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Fire And Smoke Curtains Market Size, Share & Trends Analysis Report By Product (Fire Curtains, Smoke Curtains), By End-use (Commercial Buildings, Industrial & Manufacturing, Warehouses & Distribution Centers), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global fire and smoke curtains market size was valued at USD 4.3 billion in 2025 and is projected to grow from USD 4.5 billion in 2026 to USD 6.9 billion by 2033, at a CAGR of 6.2% from 2026 to 2033. Asia Pacific dominated the market, accounting for the revenue share of 44.9% in 2025. The market is driven by tighter fire safety requirements and the growing integration of passive fire protection measures into building designs.

Fire and smoke curtains can provide separation across open areas, atriums, escalators, and other spaces where fixed barriers may be impractical, making them relevant to projects with complex architectural layouts.

Additionally, the expansion of automated fire protection systems is creating demand for electronically controlled curtain solutions that can operate in coordination with fire detection and alarm systems. Retrofitting older commercial and public buildings is another area of opportunity, as building modifications and changes in occupancy can require upgrades to existing fire protection arrangements. Product developments focused on compact designs, improved fire resistance, and integration with building control systems are also widening the addressable application base.

Global Fire And Smoke Curtains Market Report Segmentation

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This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global fire & smoke curtains market report based on product, end-use, and region.

Product Outlook (Revenue, USD Billion, 2021 - 2033)

- Fire Curtains
- Vertical Fire Curtains
- Horizontal Fire Curtains
- Concertina Fire Curtains
- Smoke Curtains
- Static Smoke Curtains
- Automatic Smoke / Draft Curtains

End-use Outlook (Revenue, USD Billion, 2021 - 2033)

- Commercial Buildings
- Industrial & Manufacturing
- Warehouses & Distribution Centers
- Transportation & Infrastructure
- Healthcare & Institutional Buildings
- Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

- North America

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U.S.

Canada

Mexico

Europe

Germany

Spain

France

Italy

UK

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Argentina

Middle East and Africa

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Saudi Arabia

UAE

South Africa

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