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Gear Market Size, Share & Trends Analysis Report By Gear Type (Spur Gears, Helical Gears, Bevel Gears, Worm Gears), By Material Share (Steel, Aluminum, Cast Iron), By End Use (Automotive, Industrial Machinery), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global gear market size was valued at USD 216.2 billion in 2025 and is projected to grow from USD 228.8 billion in 2026 to USD 349.0 billion by 2033, at a CAGR of 6.2% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 43.5% in 2025. The global gear market is driven by the expansion of automotive production, industrial machinery, construction equipment, mining systems, and material handling operations that rely on mechanical power transmission.

Growth in manufacturing capacity and automation is increasing demand for precision gears capable of handling higher torque, speed, and operating loads. Additionally, the transition toward electric and hybrid mobility is creating demand for compact, lightweight, and low-noise gear systems suited to new drivetrain architectures. Renewable energy investments, particularly in wind power, are driving demand for high-load gear systems used in turbines, while the modernization of aging industrial equipment is sustaining replacement demand. Increasing focus on predictive maintenance, equipment reliability, and customized transmission solutions is further supporting aftermarket opportunities and specialized gear production.

Global Gear Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides

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an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the gear market on the basis of gear type, material share, end use, and region:

Gear Type Outlook (Revenue, USD Billion, 2021 - 2033)

- Spur Gears
- Helical Gears
- Bevel Gears
- Worm Gears
- Planetary Gears
- Others

Material Share Outlook (Revenue, USD Billion, 2021 - 2033)

- Steel
- Cast Iron
- Aluminum
- Others

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

- Industrial Machinery
- Marine
- Automotive
- Aerospace & Defense
- Power Generation

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Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Spain

Italy

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

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Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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