

# **Ferrous Sulfate Market Size, Share & Trends Analysis Report By Product (Anhydrous, Monohydrate, Heptahydrate), By Form (Solid, Liquid), By Application (Water & Wastewater Treatment, Agriculture, Animal Feed Additives, Pharmaceuticals & Nutraceuticals), By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global ferrous sulfate market size was estimated at USD 2,440.5 million in 2025 and is projected to reach USD 3,308.0 million by 2033, growing at a CAGR of 4.0% from 2026 to 2033. The market is expanding steadily due to rising demand for cost-effective water treatment chemicals and micronutrient fertilizers.

Its dual role as an environmental treatment agent and agricultural input creates stable, recurring consumption across essential sectors with limited substitution risk and strong regulatory alignment. Demand for ferrous sulfate continues to strengthen as wastewater treatment facilities require reliable coagulants for phosphate removal and sludge conditioning. Regulatory emphasis on cleaner discharge standards increases the need for iron based treatment chemicals that deliver predictable performance at competitive cost. Unlike many specialty chemicals, ferrous (Iron II) sulfate benefits from established process familiarity, straightforward storage, and scalable production. This combination supports consistent procurement cycles and long term supply agreements, which provide structural stability to the market.

Agricultural applications also reinforce market expansion. Soil iron deficiency remains a recurring agronomic challenge, particularly in high intensity cropping systems. Iron II sulfate serves as an accessible micronutrient source that improves chlorophyll formation and crop vigor. Its affordability compared to chelated alternatives supports volume

driven adoption in broad acre farming. Demand from animal feed and nutritional supplements adds another layer of stability, as iron fortification remains essential in maintaining livestock productivity and human health standards.

## Global Ferrous Sulfate Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global ferrous sulfate market report based on product, form, application, and region

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Anhydrous

Monohydrate

Heptahydrate

Form Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Solid

Liquid

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Water & Wastewater Treatment

Agriculture

Animal Feed Additives

Pharmaceuticals & Nutraceuticals

Construction Materials

Chemical Processing

Other Applications

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Italy

Spain

France

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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