

# **Fractional Flow Reserve Market Size, Share & Trends Analysis Report By Application (Multi-vessel CAD, Single-vessel CAD), By Product (Monitoring Systems, Guidewires), By Region, And Segment Forecasts, 2022 - 2030**

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## **Abstracts**

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### **Fractional Flow Reserve Market Growth & Trends**

The global fractional flow reserve market size is expected to reach USD 1.81 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 10.5% from 2022 to 2030. The widening proliferation of cardiovascular diseases coupled with mounting cases of diabetes in developed as well as developing economies is escalating the growth of the market. Furthermore, the launch of novel devices in the fractional flow reserve (FFR) market such as guidewires and monitoring systems are also anticipated to aid market growth. For instance, in May 2019, Philips launched the IntraSight interventional applications platform. This platform offers a comprehensive unit of IVUS, FFR, IFR, and co-registration modalities to speed up routine procedures and simplify complex interventions.

In an independent study by SCAI in 2019, it was observed that FFR possesses the capability to decide the treatment plan for Acute Coronary Syndrome (ACS) which could be either PCI (Percutaneous Coronary Intervention) or CABG (Coronary Artery Bypass Grafting). This is anticipated to help the physicians and provide an effective treatment plan to patients, thereby increasing adoption of the same in the coming five years.

The COVID-19 pandemic is expected to have a positive impact on the market growth

owing to growing initiatives by market players, government support, and others. For instance, in July 2020, Acist Medical Systems, Inc., a Bracco Group Corporation, proclaimed the international introduction of the Navvus II rapid exchange FFR microcatheter, a second-generation device for use with the firm's RXi rapid exchange FFR system in percutaneous coronary intervention procedures. Moreover, consolidation activities, such as the acquisition of St. Jude by Abbott in 2017 in order to increase its foothold in the cardiovascular devices market, are likely to keep the market highly competitive and thereby augur well for the overall market growth.

### Fractional Flow Reserve Market Report Highlights

FFR monitoring systems accounted for a significant share of over 41.0% in 2021 owing to the extensive usage in single and multiple vessel CAD

FFR guidewires are expected to advance at a profitable rate during the forecast period due to an increase in fractional flow reserve procedures conducted globally

Single-vessel coronary artery disease dominated the market with a share of over 50% in 2021, owing to the wide application of the device in CAD, coupled with the rise in the geriatric population

North America held a significant share of the FFR industry as of 2021, due to the increased investment in R&D by the medical device companies and the presence of a well-developed healthcare infrastructure

Asia Pacific regional FFR industry is anticipated to witness major growth due to rising healthcare spending and a rise in diabetes cases in countries such as China and India

The industry participants are engaged in extensive research activities to develop novel FFR devices for the diagnosis of cardiac disorders

In July 2021, HeartFlow proclaimed it is merging with Longview Acquisition Corp. II, to become a publicly traded corporation. Upon accomplishment of the proposed transaction, the combined corporation will operate as HeartFlow Group Inc.

## Contents

### CHAPTER 1 RESEARCH METHODOLOGY & SCOPE

- 1.1 Segment Market Scope
  - 1.1.1 Product
  - 1.1.2 Application
  - 1.1.3 Regional Scope
  - 1.1.4 Estimates & Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased database:
  - 1.3.2 GVR's Internal Database
  - 1.3.3 Secondary sources
  - 1.3.4 Primary Research
  - 1.3.5 Details of Primary Research
    - 1.3.5.1 Data for primary interviews in North America
    - 1.3.5.2 Data for primary interviews in Europe
    - 1.3.5.3 Data for primary interviews in Asia Pacific
    - 1.3.5.4 Data for primary interviews in Latin America
    - 1.3.5.5 Data for primary interviews in MEA
- 1.4 Information or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Volume Price Analysis (Model 1)
    - 1.6.1.1 Approach 1: Volume Price Analysis
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 List of Abbreviations
- 1.10 Definitions
- 1.11 Report Objectives

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Summary

### CHAPTER 3 FRACTIONAL FLOW RESERVE MARKET: INDUSTRY OUTLOOK

- 3.1 Market Variable Analysis
- 3.2 Market Driver Analysis
- 3.3 Regulatory Landscape
- 3.4 Market Restraints Analysis
- 3.5 Business Environment Analysis Tools
  - 3.5.1 PESTLE Analysis
  - 3.5.2 Porter's Five Forces Analysis

## **CHAPTER 4 COVID-19 IMPACT ANALYSIS**

- 4.1 Disease Prevalence Analysis
- 4.2 Current And Future Impact Analysis
- 4.3 Impact On Market Players

## **CHAPTER 5 COMPETITIVE & VENDOR LANDSCAPE**

- 5.1 Market Participation Categorization
- 5.2 Public Companies
  - 5.2.1 Company market position analysis
  - 5.2.2 Synergy Analysis: Major Deals & Strategic Alliances
- 5.3 Detailed list of market players

## **CHAPTER 6 FRACTIONAL FLOW RESERVE MARKET: PRODUCT ANALYSIS**

- 6.1 Definition and Scope
- 6.2 Product Market Size & Forecasts and Trend Analyses, 2017 to 2030
- 6.3 FFR Guidewires
  - 6.3.1 FFR guidewires estimates and forecasts, 2017 – 2030 (USD Million)
- 6.4 FFR Monitoring Systems
  - 6.4.1 FFR monitoring systems market estimates and forecasts, 2017 – 2030 (USD Million)

## **CHAPTER 7 FRACTIONAL FLOW RESERVE MARKET: APPLICATION ANALYSIS**

- 7.1 Definition and Scope
- 7.2 Application Market Size & Forecasts and Trend Analyses, 2017 to 2030
- 7.3 Multi-vessel CAD
  - 7.3.1 Multi-vessel CAD estimates and forecasts, 2017 – 2030 (USD Million)
- 7.4 Single-vessel CAD

#### 7.4.1 Single-vessel CAD market estimates and forecasts, 2017 – 2030 (USD Million)

## **CHAPTER 8 FRACTIONAL FLOW RESERVE MARKET: REGIONAL ANALYSIS**

### 8.1 North America

#### 8.1.1 North America Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.1.2 U.S.

#### 8.1.2.1 U.S. Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.1.3 Canada

#### 8.1.3.1 Canada Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

### 8.2 Europe

#### 8.2.1 Europe Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.2.2 Germany

#### 8.2.2.1 Germany Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.2.3 U.K.

#### 8.2.3.1 U.K. Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.2.4 France

#### 8.2.4.1 France Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.2.5 Italy

#### 8.2.5.1 Italy Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.2.6 Spain

#### 8.2.6.1 Spain Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

### 8.3 Asia Pacific

#### 8.3.1 Asia Pacific Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.3.2 Japan

#### 8.3.2.1 Japan Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

##### 8.3.3 China

#### 8.3.3.1 China Fractional Flow Reserve market estimates and forecasts, 2017 – 2030

(USD Million)

#### 8.3.4 India

8.3.4.1 India Fractional Flow Reserve market estimates and forecasts, 2017 – 2030

(USD Million)

#### 8.3.5 Australia

8.3.5.1 Australia Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

#### 8.3.6 South Korea

8.3.6.1 South Korea Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

### 8.4 Latin America

8.4.1 Latin America Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

#### 8.4.2 Mexico

8.4.2.1 Mexico Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

#### 8.4.3 Brazil

8.4.3.1 Brazil Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

#### 8.4.4 Argentina

8.4.4.1 Argentina Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

### 8.5 MEA

8.5.1 MEA Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

#### 8.5.2 South Africa

8.5.2.1 South Africa Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

#### 8.5.3 Saudi Arabia

8.5.3.1 Saudi Arabia Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

#### 8.5.4 Turkey

8.5.4.1 Turkey Fractional Flow Reserve market estimates and forecasts, 2017 – 2030 (USD Million)

## CHAPTER 9 COMPANY PROFILES

### 9.1 Key Company Profiles

#### 9.1.1 Opsens Medical

- 9.1.1.1 Company overview
- 9.1.1.2 Financial performance
- 9.1.1.3 Product benchmarking
- 9.1.1.4 Strategic initiatives
- 9.1.2 Abbott Laboratories
  - 9.1.2.1 Company overview
  - 9.1.2.2 Financial performance
  - 9.1.2.3 Product benchmarking
  - 9.1.2.4 Strategic initiatives
- 9.1.3 Boston Scientific
  - 9.1.3.1 Company overview
  - 9.1.3.2 Financial performance
  - 9.1.3.3 Product benchmarking
  - 9.1.3.4 Strategic initiatives
- 9.1.4 ACIST Medical Systems
  - 9.1.4.1 Company overview
  - 9.1.4.2 Product benchmarking
  - 9.1.4.3 Strategic initiatives
- 9.1.5 Koninklijke Philips n.v.
  - 9.1.5.1 Company overview
  - 9.1.5.2 Financial Performance
  - 9.1.5.3 Product benchmarking
  - 9.1.5.4 Strategic initiatives
- 9.1.6 Siemens Healthineers
  - 9.1.6.1 Company overview
  - 9.1.6.2 Financial performance
  - 9.1.6.3 Product benchmarking
  - 9.1.6.4 Strategic initiatives
- 9.1.7 HeartFlow, Inc.
  - 9.1.7.1 Company overview
  - 9.1.7.2 Financial performance
  - 9.1.7.3 Product benchmarking
  - 9.1.7.4 Strategic initiatives
- 9.1.8 Opsens, Inc.
  - 9.1.8.1 Company overview
  - 9.1.8.2 Financial performance
  - 9.1.8.3 Product benchmarking
  - 9.1.8.4 Strategic initiatives
- 9.1.9 Pie Medical Imaging

- 9.1.9.1 Company overview
- 9.1.9.2 Financial performance
- 9.1.9.3 Product benchmarking
- 9.1.9.4 Strategic Initiatives
- 9.1.10 CathWorks
  - 9.1.10.1 Company overview
  - 9.1.10.2 Financial performance
  - 9.1.10.3 Product benchmarking
  - 9.1.10.4 Strategic initiatives
- 9.1.11 Medis Medical Imaging Systems BV
  - 9.1.11.1 Company overview
  - 9.1.11.2 Financial performance
  - 9.1.11.3 Product benchmarking
  - 9.1.11.4 Strategic initiatives



## List Of Tables

### LIST OF TABLES

Table 1 Country share estimation

Table 2 List of regulations, by country

Table 3 North America Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 4 North America Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 5 U.S. Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 6 U.S. Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 7 Canada Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 8 Canada Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 9 Europe Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 10 Europe Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 11 Germany Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 12 Germany Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 13 U.K. Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 14 U.K. Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 15 France Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 16 France Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 17 Italy Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 18 Italy Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 19 Spain Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 20 Spain Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 21 Asia Pacific Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 22 Asia Pacific Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 23 Japan Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 24 Japan Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 25 China Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 26 China Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 27 India Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 28 India Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 29 Australia Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 30 Australia Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 31 South Korea Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 32 South Korea Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 33 Latin America Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 34 Latin America Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 35 Mexico Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 36 Mexico Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 37 Brazil Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 38 Brazil Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 39 Argentina Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 40 Argentina Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 41 MEA Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 42 MEA Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 43 South Africa Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 44 South Africa Fractional Flow Reserve market, by application, 2017 - 2030 (USD Million)

Table 45 Saudi Arabia Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Million)

Table 46 Saudi Arabia Fractional Flow Reserve market, by application, 2017 - 2030  
(USD Million)

Table 47 Turkey Fractional Flow Reserve market, by product, 2017 - 2030 (USD Million)

Table 48 Turkey Fractional Flow Reserve market, by application, 2017 - 2030 (USD  
Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Value chain-based sizing & forecasting
- Fig. 4 QFD modelling for market share assessment
- Fig. 5 Components: TAM
- Fig. 6 Information procurement
- Fig. 7 Primary interviews, by sources
- Fig. 8 Primary interviews, by region
- Fig. 9 Fractional Flow Reserve market revenues, 2021, (USD Millions)
- Fig. 10 Market trends & outlook
- Fig. 11 Market driver relevance analysis (Current & future impact)
- Fig. 12 Market driver relevance analysis (Current & future impact)
- Fig. 13 Fractional Flow Reserve market - SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 14 Porter's five forces analysis
- Fig. 15 Market participant categorization
- Fig. 16 Strategy framework analysis, 2021
- Fig. 17 Fractional Flow Reserve market product outlook: Key takeaways
- Fig. 18 Fractional Flow Reserve market: Product movement analysis
- Fig. 19 Global FFR guidewires market, 2017 - 2030 (USD Million)
- Fig. 20 Global FFR monitoring systems market, 2017 - 2030 (USD Million)
- Fig. 21 Fractional Flow Reserve market application outlook: Key takeaways
- Fig. 22 Fractional Flow Reserve market: Application movement analysis
- Fig. 23 Global Multi-vessel CAD market, 2017 - 2030 (USD Million)
- Fig. 24 Global Single-vessel CAD market, 2017 - 2030 (USD Million)
- Fig. 25 Regional market place: Key takeaways
- Fig. 26 Regional outlook, 2014 - 2026(USD Million)
- Fig. 27 North America Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 28 U.S. Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 29 Canada Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 30 Europe Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 31 Germany Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 32 U.K. Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 33 France Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 34 Italy Fractional Flow Reserve market, 2017 - 2030 (USD Million)

- Fig. 35 Spain Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 36 Asia Pacific Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 37 Japan Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 38 China Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 39 India Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 40 Australia Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 41 South Korea Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 42 Latin America Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 43 Mexico Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 44 Brazil Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 45 Argentina Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 46 MEA Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 47 South Africa Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 48 Saudi Arabia Fractional Flow Reserve market, 2017 - 2030 (USD Million)
- Fig. 49 Turkey Fractional Flow Reserve market, 2017 - 2030 (USD Million)

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