

GCC Veterinary Hospitals Market Size, Share & Trends Analysis Report By Animal (Farm Animals, Companion Animals), By Type (Surgery, Medicine, Consultation), By Sector (Public, Private), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

GCC Veterinary Hospitals Market Summary

The GCC veterinary hospitals market size was estimated at USD 766.35 million in 2024 and is projected to reach USD 1,434.91 million by 2033, growing at a CAGR of 7.31% from 2025 to 2033. The market is advancing, driven by rising pet ownership & humanization of pets, government initiatives, livestock focus & food security, and technological advancements & in-house diagnostics.

Rapid growth in affluence across the GCC has spurred a cultural shift toward pet ownership, with dogs, cats, and exotic animals increasingly regarded as family members. In 2024, KSA pet ownership rose from 0.8 million to 2.4 million. The cats remain dominant, dog ownership is increasing, fueled by cultural shifts, urbanization, and supportive policies driving growth in pet-related sales.

This trend has led to a higher demand for veterinary services, including diagnostics, preventive care, surgeries, and wellness programs. As more urban residents adopt pets, investments in pet-friendly infrastructure such as grooming centers, pet food stores, and day-care facilities have increased, creating additional demand for veterinary support. According to industry analysis, this surge in companion animal adoption is driving growth in veterinary laboratories and clinics across the region.

In addition, GCC governments are actively reinforcing veterinary infrastructure to

safeguard food security and public health. Emphasis on livestock productivity, widespread vaccination programs, and biosecurity protocols align with regional goals of agricultural self-sufficiency and zoonotic disease control. Veterinary hospitals and clinics play a critical role in administering in-house diagnostics, vaccines, and treatment services-especially important given their multi-functional setups that streamline service delivery. For instance, in November 2023, Thumbay Group's Gulf Medical University signed an MoU with the UK's Royal Veterinary College to advance 'One Health' in the Middle East, planning UAE veterinary clinics, hospitals, and collaborative research initiatives by 2024. In addition, in July 2024, Saudi Arabia allocated USD 46.66 million to build a high-biosafety regional veterinary laboratory in Riyadh, focusing on disease diagnosis, local vaccine development, and research to protect and enhance animal health across the Middle East. These efforts, further backed by public-private partnerships and international health collaborations, are key drivers in expanding the veterinary care network.

The veterinary health sector in the GCC is witnessing accelerated adoption of cutting-edge technologies. Hospital and clinic pharmacies increasingly offer advanced diagnostics, in-house laboratories, point-of-care testing, and imaging services to deliver rapid and accurate animal healthcare solutions. Point-of-care testing-such as assays for CRP, hemoglobin, and lactate has experienced the fastest growth due to its convenience and efficiency. Simultaneously, investment in molecular diagnostics, immunology, and imaging technologies is enhancing disease detection and treatment across both companion and production animals. For instance, in August 2025, Oman's Ministry of Agriculture, Fisheries, and Water Resources will begin the trial operation of Al Bashayer Vet Hospital in Adam, the nation's first integrated livestock-focused facility. With a USD 2.60 million investment, it offers advanced diagnostics, treatment, surgery, and specialized camel care, aiming to boost veterinary infrastructure, biosecurity, and sustainable livestock production.

GCC Veterinary Hospitals Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the GCC veterinary hospitals market report based on animal type, sector, and country.

Animal Outlook (Revenue, USD Million, 2021 - 2033)

Farm Animals

Companion Animals

Type Outlook (Revenue, USD Million, 2021 - 2033)

Surgery

Medicine

Consultation

Sector Outlook (Revenue, USD Million, 2021 - 2033)

Private

Public

Country Outlook (Revenue, USD Million, 2021 - 2033)

UAE

Saudi Arabia

Kuwait

Qatar

Oman

Bahrain

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources
 - 1.3.4. Primary Research
 - 1.3.5. Details of Primary Research
 - 1.3.6. Data analysis model
- 1.4. Information/Data Analysis
- 1.5. Market Formulation & Visualization
- 1.6. Data Validation & Publishing
- 1.7. Model Details
 - 1.7.1. Commodity flow analysis
 - 1.7.2. Volume price analysis
- 1.8. List of Secondary Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. GCC VETERINARY HOSPITALS MARKET VARIABLE TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market
 - 3.1.2. Ancillary Market
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.2. Market Restraint Analysis
 - 3.2.3. Market Opportunity Analysis
 - 3.2.4. Market Challenge Analysis
- 3.3. GCC Veterinary Hospitals Market Analysis Tools

- 3.3.1. Industry Analysis - Porter's
 - 3.3.1.1. Bargaining power of suppliers
 - 3.3.1.2. Bargaining power of buyers
 - 3.3.1.3. Threat of substitution
 - 3.3.1.4. Threat of new entrants
 - 3.3.1.5. Competitive rivalry
- 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Legal landscape
 - 3.3.2.3. Economic landscape
 - 3.3.2.5. Technological landscape
 - 3.3.2.6. Environmental landscape
- 3.3.3. Regulatory Framework
- 3.3.4. Estimated Animal Population, key species, key countries 2024

CHAPTER 4. GCC VETERINARY HOSPITALS MARKET: ANIMAL ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. GCC Veterinary Hospitals Market: Animal, market share 2024 & 2033
- 4.3. GCC Veterinary Hospitals Market Size & Trend Analysis, by animal, 2021 to 2033 (USD Million)
- 4.4. Farm Animals
 - 4.4.1. Farm Animals Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.5. Companion animals
 - 4.5.1. Companion Animals Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 5. GCC VETERINARY HOSPITALS MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. GCC Veterinary Hospitals Market: Type, market share 2024 & 2033
- 5.3. GCC Veterinary Hospitals Market Size & Trend Analysis, by Type, 2021 to 2033 (USD Million)
- 5.4. Surgery
 - 5.4.1. Surgery Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.5. Medicine

- 5.5.1. Medicine Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.6. Consultation
 - 5.6.1. Consultation Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 6. GCC VETERINARY HOSPITALS MARKET: BY SECTOR ESTIMATES & TREND ANALYSIS

- 6.1. Segment Dashboard
- 6.2. GCC Veterinary Hospitals Market: By Sector, market share 2024 & 2033
- 6.3. GCC Veterinary Hospitals Market Size & Trend Analysis, by sector, 2021 to 2033 (USD Million)
 - 6.3.1. Public
 - 6.3.1.1. Public Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
 - 6.3.2. Private
 - 6.3.2.1. Private Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 7. GCC VETERINARY HOSPITALS MARKET: BY COUNTRY ESTIMATES & TREND ANALYSIS

- 7.1. Country Dashboard
- 7.2. GCC Veterinary Hospitals Market Share, By Region, 2024 & 2033 (USD Million)
- 7.3. Country Outlook
- 7.4. UAE
 - 7.4.1. UAE Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 7.5. Saudi Arabia
 - 7.5.1. Saudi Arabia Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 7.6. Kuwait
 - 7.6.1. Kuwait Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 7.7. Qatar
 - 7.7.1. Qatar Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 7.8. Oman
 - 7.8.1. Oman Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 7.9. Bahrain
 - 7.9.1. Bahrain Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

- 8.1. Market Participant Categorization
- 8.2. Company Market Position Analysis/ Heat Map Analysis
- 8.3. Company Profiles
 - 8.3.1. Zabeel Veterinary Hospital
 - 8.3.1.1. Participant's Overview
 - 8.3.1.2. Financial Performance
 - 8.3.1.3. Product Benchmarking
 - 8.3.1.4. Strategic Initiatives
 - 8.3.2. Gulf Vetcare
 - 8.3.2.1. Participant's Overview
 - 8.3.2.2. Financial Performance
 - 8.3.2.3. Product Benchmarking
 - 8.3.2.4. Strategic Initiatives
 - 8.3.3. Bahrain Veterinary Clinic
 - 8.3.3.1. Participant's Overview
 - 8.3.3.2. Financial Performance
 - 8.3.3.3. Product Benchmarking
 - 8.3.3.4. Strategic Initiatives
 - 8.3.4. Advanced Veterinary Center
 - 8.3.4.1. Participant's Overview
 - 8.3.4.2. Financial Performance
 - 8.3.4.3. Product Benchmarking
 - 8.3.4.4. Strategic Initiatives
 - 8.3.5. All Care Veterinary Clinic W.L.L.
 - 8.3.5.1. Participant's Overview
 - 8.3.5.2. Financial Performance
 - 8.3.5.3. Product Benchmarking
 - 8.3.5.4. Strategic Initiatives
 - 8.3.6. Elite Veterinary Clinic
 - 8.3.6.1. Participant's Overview
 - 8.3.6.2. Financial Performance
 - 8.3.6.3. Product Benchmarking
 - 8.3.6.4. Strategic Initiatives
 - 8.3.7. International Veterinary Hospital
 - 8.3.7.1. Participant's Overview
 - 8.3.7.2. Financial Performance
 - 8.3.7.3. Product Benchmarking
 - 8.3.7.4. Strategic Initiatives
 - 8.3.8. Companion Veterinary Clinic

- 8.3.8.1. Participant's Overview
- 8.3.8.2. Financial Performance
- 8.3.8.3. Product Benchmarking
- 8.3.8.4. Strategic Initiatives
- 8.3.9. Capital Veterinary Center
 - 8.3.9.1. Participant's Overview
 - 8.3.9.2. Financial Performance
 - 8.3.9.3. Product Benchmarking
 - 8.3.9.4. Strategic Initiatives
- 8.3.10. Petcare Veterinary Centre
 - 8.3.10.1. Participant's Overview
 - 8.3.10.2. Financial Performance
 - 8.3.10.3. Product Benchmarking
 - 8.3.10.4. Strategic Initiatives
- 8.3.11. Blue Cross Veterinary Clinic
 - 8.3.11.1. Participant's Overview
 - 8.3.11.2. Financial Performance
 - 8.3.11.3. Product Benchmarking
 - 8.3.11.4. Strategic Initiatives
- 8.3.12. SINA Vet Clinic
 - 8.3.12.1. Participant's Overview
 - 8.3.12.2. Financial Performance
 - 8.3.12.3. Product Benchmarking
 - 8.3.12.4. Strategic Initiatives
- 8.3.13. Sama Capital Healthtech
 - 8.3.13.1. Participant's Overview
 - 8.3.13.2. Financial Performance
 - 8.3.13.3. Product Benchmarking
 - 8.3.13.4. Strategic Initiatives
- 8.3.14. The Veterinary Hospital
 - 8.3.14.1. Participant's Overview
 - 8.3.14.2. Financial Performance
 - 8.3.14.3. Product Benchmarking
 - 8.3.14.4. Strategic Initiatives
- 8.4. Strategy Mapping
 - 8.4.1. Mergers & Acquisitions
 - 8.4.2. Partnerships & Collaborations
 - 8.4.3. Product launch
 - 8.4.4. Others

8.5. List of other key players

List Of Tables

LIST OF TABLES

- Table 1 List of secondary sources
- Table 2 GCC Veterinary Hospitals Market, by Country, 2021 - 2033 (USD Million)
- Table 3 GCC Veterinary Hospitals Market, by Animal, 2021 - 2033 (USD Million)
- Table 4 GCC Veterinary Hospitals Market, by Type, 2021 - 2033 (USD Million)
- Table 5 GCC Veterinary Hospitals Market, by Sector, 2021 - 2033 (USD Million)
- Table 6 UAE Animal Health Market, by Animal, 2021 - 2033 (USD Million)
- Table 7 UAE Animal Health Market, by Type, 2021 - 2033 (USD Million)
- Table 8 UAE Animal Health Market, by Sector, 2021 - 2033 (USD Million)
- Table 9 Saudi Arabia Animal Health Market, by Animal, 2021 - 2033 (USD Million)
- Table 10 Saudi Arabia Animal Health Market, by Type, 2021 - 2033 (USD Million)
- Table 11 Saudi Arabia Animal Health Market, by Sector, 2021 - 2033 (USD Million)
- Table 12 Kuwait Animal Health Market, by Animal, 2021 - 2033 (USD Million)
- Table 13 Kuwait Animal Health Market, by Type, 2021 - 2033 (USD Million)
- Table 14 Kuwait Animal Health Market, by Sector, 2021 - 2033 (USD Million)
- Table 15 Qatar Animal Health Market, by Animal, 2021 - 2033 (USD Million)
- Table 16 Qatar Animal Health Market, by Type, 2021 - 2033 (USD Million)
- Table 17 Qatar Animal Health Market, by Sector, 2021 - 2033 (USD Million)
- Table 18 Oman Animal Health Market, by Animal, 2021 - 2033 (USD Million)
- Table 19 Oman Animal Health Market, by Type, 2021 - 2033 (USD Million)
- Table 20 Oman Animal Health Market, by Sector, 2021 - 2033 (USD Million)
- Table 21 Bahrain Animal Health Market, by Animal, 2021 - 2033 (USD Million)
- Table 22 Bahrain Animal Health Market, by Type, 2021 - 2033 (USD Million)
- Table 23 Bahrain Animal Health Market, by Sector, 2021 - 2033 (USD Million)
- Table 24 Company Overview
- Table 25 Product Benchmarking
- Table 26 Financial Performance
- Table 27 Strategic Initiatives

List Of Figures

LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain-based sizing & forecasting
- Fig. 7 QFD modelling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 GCC Veterinary Hospitals Market revenue, 2021 - 2033 (USD Million)
- Fig. 10 GCC Veterinary Hospitals Market snapshot
- Fig. 11 GCC Veterinary Hospitals Market driver impact
- Fig. 12 GCC Veterinary Hospitals Market restraint impact
- Fig. 13 GCC Veterinary Hospitals species key takeaways (USD Million)
- Fig. 14 GCC Veterinary Hospitals Market: animal, market share, 2024 & 2033
- Fig. 15 Farm Animals market, 2021 - 2033 (USD Million)
- Fig. 16 Companion Animals market, 2021 - 2033 (USD Million)
- Fig. 17 GCC Veterinary Hospitals market by Type: Key takeaways
- Fig. 18 GCC Veterinary Hospitals market by Type, market share, 2024 & 2033
- Fig. 19 Surgery market, 2021 - 2033 (USD Million)
- Fig. 20 Medicine market, 2021 - 2033 (USD Million)
- Fig. 21 Consultation market, 2021 - 2033 (USD Million)
- Fig. 22 GCC Veterinary Hospitals market by Sector: Key takeaways
- Fig. 23 GCC Veterinary Hospitals market by Sector, market share, 2024 & 2033
- Fig. 24 Public market, 2021 - 2033 (USD Million)
- Fig. 25 Private market, 2021 - 2033 (USD Million)
- Fig. 26 GCC Veterinary Hospitals market by Country: Key takeaways
- Fig. 27 UAE market, 2021 - 2033 (USD Million)
- Fig. 28 Saudi Arabia market, 2021 - 2033 (USD Million)
- Fig. 29 Kuwait market, 2021 - 2033 (USD Million)
- Fig. 30 Qatar market, 2021 - 2033 (USD Million)
- Fig. 31 Oman market, 2021 - 2033 (USD Million)
- Fig. 32 Bahrain market, 2021 - 2033 (USD Million)
- Fig. 33 Market participant categorization
- Fig. 34 Market share of key market players GCC Veterinary Hospitals market

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