

Fipronil Pyrazole Market Size, Share & Trends Analysis Report By Form (Gel, Particle, Liquid), By End-use (Chemical Synthesis, Agriculture, Others), By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Fipronil Pyrazole Market Growth & Trends

The global fipronil pyrazole market is anticipated to reach USD 361.5 million by 2030, exhibiting a CAGR of 3.3% from 2024 to 2030, according to a new report by Grand View Research, Inc. The market for fipronil pyrazole is experiencing significant growth due to increasing demand for food, driving agricultural production. Crops like corn, wheat, cotton, and soybeans benefit from insecticides to improve yields. Fipronil pyrazole helps prevent yield losses by reducing crop pest damage, ultimately increasing overall productivity.

The market is expected to grow due to the increasing demand for food, driving agricultural production. Crops like corn, wheat, cotton, and soybeans benefit from insecticides to improve yields. Fipronil pyrazole helps prevent yield losses by reducing crop pest damage, ultimately increasing overall productivity.

Fipronil pyrazole is an insecticide belonging to the phenyl pyrazole group. It has a broad-spectrum effect and is effective against ants, beetles, fleas, termites, and more. It works through both contact and stomach action and is moderately systemic. Fipronil is available in various formulations, including wettable granules, suspension concentrates, baits, ready-to-use products, and ultra-low volume sprays. The consumer can use it alone or combined with other insecticides. The addition of piperonyl butoxide can



enhance the toxicity of fipronil.

Liquid segment dominated the market in 2023, accounting for a revenue share of 47.1% in the same year. The growth of this segment can be attributed to the ability of liquids to distribute and disperse active ingredients evenly over the treated surfaces for effective performance. The liquid carrier helps distribute and disperse the active ingredient over the treated surfaces. It is easier to apply to large areas than particle formulations, providing a quick knockdown effect on pests.

Agriculture segment dominated the market in 2023 and accounted for a revenue share of 74.4% of the market in the same year. The effectiveness of fipronil pyrazole against various insect pests makes it a valuable tool for crop protection. It is used in the form of liquid sprays and granules in agricultural applications. Fipronil pyrazole is also used for seed treatment.

Fipronil Pyrazole Market Report Highlights

The liquid segment is expected to have the largest revenue share of 47.1% in 2023. The growth of this segment can be attributed to the ability of liquids to distribute and disperse active ingredients over the treated surfaces evenly for effective performance.

Agriculture segment dominated the global market in 2023 and accounted for a revenue share of 74.4% in 2023. Fipronil pyrazole is also used for seed treatment. In agriculture, fipronil pyrazole can be applied in several forms, such as liquid sprays, granules, or seed treatments. The choice of formulation depends on the target pest, crop, and the desired application method.

Asia Pacific is the dominant region for the market with a revenue share of 57% in 2023. This is attributable to the growing population and decreasing arable land, which has created pressure to increase the overall crop yield.

Key industry participants include Abcam Limited, BASF SE; Bayer AG, Gharda Chemicals Limited, GSP, HPM Chemicals, Peptech Biosciences Ltd., Parijat Industries (India) Pvt. Ltd., and Albaugh LLC., among others.

In January 2023, BASF SE started the global registration of its new range of environment-friendly insecticides and active ingredients under the brand name Axalion. This development is anticipated to help the company strengthen its



insecticide portfolio globally by carrying out sustainable agricultural innovations.



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