

# **Floating LNG Terminals Market Size, Share & Trends Analysis Report By Terminal Type (FSRUs, FLNGs), By Application (Import (Regasification), Export (Liquefaction)), By Region (North America, Europe, Asia Pacific, Latin America), And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global floating LNG terminals market size was estimated at USD 8.3 billion in 2025 and is projected to reach USD 15.1 billion by 2033, registering a CAGR of 7.8% from 2026 to 2033. The market is expanding as a strategic solution for energy security, offering faster deployment and lower capital costs than onshore alternatives.

The market is witnessing strong growth as floating terminals offer a faster alternative to onshore construction, allowing countries to import LNG without lengthy terrestrial infrastructure projects. The global floating LNG terminals market is experiencing robust growth, driven by the need to bypass traditional, long-lead onshore construction, the shift toward cleaner energy sources, and the strategic necessity to access offshore gas reserves without extensive pipeline networks. The increasing complexity of global gas supply chains, coupled with the uneven distribution of natural gas reserves and consumption centers, is accelerating the adoption of floating LNG solutions for flexible and long-distance energy transportation. In addition, the development of advanced floating liquefaction and regasification technologies is enabling operators to enhance operational efficiency while minimizing infrastructure costs and deployment timelines.

Furthermore, the rising demand for cleaner energy sources, including natural gas as a transition fuel, is significantly influencing market expansion. Floating LNG terminals play a critical role in enabling flexible gas supply to remote and underserved regions while

ensuring reliable energy access. Technological advancements, particularly in floating liquefaction and regasification systems, are improving operational efficiency, safety, and scalability. Simultaneously, ongoing investments in LNG infrastructure, along with increasing focus on energy security and supply diversification, are reinforcing the strategic importance of floating LNG terminals in supporting stable, efficient, and relatively lower-emission energy systems.

## Global Floating LNG Terminals Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global floating LNG terminals market report based on terminal type, application, and region:

Terminal Type Outlook (Revenue, USD Billion, 2021 - 2033)

Floating Storage and Regasification Units (FSRUs)

Floating Liquefied Natural Gas Units (FLNGs)

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Import (Regasification)

Export (Liquefaction)

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Australia

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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