

Europe Water Pump Market Size, Share & Trends Analysis Report By Business (Pumps, Aftermarket), By Distribution Channel (Direct Sales, Distributor Sales), By End Use (Municipal, Construction, Agriculture), By Country, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/EA83CED6415CEN.html>

Date: May 2025

Pages: 100

Price: US\$ 4,950.00 (Single User License)

ID: EA83CED6415CEN

Abstracts

This report can be delivered to the clients within 4 Business Days

Europe Water Pump Market Growth & Trends

The Europe water pump market size is anticipated to reach USD 18,382.6 million by 2030 and is projected to grow at a CAGR of 3.4% from 2025 to 2030, according to a new report by Grand View Research, Inc. The market is driven by substantial investments in the refurbishment and modernization of water infrastructure. Aging municipal and industrial water systems in countries like Germany, France, and Italy are being upgraded to enhance efficiency and reliability, boosting demand for pumps used in water supply and wastewater treatment.

Strict European Union regulations like the Eco-design Directive and Energy Efficiency Directive are driving the adoption of energy-saving pumps that reduce electricity use and emissions. Countries such as Germany and Sweden are replacing older pumps with models that meet these standards. Additionally, the Recast Drinking Water Directive promotes smart pumping solutions to optimize energy efficiency and maintenance costs.

Agricultural modernization is another key driver, with the growing adoption of advanced

irrigation practices such as vertical farming and hydroponics. These methods require precise and efficient water distribution, boosting demand for reliable and energy-efficient pumps. Countries like Germany and Italy are seeing increased use of centrifugal and submersible pumps powered by renewable energy sources, supporting sustainable farming and water conservation efforts in rural areas.

Digitalization and smart technologies are transforming the water pump market by enabling remote monitoring, predictive maintenance, and real-time system optimization. The integration of IoT and AI in pump systems enhances operational efficiency and reduces downtime, helping industries and municipalities manage water resources more effectively. This trend is especially prominent in urban centers and industrial hubs across Western and Northern Europe, where smart water infrastructure plays a vital role in supporting sustainability goals and improving service reliability.

Europe Water Pump Market Report Highlights

Based on business, the pumps segment held the largest market share of 61.0% in 2024, due to its widespread use in municipal, industrial, and commercial water systems. Growing investments in infrastructure and strict EU energy efficiency regulations are driving demand for high-performance, energy-efficient pumps across Europe.

Based on distribution channel, direct sales held the largest share in the European water pump market due to manufacturers' strong relationships with large industrial, municipal, and commercial clients who require customized solutions and technical support.

Based on end use, the industrial end use segment is growing fastest CAGR due to rising investments in fluid handling across industries such as chemicals and automotive. Demand for energy-efficient pumps and infrastructure upgrades also drives this growth.

Based on country, Germany leads the Europe water pump market with more than 20% share, driven by rapid industrial growth, urban development, and strong emphasis on sustainable water and energy use. The country's advanced industrial base and stringent energy regulations also drive the demand for efficient pumps in municipal, commercial, and industrial sectors.

In January 2025, Gruppo Aturia, the European division of WPIL, acquired Italian

pump manufacturer MISA to strengthen its presence in the European water pump market. This acquisition enhances Gruppo Aturia's expertise in large pump and pumping station projects, allowing the company to offer more comprehensive solutions to municipal and industrial customers across Europe.

Companies Mentioned

Grundfos Holding A/S
KSB SE & Co. KGaA
Sulzer Ltd
Wilo SE
Xylem Inc.
Flowserve Corporation
Baker Hughes Company
Dover Corporation
Ebara Corporation
Ruhrpumpen Group

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased Database
 - 1.4.2. GVR's Internal Database
 - 1.4.3. Secondary Sources
 - 1.4.4. Third Party Perspective
 - 1.4.5. Information Analysis
- 1.5. Information Analysis
 - 1.5.1. Data Analysis Models
 - 1.5.2. Market Formulation & Data Visualization
 - 1.5.3. Data Validation & Publishing
- 1.6. Research Scope and Assumptions
 - 1.6.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. EUROPE WATER PUMP MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Concentration & Penetration Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Technology Overview
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Drivers Analysis
 - 3.5.2. Market Restraints Analysis
 - 3.5.3. Market Opportunity Analysis
 - 3.5.4. Market Challenge Analysis
- 3.6. Europe Water Pump Market Analysis Tools
 - 3.6.1. Porter's Analysis

- 3.6.1.1. Bargaining power of the suppliers
- 3.6.1.2. Bargaining power of the buyers
- 3.6.1.3. Threats of substitution
- 3.6.1.4. Threats from new entrants
- 3.6.1.5. Competitive rivalry
- 3.6.2. PESTEL Analysis
 - 3.6.2.1. Political landscape
 - 3.6.2.2. Economic and Social landscape
 - 3.6.2.3. Technological landscape
 - 3.6.2.4. Environmental landscape
 - 3.6.2.5. Legal landscape
- 3.7. Economic Mega Trend Analysis

CHAPTER 4. EUROPE WATER PUMP MARKET: BUSINESS ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Europe Water Pump Market: Business Movement Analysis, 2024 & 2030 (USD Million)
- 4.3. Pump
 - 4.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.4. Aftermarket
 - 4.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 4.4.2. Parts & Components
 - 4.4.2.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 4.4.3. Repair & Maintenance
 - 4.4.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. EUROPE WATER PUMP MARKET: END USE ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. Europe Water Pump Market: End Use Movement Analysis, 2024 & 2030 (USD Million)
- 5.3. Municipal
 - 5.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.4. Construction
 - 5.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.5. Agriculture

- 5.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.6. Mining
 - 5.6.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.7. Oil & Gas
 - 5.7.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.8. Industrial
 - 5.8.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.9. Others
 - 5.9.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. EUROPE WATER PUMP MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 6.1. Segment Dashboard
- 6.2. Europe Water Pump Market: Distribution Channel Movement Analysis, 2024 & 2030 (USD Million)
- 6.3. Direct Sales
 - 6.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 6.4. Distributors Sales
 - 6.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 6.5. Online Sales & E-Commerce
 - 6.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 7. EUROPE WATER PUMP MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

- 7.1. Europe Water Pump Market Share, By Country, 2024 & 2030 (USD Million)
- 7.2. Europe
 - 7.2.1. Europe Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.2.2. Europe Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)
 - 7.2.3. Europe Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)
 - 7.2.4. Europe Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)
 - 7.2.5. Europe Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)
 - 7.2.6. Germany

7.2.6.1. Germany Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.6.2. Germany Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)

7.2.6.3. Germany Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)

7.2.6.4. Germany Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)

7.2.6.5. Germany Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

7.2.7. France

7.2.7.1. France Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.7.2. France Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)

7.2.7.3. France Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)

7.2.7.4. France Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)

7.2.7.5. France Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

7.2.8. Italy

7.2.8.1. Italy Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.8.2. Italy Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)

7.2.8.3. Italy Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)

7.2.8.4. Italy Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)

7.2.8.5. Italy Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

7.2.9. Sweden

7.2.9.1. Sweden Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.9.2. Sweden Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)

7.2.9.3. Sweden Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)

7.2.9.4. Sweden Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)

7.2.9.5. Sweden Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

7.2.10. UK

7.2.10.1. UK Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.10.2. UK Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)

7.2.10.3. UK Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)

7.2.10.4. UK Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)

7.2.10.5. UK Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

7.2.11. Norway

7.2.11.1. Norway Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.11.2. Norway Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)

7.2.11.3. Norway Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)

7.2.11.4. Norway Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)

7.2.11.5. Norway Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

7.2.12. Belgium

7.2.12.1. Belgium Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.12.2. Belgium Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)

7.2.12.3. Belgium Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)

7.2.12.4. Belgium Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)

7.2.12.5. Belgium Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

7.2.13. Ireland

7.2.13.1. Ireland Water Pump Market Estimates and Forecasts, 2018 - 2030 (USD

Million)

7.2.13.2. Ireland Water Pump Market Estimates and Forecasts by Business, 2018 - 2030 (USD Million)

7.2.13.3. Ireland Water Pump Market Estimates and Forecasts by Category, 2018 - 2030 (USD Million)

7.2.13.4. Ireland Water Pump Market Estimates and Forecasts by Distribution Channel, 2018 - 2030 (USD Million)

7.2.13.5. Ireland Water Pump Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis by Key Market Participants

8.2. Company Categorization

8.3. Company Market Positioning

8.4. Company Market Share Analysis, 2024

8.5. Company Heat Map Analysis, 2024

8.6. Strategy Mapping

8.7. Company Profiles

8.7.1. Grundfos Holding A/S

8.7.1.1. Participant's Overview

8.7.1.2. Financial Performance

8.7.1.3. Capacity Benchmarking

8.7.1.4. Strategic Initiatives

8.7.2. KSB SE & Co. KGaA

8.7.2.1. Participant's Overview

8.7.2.2. Financial Performance

8.7.2.3. Capacity Benchmarking

8.7.2.4. Strategic Initiatives

8.7.3. Sulzer Ltd

8.7.3.1. Participant's Overview

8.7.3.2. Financial Performance

8.7.3.3. Capacity Benchmarking

8.7.3.4. Strategic Initiatives

8.7.4. Wilo SE

8.7.4.1. Participant's Overview

8.7.4.2. Financial Performance

8.7.4.3. Capacity Benchmarking

8.7.4.4. Strategic Initiatives

- 8.7.5. Flowserve Corporation
 - 8.7.5.1. Participant's Overview
 - 8.7.5.2. Financial Performance
 - 8.7.5.3. Capacity Benchmarking
 - 8.7.5.4. Strategic Initiatives
- 8.7.6. Baker Hughes Company
 - 8.7.6.1. Participant's Overview
 - 8.7.6.2. Financial Performance
 - 8.7.6.3. Capacity Benchmarking
 - 8.7.6.4. Strategic Initiatives
- 8.7.7. Dover Corporation
 - 8.7.7.1. Participant's Overview
 - 8.7.7.2. Financial Performance
 - 8.7.7.3. Capacity Benchmarking
 - 8.7.7.4. Strategic Initiatives
- 8.7.8. Ebara Corporation
 - 8.7.8.1. Participant's Overview
 - 8.7.8.2. Financial Performance
 - 8.7.8.3. Capacity Benchmarking
 - 8.7.8.4. Strategic Initiatives
- 8.7.9. Ruhrpumpen Group
 - 8.7.9.1. Participant's Overview
 - 8.7.9.2. Financial Performance
 - 8.7.9.3. Capacity Benchmarking
 - 8.7.9.4. Strategic Initiatives
- 8.7.10. Xylem Inc.
 - 8.7.10.1. Participant's Overview
 - 8.7.10.2. Financial Performance
 - 8.7.10.3. Capacity Benchmarking
 - 8.7.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 List Of Key Regulations/Standards/Guidelines

Table 2 Europe Water Pump Market Estimates and Forecasts, By Category, 2018 - 2030 (USD Million)

Table 3 Europe Water Pump Market Estimates and Forecasts, By Business, 2018 - 2030 (USD Million)

Table 4 Europe Water Pump Market Estimates and Forecasts, By Distribution Channel, 2018 - 2030 (USD Million)

Table 5 Europe Water Pump Market Estimates and Forecasts, By End Use, 2018 - 2030 (USD Million)

Table 6 U.S. Macroeconomic Outlook

Table 7 Canada Macroeconomic Outlook

Table 8 Mexico Macroeconomic Outlook

Table 9 Recent Developments & Impact Analysis, By Key Market Participants

Table 10 Company Heat Map Analysis, 2024

Table 11 Key Companies: Mergers & Acquisitions

Table 12 Key Companies: Expansions

List Of Figures

LIST OF FIGURES

- Fig. 1 Market Segmentation & Scope
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Market Snapshot
- Fig. 7 Business & Category Segment Snapshot
- Fig. 8 Distribution Channel & End Use Type Segment Snapshot
- Fig. 9 Competitive Landscape Snapshot
- Fig. 10 Concentration And Growth Prospect Mapping
- Fig. 11 Europe Water Pump Market - Value Chain Analysis
- Fig. 12 Market Dynamics
- Fig. 13 Market Driver Analysis
- Fig. 14 Market Restraint Analysis
- Fig. 15 Europe Water Pump Market: PORTER's Analysis
- Fig. 16 Europe Water Pump Market: PESTEL Analysis
- Fig. 17 Europe Water Pump Market, By Business: Key Takeaways
- Fig. 18 Europe Water Pump Market: Business Movement Analysis & Market Share, 2024 & 2030
- Fig. 19 Europe Water Pump Market Estimates & Forecasts, By Pumps Business, 2018 - 2030 (USD Million)
- Fig. 20 Europe Water Pump Market Estimates & Forecasts, By Aftermarket Business, 2018 - 2030 (USD Million)
- Fig. 21 Europe Water Pump Market, By Category: Key Takeaways
- Fig. 22 Europe Water Pump Market: Category Movement Analysis & Market Share, 2024 & 2030
- Fig. 23 Europe Water Pump Market Estimates & Forecasts, By Parts & Components Category, 2018 - 2030 (USD Million)
- Fig. 24 Europe Water Pump Market Estimates & Forecasts, By Repair & Maintenance Category, 2018 - 2030 (USD Million)
- Fig. 25 Europe Water Pump Market, By Distribution Channel: Key Takeaways
- Fig. 26 Europe Water Pump Market: Distribution Channel Movement Analysis & Market Share, 2024 & 2030
- Fig. 27 Europe Water Pump Market Estimates & Forecasts, By Direct Sales Distribution Channel, 2018 - 2030 (USD Million)

Fig. 28 Europe Water Pump Market Estimates & Forecasts, By Distributor Sales Distribution Channel, 2018 - 2030 (USD Million)

Fig. 29 Europe Water Pump Market Estimates & Forecasts, By Online Sales & E-Commerce Distribution Channel, 2018 - 2030 (USD Million)

Fig. 30 Europe Water Pump Market, By End Use: Key Takeaways

Fig. 31 Europe Water Pump Market: End Use Movement Analysis & Market Share, 2024 & 2030

Fig. 32 Europe Water Pump Market Estimates & Forecasts, In Municipal, 2018 - 2030 (USD Million)

Fig. 33 Europe Water Pump Market Estimates & Forecasts, In Construction, 2018 - 2030 (USD Million)

Fig. 34 Europe Water Pump Market Estimates & Forecasts, In Agriculture, 2018 - 2030 (USD Million)

Fig. 35 Europe Water Pump Market Estimates & Forecasts, In Mining, 2018 - 2030 (USD Million)

Fig. 36 Europe Water Pump Market Estimates & Forecasts, In Oil & Gas, 2018 - 2030 (USD Million)

Fig. 37 Europe Water Pump Market Estimates & Forecasts, In Industrial, 2018 - 2030 (USD Million)

Fig. 38 Europe Water Pump Market Estimates & Forecasts, In Others, 2018 - 2030 (USD Million)

Fig. 39 Germany Water Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 40 France Water Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 41 Italy Water Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 42 Sweden Water Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 43 UK Water Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 44 Norway Water Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 45 Belgium Water Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 46 Ireland Water Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 47 Key Company Categorization

Fig. 48 Company Market Positioning

Fig. 49 Strategic Framework

I would like to order

Product name: Europe Water Pump Market Size, Share & Trends Analysis Report By Business (Pumps, Aftermarket), By Distribution Channel (Direct Sales, Distributor Sales), By End Use (Municipal, Construction, Agriculture), By Country, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/EA83CED6415CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EA83CED6415CEN.html>