

Food Preservation Chemicals Market Size, Share & Trends Analysis Report By Product (Organic Preservatives, Inorganic Preservative), By Function (Antimicrobial, Antioxidant), By Application (Bakery & Confectionery, Dairy & Frozen Products), By Region, Forecasts, 2026 - 2033

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Abstracts

The global food preservation chemicals market size was valued at USD 3.6 billion in 2025 and is projected to grow from USD 3.7 billion in 2026 to USD 5.2 billion by 2033, at a CAGR of 4.8% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 30.8% in 2025. Growth is primarily supported by increasing demand for extended shelf life, food safety, clean-label preservation solutions, and the rising consumption of processed and convenience foods worldwide.

The industry is being shaped by rising demand for extended shelf life, improved food safety, clean-label formulations, and effective control of microbial and oxidative deterioration. Stricter food safety regulations and increasing consumption of processed, packaged, and convenience foods are encouraging manufacturers to develop more effective preservation solutions while maintaining product quality and sensory characteristics.

Food Preservation Chemicals Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021

to 2033. For this study, Grand View Research has segmented the global food preservation chemicals market report based on product, function, application, and region:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Organic Preservatives

Sorbates

Benzoates

Propionates

Acetates

Lactates

Other Organic Preservatives

Inorganic Preservatives

Nitrites & Nitrates

Sulfites & Sulfur Dioxide

Other Inorganic Preservatives

Natural/Bio-Based Preservatives

Natamycin

Nisin

Lysozyme

Cultured/Fermented Preservatives

Plant Derived Preservatives

Other Natural Preservatives

Other Preservation Chemicals

Function Outlook (Revenue, USD Billion, 2021 - 2033)

Antimicrobial

Antioxidant

Other Functions

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Bakery & Confectionery

Dairy & Frozen Products

Meat, Poultry, & Seafood

Beverages

Fruits & Vegetables

Convenience & Ready to Eat Food

Other Applications

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

Japan

India

South Korea

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

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