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Fire Shutters Market Size, Share & Trends Analysis Report By Product (Rolling / Coiling Fire Shutters, Counter Fire Shutters, Specialized Fire Shutters), By Operation Mode (Manual, Gravity / Automatic Closing, Motorized), By End Use, By Region, And Segment Forecasts, 2026 - 2033

https://marketpublishers.com/r/F9273CCC219EEN.html
Date: September 2026
Pages: 152
Price: US$ 5,950.00 (Single User License)
ID: F9273CCC219EEN

Abstracts

The global fire shutters market size was valued at USD 2.4 billion in 2025 and is projected to grow from USD 2.5 billion in 2026 to USD 3.8 billion by 2033, at a CAGR of 6.2% from 2026 to 2033. The market in Asia Pacific dominated with a revenue share of 44.9% in 2025. The industry is expected to grow due to stricter fire safety requirements in commercial and industrial buildings. Building codes and safety regulations increasingly require fire-rated barriers to compartmentalize buildings and limit the spread of flames and smoke, supporting demand for compliant fire shutters in warehouses, manufacturing facilities, commercial complexes, and public buildings.

Source: Grand View Research, IR Documents, Primary Interviews, Paid Databases

Key Market Trends & Insights

Based on product: Rolling / coiling fire shutters segment led the market with the largest revenue share of 68.5% in 2025.

By operation mode: Motorized segment led the market with the largest revenue share of 65.9% in 2025.

Based on end use: Warehouses & distribution centers segment is expected to

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grow at 6.9% CAGR during the forecast period.

Regional Highlights

Largest Regional Market: Asia Pacific (44.9% revenue share, 2025)

By Country: China held the largest market share in 2025

Market Size & Forecast

Market size in 2025: USD 2.4 Billion

Estimated market size in 2026: USD 2.5 Billion

Projected market size by 2033: USD 3.8 Billion

CAGR (2026-2033): 6.2%

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What the study covers

FormatsPDF · Excel · Dashboard

Timeline2026–2033 annual, 2025 base

Coverage20+ countries, 5 regions

Companies10+ key players profiled

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Tell Us What You Need

Expansion of industrial and logistics infrastructure is also fueling the demand for fire shutters. The development of warehouses, distribution centers, manufacturing plants, and large storage facilities increases the need for passive fire-protection systems at doors, openings, and access points. Fire shutters provide controlled separation between building areas while allowing operational movement when required.

Global Fire Shutters Market Report Segmentation

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This report forecasts revenue growth at global, regional & country levels and provides an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global fire shutters market report on the basis of product, operation mode, end use, and region:

- Product Outlook (Revenue, USD Billion, 2021 - 2033)
  - Rolling / Coiling Fire Shutters
  - Counter Fire Shutters
  - Specialized Fire Shutters
- Operation Mode Outlook (Revenue, USD Billion, 2021 - 2033)
  - Manual
  - Gravity / Automatic Closing
  - Motorized
- End Use Outlook (Revenue, USD Billion, 2021 - 2033)
  - Commercial Buildings
  - Industrial & Manufacturing
  - Warehouses & Distribution Centers
  - Transportation & Infrastructure
  - Healthcare & Institutional Buildings
  - Retail & Commercial Kitchens
- Regional Outlook (Revenue, USD Billion, 2021 - 2033)
  - North America

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Canada

Mexico

Europe

Germany

France

UK

Spain

Italy

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

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UAE

South Africa

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