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Fintech Blockchain Market Size, Share & Trends Analysis Report By Provider (Application & Solution Providers, Middleware Providers, Infrastructure & Protocol Providers), By Application, By Organization Size, By End User, By Region, And Segment Forecasts, 2026 - 2035

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Abstracts

The global fintech blockchain market size was valued at USD 6.9 billion in 2025 and is projected to grow from USD 7.5 billion in 2026 to USD 15.3 billion in 2035, at a CAGR of 8.2% from 2026 to 2035. North America dominated the market, accounting for a revenue share of 42.0% in 2025. The market growth is supported by the strong presence of financial institutions, fintech companies, blockchain technology providers, and an advanced digital financial infrastructure.

There has been notable growth in the global fintech blockchain market, driven by the increasing adoption of blockchain technology by financial institutions, fintech companies, payment service providers, and digital asset platforms to enhance transaction security, transparency, and operational efficiency. Blockchain technology is transforming the financial services industry through decentralized payment solutions, smart contracts, asset tokenization, digital identity verification, and faster cross-border transactions. Market growth is further supported by the increasing demand for secure digital transactions, the expanding adoption of decentralized finance (DeFi), and rising investments in blockchain-enabled financial solutions. In addition, advancements in enterprise blockchain platforms, interoperability frameworks, and regulatory developments are encouraging banks and fintech companies to integrate blockchain technologies into their operations.

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For instance, in September 2025, Swift announced plans to add a blockchain-based shared ledger to its global infrastructure in collaboration with more than 30 financial institutions and Consensys. The initiative is intended to support the real-time movement of regulated tokenized value across borders and represents a significant step toward integrating blockchain infrastructure into the global financial system. Such developments highlight the growing commercial and institutional relevance of blockchain-enabled financial services.

The market is also gaining momentum from the growing adoption of tokenization, stablecoins, central bank digital currencies (CBDCs), and other blockchain-based financial services across developed and emerging economies. Financial institutions are increasingly leveraging blockchain to optimize settlement processes, reduce transaction costs, improve fraud detection capabilities, and deliver programmable financial services. Furthermore, the integration of blockchain with artificial intelligence (AI), cloud computing, and digital identity technologies is driving the development of next-generation fintech solutions that enable secure, automated, and compliant financial transactions. As regulatory frameworks continue to evolve across major markets, investments in blockchain-based financial infrastructure are expected to increase over the forecast period.

Global Fintech Blockchain Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends and opportunities across each sub-segment from 2021 to 2035. For the purpose of this study, Grand View Research has segmented the fintech blockchain market report based on provider, application, organization size, end-use vertical and region:

Provider Outlook (Revenue, USD Billion, 2021 - 2035)

Application & Solution Providers

Middleware Providers

Infrastructure & Protocol Providers

Application Outlook (Revenue, USD Billion, 2021 - 2035)

Smart Contracts

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- Exchanges and Remittance
- Clearing and Settlements
- Identity Management
- Compliance Management/KYC
- Others

Organization Size Outlook (Revenue, USD Billion, 2021 - 2035)

- Small and Medium-Size Enterprises (SMEs)
- Large Enterprises

End Use Vertical Outlook (Revenue, USD Billion, 2021 - 2035)

- Banking
- Non-Banking Financial Services
- Insurance

Regional Outlook (Revenue, USD Billion, 2021 - 2035)

- North America
- U.S.
- Canada
- Mexico
- Europe
- UK

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Germany

France

Italy

Spain

Asia Pacific

Japan

China

India

Australia

South Korea

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

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