

# **eVTOL Software Market Size, Share & Trends Analysis Report By Component (Software, Services), By Deployment (On-Premise, Cloud-Based, Hybrid), By End-use (eVTOL Manufacturers, Air Mobility Operators, Airlines), By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global eVTOL software market size was valued at USD 272.5 million in 2025 and is projected to grow from USD 447.0 million in 2026 to USD 13,284.4 million by 2033, at a CAGR of 62.3% from 2026 to 2033. North America led the market with the largest revenue share of 42.1% in 2025. The market growth is primarily driven by increasing eVTOL aircraft development, rising demand for autonomous flight capabilities, advancements in flight management software, growing vertiport infrastructure, and increasing adoption of cloud-based aviation software solutions globally.

The eVTOL industry is advancing rapidly as aircraft developers, mobility operators, technology providers, and governments invest in electric vertical takeoff and landing systems. Development programs increasingly emphasize autonomous flight, digital flight controls, energy optimization, airspace integration, and safety certification. These priorities are driving sustained demand for specialized software across aircraft development, operations, fleet management, vertiports, simulation, testing, and certification workflows in the broader eVTOL market.

In addition, the expansion of advanced air mobility programs and increasing investments in commercial eVTOL aircraft are accelerating demand for software that supports aircraft design, flight control, navigation, autonomy, monitoring, and operational management. Developers are also investing in digital engineering and

certification tools to shorten development cycles, validate aircraft behavior, and meet stringent aviation safety requirements. These investments are expected to support continued software adoption as commercial deployment scales.

Furthermore, eVTOL operations require highly integrated software architectures capable of coordinating flight controls, navigation, propulsion, and battery data, vehicle health monitoring, communications, and operational information. Software-enabled automation improves aircraft situational awareness, energy efficiency, route planning, and fleet coordination, supporting safer and more scalable advanced air mobility services. This growing dependence on integrated digital systems is expected to strengthen software adoption across the eVTOL ecosystem. These developments are expected to strengthen demand across the market throughout the forecast period.

Moreover, the integration of artificial intelligence, machine learning, cloud computing, digital twins, and real-time data analytics is transforming eVTOL development and operations. AI-enabled software can support autonomous navigation, predictive maintenance, traffic management, route optimization, and operational decision-making. Cloud-based End Uses enable centralized fleet, vertiport, and airspace management, while simulation and digital certification tools improve testing efficiency. These technological advancements are expanding software capabilities and encouraging stakeholders to invest in next-generation eVTOL digital infrastructure. These trends support continued adoption across the eVTOL market.

## Global eVTOL Software Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global eVTOL software market report based on component, deployment, end use, and region:

Component Outlook (Revenue, USD Million, 2021 - 2033)

Software

Flight Control & Management Software

Navigation & Autonomous Flight Software

Aircraft Monitoring & Energy Management Software

Fleet, Vertiport & Airspace Management Software

Simulation, Testing & Certification Software

Others

Services

Deployment Outlook (Revenue, USD Million, 2021 - 2033)

On-Premise

Cloud-Based

Hybrid

End Use Outlook (Revenue, USD Million, 2021 - 2033)

eVTOL Manufacturers

Air Mobility Operators

Fleet Operators

Airlines

Logistics & Delivery Companies

Defense Organizations

Government & Public-Safety Agencies

Vertiport Operators

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

UAE

Saudi Arabia

## South Africa

**This report can be delivered to the clients within 3 Business Days**

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