Polymer-based Delivery Systems Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 26 Naked DNA/RNA Delivery Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)
- Fig. 27 Gene Editing Platforms Market Estimates & Forecasts, 2018 - 2030 (Revenue,

USD Million)

Fig. 28 CRISPR-Cas Systems Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 29 TALENs Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 30 ZFNs Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 31 Gene Therapy Platform Market, by Application: Key Takeaways

Fig. 32 Gene Therapy Platform Market, by Application: Market Share, 2024 & 2030

Fig. 33 Oncology Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 34 Rare Genetic Disorders Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 35 Cardiovascular Diseases Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 36 Neurological Disorders Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 37 Ophthalmic Diseases Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 38 Hematological Disorders (e.g., Hemophilia, Sickle Cell) Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 39 Musculoskeletal Disorders Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 40 Infectious Diseases (e.g., HIV, COVID-19 adjunct therapies) Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 41 Gene Therapy Platform Market, by Delivery Method: Key Takeaways

Fig. 42 Gene Therapy Platform Market, by Delivery Method: Market Share, 2024 & 2030

Fig. 43 In Vivo Gene Therapy Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 44 Ex Vivo Gene Therapy Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 45 Autologous Cell-Based Gene Therapy Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 46 Allogeneic Cell-Based Gene Therapy Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 47 Others (In-situ Gene therapy) Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 48 Gene Therapy Platform Market, by End Use: Key Takeaways

Fig. 49 Gene Therapy Platform Market, by End Use: Market Share, 2024 & 2030

Fig. 50 Pharmaceutical & Biotechnology Companies Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 51 Academic & Research Institutions Market Estimates & Forecasts, 2018 - 2030

(Revenue, USD Million)

Fig. 52 Contract Development & Manufacturing Organizations (CDMOs) Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 53 Hospitals & Gene Therapy Centers Market Estimates & Forecasts, 2018 - 2030 (Revenue, USD Million)

Fig. 54 Gene Therapy Platform Market Revenue, by Region, 2024 & 2030 (USD Million)

Fig. 55 Regional Marketplace: Key Takeaways

Fig. 56 Regional Marketplace: Key Takeaways

Fig. 57 North America Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 58 U.S. Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 59 Canada Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 60 Mexico Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 61 Europe Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 62 UK Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 63 Germany Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 64 France Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 65 Italy Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 66 Spain Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 67 Sweden Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 68 Denmark Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 69 Norway Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 70 Asia Pacific Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 71 Japan Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 72 China Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030

(USD Million)

Fig. 73 India Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030

(USD Million)

Fig. 74 Australia Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030

(USD Million)

Fig. 75 Thailand Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030

(USD Million)

Fig. 76 Latin America Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 77 Brazil Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 78 Argentina Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 79 MEA Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 80 Saudi Arabia Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 81 UAE Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 82 South Africa Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 83 Kuwait Gene Therapy Platform Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Fig. 84 Key Company Categorization

Fig. 85 Company Market Positioning

Fig. 86 Key Company Market Share Analysis, 2024

Fig. 87 Strategic Framework

## I would like to order

Product name: Gene Therapy Platform Market Size, Share & Trends Analysis Report By Platform Type (Viral Vector Platforms, Non-Viral Vector Platforms), By Therapeutic Application, By Delivery Mode, By End Use, By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/G5911A6E5B09EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5911A6E5B09EN.html>