

Fetal Bovine Serum Market Size, Share & Trends Analysis Report By Application (Drug Discovery, Diagnostics), By End-use (CRO, Academic & Research Organizations), By Region (North America, Europe, Asia Pacific, Latin America, MEA), And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/F5FD2CED5064EN.html>

Date: February 2026

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: F5FD2CED5064EN

Abstracts

The global fetal bovine serum market size was estimated at USD 2.35 billion in 2025 and is projected to reach USD 6.91 billion by 2033, growing at a CAGR of 14.51% from 2026 to 2033. Factors such as the biopharmaceutical industry's expansion in developing countries and established markets are expected to fuel the demand for fetal bovine serum (FBS) in the forecast period.

Expanding Biopharmaceutical & Biotechnology Industry

The growth of the global biopharmaceutical and biotechnology industry is a significant driver of demand in the FBS industry. FBS remains the gold standard supplement for cell culture media, providing vital nutrients, hormones, and growth factors supporting mammalian cells' survival and proliferation. Its applications span developing and producing biologics, vaccines, monoclonal antibodies, and recombinant proteins, therapeutic categories witnessing rapid adoption due to the rising burden of chronic diseases such as cancer, autoimmune disorders, and infectious diseases. As the biologics pipeline expands, the need for high-quality and consistent cell culture supplements is fueling steady consumption of FBS across research and commercial manufacturing settings.

Moreover, the increasing focus on advanced therapies such as cell therapy, gene

therapy, and regenerative medicine has further heightened the importance of FBS in R&D and clinical-scale production. The surge in outsourcing to contract research and manufacturing organizations (CROs/CMOs) has also reinforced demand, as these entities rely on reliable and standardized inputs to support large-scale biologics production. These factors underscore how the expanding biopharmaceutical and biotechnology ecosystem acts as a central market driver for FBS, ensuring its sustained relevance despite the emergence of serum-free alternatives.

Global Fetal Bovine Serum Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the global fetal bovine serum market report based on application, end use, and region:

Application Outlook (Revenue, USD Million, 2021 - 2033)

Drug Discovery

In-vitro Fertilization

Vaccine Production

Cell-based Research

Diagnostics

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Pharmaceutical & Biotechnology Companies

Contract Research Organizations (CRO)

Academic & Research Organizations

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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