

# **Extended Detection And Response Market Size, Share & Trends Analysis Report By Component (Solutions, Services), By Deployment Type, By Application (Large Enterprises, SMEs), By Region, And Segment Forecasts, 2023 - 2030**

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## **Abstracts**

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### **Extended Detection And Response Market Growth & Trends**

The global extended detection and response market size is expected to reach USD 3,409.8 million by 2030 and is expected to expand at 20.7% CAGR from 2023 to 2030, according to a study conducted by Grand View Research, Inc. The extended detection and response (XDR) market benefits from the increasing adoption of Bring Your Own Device (BYOD) and business mobility trends across organizations, the need to reduce IT security risks, and the rising enterprise-targeted cyber-attacks across the globe. Extended detection and response (XDR) solutions aid security professionals to visualize cyber threat patterns holistically. Furthermore, XDR tools help normalize and centralize data in a central repository to evaluate data security incidents rapidly, giving businesses control over security to defend against vulnerabilities.

Cyber threat risks and the challenges faced in securing critical data are intensifying with the increasing adoption of technologies such as IoT and cloud. Detecting, responding, and mitigating such threats across several control points is complex as organizations deploy various solutions that collectively generate many alerts. This has raised the demand for a comprehensive solution that extends the capabilities of end-point detection to the detection of incidents across several security control points. Unlike End-point Detection and Response (EDR) solutions which remove only endpoint threats,

XDR solutions provide a 360-degree view of the security environment.

COVID-19 has led to the heightened need for XDR tools as organizations were required to implement remote working models. The abrupt transition allowed several cyber-attackers to target vulnerable endpoints and a spike in phishing, ransomware, and spam was observed across organizations. Recently, a joint alert was issued by the U.K. and the U.S. Federal cyber agencies, declaring that the COVID-19 crisis is being exploited by cyber-attackers to compromise the end-points used for remote work by employees. The National Cyber Security Centre (NCSC), Cybersecurity and Infrastructure Security Agency (CISA), and Department of Homeland Security (DHS) shared the observations concentrating on some of the latest incidents. The need to effectively detect and mitigate incidents across a dynamic security framework has led to the increased demand for the extended detection and response industry.

#### Extended Detection And Response Market Report Highlights

Based on component, the solutions segment dominated the extended detection and response industry in 2022 and is expected to register significant growth over the forecast period. This can be attributed to the rising demand for comprehensive detection solutions across organizations of all sizes

In terms of deployment type, the on-premise segment is expected to dominate the extended detection and response industry over the forecast period. This can be attributed to the need for an optimum level of data security with security protocols and physical access controls across organizations

The large enterprise segment is expected to dominate the extended detection and response industry owing to the increased spending on security infrastructures and cloud technologies

North America accounted for the largest market share in 2022. This can be attributed to the high investment of organizations in the region in terms of security solutions

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Methodology segmentation & scope
- 1.2. Information procurement
  - 1.2.1. Purchased database
  - 1.2.2. GVR's internal database
  - 1.2.3. Secondary sources & third - party perspectives
  - 1.2.4. Primary research
- 1.3. Information analysis
  - 1.3.1. Data analysis models
- 1.4. Market formulation & data visualization
- 1.5. Data validation & publishing

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Extended detection and response market - industry snapshot & key buying criteria, 2018 - 2030

### **CHAPTER 3. EXTENDED DETECTION AND RESPONSE MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market size and growth prospects, 2018 - 2030
- 3.2. Industry value chain analysis
- 3.3. Market dynamics
  - 3.3.1. Market driver analysis
  - 3.3.2. Market restraint/challenge analysis
  - 3.3.3. Market opportunity analysis
- 3.4. Penetration & growth prospect mapping (key opportunities prioritized)
- 3.5. Business environment analysis tools
  - 3.5.1. Industry analysis - porter's five forces analysis
  - 3.5.2. PEST analysis
- 3.6. COVID - 19 impact analysis

### **CHAPTER 4. EXTENDED DETECTION AND RESPONSE MARKET COMPONENT OUTLOOK**

- 4.1. Extended detection and response market share by component, 2022 & 2030 (USD)

Million)

#### 4.2. Solutions

4.2.1. Market estimate and forecast, 2018 - 2030 (USD Million)

4.2.2. Market estimate and forecast by region, 2018 - 2030 (USD Million)

#### 4.3. Services

4.3.1. Market estimate and forecast, 2018 - 2030 (USD Million)

4.3.2. Market estimate and forecast by region, 2018 - 2030 (USD Million)

### **CHAPTER 5. EXTENDED DETECTION AND RESPONSE MARKET DEPLOYMENT TYPE OUTLOOK**

5.1. Extended detection and response market share by deployment type, 2022 & 2030 (USD Million)

#### 5.2. Cloud

5.2.1. Market estimate and forecast, 2018 - 2030 (USD Million)

5.2.2. Market estimate and forecast by region, 2018 - 2030 (USD Million)

#### 5.3. On - premise

5.3.1. Market estimate and forecast, 2018 - 2030 (USD Million)

5.3.2. Market estimate and forecast by region, 2018 - 2030 (USD Million)

### **CHAPTER 6. EXTENDED DETECTION AND RESPONSE MARKET APPLICATION OUTLOOK**

6.1. Extended detection and response market share by application, 2022 & 2030 (USD Million)

#### 6.2. Large enterprises

6.2.1. Market estimate and forecast, 2018 - 2030 (USD Million)

6.2.2. Market estimate and forecast by region, 2018 - 2030 (USD Million)

#### 6.3. SMEs

6.3.1. Market estimate and forecast, 2018 - 2030 (USD Million)

6.3.2. Market estimate and forecast by region, 2018 - 2030 (USD Million)

### **CHAPTER 7. EXTENDED DETECTION AND RESPONSE MARKET: REGIONAL OUTLOOK**

7.1. Extended detection and response market share by region, 2022 & 2030 (USD Million)

#### 7.2. North America

7.2.1. Market estimate and forecast, 2018 - 2030 (USD Million)

- 7.2.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
- 7.2.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
- 7.2.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
- 7.2.5. U.S.
  - 7.2.5.1. Market estimate and forecast, 2018 - 2030 (USD Million)
  - 7.2.5.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
  - 7.2.5.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
  - 7.2.5.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
- 7.2.6. Canada
  - 7.2.6.1. Market estimate and forecast, 2018 - 2030 (USD Million)
  - 7.2.6.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
  - 7.2.6.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
  - 7.2.6.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
- 7.3. Europe
  - 7.3.1. Market estimate and forecast, 2018 - 2030 (USD Million)
  - 7.3.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
  - 7.3.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
  - 7.3.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
  - 7.3.5. U.K.
    - 7.3.5.1. Market estimate and forecast, 2018 - 2030 (USD Million)
    - 7.3.5.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
    - 7.3.5.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
    - 7.3.5.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
  - 7.3.6. Germany
    - 7.3.6.1. Market estimate and forecast, 2018 - 2030 (USD Million)
    - 7.3.6.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
    - 7.3.6.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
    - 7.3.6.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
  - 7.3.7. Rest of Europe
    - 7.3.7.1. Market estimate and forecast, 2018 - 2030 (USD Million)
    - 7.3.7.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
    - 7.3.7.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
    - 7.3.7.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
- 7.4. Asia Pacific
  - 7.4.1. Market estimate and forecast, 2018 - 2030 (USD Million)
  - 7.4.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
  - 7.4.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
  - 7.4.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
  - 7.4.5. China

- 7.4.5.1. Market estimate and forecast, 2018 - 2030 (USD Million)
- 7.4.5.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
- 7.4.5.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
- 7.4.5.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
- 7.4.6. India
  - 7.4.6.1. Market estimate and forecast, 2018 - 2030 (USD Million)
  - 7.4.6.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
  - 7.4.6.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
  - 7.4.6.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
- 7.4.7. Japan
  - 7.4.7.1. Market estimate and forecast, 2018 - 2030 (USD Million)
  - 7.4.7.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
  - 7.4.7.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
  - 7.4.7.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
- 7.4.8. Rest of Asia Pacific
  - 7.4.8.1. Market estimate and forecast, 2018 - 2030 (USD Million)
  - 7.4.8.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
  - 7.4.8.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
  - 7.4.8.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
- 7.5. Latin America
  - 7.5.1. Market estimate and forecast, 2018 - 2030 (USD Million)
  - 7.5.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
  - 7.5.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
  - 7.5.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
  - 7.5.5. Brazil
    - 7.5.5.1. Market estimate and forecast, 2018 - 2030 (USD Million)
    - 7.5.5.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
    - 7.5.5.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
    - 7.5.5.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
  - 7.5.6. Mexico
    - 7.5.6.1. Market estimate and forecast, 2018 - 2030 (USD Million)
    - 7.5.6.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
    - 7.5.6.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
    - 7.5.6.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)
  - 7.5.7. Rest of Latin America
    - 7.5.7.1. Market estimate and forecast, 2018 - 2030 (USD Million)
    - 7.5.7.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)
    - 7.5.7.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)
    - 7.5.7.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)

## 7.6. Middle East & Africa

7.6.1. Market estimate and forecast, 2018 - 2030 (USD Million)

7.6.2. Market estimate and forecast by component, 2018 - 2030 (USD Million)

7.6.3. Market estimate and forecast by deployment type, 2018 - 2030 (USD Million)

7.6.4. Market estimate and forecast by application, 2018 - 2030 (USD Million)

## CHAPTER 8. COMPETITIVE LANDSCAPE

### 8.1. Bitdefender

8.1.1. Company overview

8.1.2. Financial performance

8.1.3. Product benchmarking

8.1.4. Recent developments

### 8.2. Broadcom

8.2.1. Company overview

8.2.2. Financial performance

8.2.3. Product benchmarking

8.2.4. Recent developments

### 8.3. Cybereason

8.3.1. Company overview

8.3.2. Financial performance

8.3.3. Product benchmarking

8.3.4. Recent developments

### 8.4. Cynet

8.4.1. Company overview

8.4.2. Financial performance

8.4.3. Product benchmarking

8.4.4. Recent developments

### 8.5. Fidelis Cybersecurity

8.5.1. Company overview

8.5.2. Financial performance

8.5.3. Product benchmarking

8.5.4. Recent developments

### 8.6. McAfee, LLC

8.6.1. Company overview

8.6.2. Financial performance

8.6.3. Product benchmarking

8.6.4. Recent developments

### 8.7. Microsoft

- 8.7.1. Company overview
- 8.7.2. Financial performance
- 8.7.3. Product benchmarking
- 8.7.4. Recent development
- 8.8. Palo Alto Networks
  - 8.8.1. Company overview
  - 8.8.2. Financial performance
  - 8.8.3. Product benchmarking
  - 8.8.4. Recent developments
- 8.9. Red Piranha Limited
  - 8.9.1. Company overview
  - 8.9.2. Financial performance
  - 8.9.3. Product benchmarking
  - 8.9.4. Recent developments
- 8.10. SentinelOne
  - 8.10.1. Company overview
  - 8.10.2. Financial performance
  - 8.10.3. Product benchmarking
  - 8.10.4. Recent developments
- 8.11. Sophos Ltd.
  - 8.11.1. Company overview
  - 8.11.2. Financial performance
  - 8.11.3. Product benchmarking
  - 8.11.4. Recent developments



## List Of Tables

### LIST OF TABLES

Table 1 List of Abbreviations

Table 2 Global extended detection and response market, 2018 - 2030 (USD Million)

Table 3 Global extended detection and response market, by region, 2018 - 2030 (USD Million)

Table 4 Global extended detection and response market, by component, 2018 - 2030 (USD Million)

Table 5 Global extended detection and response market, by deployment type, 2018 - 2030 (USD Million)

Table 6 Global extended detection and response market, by application, 2018 - 2030 (USD Million)

Table 7 Global solutions market by region, 2018 - 2030 (USD Million)

Table 8 Global services market by region, 2018 - 2030 (USD Million)

Table 9 Global cloud market by region, 2018 - 2030 (USD Million)

Table 10 Global on - premise market by region, 2018 - 2030 (USD Million)

Table 11 Global large enterprise market by region, 2018 - 2030 (USD Million)

Table 12 Global SMEs market by region, 2018 - 2030 (USD Million)

Table 13 North America extended detection and response market, by component 2018 - 2030 (USD Million)

Table 14 North America extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 15 North America extended detection and response market, by application 2018 - 2030 (USD Million)

Table 16 U.S. extended detection and response market, by component 2018 - 2030 (USD Million)

Table 17 U.S. extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 18 U.S. extended detection and response market, by application 2018 - 2030 (USD Million)

Table 19 Canada extended detection and response market, by component 2018 - 2030 (USD Million)

Table 20 Canada extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 21 Canada extended detection and response market, by application 2018 - 2030 (USD Million)

Table 22 Europe extended detection and response market, by component 2018 - 2030

(USD Million)

Table 23 Europe extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 24 Europe extended detection and response market, by application 2018 - 2030 (USD Million)

Table 25 Germany extended detection and response market, by component 2018 - 2030 (USD Million)

Table 26 Germany extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 27 Germany extended detection and response market, by application 2018 - 2030 (USD Million)

Table 28 U.K. extended detection and response market, by component 2018 - 2030 (USD Million)

Table 29 U.K. extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 30 U.K. extended detection and response market, by application 2018 - 2030 (USD Million)

Table 31 Rest of Europe extended detection and response market, by component 2018 - 2030 (USD Million)

Table 32 Rest of Europe extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 33 Rest of Europe extended detection and response market, by application 2018 - 2030 (USD Million)

Table 34 Asia Pacific extended detection and response market, by component 2018 - 2030 (USD Million)

Table 35 Asia Pacific extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 36 Asia Pacific extended detection and response market, by application 2018 - 2030 (USD Million)

Table 37 China extended detection and response market, by component 2018 - 2030 (USD Million)

Table 38 China extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 39 China extended detection and response market, by application 2018 - 2030 (USD Million)

Table 40 India extended detection and response market, by component 2018 - 2030 (USD Million)

Table 41 India extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 42 India extended detection and response market, by application 2018 - 2030 (USD Million)

Table 43 Japan extended detection and response market, by component 2018 - 2030 (USD Million)

Table 44 Japan extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 45 Japan extended detection and response market, by application 2018 - 2030 (USD Million)

Table 46 Rest of Asia Pacific extended detection and response market, by component 2018 - 2030 (USD Million)

Table 47 Rest of Asia Pacific extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 48 Rest of Asia Pacific extended detection and response market, by application 2018 - 2030 (USD Million)

Table 49 Latin America extended detection and response market, by component 2018 - 2030 (USD Million)

Table 50 Latin America extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 51 Latin America extended detection and response market, by application 2018 - 2030 (USD Million)

Table 52 Brazil extended detection and response market, by component 2018 - 2030 (USD Million)

Table 53 Brazil extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 54 Brazil extended detection and response market, by application 2018 - 2030 (USD Million)

Table 55 Mexico extended detection and response market, by component 2018 - 2030 (USD Million)

Table 56 Mexico extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 57 Mexico extended detection and response market, by application 2018 - 2030 (USD Million)

Table 58 Rest of Latin America extended detection and response market, by component 2018 - 2030 (USD Million)

Table 59 Rest of Latin America extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 60 Rest of Latin America extended detection and response market, by application 2018 - 2030 (USD Million)

Table 61 Middle East & Africa extended detection and response market, by component

2018 - 2030 (USD Million)

Table 62 Middle East & Africa extended detection and response market, by deployment type 2018 - 2030 (USD Million)

Table 63 Middle East & Africa extended detection and response market, by application 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Extended Detection and Response Market Segmentation
- Fig. 2 Methodology
- Fig. 3 Primary Research Pattern
- Fig. 4 Information Analysis
- Fig. 5 Data Analysis Model
- Fig. 6 Data Validation & Publishing
- Fig. 7 Extended Detection and Response: Market Snapshot
- Fig. 8 Extended Detection and Response Market Penetration and Growth Prospects Mapping
- Fig. 9 Extended Detection and Response Market: Value Chain Analysis
- Fig. 10 Market Driver Analysis
- Fig. 11 Market Restraint Analysis
- Fig. 12 Market Challenge Analysis
- Fig. 13 Extended Detection and Response Market: Porter's Five Forces Analysis
- Fig. 14 Extended Detection and Response Market: PEST Analysis
- Fig. 15 Extended Detection and Response Market Analysis: Component Segment Analysis, 2022 & 2030
- Fig. 16 Extended Detection and Response Market Analysis: Deployment Type Segment Analysis, 2022 & 2030
- Fig. 17 Extended Detection and Response Market Analysis: Application Segment Analysis, 2022 & 2030

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