

Foot And Ankle Reconstruction Devices Market Size, Share & Trends Analysis Report By Application (Hallux Valgus, Hammertoe Correction, Midfoot Reconstruction, Hindfoot & Ankle Reconstruction), By End-use, By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/F0C551B45927EN.html>

Date: November 2025

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: F0C551B45927EN

Abstracts

The global foot and ankle reconstruction devices market size was estimated at USD 1.60 billion in 2024 and is projected to reach USD 3.25 billion by 2033, growing at a CAGR of 8.23% from 2025 to 2033. The market is driven by the rising prevalence of degenerative joint diseases, trauma injuries, and deformities, along with the growing adoption of minimally invasive surgical techniques and next-generation implant systems.

Increasing geriatric and diabetic populations are contributing to a higher incidence of ankle arthritis and deformities, driving surgical demand. In September 2024, Stryker expanded its Foot & Ankle portfolio in the U.S. with the Osteotomy Truss System for foot osteotomies and the Ankle Truss System for tibiotalar calcaneal fusions and total ankle procedures.

The growing number of older adults worldwide drives the rising demand for orthopedic ankle and foot reconstruction. Osteoarthritis, degenerative joint abnormalities, and persistent foot conditions that demand surgical treatment are more common in older adults. The need for surgeries such as total ankle replacement, midfoot and hindfoot fusions, and deformity corrections is fueled by an aging population that has an increased likelihood of musculoskeletal degenerative disease. In January 2024, according to the CDC, about 33 million U.S. adults had osteoarthritis, causing joint pain,

stiffness, and swelling, with a higher risk in older adults, women, those with obesity, joint injuries, or a family history.

Minimally invasive techniques enhance results and shorten recovery periods. To minimize operative trauma and hasten recovery, surgeons are increasingly employing less invasive methods for tendon reconstructions, fusions, and corrective osteotomies. In August 2025, DePuy Synthes launched the TriLEAP Lower Extremity Anatomic Plating System across the U.S., offering low-profile, procedure-specific plates for forefoot and midfoot reconstruction, bunion, and fracture fixation surgeries. The system enhances precision and customization for diverse foot anatomies.

Advances in surgical technology, such as computer-assisted navigation and preoperative planning tools, are improving precision and predictability in complex reconstructions. By improving patient outcomes and decreasing revisions, these tools assist surgeons in optimizing implant placement, alignment, and fixation. In March 2025, Paragon 28 showcased its new portfolio at the ACFAS Annual Conference, including SMART 28 Portal, APEX 3D Stemmed Tibial, Phantom Fibula Nail, R3FLEX, FJ2000, and PRECISION MIS Bunion System.

Global Foot And Ankle Reconstruction Devices Market Report Segmentation

This report forecasts revenue growth and provides at global, regional, and country levels an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the global foot and ankle reconstruction devices market report based on application, end use, and region:

Application Outlook (Revenue USD Million, 2021 - 2033)

Hallux Valgus / Bunion Correction

Hammertoe Correction

Midfoot Reconstruction

Hindfoot & Ankle Reconstruction

Total Ankle Replacement (TAR)

Toe Joint Replacement

End Use Outlook (Revenue USD Million, 2021 - 2033)

Hospitals

Outpatient Facilities

Specialty Orthopedic Centers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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