

Forensic Engineering Market Size, Share & Trends Analysis Report By Services (Structure Failure Testing, Product Defect Testing, Accident Reconstruction, Fire Investigations), By End Use, By Application, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/FA168DAEBE44EN.html>

Date: April 2026

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: FA168DAEBE44EN

Abstracts

The global forensic engineering market size was estimated at USD 5,209.9 million in 2025 and is projected to reach USD 8,809.4 million by 2033, growing at a CAGR of 7.0% from 2026 to 2033. The industry has witnessed steady expansion, driven by increasing infrastructure complexity and the rising frequency of industrial and structural failures.

The rising number and complexity of legal disputes are a major driver for the forensic engineering industry. Cases involving construction defects, product failures, industrial accidents, and personal injury claims increasingly require detailed technical analysis to establish the root cause and determine liability. Forensic engineers play a critical role as expert witnesses, providing scientifically backed evidence that supports legal proceedings. At the same time, insurance companies rely heavily on forensic engineering services to assess claims accurately. These services help validate the authenticity of claims, estimate damages, and detect potential fraud. With growing awareness of risk management and stricter legal scrutiny, both insurers and legal firms are increasingly engaging forensic experts, leading to sustained and consistent market demand globally.

Emerging economies across Asia-Pacific, the Middle East, and Latin America are experiencing rapid urbanization and large-scale construction, often under tight timelines

and varying quality standards. This increases the likelihood of design flaws, construction defects, and material issues. As a result, there is a growing need for forensic engineering to investigate incidents such as collapses, cracks, and system failures. These investigations help identify root causes, assign liability, and recommend corrective measures. Consequently, demand for structural failure analysis and preventive assessments continues to rise across developing markets.

The industry faces challenges due to the absence of globally standardized certifications and methodologies. Different regions follow varied regulatory frameworks, resulting in inconsistent service quality and reliability. This leads to reduced trust in investigation outcomes, especially in legal cases. Additionally, cross-border investigations become complex, and collaboration between firms is limited. Such fragmentation creates uncertainty for clients and slows overall market growth and adoption.

Global Forensic Engineering Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global forensic engineering market report based on services, end use, application, and region.

Services Outlook (Revenue, USD Billion, 2021 - 2033)

Structure failure testing

Product defect testing

Accident reconstruction

Fire investigations

Others

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Law enforcement agencies

Insurance companies

Manufacturing companies

Government agencies

Others

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Aerospace

Oil & gas

Industrial

Construction

Transportation

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

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