

Full Spectrum CBD Market Size, Share & Trends Analysis Report By Source (Hemp-derived Full-Spectrum CBD, Marijuana-derived Full-Spectrum CBD), By Product, By Application, By Distribution Channel, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/FBF435894A10EN.html>

Date: August 2026

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: FBF435894A10EN

Abstracts

The global full spectrum CBD market size was valued at USD 6.4 billion in 2025 and is projected to grow from USD 7.5 billion in 2026 to USD 19.2 billion by 2033, growing at a CAGR of 14.5% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 42.7% in 2025. Increasing consumer awareness of CBD, growing preference for natural and plant-derived wellness products, and rising demand for alternative wellness solutions are expected to drive market growth over the forecast period.

Moreover, increasing consumer interest in pain management, sleep, and relaxation applications, expanding availability of full-spectrum CBD across oils, capsules, gummies, beverages, and topical formulations, rising adoption of hemp-derived products, and growing preference for multi-compound cannabis extracts are further contributing to market growth.

The section below outlines the key factors driving market growth, focusing on increasing consumer adoption of CBD products for wellness and self-care applications. It examines the growing demand for natural and plant-derived wellness solutions, rising consumer interest in pain management, sleep, and relaxation, expanding availability of full-spectrum CBD products across multiple formats, and increasing adoption of hemp-derived products, supported by greater consumer awareness and the expanding

accessibility of CBD through online and specialty retail channels.

Global Full Spectrum CBD Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of industry trends in each of the segments from 2021 to 2033. For this study, Grand View Research, Inc. has segmented the global full spectrum CBD market report based on product, source, application, distribution channel, and region:

Product Outlook (Revenue in USD Billion, 2021 - 2033)

OTC CBD Products

CBD Oil & Tinctures (Drops)

CBD Capsules

Topicals (Creams, Balms, Skincare)

Edibles (Gummies, Beverages, Functional Foods)

Vape Products

Pharmaceutical-grade CBD (Rx formulations)

Oral solutions (CBD Oils, Tinctures/Drops)

Capsules

Source Outlook (Revenue in USD Billion, 2021 - 2033)

Hemp-derived Full-Spectrum CBD

Marijuana-derived Full-Spectrum CBD

Application Outlook (Revenue in USD Billion, 2021 - 2033)

Pain Management

Anxiety & Stress Management

Sleep Disorders

Skin Care & Cosmetics

Others

Distribution Channel Outlook (Revenue in USD Billion, 2021 - 2033)

Online Stores / E-commerce

Retail Pharmacies

Specialty CBD Stores

Supermarkets & Hypermarkets

Health & Wellness Stores

Regional Outlook (Revenue in USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Italy

France

Netherlands

Switzerland

Spain

Poland

Czech Republic

Croatia

Asia

China

India

Japan

Thailand

Oceania

Australia

New Zealand

Latin America & Caribbean

Brazil

Uruguay

Colombia

Africa

This report can be delivered to the clients within 3 Business Days

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