

Fiberglass Flooring Market Analysis By Application (Residential, Commercial, Industrial), By Region (North America, Europe, APAC, LATAM, MEA), By Country (U.S., Germany, France, China, Brazil) & Segment Forecasts, 2014 - 2025

<https://marketpublishers.com/r/FB4FFBCA85EEN.html>

Date: May 2017

Pages: 75

Price: US\$ 5,950.00 (Single User License)

ID: FB4FFBCA85EEN

Abstracts

The global fiberglass flooring market is expected to reach USD 987 million by 2025, according to a new report conducted by Grand View Research, Inc. The growing application in industrial, residential and commercial buildings owing to the longer lifespan of floors coupled with better aesthetics will drive growth over the upcoming years. Moreover, the rising demand for residential buildings in light of population growth, increasing income levels, and favorable government initiatives will aid in the industry development.

The usage of these products in the industrial sector will witness substantial revenue rise at a CAGR of 6.8% from 2016 to 2025. Factors such as low maintenance and anti-allergen are expected to spur the demand for these products over the upcoming years. Strong growth of the construction industry in emerging countries such as China, India, Singapore, Brazil, Thailand, Indonesia, Mexico, UAE, South Africa, Saudi Arabia, Qatar, and South Korea will create growth opportunities for the market in the future.

Further key findings from the report suggest:

The global fiberglass flooring market demand was 107,793.2 thousand square meters in 2015 and is expected to grow significantly owing to growing demand for residential buildings in countries such as Germany, South Africa, Brazil, Mexico, and India

The Middle East & Africa accounted for 16.5% of the global volume share in 2015 and is anticipated to witness growth on account of rapid infrastructural development in the region over the upcoming years. The presence of large construction companies such as Murray & Roberts, Fluor, Trencon Construction, Esor, Arabtec Construction LLC, Al Habtoor Group LLC, and Dutco Construction LLC will spur the demand for the product.

The industrial construction sector is expected to witness substantial gains on account of increasing facility expansion by manufacturing companies. Moreover, the shifting of the major automotive manufacturers including Volkswagen, Audi, Toyota, Nissan, Chevrolet, BMW, and Fiat to China and India is expected to fuel the demand for fiberglass floorings in the industrial construction sector over the forecast period.

The industry is dominated by key participants including IVC Group (Mohawk Industries), Mannington Mills, Inc., Shaw Floors, NOX Corporation, Milliken, Armstrong World Industries, Gerflor, and Tarkett

Companies are focusing on strategic partnerships and alliances for strengthening their positions in the global market. In January 2013, the IVC Group announced the acquisition of Trinterio, which led to the introduction of two new subdivisions to the IVC Group, Spanolux, and Balterio.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumptions
- 1.3. List of Data Sources
- 1.4. List of Abbreviations

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot

CHAPTER 3. FIBERGLASS FLOORING MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market segmentation & scope
- 3.2. Penetration & growth prospect mapping
- 3.3. Value chain analysis
- 3.4. Raw material outlook
- 3.5. Technological overview
- 3.6. Regulatory framework
- 3.7. Fiberglass flooring market dynamics
 - 3.7.1. Market driver analysis
 - 3.7.2. Market restraints analysis
- 3.8. Fiberglass flooring market Porter's analysis
- 3.9. Fiberglass flooring market PESTEL

CHAPTER 4. FIBERGLASS FLOORING MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 4.1. Application Movement Analysis & Market Share, 2015 & 2025
- 4.2. Residential
 - 4.2.1. Market estimates and forecasts, 2014 - 2025 (Thousand Square Meters) (USD Million)
 - 4.2.2. Market estimates and forecasts, by region, 2014 - 2025 (Thousand Square Meters) (USD Million)
- 4.3. Commercial
 - 4.3.1. Market estimates and forecasts, 2014 - 2025 (Thousand Square Meters) (USD Million)

4.3.2. Market estimates and forecasts, by region, 2014 - 2025 (Thousand Square Meters) (USD Million)

4.4. Industrial

4.4.1. Market estimates and forecasts, 2014 - 2025 (Thousand Square Meters) (USD Million)

4.4.2. Market estimates and forecasts, by region, 2014 - 2025 (Thousand Square Meters) (USD Million)

CHAPTER 5. FIBERGLASS FLOORING MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

5.1. Regional Movement Analysis & Market Share, 2015 & 2025

5.2. North America

5.2.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.2.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.2.3. U.S.

5.2.3.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.2.3.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3. Europe

5.3.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3.3. Germany

5.3.3.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3.3.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3.4. UK

5.3.4.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3.4.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3.5. France

5.3.5.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

Million)

5.3.5.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3.6. Italy

5.3.6.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.3.6.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.4. Asia Pacific

5.4.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.4.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.4.3. China

5.4.3.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.4.3.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.4.4. India

5.4.4.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.4.4.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.5. Latin America

5.5.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.5.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.5.3. Brazil

5.5.3.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.5.3.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.6. Middle East & Africa (MEA)

5.6.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.6.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.6.3. South Africa

5.6.3.1. Market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

5.6.3.2. Market estimates and forecast, by application, 2014 - 2025 (Thousand Square Meters) (USD Million)

CHAPTER 6. COMPETITIVE LANDSCAPE

6.1. Competitive landscape analysis, 2015

6.2. Vendor landscape

6.3. Competitive environment

6.4. Company market positioning

6.5. Strategy framework

CHAPTER 7. COMPANY PROFILES

7.1 IVC Group (Mohawk)

7.1.1 Company Overview

7.1.2 Financial Performance

7.1.3 Product Benchmarking

7.1.4 Strategic Initiatives

7.2 Mannington Mills, Inc.

7.2.1 Company Overview

7.2.2 Financial Performance

7.2.3 Product Benchmarking

7.2.4 Strategic Initiatives

7.3 Shaw Floors

7.3.1 Company Overview

7.3.2 Financial Performance

7.3.3 Product Benchmarking

7.3.4 Strategic Initiatives

7.4 NOX Corporation

7.4.1 Company Overview

7.4.2 Financial Performance

7.4.3 Product Benchmarking

7.4.4 Strategic Initiatives

7.5 Milliken

7.5.1 Company Overview

7.5.2 Financial Performance

7.5.3 Product Benchmarking

- 7.5.4 Strategic Initiatives
- 7.6 Armstrong World Industries
 - 7.6.1 Company Overview
 - 7.6.2 Financial Performance
 - 7.6.3 Product Benchmarking
 - 7.6.4 Strategic Initiatives
- 7.7 Gerflor
 - 7.7.1 Company Overview
 - 7.7.2 Financial Performance
 - 7.7.3 Product Benchmarking
 - 7.7.4 Strategic Initiatives
- 7.8 Tarkett
 - 7.8.1 Company Overview
 - 7.8.2 Financial Performance
 - 7.8.3 Product Benchmarking
 - 7.8.4 Strategic Initiatives

List Of Tables

LIST OF TABLES

TABLE 1. Global fiberglass flooring market estimates and forecast in residential application, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 2. Global fiberglass flooring market volume estimates and forecast in residential application, by region, 2014 - 2025 (Thousand Square Meters)

TABLE 3. Global fiberglass flooring market volume estimates and forecast in residential application, by region, 2014 - 2025 (USD Million)

TABLE 4. Global fiberglass flooring market estimates and forecast in commercial application, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 5. Global fiberglass flooring market volume estimates and forecast in commercial application, by region, 2014 - 2025 (Thousand Square Meters)

TABLE 6. Global fiberglass flooring market volume estimates and forecast in commercial application, by region, 2014 - 2025 (USD Million)

TABLE 7. Global fiberglass flooring market estimates and forecast in industrial application, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 8. Global fiberglass flooring market volume estimates and forecast in industrial application, by region, 2014 - 2025 (Thousand Square Meters)

TABLE 9. Global fiberglass flooring market volume estimates and forecast in industrial application, by region, 2014 - 2025 (USD Million)

TABLE 10. North America fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 11. North America fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 12. North America fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

TABLE 13. U.S. fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 14. U.S. fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 15. U.S. fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

TABLE 16. Europe fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 17. Europe fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 18. Europe fiberglass flooring market revenue estimates and forecast by

application, 2014 - 2025 (USD Million)

TABLE 19. Germany fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 20. Germany fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 21. Germany fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

TABLE 22. UK fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 23. UK fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 24. UK fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

TABLE 25. France fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 26. France fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 27. France fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

TABLE 28. Italy fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 29. Italy fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 30. Italy fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

TABLE 31. Asia Pacific fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 32. Asia Pacific fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 33. Asia Pacific fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

TABLE 34. China fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

TABLE 35. China fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)

TABLE 36. China fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

TABLE 37. India fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)

- TABLE 38. India fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)
- TABLE 39. India fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)
- TABLE 40. Latin America fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)
- TABLE 41. Latin America fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)
- TABLE 42. Latin America fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)
- TABLE 43. Brazil fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)
- TABLE 44. Brazil fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)
- TABLE 45. Brazil fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)
- TABLE 46. MEA fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)
- TABLE 47. MEA fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)
- TABLE 48. MEA fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)
- TABLE 49. South Africa fiberglass flooring market estimates and forecast, 2014 - 2025 (Thousand Square Meters) (USD Million)
- TABLE 50. South Africa fiberglass flooring market volume estimates and forecast by application, 2014 - 2025 (Thousand Square Meters)
- TABLE 51. South Africa fiberglass flooring market revenue estimates and forecast by application, 2014 - 2025 (USD Million)

List Of Figures

LIST OF FIGURES

FIG. 1 Market snapshot

FIG. 2 Market segmentation & scope

FIG. 3 Penetration & growth prospect mapping

FIG. 4 Fiberglass flooring market value chain analysis

FIG. 5 Fiberglass flooring market dynamics

FIG. 6 Fiberglass flooring market Porter's analysis

FIG. 7 Fiberglass flooring – PESTEL Analysis

FIG. 8 Fiberglass flooring market: Application movement analysis

FIG. 9 Regional market place: Key takeaways

FIG. 10 Regional outlook, 2015 & 2025

I would like to order

Product name: Fiberglass Flooring Market Analysis By Application (Residential, Commercial, Industrial), By Region (North America, Europe, APAC, LATAM, MEA), By Country (U.S., Germany, France, China, Brazil) & Segment Forecasts, 2014 - 2025

Product link: <https://marketpublishers.com/r/FB4FFBCA85EEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FB4FFBCA85EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970