

France Nutraceuticals Market Size, Share & Trends Analysis Report By Product (Dietary Supplements, Functional Food, Functional Beverages, Infant Formula), By Application, By Distribution Channel, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/FD16C633BD39EN.html>

Date: November 2025

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: FD16C633BD39EN

Abstracts

The France nutraceuticals market size was estimated at USD 15.13 billion in 2024 and is projected to reach USD 29.58 billion by 2033, growing at a CAGR of 7.7% from 2025 to 2033. This market is primarily driven by increasing consumer awareness of health and wellness, particularly in preventive healthcare and immune support.

As lifestyle-related health issues increase, more consumers are turning to dietary supplements and functional foods to maintain their overall well-being. France, one of the key economies in the European Union (EU), accounts for nearly 16.6% of the EU's total GDP. With a diverse population, France has experienced significant changes in consumer trends and lifestyle preferences across urban areas in recent years. In 2024, individuals aged 15 to 29 accounted for 17.6% of the total population. This consumer group is expected to contribute to the growing demand for nutraceuticals in France.

Consumers are becoming more selective about the ingredients in their products, showing a clear preference for clean-label and plant-based options. There is a growing shift away from synthetic ingredients, with an increasing demand for nutraceuticals derived from natural sources, such as fruits, vegetables, herbs, and botanicals. Advancements in extraction and processing technologies are helping manufacturers develop more effective and easily absorbed formulations from these natural ingredients. In addition, ethical and sustainable production practices are gaining importance, as consumers are increasingly concerned with product quality and the methods used to produce those products. These factors collectively shape purchasing decisions and

drive growth in the nutraceuticals market.

The growing awareness of personalized nutrition and the importance of gut health are key factors driving demand in the nutraceuticals market. Consumers are shifting away from generic solutions and increasingly seeking products tailored to their specific needs, based on genetics, lifestyle, and individual health goals. At the same time, increased research on the gut microbiome's impact on overall health has led to rising interest in probiotics, prebiotics, and other supplements that support digestive health. These trends are further supported by advances in diagnostic tools and personal health-tracking technologies, which help individuals make more informed and customized choices about their nutritional intake.

France Nutraceuticals Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the France nutraceuticals market report based on product, application, and distribution channel:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Dietary Supplements

Tablets

Vitamin

Multivitamin

Vitamin A

Vitamin B

Vitamin C

Vitamin D

Vitamin K

Vitamin E

Botanicals

Minerals

Calcium

Potassium

Magnesium

Iron

Zinc

Others (selenium, chromium, copper)

Proteins & Amino Acids

Collagen

Others

Fibers & Specialty Carbohydrates

Omega Fatty Acids

Probiotics

Prebiotics & Postbiotics

Others

Capsules

Vitamin

Multivitamin

Vitamin A

Vitamin B

Vitamin C

Vitamin D

Vitamin K

Vitamin E

Botanicals

Minerals

Calcium

Potassium

Magnesium

Iron

Zinc

Others (selenium, chromium, copper)

Proteins & Amino Acids

Collagen

Others

Fibers & Specialty Carbohydrates

Omega Fatty Acids

Probiotics

Prebiotics & Postbiotics

Others

Soft Gels

Vitamin

Multivitamin

Vitamin A

Vitamin B

Vitamin C

Vitamin D

Vitamin K

Vitamin E

Botanicals

Minerals

Calcium

Potassium

Magnesium

Iron

Zinc

Others (selenium, chromium, copper)

Proteins & Amino Acids

Collagen

Others

Fibers & Specialty Carbohydrates

Omega Fatty Acids

Probiotics

Prebiotics & Postbiotics

Others

Powders

Vitamin

Multivitamin

Vitamin A

Vitamin B

Vitamin C

Vitamin D

Vitamin K

Vitamin E

Botanicals

Minerals

Calcium

Potassium

Magnesium

Iron

Zinc

Others (selenium, chromium, copper)

Proteins & Amino Acids

Collagen

Others

Fibers & Specialty Carbohydrates

Omega Fatty Acids

Probiotics

Prebiotics & Postbiotics

Others

Gummies

Vitamin

Multivitamin

Vitamin A

Vitamin B

Vitamin C

Vitamin D

Vitamin K

Vitamin E

Botanicals

Minerals

Calcium

Potassium

Magnesium

Iron

Zinc

Others (selenium, chromium, copper)

Proteins & Amino Acids

Collagen

Others

Fibers & Specialty Carbohydrates

Omega Fatty Acids

Probiotics

Prebiotics & Postbiotics

Others

Liquid

Vitamin

Multivitamin

Vitamin A

Vitamin B

Vitamin C

Vitamin D

Vitamin K

Vitamin E

Botanicals

Minerals

Calcium

Potassium

Magnesium

Iron

Zinc

Others (selenium, chromium, copper)

Proteins & Amino Acids

Collagen

Others

Fibers & Specialty Carbohydrates

Omega Fatty Acids

Probiotics

Prebiotics & Postbiotics

Others

Others

Vitamin

Multivitamin

Vitamin A

Vitamin B

Vitamin C

Vitamin D

Vitamin K

Vitamin E

Botanicals

Minerals

Calcium

Potassium

Magnesium

Iron

Zinc

Others (selenium, chromium, copper)

Proteins & Amino Acids

Collagen

Others

Fibers & Specialty Carbohydrates

Omega Fatty Acids

Probiotics

Prebiotics & Postbiotics

Others

Functional Food

Vegetable and Seed Oil

Sweet Biscuits, Snack Bars and Fruit Snacks

Dairy

Baby Food

Breakfast Cereals

Others

Functional Beverages

Energy drink

Sports drink

Others (Functional dairy based beverages, kombucha, kefir, probiotic drinks, and functional water)

Infant Formula

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Allergy & Intolerance

Healthy Ageing

Bone & Joint health

Cancer Prevention

Children's Health

Cognitive Health

Diabetes

Digestive / Gut Health

Energy & Endurance

Eye Health

Heart Health

Immune System

Infant Health

Inflammation

Maternal Health

Men's Health

Nutricosmetics

Oral care

Personalized Nutrition

Post Pregnancy Health

Sexual Health

Skin Health

Sports Nutrition

Weight Management & Satiety

Women's Health

Others

Distribution Channel Outlook (Revenue, USD Billion, 2021 - 2033)

Offline

Supermarkets & Hypermarkets

Pharmacies

Specialty Stores

Practitioner

Grocery Stores

Others

Online

Amazon

Other Online Retail Stores

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