

Flexible Garden Hoses Market Size, Share & Trends Analysis Report By Product (Conventional, Soaker, Sprinkler, Expandable), By Performance, By Distribution Channel, By Region, And Segment Forecasts, 2020 - 2027

<https://marketpublishers.com/r/F489C35B3AF5EN.html>

Date: August 2020

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: F489C35B3AF5EN

Abstracts

This report can be delivered to the clients within 72 Business Hours

Flexible Garden Hoses Market Growth & Trends

The global flexible garden hoses market size is anticipated to reach USD 1.5 billion by 2027, according to a new report by Grand View Research, Inc., expanding at a CAGR of 4.3% from 2020 to 2027. A globally increasing number of families involved in lawn and gardening activities is likely to generate significant demand for gardening supplies, such as flexible garden hose, over the forecast period.

Private garden or garden in a community has many direct benefits to residents, but an auxiliary benefit of having such a naturalized landmark in the household or community. Gardening has also emerged in recent years as a scientifically proven stress reliever. There is also much attention to home gardens as a strategy to enhance household food security and nutrition. The rising number of people involved in growing organic food in their garden, especially in developed countries, is likely to create demand for gardening supplies, such as flexible garden hoses, in the coming years.

In response to covid-19 lockdown and social distancing, several local governments are encouraging people to involve in gardening and other home projects. For instance, in April 2020, Mayor of Madison Satya Rhodes-Conway released a statement regarding community gardens and covid-19. In response to Covid-19, the mayor suggested people engage in vegetable gardening, both on private land and in community gardens,

as it can be a healthy outdoor activity and is a necessary source of food for many gardeners amid the pandemic. These scenarios are likely to propel the demand for gardening supplies, such as flexible garden hose, in the coming years.

By product type, the conventional hoses segment is projected to remain at the forefront in terms of share and is projected to register a notable growth rate over the forecast period. High penetration of this product is attributed to its daily usability for gardening activities. The soaker hoses are projected to expand at the highest CAGR of 6.1% over the forecast period. It is known to reduce water waste by delivering the water right to the roots of fruits and vegetables.

The offline distribution channel is foreseen to remain the dominant segment over the forecast period. Several consumers prefer to buy the flexible garden hose from these stores as they can check product physically, compare them on the basis of price and quality, and can get technical assistance from skilled staff, which help them to make an informed choice. These factors are foreseen to fuel segment growth in the coming years.

Asia Pacific is projected to register the highest CAGR of 5.7% over the forecast period. Growth of this regional market is attributed to growing consumers' awareness regarding gardening and home improvement activities, coupled with budding support from the government. This, in turn, is likely to generate demand for flexible garden hose.

Flexible Garden Hoses Market Report Highlights

The conventional hoses product segment held the largest share of 62.7% in 2019

By performance, the medium-duty hoses segment accounted for the largest share of 45.3% in 2019

The offline distribution channel segment was valued at USD 822.8 million in 2019

Asia Pacific is expected to witness substantial growth over the forecast period with a revenue-based CAGR of 5.7% from 2020 to 2027.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. FLEXIBLE GARDEN HOSE MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Introduction
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Sales/Retail Channel Analysis
 - 3.3.2. Profit Margin Analysis
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Industry Challenges
 - 3.4.4. Industry Opportunities
- 3.5. Business Environment Analysis
 - 3.5.1. Industry Analysis - Porter's
 - 3.5.1.1. Supplier Power
 - 3.5.1.2. Buyer Power
 - 3.5.1.3. Substitution Threat

- 3.5.1.4. Threat from New Entrant
- 3.5.1.5. Competitive Rivalry
- 3.6. Roadmap of Flexible Garden Hose Market
- 3.7. Market Entry Strategies

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS

- 4.1. Consumer Trends and Preferences
- 4.2. Factors Affecting Buying Decision
- 4.3. Consumer Product Adoption
- 4.4. Observations & Recommendations

CHAPTER 5. FLEXIBLE GARDEN HOSE MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 5.1. Product Movement Analysis & Market Share, 2019 & 2027
- 5.2. Conventional Hoses
 - 5.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 5.3. Soaker Hoses
 - 5.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 5.4. Sprinkler Hoses
 - 5.4.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 5.5. Expandable Hoses
 - 5.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 5.6. Others
 - 5.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)

CHAPTER 6. FLEXIBLE GARDEN HOSE MARKET: PERFORMANCE ESTIMATES & TREND ANALYSIS

- 6.1. Performance Movement Analysis & Market Share, 2019 & 2027
- 6.2. Light Duty Hoses
 - 6.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 6.3. Medium Duty Hoses
 - 6.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 6.4. Heavy & Super Heavy-Duty Hoses
 - 6.4.1. Market estimates and forecast, 2016 - 2027 (USD Million)

CHAPTER 7. FLEXIBLE GARDEN HOSE MARKET: DISTRIBUTION CHANNEL

ESTIMATES & TREND ANALYSIS

7.1. Distribution Channel Movement Analysis & Market Share, 2019 & 2027

7.2. Offline

7.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)

7.3. Online

7.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)

CHAPTER 8. FLEXIBLE GARDEN HOSE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

8.1. Regional Movement Analysis & Market Share, 2019 & 2027

8.2. North America

8.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.2.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.2.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.2.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.2.5. The U.S.

8.2.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.2.5.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.2.5.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.2.5.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.3. Europe

8.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.3.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.3.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.3.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.3.5. Germany

8.3.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.3.5.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.3.5.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.3.5.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.3.6. The U.K.

8.3.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.3.6.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.3.6.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.3.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.4. Asia Pacific

8.4.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.4.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.4.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.4.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.4.5. China

8.4.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.4.5.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.4.5.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.4.5.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.4.6. India

8.4.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.4.6.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.4.6.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.4.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.5. Central & South America

8.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.5.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.5.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.5.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.5.5. Brazil

8.5.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.5.5.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.5.5.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.5.5.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.6. Middle East & Africa (MEA)

8.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.6.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.6.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

8.6.5. South Africa

8.6.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.6.5.2. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

8.6.5.3. Market estimates and forecast, by performance, 2016 - 2027 (USD Million)

8.6.5.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

CHAPTER 9. COMPETITIVE ANALYSIS

9.1. Key Global Players, Recent Developments & Their Impact on The Industry

9.2. Key Company/Competition Categorization (Key innovators, Market leaders, Emerging players)

9.3. Vendor Landscape

9.3.1. Key Company Market Share Analysis, 2019

CHAPTER 10. COMPANY PROFILES

10.1. Craftsman

10.1.1. Company Overview

10.1.2. Financial Performance

10.1.3. Product Benchmarking

10.1.4. Strategic Initiatives

10.2. Legacy Manufacturing Co.

10.2.1. Company Overview

10.2.2. Financial Performance

10.2.3. Product Benchmarking

10.2.4. Strategic Initiatives

10.3. Water Right Inc.

10.3.1. Company Overview

10.3.2. Financial Performance

10.3.3. Product Benchmarking

10.3.4. Strategic Initiatives

10.4. Melnor

10.4.1. Company Overview

10.4.2. Financial Performance

10.4.3. Product Benchmarking

10.4.4. Strategic Initiatives

10.5. Gilmour

10.5.1. Company Overview

- 10.5.2. Financial Performance
- 10.5.3. Product Benchmarking
- 10.5.4. Strategic Initiatives
- 10.6. Teknor Apex Company
 - 10.6.1. Company Overview
 - 10.6.2. Financial Performance
 - 10.6.3. Product Benchmarking
 - 10.6.4. Strategic Initiatives
- 10.7. Briggs & Stratton
 - 10.7.1. Company Overview
 - 10.7.2. Financial Performance
 - 10.7.3. Product Benchmarking
 - 10.7.4. Strategic Initiatives
- 10.8. Terraflex
 - 10.8.1. Company Overview
 - 10.8.2. Financial Performance
 - 10.8.3. Product Benchmarking
 - 10.8.4. Strategic Initiatives
- 10.9. Swan Products, LLC
 - 10.9.1. Company Overview
 - 10.9.2. Financial Performance
 - 10.9.3. Product Benchmarking
 - 10.9.4. Strategic Initiatives
- 10.10. Flexon Industries
 - 10.10.1. Company Overview
 - 10.10.2. Financial Performance
 - 10.10.3. Product Benchmarking
 - 10.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

1. Flexible garden hose - Key market driver analysis
2. Flexible garden hose - Key market restraint analysis
3. Global conventional hoses market estimates and forecast, 2016 - 2027 (USD Million)
4. Global soaker hoses market estimates and forecast, 2016 - 2027 (USD Million)
5. Global sprinkler hoses market estimates and forecast, 2016 - 2027 (USD Million)
6. Global expandable hoses market estimates and forecast, 2016 - 2027 (USD Million)
7. Global others market estimates and forecast, 2016 - 2027 (USD Million)
8. Global flexible garden hose market estimates and forecast for light-duty hoses, 2016 - 2027 (USD Million)
9. Global flexible garden hose market estimates and forecast for medium-duty hoses, 2016 - 2027 (USD Million)
10. Global flexible garden hose market estimates and forecast for heavy & super heavy-duty hoses, 2016 - 2027 (USD Million)
11. Global flexible garden hose market estimates and forecast for offline, 2016 - 2027 (USD Million)
12. Global flexible garden hose market estimates and forecast for online, 2016 - 2027 (USD Million)
13. North America flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
14. North America flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
15. North America flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
16. North America flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
17. U.S. flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
18. U.S. flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
19. U.S. flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
20. U.S. flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
21. Europe flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
22. Europe flexible garden hose market revenue estimates and forecast by product,

2016 - 2027 (USD Million)

23. Europe flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
24. Europe flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
25. Germany flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
26. Germany flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
27. Germany flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
28. Germany flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
29. U.K. flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
30. U.K. flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
31. U.K. flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
32. U.K. flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
33. APAC flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
34. APAC flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
35. APAC flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
36. APAC flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
37. China flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
38. China flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
39. China flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
40. China flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
41. India flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
42. India flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)

43. India flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
44. India flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
45. CSA flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
46. CSA flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
47. CSA flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
48. CSA flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
49. Brazil flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
50. Brazil flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
51. Brazil flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
52. Brazil flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
53. MEA flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
54. MEA flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
55. MEA flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
56. MEA flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
57. South Africa flexible garden hose market estimates and forecast, 2016 - 2027 (USD Million)
58. South Africa flexible garden hose market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
59. South Africa flexible garden hose market revenue estimates and forecast by performance, 2016 - 2027 (USD Million)
60. South Africa flexible garden hose market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
61. Vendor landscape

List Of Figures

LIST OF FIGURES

1. Flexible garden hose market: Snapshot
2. Flexible garden hose market: Segmentation & scope
3. Flexible garden hose market: Penetration & growth prospect mapping
4. Flexible garden hose market: Value chain analysis
5. Flexible garden hose market: Porter's analysis
6. Flexible garden hose market: Roadmap analysis
7. Flexible garden hose market: Product movement analysis
8. Flexible garden hose market: Performance movement analysis
9. Flexible garden hose market: Distribution channel movement analysis
10. Flexible garden hose market: Regional movement analysis
11. Flexible garden hose market: Estimated market share analysis, 2019

I would like to order

Product name: Flexible Garden Hoses Market Size, Share & Trends Analysis Report By Product (Conventional, Soaker, Sprinkler, Expandable), By Performance, By Distribution Channel, By Region, And Segment Forecasts, 2020 - 2027

Product link: <https://marketpublishers.com/r/F489C35B3AF5EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F489C35B3AF5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970