

Full Truckload Market Size, Share & Trends Analysis Report By Truck Type (Dry Van, Refrigerated), By Service (Dedicated Contract Carriage, Spot Freight), By Mode of Transport, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Full Truckload Market Summary

The global full truckload market size was estimated at USD 250.0 billion in 2025 and is projected to grow from USD 260.4 billion in 2026 to USD 388.4 billion by 2033, growing at a CAGR of 5.9% from 2026 to 2033. The Asia Pacific full truckload market accounted for a 38.48% share of the overall market in 2025.

The rise in online shopping has significantly increased demand for fast, reliable delivery services across supply chains. This has encouraged businesses to adopt full truckload transportation to efficiently move large volumes of goods directly between locations. Thus, freight volumes and time-sensitive shipments have risen, contributing to market growth.

The market growth can also be attributed to the expansion of manufacturing and industrial activities worldwide. As production levels increase, the need for efficient, large-scale transportation solutions grows significantly. Companies require reliable logistics to transport raw materials to manufacturing facilities and distribute finished goods to end markets. Full truckload services address this demand by enabling direct, high-capacity freight movement with reduced handling and improved efficiency. This enhances supply chain performance and supports the timely delivery of bulk shipments. Thus, the growth of industrial output continues to drive steady market expansion.

The market is increasingly adopting AI-driven and cloud-based logistics solutions to improve freight efficiency and optimize transportation costs. Various companies have launched advanced freight orchestration platforms that integrate with existing transportation systems to enhance shipment visibility, route planning, and network utilization. For instance, in November 2025, SemiCab launched “Apex,” a new AI-powered SaaS logistics platform designed for 3PLs and enterprise shippers in the U.S. market. The platform aimed to improve freight orchestration, operational efficiency, and cost optimization across the USD 450 billion U.S. full truckload industry. This development highlights the growing role of AI-enabled digital freight management solutions in enhancing efficiency and cost optimization across the global full market.

Global Full Truckload Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global full truckload market report based on truck type, service, mode of transport, end use, and region:

Truck Type Outlook (Revenue, USD Million, 2021 - 2033)

Dry Van

Refrigerated (Reefer)

Flatbed

Tanker

Others

Service Outlook (Revenue, USD Million, 2021 - 2033)

Dedicated Contract Carriage

Spot Freight

Others

Mode of Transport Outlook (Revenue, USD Million, 2021 - 2033)

Roadways

Railways

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Retail & E-commerce

Manufacturing

Food & Beverages

Automotive

Chemicals

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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