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Flame-Retardant Fiber Market Size, Share & Trends Analysis Report By Fiber Type (Aramid, Modacrylic, Flame-retardant Polyester), By Application (Protective Apparel, Home Textiles, Transportation Textiles, Industrial Textiles), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global flame-retardant fiber market size was valued at USD 5.5 billion in 2025 and is projected to grow from USD 5.7 billion in 2026 to USD 8.2 billion by 2033, at a CAGR of 5.4% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 38.8% in 2025. The global flame-retardant fiber market is supported by rising demand for fibers that provide inherent or durable flame resistance across protective clothing, industrial textiles, transportation interiors, home furnishings, mattresses, and other applications where fire safety is a critical performance requirement.

Demand is particularly strong in industries such as oil & gas, chemicals, utilities, manufacturing, firefighting, defense, transportation, and construction, where exposure to heat, flame, electrical arcs, or molten materials creates stringent material requirements. Flame-retardant fibers include aramid, modacrylic, flame-retardant polyester, flame-retardant viscose, and other specialty fibers designed to limit ignition, flame spread, melting, or dripping.

Market growth is being supported by increasing adoption of protective workwear and technical textiles as industrial safety requirements become more stringent. Inherently flame-retardant fibers are gaining importance because their flame-resistant characteristics are incorporated into the fiber structure rather than relying solely on

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surface treatments, supporting durability through repeated use and laundering.

Product development is increasingly focused on balancing flame resistance with comfort, mechanical strength, weight, moisture management, chemical resistance, and processability. Fiber manufacturers are therefore developing specialty grades and blended fiber systems for application-specific performance requirements. Modacrylic fibers are used where flame resistance needs to be combined with softness and dyeability, while aramid fibers remain important for applications requiring high thermal stability and mechanical performance. Sustainability is also emerging as a development area, with research increasingly focusing on recyclable flame-retardant fibers and composite systems.

Global Flame-Retardant Fiber Market Report Segmentation

This report forecasts revenue growth at regional & country levels and provides an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the global flame-retardant fiber market report on the basis of fiber type, application, and region:

Fiber Type Outlook (Revenue, USD Billion, 2021 - 2033)

- Aramid
- Modacrylic
- Flame-Retardant Polyester
- Other Fibers

Application Outlook (Revenue, USD Billion, 2021 - 2033)

- Protective Apparel
- Home Textiles
- Transportation Textiles
- Industrial Textiles

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Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

Japan

India

South Korea

Central and South America

Brazil

Middle East and Africa

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Saudi Arabia

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