

Explosives & Pyrotechnics Market Size, Share & Trends Analysis Report By Product (Blasting Agents, Propellants, Pyrotechnics), By Application (Mining, Construction, Military), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Explosives & Pyrotechnics Market Growth & Trends

The global explosives & pyrotechnics market size is expected to reach USD 40.87 billion by 2030, registering a CAGR of 4.3% from 2025 to 2030, according to a new report by Grand View Research, Inc. The global explosives and pyrotechnics market is expected to grow significantly over the forecast period on account of increasing use of the product in construction and mining activities.

Rising number of projects for infrastructure development in Asia Pacific is expected to drive the demand for explosives as a blasting agent. Increasing government spending for infrastructure development in Asia Pacific and the Middle East on account of increasing domestic output is expected to play a significant role in amplifying construction activities in these regions.

In 2022, Asia Pacific contributed to approximately 47.0% of the total global construction spending. Also, the development of new construction and building projects in Asia is likely to boost market growth.

Explosives & Pyrotechnics Market Report Highlights

The pyrotechnics segment accounted for the largest revenue share of 43.7% in 2024. It is expected to grow at the fastest CAGR of 4.5% over the forecast period

Based on application, the explosives market is segmented into mining, construction, military, and others. The mining segment accounted for the largest revenue share of 72.5% in 2025.

Asia Pacific dominated the explosives and pyrotechnics market and accounted for the largest revenue share of 47.6% in 2024 and is expected to grow at the fastest CAGR of 4.9% over the forecast period

Companies Mentioned

Orica Limited
Dyno Nobel (Incitec Pivot)
MAXAM Corp.
EPC Groupe
AEL Mining Services
Sasol Limited
ENAEX
Hanwha Corporation
Solar Industries India
Austin Powder Company

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