

# France In Vitro Diagnostics Market Size, Share & Trends Analysis Report By Product (Instruments, Reagents, Software), By Test Location (Point of Care, Home-care), By End-use (Hospitals, Laboratory), By Application, By Technology, And Segment Forecasts, 2026 - 2033

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## Abstracts

The France in vitro diagnostics market size was estimated at USD 4.37 billion in 2025 and is projected to reach USD 6.93 billion by 2030, growing at a CAGR of 5.86% from 2026 to 2033. Some of the key growth factors driving the market growth include the increasing prevalence of chronic and infectious diseases, advancements in diagnostic technologies, and the shift toward value-based healthcare emphasizing early detection and preventive care.

The growth of the market is attributed to the rising global demand for accurate, rapid, and personalized diagnostic solutions. The integration of digital health, AI, and data analytics into diagnostic platforms enhances test accuracy and clinical decision-making. In addition, the expansion of point-of-care testing, personalized medicine, and emerging markets, coupled with heightened pandemic preparedness, continues to drive market penetration, creating significant opportunities for industry stakeholders.

The France in vitro diagnostics industry is evolving rapidly, driven by technological advancements, rising disease prevalence, and government initiatives to strengthen healthcare infrastructure. Major global players, including Roche, Thermo Fisher Scientific, Qiagen, Danaher, and Hologic, have established a strong presence in France, continuously expanding their molecular diagnostics portfolios with real-time PCR systems and high-throughput sequencing tools.

Furthermore, the French molecular diagnostic market would thus be directly impacted by this acquisition, as companies expand their capabilities and presence in this growing sector. In January 2025, bioMérieux acquired SpinChip Diagnostics ASA (SpinChip). This small benchtop analyzer is designed for near-patient testing, delivering high-sensitivity results from whole blood samples within 10 minutes-a level of performance previously available only in laboratory settings.

## France In Vitro Diagnostics Market Report Segmentation

This report forecasts revenue growth at country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the France in vitro diagnostics market report based on products, technology, application, test location, and end-use:

Product Outlook (Revenue, USD Billion, 2021 - 2033) (Volume, Number of Instruments, in Thousands, Volume, Reagents, Number of Tests in Million)

Instruments

Reagents

Software

Technology Outlook (Revenue, USD Billion, 2021 - 2033) (Volume, Number of Instruments, in Thousands, Volume, Reagents, Number of Tests in Million)

Immunoassay

Instruments

Reagents

Others

Hematology

Instruments

Reagents

Others

Clinical Chemistry

Instruments

Reagents

Others

Molecular Diagnostics

Instruments

Reagents

Others

Coagulation

Instruments

Reagents

Others

Microbiology

Instruments

Reagents

Others

Others

Instruments

Reagents

Others

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Infectious Diseases

Diabetes

Oncology

Cardiology

Nephrology

Autoimmune Diseases

Drug Testing

Other applications

Test Location Outlook (Revenue, USD Billion, 2021 - 2033)

Point of Care

Home-care

Others

End-use Outlook (Revenue, USD Billion, 2021 - 2033) (Volume, Number of Instruments, in Thousands, Volume, Reagents, Number of Tests in Million)

Hospitals

Public

Private

Laboratory

Public

Private

Others

**This report can be delivered to the clients within 2 Business Days**

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
  - 1.2.1. Product
  - 1.2.2. Technology
  - 1.2.3. Application
  - 1.2.4. Test Location
  - 1.2.5. End Use
- 1.3. Regional Scope
- 1.4. Estimates and Forecast Timeline
- 1.5. Research Methodology
- 1.6. Information Procurement
  - 1.6.1. Purchased Database
  - 1.6.2. GVR's Internal Database
- 1.7. Details of primary research
- 1.8. Market Formulation & Validation
- 1.9. Model Details
  - 1.9.1. Commodity flow analysis (Model 1)
    - 1.9.1.1. Approach 1: Commodity flow approach
  - 1.9.2. Volume price analysis (Model 2)
    - 1.9.2.1. Approach 2: Volume price analysis
- 1.10. Research Scope and Assumptions
  - 1.10.1. List of Secondary Sources
  - 1.10.2. List of Primary Sources
  - 1.10.3. Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### CHAPTER 3. FRANCE IN VITRO DIAGNOSTICS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook

- 3.1.1. Parent Market Outlook
- 3.1.2. Related/Ancillary Market Outlook
- 3.2. Market Dynamics
  - 3.2.1. Market Drivers Analysis
    - 3.2.1.1. High public healthcare spending & strong per-capita health investment
    - 3.2.1.2. Increased national lab capacity, testing awareness and volumes
    - 3.2.1.3. Government support for innovative diagnostics
    - 3.2.1.4. Improved validation and reimbursement pathways for new IVDs.
  - 3.2.2. Market Restraints Analysis
    - 3.2.2.1. Pricing pressure and tight cost containment measures
    - 3.2.2.2. Regulatory complexity and IVDR-related burden
    - 3.2.2.3. Limited volume growth for conventional IVD tests
  - 3.2.3. Market Opportunity Analysis
  - 3.2.4. Supply Chain Analysis
  - 3.2.5. Distribution Channel
    - 3.2.5.1. Direct Sales
    - 3.2.5.2. Distributors Network
    - 3.2.5.3. E-commerce and Online Platforms
    - 3.2.5.4. Major Distributors
- 3.3. France In Vitro Diagnostics Market Analysis Tools
  - 3.3.1. Porter's Analysis
    - 3.3.1.1. Bargaining power of the suppliers
    - 3.3.1.2. Bargaining power of the buyers
    - 3.3.1.3. Threats of substitution
    - 3.3.1.4. Threats from new entrants
    - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTEL Analysis
    - 3.3.2.1. Political landscape
    - 3.3.2.2. Economic and Social landscape
    - 3.3.2.3. Technological landscape
    - 3.3.2.4. Legal landscape
- 3.4. Reimbursement Overview of IVDs and LDTs
- 3.5. Pricing Analysis

## **CHAPTER 4. FRANCE IN VITRO DIAGNOSTICS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Segment Dashboard
- 4.2. France In Vitro Diagnostics Market: Product Movement Analysis, 2025 & 2033

(USD Billion)

#### 4.3. Instruments

4.3.1. Instruments Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.4. Reagents

4.4.1. Reagents Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.5. Services

4.5.1. Services Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 5. FRANCE IN VITRO DIAGNOSTICS MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS**

### 5.1. Segment Dashboard

5.2. France In Vitro Diagnostics Market: Technology Movement Analysis, 2025 & 2033 (USD Billion)

### 5.3. Immunoassay

5.3.1. Immunoassay Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

#### 5.3.2. Instruments

5.3.2.1. Instruments Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Units)

#### 5.3.3. Reagents

5.3.3.1. Reagents Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Reagents, Number of Tests in Million)

#### 5.3.4. Services

5.3.4.1. Services Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 5.4. Hematology

5.4.1. Hematology Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

#### 5.4.2. Instruments

5.4.2.1. Instruments Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands)

#### 5.4.3. Reagents

5.4.3.1. Reagents Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Reagents, Number of Tests in Million)

#### 5.4.4. Services

5.4.4.1. Services Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.5. Clinical Chemistry

5.5.1. Clinical Chemistry Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

5.5.2. Instruments

5.5.2.1. Instruments Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands)

5.5.3. Reagents

5.5.3.1. Reagents Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Reagents, Number of Tests in Million)

5.5.4. Services

5.5.4.1. Services Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.6. Molecular Diagnostics

5.6.1. Molecular Diagnostics Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

5.6.2. Instruments

5.6.2.1. Instruments Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands)

5.6.3. Reagents

5.6.3.1. Reagents Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Reagents, Number of Tests in Million)

5.6.4. Services

5.6.4.1. Services Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.7. Coagulation

5.7.1. Coagulation Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

5.7.2. Instruments

5.7.2.1. Instruments Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands)

5.7.3. Reagents

5.7.3.1. Reagents Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Reagents, Number of Tests in Million)

5.7.4. Services

5.7.4.1. Services Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.8. Microbiology

5.8.1. Microbiology Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

5.8.2. Instruments

5.8.2.1. Instruments Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands)

5.8.3. Reagents

5.8.3.1. Reagents Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Reagents, Number of Tests in Million)

5.8.4. Services

5.8.4.1. Services Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.9. Others

5.9.1. Others Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

5.9.2. Instruments

5.9.2.1. Instruments Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands)

5.9.3. Reagents

5.9.3.1. Reagents Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Reagents, Number of Tests in Million)

5.9.4. Services

5.9.4.1. Services Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 6. FRANCE IN VITRO DIAGNOSTICS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

6.1. Segment Dashboard

6.2. France In Vitro Diagnostics Market: Application Movement Analysis, 2025 & 2033 (USD Billion)

6.3. Infectious Disease

6.3.1. Infectious Disease Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.4. Diabetes

- 6.4.1. Diabetes Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 6.5. Oncology/Cancer
  - 6.5.1. Oncology/Cancer Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 6.6. Cardiology
  - 6.6.1. Cardiology Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 6.7. Nephrology
  - 6.7.1. Nephrology Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 6.8. Autoimmune Diseases
  - 6.8.1. Autoimmune Diseases Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 6.9. Drug Testing
  - 6.9.1. Drug Testing Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 6.10. Others
  - 6.10.1. Others Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 7. FRANCE IN VITRO DIAGNOSTICS MARKET: TEST LOCATION ESTIMATES & TREND ANALYSIS**

- 7.1. Segment Dashboard
- 7.2. France In Vitro Diagnostics Market: Test Location Movement Analysis, 2025 & 2033 (USD Billion)
- 7.3. Point of Care
  - 7.3.1. Point of Care Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 7.4. Home-care
  - 7.4.1. Home-care Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 7.5. Others
  - 7.5.1. Others Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 8. FRANCE IN VITRO DIAGNOSTICS MARKET: END USE ESTIMATES & TREND ANALYSIS**

- 8.1. Segment Dashboard
- 8.2. France In Vitro Diagnostics Market: End Use Movement Analysis, 2025 & 2033 (USD Billion)

### 8.3. Hospitals

8.3.1. Hospitals Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

#### 8.3.2. Private

8.3.2.1. Private Hospitals Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

#### 8.3.3. Public

8.3.3.1. Public Hospitals Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

### 8.4. Laboratory

8.4.1. Laboratory Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

#### 8.4.2. Private

8.4.2.1. Private Labs Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

#### 8.4.3. Public

8.4.3.1. Public Labs Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

### 8.5. Others

8.5.1. Others Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion) (Volume, Number of Instruments, in Thousands) (Volume, Reagents, Number of Tests in Million)

## **CHAPTER 9. COMPETITIVE LANDSCAPE**

9.1. Recent Developments & Impact Analysis by Key Market Participants

9.2. Company Categorization

9.3. Global and local Company Market Share Analysis, 2025

9.4. Company Heat Map Analysis

9.5. Strategy Mapping

9.5.1. Expansion

9.5.2. Mergers & Acquisition

9.5.3. Partnerships & Collaborations

- 9.5.4. New Product Launches
- 9.5.5. Research And Development
- 9.6. Company Profiles
  - 9.6.1. Euroblo Scientific
    - 9.6.1.1. Participant's Overview
    - 9.6.1.2. Financial Performance
    - 9.6.1.3. Product Benchmarking
    - 9.6.1.4. Recent Developments
  - 9.6.2. Servibio
    - 9.6.2.1. Participant's Overview
    - 9.6.2.2. Financial Performance
    - 9.6.2.3. Product Benchmarking
    - 9.6.2.4. Recent Developments
  - 9.6.3. CliniSciences
    - 9.6.3.1. Participant's Overview
    - 9.6.3.2. Financial Performance
    - 9.6.3.3. Product Benchmarking
    - 9.6.3.4. Recent Developments
  - 9.6.4. Avantor, Inc.
    - 9.6.4.1. Participant's Overview
    - 9.6.4.2. Financial Performance
    - 9.6.4.3. Product Benchmarking
    - 9.6.4.4. Recent Developments
  - 9.6.5. QIAGEN
    - 9.6.5.1. Participant's Overview
    - 9.6.5.2. Financial Performance
    - 9.6.5.3. Product Benchmarking
    - 9.6.5.4. Recent Developments
  - 9.6.6. BD
    - 9.6.6.1. Participant's Overview
    - 9.6.6.2. Financial Performance
    - 9.6.6.3. Product Benchmarking
    - 9.6.6.4. Recent Developments
  - 9.6.7. bioMerieux SA
    - 9.6.7.1. Participant's Overview
    - 9.6.7.2. Financial Performance
    - 9.6.7.3. Product Benchmarking
    - 9.6.7.4. Recent Developments
  - 9.6.8. F. Hoffmann-La Roche Ltd.

- 9.6.8.1. Participant's Overview
- 9.6.8.2. Financial Performance
- 9.6.8.3. Product Benchmarking
- 9.6.8.4. Recent Developments
- 9.6.9. QuidelOrtho Corporation
  - 9.6.9.1. Participant's Overview
  - 9.6.9.2. Financial Performance
  - 9.6.9.3. Product Benchmarking
  - 9.6.9.4. Recent Developments
- 9.6.10. Abbott
  - 9.6.10.1. Participant's Overview
  - 9.6.10.2. Financial Performance
  - 9.6.10.3. Product Benchmarking
  - 9.6.10.4. Recent Developments
- 9.6.11. Agilent Technologies, Inc.
  - 9.6.11.1. Participant's Overview
  - 9.6.11.2. Financial Performance
  - 9.6.11.3. Product Benchmarking
  - 9.6.11.4. Recent Developments
- 9.6.12. Siemens Healthineers AG
  - 9.6.12.1. Participant's Overview
  - 9.6.12.2. Financial Performance
  - 9.6.12.3. Product Benchmarking
  - 9.6.12.4. Recent Developments
- 9.6.13. Bio-Rad Laboratories, Inc.
  - 9.6.13.1. Participant's Overview
  - 9.6.13.2. Financial Performance
  - 9.6.13.3. Product Benchmarking
  - 9.6.13.4. Recent Developments
- 9.6.14. Danaher
  - 9.6.14.1. Participant's Overview
  - 9.6.14.2. Financial Performance
  - 9.6.14.3. Product Benchmarking
  - 9.6.14.4. Recent Developments
- 9.6.15. Sysmex Corporation
  - 9.6.15.1. Participant's Overview
  - 9.6.15.2. Financial Performance
  - 9.6.15.3. Product Benchmarking
  - 9.6.15.4. Recent Developments

**9.6.16. Charles River Laboratories**

9.6.16.1. Participant's Overview

9.6.16.2. Financial Performance

9.6.16.3. Product Benchmarking

9.6.16.4. Recent Developments

**9.6.17. Quest Diagnostics Incorporated**

9.6.17.1. Participant's Overview

9.6.17.2. Financial Performance

9.6.17.3. Product Benchmarking

9.6.17.4. Recent Developments

**9.6.18. Novacyt Group**

9.6.18.1. Participant's Overview

9.6.18.2. Financial Performance

9.6.18.3. Product Benchmarking

9.6.18.4. Recent Developments

**9.6.19. Acobiom**

9.6.19.1. Participant's Overview

9.6.19.2. Financial Performance

9.6.19.3. Product Benchmarking

9.6.19.4. Recent Developments

**9.6.20. Poly-Dtech**

9.6.20.1. Participant's Overview

9.6.20.2. Financial Performance

9.6.20.3. Product Benchmarking

9.6.20.4. Recent Developments

**9.6.21. Biosynex.**

9.6.21.1. Participant's Overview

9.6.21.2. Financial Performance

9.6.21.3. Product Benchmarking

9.6.21.4. Recent Developments

## List Of Tables

### LIST OF TABLES

Table 1. List of Secondary Sources

Table 2. List of Abbreviations

Table 3. Regulatory Framework

Table 4. France In Vitro Diagnostics Market, By Region, 2021 - 2033 (USD Billion), (Volume, Number of Instruments, in Thousands, Volume, Reagents, Number of Tests in Million)

Table 5. France In Vitro Diagnostics Market, By Product, 2021 - 2033 (USD Billion, Volume, Number of Instruments, in Thousands, Volume, Reagents, Number of Tests in Million)

Table 6. France In Vitro Diagnostics Market, By Technology, 2021 - 2033 (USD Billion), (Volume, Number of Instruments, in Thousands, Volume, Reagents, Number of Tests in Million)

Table 7. France In Vitro Diagnostics Market, By Application, 2021 - 2033 (USD billion)

Table 8. France In Vitro Diagnostics Market, By End Use, 2021 - 2033 (USD Billion), (Volume, Number of Instruments, in Thousands, Volume, Reagents, Number of Tests in Million)

Table 9. France In Vitro Diagnostics Market, By Test Location, 2021 - 2033 (USD Billion)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 France In Vitro Diagnostics Market Segmentation
- Fig. 2 Market Research Process
- Fig. 3 Data Triangulation Techniques
- Fig. 4 Primary Research Pattern
- Fig. 5 Market Research Approaches
- Fig. 6 Value-Chain-Based Sizing & Forecasting
- Fig. 7 QFD Modeling For Market Share Assessment
- Fig. 8 Market Formulation & Validation
- Fig. 9 In Vitro Diagnostic Market Snapshot
- Fig. 10 Parent Market Outlook, 2025
- Fig. 11 In Vitro Diagnostic Market Driver Impact
- Fig. 12 Global Elderly Population
- Fig. 13 New Cancer Cases By Year
- Fig. 14 In Vitro Diagnostic Market Restraint Impact
- Fig. 15 Market Entry Strategy
- Fig. 16 SWOT Analysis, By Factor (Political & Legal, Economic, And Technological)
- Fig. 17 Porter's Five Forces Analysis
- Fig. 18 France IVD Market: Product Outlook And Key Takeaways
- Fig. 19 France IVD Market: Products Movement Analysis
- Fig. 20 Instruments Market Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests In Million)
- Fig. 21 Reagents Market Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests In Million)
- Fig. 22 Services Market Estimates And Forecast, 2021 - 2033 (USD Billion)
- Fig. 23 France IVD Market: Technology Outlook And Key Takeaways
- Fig. 24 IVD Market: Technology Movement Analysis
- Fig. 25 Immunoassay Market Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests In Million)
- Fig. 26 Instruments Market For Immunoassay Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands)
- Fig. 27 Reagents Market For Immunoassay Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Reagents, Number Of Tests In Million)
- Fig. 28 Services Market For Immunoassay Estimates And Forecast, 2021 - 2033 (USD

Billion)

Fig. 29 Hematology Market Estimates And Forecast, 2021 - 2033 (USD Billion),  
(Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests  
In Million)

Fig. 30 Instruments Market For Hematology Estimates And Forecast, 2021 - 2033 (USD  
Billion), (Volume, Number Of Instruments, In Thousands)

Fig. 31 Reagents Market For Hematology Estimates And Forecast, 2021 - 2033 (USD  
Billion), (Volume, Reagents, Number Of Tests In Million)

Fig. 32 Services Market For Hematology Estimates And Forecast, 2021 - 2033 (USD  
Billion)

Fig. 33 Clinical Chemistry Market Estimates And Forecast, 2021 - 2033 (USD Billion),  
(Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests  
In Million)

Fig. 34 Instruments Market For Clinical Chemistry Estimates And Forecast, 2021 - 2033  
(USD Billion), (Volume, Number Of Instruments, In Thousands)

Fig. 35 Reagents Market For Clinical Chemistry Estimates And Forecast, 2021 - 2033  
(USD Billion), (Volume, Reagents, Number Of Tests In Million)

Fig. 36 Services Market For Clinical Chemistry Estimates And Forecast, 2021 - 2033  
(USD Billion)

Fig. 37 Molecular Diagnostics Market Estimates And Forecast, 2021 - 2033 (USD  
Billion), (Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number  
Of Tests In Million)

Fig. 38 Instruments Market For Molecular Diagnostics Estimates And Forecast, 2021 -  
2033 (USD Billion), (Volume, Number Of Instruments, In Thousands)

Fig. 39 Reagents Market For Molecular Diagnostics Estimates And Forecast, 2021 -  
2033 (USD Billion), (Volume, Reagents, Number Of Tests In Million)

Fig. 40 Services Market For Molecular Diagnostics Estimates And Forecast, 2021 -  
2033 (USD Billion)

Fig. 41 Coagulation Market Estimates And Forecast, 2021 - 2033 (USD Billion),  
(Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests  
In Million)

Fig. 42 Instruments Market For Coagulation Estimates And Forecast, 2021 - 2033 (USD  
Billion), (Volume, Number Of Instruments, In Thousands)

Fig. 43 Reagents Market For Coagulation Estimates And Forecast, 2021 - 2033 (USD  
Billion), (Volume, Reagents, Number Of Tests In Million)

Fig. 44 Services Market For Coagulation Estimates And Forecast, 2021 - 2033 (USD  
Billion)

Fig. 45 Microbiology Market Estimates And Forecast, 2021 - 2033 (USD Billion),  
(Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests

In Million)

Fig. 46 Instruments Market For Microbiology Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands)

Fig. 47 Reagents Market For Microbiology Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Reagents, Number Of Tests In Million)

Fig. 48 Services Market For Microbiology Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 49 Others Market Estimates And Forecast, 2021 - 2033 (USD Billion)Billion, Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests In Million

Fig. 50 Instruments Others Market Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands)

Fig. 51 Reagents Others Market Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Reagents, Number Of Tests In Million)

Fig. 52 Services Market For Other Technology Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 53 France IVD Market: Application Outlook And Key Takeaways

Fig. 54 France IVD Market: Application Movement Analysis

Fig. 55 Infectious Diseases Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 56 Diabetes Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 57 Oncology Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 58 Cardiology Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 59 Nephrology Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 60 Autoimmune Diseases Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 61 Drug Testing Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 62 Other Market Estimates And Forecasts, 2021 - 2033 (USD Billion)

Fig. 63 France IVD Market: End-Use Outlook And Key Takeaways

Fig. 64 IVD Treatment Market: End-Use Movement Analysis

Fig. 65 Hospitals Market Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests In Million)

Fig. 66 Laboratory Market Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests In Million)

Fig. 67 Other Market Estimates And Forecast, 2021 - 2033 (USD Billion), (Volume, Number Of Instruments, In Thousands, Volume, Reagents, Number Of Tests In Million)

Fig. 68 France IVD Market: Test Location Outlook And Key Takeaways

Fig. 69 IVD Treatment Market: Test Location Movement Analysis

Fig. 70 Point-Of-Care Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 71 Homecare Market Estimates And Forecast, 2021 - 2033 (USD Billion)

Fig. 72 Other Market Estimates And Forecasts, 2021 - 2033 (USD Billion)

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