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Food Contact Paper Market Size, Share & Trends Analysis Report By Product (Kraft Paper, Greaseproof Paper, Parchment Paper, Glassine Paper), By Coating Type, By Application, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global food contact paper market size was valued at USD 89.6 billion in 2025 and is projected to grow from USD 93.1 billion in 2026 to USD 129.1 billion in 2033, at a CAGR of 4.8% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 36.3% in 2025. The market is primarily driven by the growing demand for hygienic and sustainable food packaging, the expansion of foodservice and packaged food industries, and the increasing adoption of paper-based packaging as brands and consumers shift toward recyclable and fiber-based alternatives to conventional plastic packaging.

The market is driven by the growing use of paper-based materials across packaged foods, bakery and confectionery, foodservice, takeaway, and fresh produce applications. Food manufacturers and converters are increasingly adopting kraft, greaseproof, parchment, and glassine papers to provide essential properties such as grease resistance, moisture control, strength, heat tolerance, and safe direct-food-contact performance. The shift toward convenient, lightweight, and functional food packaging is further supporting demand for specialty paper grades that can maintain product quality while offering compatibility with modern packaging formats.

An increasing focus on food safety, hygiene, and regulatory compliance is expected to support market growth in the coming years. Food-contact papers are being engineered with specialized coatings and barrier treatments to limit oil and moisture migration while maintaining the required performance during processing, storage, and consumption.

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Greaseproof and parchment papers are particularly suited to bakery, confectionery, and prepared-food applications, while coated and treated papers are expanding their use in applications requiring higher barrier performance. Manufacturers are also focusing on food-contact compliance, low-migration formulations, and improved coating technologies to meet increasingly stringent packaging requirements.

Sustainability initiatives and the transition toward fiber-based packaging systems are also significantly contributing to market growth. A defining trend in the food contact paper industry is the development of recyclable, renewable, and lower-plastic paper solutions that can replace conventional plastic-intensive formats without compromising packaging functionality. Increasing pressure from food brands, retailers, regulators, and consumers to reduce packaging waste is encouraging investment in water-based, bio-based, and recyclable barrier technologies. This transition is creating opportunities for higher-performance paper substrates, particularly in takeaway, convenience food, bakery, and fresh-food applications, while encouraging manufacturers to balance barrier performance, recyclability, and food-contact safety.

Global Food Contact Paper Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global food contact paper market report based on product, coating type, application, and region:

Product Outlook (Revenue, USD Million, 2021 – 2033)

Kraft Paper

Greaseproof Paper

Parchment Paper

Glassine Paper

Others

Coating Type Outlook (Revenue, USD Million, 2021 – 2033)

Uncoated

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Polyethylene (PE) Coated

Wax Coated

Silicone Coated

Other Polymer & Barrier Coatings

Application Outlook (Revenue, USD Million, 2021 - 2033)

Bakery & Confectionery

Fresh Produce

Dry Groceries

Liquid Food & Beverages

Takeaway & Convenience Foods

Other Applications

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

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UK

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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