

# **Failure Analysis Market Size, Share & Trends Analysis Report By Equipment (Optical Microscope, SEM, TEM, FIB, FIB-SEM, Scanning Probe Microscope), By Technology (EDX, SIMS, FIB, RIE, SPM), By Vertical, By Region, And Segment Forecasts, 2024 - 2030**

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## **Abstracts**

This report can be delivered to the clients within 5 Business Days

### **Failure Analysis Market Size & Trends**

The global failure analysis market size was estimated at USD 4.77 billion in 2023 and is expected to grow at a CAGR of 8.2% from 2024 to 2030. Failure analysis, focuses on identifying the causes of failures in materials, components, and systems, is experiencing significant growth due to increasing demand for high-quality and reliable products across various industries. Market trends indicate a surge in the adoption of advanced analytical techniques and tools, such as scanning electron microscopy (SEM), transmission electron microscopy (TEM), and focused ion beam (FIB) systems, driven by technological advancements and the need for precision in analysis.

The failure analysis market growth is driven by the rising complexity of electronic components and the critical need for failure analysis in sectors such as automotive, aerospace, electronics, and semiconductor manufacturing. The rapid pace of innovation in these industries necessitates stringent quality control measures and thorough investigation of failures to enhance product reliability and longevity. Additionally, the growing emphasis on regulatory compliance and safety standards further propels the demand for comprehensive failure analysis services.

The rise of Industry 4.0 and the digital transformation of manufacturing processes are further fueling the market growth. Smart factories equipped with sensors and automated systems generate vast amounts of data, which can be analyzed to predict and prevent failures before they occur. This predictive maintenance approach not only enhances operational efficiency but also reduces downtime and maintenance costs. The increasing focus on sustainability and environmental impact is also influencing the market. Companies are investing in failure analysis to improve the durability and lifespan of their products, thereby reducing waste and promoting sustainable practices. This trend is particularly evident in the renewable energy sector, where the reliability of wind turbines, solar panels, and energy storage systems is critical to achieving long-term sustainability goals.

Increasing integration of artificial intelligence (AI) and machine learning (ML) in analytical processes are some of the market opportunities which is expected to drive the market growth during the forecast period. These technologies offer enhanced data analysis capabilities, predictive maintenance solutions, and improved diagnostic accuracy, thereby expanding the scope and efficiency of failure analysis. Furthermore, the expanding applications of failure analysis in emerging fields such as renewable energy, medical devices, and nanotechnology present lucrative prospects for market players. As industries continue to prioritize innovation and reliability, the market for failure analysis is poised for sustained growth and development.

### Global Failure Analysis Market Report Segmentation

The report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the failure analysis market-report based equipment, technology, vertical, and region:

Equipment Outlook (Revenue, USD Million, 2018 - 2030)

Optical Microscope

Scanning Electron Microscope (SEM)

Transmission Electron Microscope (TEM)

Scanning Probe Microscope

Focused Ion Beam System (FIB)

Dual-Beam System (FIB-SEM)

Others

Technology Outlook (Revenue, USD Million, 2018 - 2030)

Energy Dispersive X-Ray Spectroscopy (EDX)

Secondary Ion Mass Spectroscopy (SIMS)

Focused Ion Beam (FIB)

Broad Ion Milling (BIM)

Relative Ion Etching (RIE)

Scanning Probe Microscope (SPM)

Vertical Outlook (Revenue, USD Million, 2018 - 2030)

Electronics & Semiconductor

Oil & Gas

Defense

Manufacturing

Construction

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Middle East & Africa

UAE

Kingdom of Saudi Arabia

South Africa

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definitions
- 1.3. Information Procurement
- 1.4. Information Analysis
  - 1.4.1. Market Formulation & Data Visualization
  - 1.4.2. Data Validation & Publishing
- 1.5. Research Scope and Assumptions
- 1.6. List of Data Sources

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Landscape Snapshot

### **CHAPTER 3. MARKET VARIABLES, TRENDS, AND SCOPE**

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Market Dynamics
  - 3.3.1. Market Driver Impact Analysis
  - 3.3.2. Market Restraint Impact Analysis
  - 3.3.3. Market Opportunity Impact Analysis
- 3.4. Industry Analysis Tools
  - 3.4.1. Porter's Analysis
  - 3.4.2. PESTEL Analysis

### **CHAPTER 4. FAILURE ANALYSIS MARKET: EQUIPMENT ESTIMATES & TREND ANALYSIS**

- 4.1. Equipment Movement Analysis & Market Share, 2023 & 2030
- 4.2. Failure Analysis Market Estimates & Forecast, By Equipment
  - 4.2.1. Optical Microscope
  - 4.2.2. Scanning Electron Microscope (SEM)
  - 4.2.3. Transmission Electron Microscope (TEM)

- 4.2.4. Scanning Probe Microscope
- 4.2.5. Focused Ion Beam System (FIB)
- 4.2.6. Dual-Beam System (FIB-SEM)

## **CHAPTER 5. FAILURE ANALYSIS MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS**

- 5.1. Technology Movement Analysis & Market Share, 2023 & 2030
- 5.2. Failure Analysis Market Estimates & Forecast, By Technology
  - 5.2.1. Energy Dispersive X-Ray Spectroscopy (EDX)
  - 5.2.2. Secondary Ion Mass Spectroscopy (SIMS)
  - 5.2.3. Focused Ion Beam (FIB)
  - 5.2.4. Broad Ion Milling (BIM)
  - 5.2.5. Relative Ion Etching (RIE)
  - 5.2.6. Scanning Probe Microscope (SPM)

## **CHAPTER 6. FAILURE ANALYSIS MARKET: VERTICAL ESTIMATES & TREND ANALYSIS**

- 6.1. Vertical Movement Analysis & Market Share, 2023 & 2030
- 6.2. Failure Analysis Market Estimates & Forecast, By Equipment
  - 6.2.1. Electronics & Semiconductor
  - 6.2.2. Oil & Gas
  - 6.2.3. Defense
  - 6.2.4. Manufacturing
  - 6.2.5. Construction
  - 6.2.6. Others

## **CHAPTER 7. FAILURE ANALYSIS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

- 7.1. Failure Analysis Market: Regional Outlook
- 7.2. North America
  - 7.2.1. North America Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)
  - 7.2.2. U.S.
    - 7.2.2.1. U.S. Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)
  - 7.2.3. Canada

7.2.3.1. Canada Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.2.4. Mexico

7.2.4.1. Mexico Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.3. Europe

7.3.1. Europe Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.3.2. Germany

7.3.2.1. Germany Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.3.3. Germany

7.3.3.1. Germany Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.3.4. U.K.

7.3.4.1. U.K. Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.3.5. France

7.3.5.1. France Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.4. Asia Pacific

7.4.1. Asia Pacific Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.4.2. China

7.4.2.1. China Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.4.3. India

7.4.3.1. India Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.4.4. Japan

7.4.4.1. Japan Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.4.5. Australia

7.4.5.1. Australia Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.4.6. South Korea

7.4.6.1. South Korea Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.5. Latin America

7.5.1. Latin America Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.5.2. Brazil

7.5.2.1. Brazil Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.6. MEA

7.6.1. MEA Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.6.2. UAE

7.6.2.1. UAE Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.6.3. Kingdom of Saudi Arabia (KSA)

7.6.3.1. Kingdom of Saudi Arabia (KSA) Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

7.6.4. South Africa

7.6.4.1. South Africa Failure Analysis market estimates & forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 8. COMPETITIVE LANDSCAPE**

8.1. Company Categorization

8.2. Financial Performance

8.3. Product Benchmarking

8.4. Company Market Share Analysis, 2023

8.5. Company Heat Map Analysis

8.6. Strategy Mapping

8.6.1. Expansion

8.6.2. Collaborations

8.6.3. Mergers & Acquisitions

8.6.4. New Application Launches

8.6.5. Partnerships

8.6.6. Others

8.7. Company List

8.7.1. Rood Microtec GmbH

8.7.2. Eurofins EAG Laboratories

8.7.3. Presto Engineering Inc.

8.7.4. TUV SUD

8.7.5. Eurofins Maser BV

8.7.6. NanoScope Services Ltd

8.7.7. Crane Engineering



8.7.8. Materials Testing

8.7.9. McDowell Owens Engineering Inc.

8.7.10. CoreTest Technologies

8.7.11. Leonard C Quick & Associates Inc.

8.7.12. Exponent Inc

## List Of Tables

### LIST OF TABLES

Table 1 List of abbreviations

Table 2 Failure Analysis Market - Industry snapshot & key buying criteria, 2017 - 2030

Table 3 Failure Analysis Market, 2017 - 2030 (USD Million)

Table 4 Failure Analysis Market, by region, 2017 - 2030 (USD Million)

Table 5 Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 6 Equipment Failure Analysis Market, by region, 2017 - 2030 (USD Million)

Table 7 Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 8 Technology Failure Analysis Market, by region, 2017 - 2030 (USD Million)

Table 9 Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 10 Vertical Failure Analysis Market, by region, 2017 - 2030 (USD Million)

Table 11 North America Failure Analysis Market, 2017 - 2030 (USD Million)

Table 12 North America Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 13 North America Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 14 North America Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 15 U.S. Failure Analysis Market, 2017 - 2030 (USD Million)

Table 16 U.S. Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 17 U.S. Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 18 U.S. Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 19 Canada Failure Analysis Market, 2017 - 2030 (USD Million)

Table 20 Canada Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 21 Canada Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 22 Canada Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 23 Mexico Failure Analysis Market, 2017 - 2030 (USD Million)

Table 24 Mexico Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 25 Mexico Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 26 Mexico Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 27 Europe Failure Analysis Market, 2017 - 2030 (USD Million)

Table 28 Europe Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 29 Europe Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 30 Europe Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 31 UK Failure Analysis Market, 2017 - 2030 (USD Million)

Table 32 UK Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

- Table 33 UK Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 34 UK Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 35 Germany Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 36 Germany Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)
- Table 37 Germany Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 38 Germany Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 39 France Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 40 France Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)
- Table 41 France Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 42 France Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 43 Asia Pacific Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 44 Asia Pacific Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)
- Table 45 Asia Pacific Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 46 Asia Pacific Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 47 China Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 48 China Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)
- Table 49 China Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 50 China Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 51 Japan Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 52 Japan Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)
- Table 53 Japan Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 54 Japan Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 55 India Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 56 India Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)
- Table 57 India Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 58 India Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 59 South Korea Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 60 South Korea Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)
- Table 61 South Korea Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 62 South Korea Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 63 Australia Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 64 Australia Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)
- Table 65 Australia Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)
- Table 66 Australia Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)
- Table 67 Latin America Failure Analysis Market, 2017 - 2030 (USD Million)
- Table 68 Latin America Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Million)

Table 69 Latin America Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 70 Latin America Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 71 Brazil Failure Analysis Market, 2017 - 2030 (USD Million)

Table 72 Brazil Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 73 Brazil Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 74 Brazil Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 75 Middle East & Africa Failure Analysis Market, 2017 - 2030 (USD Million)

Table 76 Middle East & Africa Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 77 Middle East & Africa Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 78 Middle East & Africa Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 79 KSA Failure Analysis Market, 2017 - 2030 (USD Million)

Table 80 KSA Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 81 KSA Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 82 KSA Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 83 UAE Failure Analysis Market, 2017 - 2030 (USD Million)

Table 84 UAE Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 85 UAE Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 86 UAE Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 87 South Africa Failure Analysis Market, 2017 - 2030 (USD Million)

Table 88 South Africa Failure Analysis Market, by Equipment, 2017 - 2030 (USD Million)

Table 89 South Africa Failure Analysis Market, by Technology, 2017 - 2030 (USD Million)

Table 90 South Africa Failure Analysis Market, by Vertical, 2017 - 2030 (USD Million)

Table 91 Participant's Overview

Table 92 Financial Performance

Table 93 Product Benchmarking

Table 94 Key companies undergoing expansion

Table 95 Key companies involved in mergers & acquisitions

Table 96 Key companies undertaking partnerships and collaboration

Table 97 Key companies launching new product/Technology launches

## List Of Figures

### LIST OF FIGURES

- Fig 1. Automotive Electric Water Pump Market Segmentation
- Fig 2. Information Procurement
- Fig 3. Information Analysis
- Fig 4. Market Formulation & Data Visualization
- Fig 5. Data Validation & Publishing
- Fig 6. Automotive Electric Water Pump Market Snapshot
- Fig 7. Segment Snapshot
- Fig 8. Competitive Landscape Snapshot
- Fig 9. Automotive Electric Water Pump Market Value, 2023 & 2030 (USD Million)
- Fig 10. Automotive Electric Water Pump - Industry Value Chain Analysis
- Fig 11. Automotive Electric Water Pump Market - Market Dynamics
- Fig 12. Automotive Electric Water Pump Market: PORTER's Analysis
- Fig 13. Automotive Electric Water Pump Market: PESTEL Analysis
- Fig 14. Automotive Electric Water Pump Market, by Voltage Type: Key Takeaways
- Fig 15. Automotive Electric Water Pump Market, by Voltage Type: Market Share, 2023 & 2030
- Fig 16. Automotive Electric Water Pump Market, by Vehicle Type: Key Takeaways
- Fig 17. Automotive Electric Water Pump Market, by Vehicle Type: Market Share, 2023 & 2030
- Fig 18. Automotive Electric Water Pump Market, by Distribution Channel: Key Takeaways
- Fig 19. Automotive Electric Water Pump Market, by Distribution Channel: Market Share, 2023 & 2030
- Fig 20. Automotive Electric Water Pump Market, by Propulsion Type: Key Takeaways
- Fig 21. Automotive Electric Water Pump Market, by Propulsion Type: Market Share, 2023 & 2030
- Fig 22. Automotive Electric Water Pump Market, by Application: Key Takeaways
- Fig 23. Automotive Electric Water Pump Market, by Application: Market Share, 2023 & 2030
- Fig 24. Automotive Electric Water Pump Market, by Region, 2023 & 2030 (USD Million)
- Fig 25. Regional Marketplace: Key Takeaways
- Fig 26. North America Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)
- Fig 27. U.S. Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030

(USD Millions)

Fig 28. Canada Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 29. Mexico Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 30. Europe Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 31. Germany Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 32. UK Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 33. France Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 34. Asia Pacific Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 35. China Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 36. India Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 37. Japan Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 38. Australia Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 39. South Korea Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 40. Latin America Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 41. Brazil Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 42. MEA Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 43. U.A.E. Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 44. Kingdom of Saudi Arabia Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 45. South Africa Automotive Electric Water Pump Market Estimates & Forecast, 2018 - 2030 (USD Millions)

Fig 46. Company Market Share Analysis, 2023

Fig 47. Strategic Framework



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