

# **Failure Analysis Market Size, Share & Trends Analysis Report By Equipment (Optical Microscope, SEM, TEM, FIB, FIB-SEM, Scanning Probe Microscope), By Technology (EDX, SIMS, FIB, RIE, SPM), By Vertical, By Region, And Segment Forecasts, 2024 - 2030**

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## **Abstracts**

This report can be delivered to the clients within 5 Business Days

### **Failure Analysis Market Size & Trends**

The global failure analysis market size was estimated at USD 4.77 billion in 2023 and is expected to grow at a CAGR of 8.2% from 2024 to 2030. Failure analysis, focuses on identifying the causes of failures in materials, components, and systems, is experiencing significant growth due to increasing demand for high-quality and reliable products across various industries. Market trends indicate a surge in the adoption of advanced analytical techniques and tools, such as scanning electron microscopy (SEM), transmission electron microscopy (TEM), and focused ion beam (FIB) systems, driven by technological advancements and the need for precision in analysis.

The failure analysis market growth is driven by the rising complexity of electronic components and the critical need for failure analysis in sectors such as automotive, aerospace, electronics, and semiconductor manufacturing. The rapid pace of innovation in these industries necessitates stringent quality control measures and thorough investigation of failures to enhance product reliability and longevity. Additionally, the growing emphasis on regulatory compliance and safety standards further propels the demand for comprehensive failure analysis services.

The rise of Industry 4.0 and the digital transformation of manufacturing processes are further fueling the market growth. Smart factories equipped with sensors and automated systems generate vast amounts of data, which can be analyzed to predict and prevent failures before they occur. This predictive maintenance approach not only enhances operational efficiency but also reduces downtime and maintenance costs. The increasing focus on sustainability and environmental impact is also influencing the market. Companies are investing in failure analysis to improve the durability and lifespan of their products, thereby reducing waste and promoting sustainable practices. This trend is particularly evident in the renewable energy sector, where the reliability of wind turbines, solar panels, and energy storage systems is critical to achieving long-term sustainability goals.

Increasing integration of artificial intelligence (AI) and machine learning (ML) in analytical processes are some of the market opportunities which is expected to drive the market growth during the forecast period. These technologies offer enhanced data analysis capabilities, predictive maintenance solutions, and improved diagnostic accuracy, thereby expanding the scope and efficiency of failure analysis. Furthermore, the expanding applications of failure analysis in emerging fields such as renewable energy, medical devices, and nanotechnology present lucrative prospects for market players. As industries continue to prioritize innovation and reliability, the market for failure analysis is poised for sustained growth and development.

### Global Failure Analysis Market Report Segmentation

The report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the failure analysis market-report based equipment, technology, vertical, and region:

Equipment Outlook (Revenue, USD Million, 2018 - 2030)

Optical Microscope

Scanning Electron Microscope (SEM)

Transmission Electron Microscope (TEM)

Scanning Probe Microscope

Focused Ion Beam System (FIB)

Dual-Beam System (FIB-SEM)

Others

Technology Outlook (Revenue, USD Million, 2018 - 2030)

Energy Dispersive X-Ray Spectroscopy (EDX)

Secondary Ion Mass Spectroscopy (SIMS)

Focused Ion Beam (FIB)

Broad Ion Milling (BIM)

Relative Ion Etching (RIE)

Scanning Probe Microscope (SPM)

Vertical Outlook (Revenue, USD Million, 2018 - 2030)

Electronics & Semiconductor

Oil & Gas

Defense

Manufacturing

Construction

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Middle East & Africa

UAE

Kingdom of Saudi Arabia

South Africa

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