

Europe Surgical Instruments And Consumables Market Size, Share & Trends Analysis Report By Product (Surgical Forceps, Scissors, Clamps), By Usability (Disposable, Reusable), By Application, By End Use, By Country, And Segment Forecasts, 2026 - 2033

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Abstracts

The Europe surgical instruments and consumables market size was valued at USD 1.7 billion in 2025 and is projected to grow from USD 1.8 billion in 2026 to USD 2.2 billion by 2033, at a CAGR of 3.2% from 2026 to 2033. Germany market held the largest share of 32.5% of the global market in 2025. The market is experiencing steady growth due to rising volumes of surgical procedures, an aging population, the increasing prevalence of chronic diseases requiring surgical intervention, and the growing demand for minimally invasive and advanced surgical techniques.

The increasing adoption of laparoscopic, robotic-assisted, and other minimally invasive procedures is driving the demand for specialized surgical instruments and consumables. Moreover, the expansion and modernization of hospitals, increasing investments in surgical infrastructure, and rising healthcare expenditure across European countries are supporting market growth. Continuous product innovation, including the development of advanced energy-based instruments, disposable surgical instruments, surgical staplers, and specialized consumables, is further contributing to market expansion. Further, the growing emphasis on infection prevention, operating-room efficiency, and the use of single-use and sterile surgical products is expected to create additional opportunities throughout the forecast period.

The demographic profile of the region remains a major structural driver, with people

aged 65 years and above accounting for 22.0% of the EU population in 2025, equivalent to approximately 99 million people, increasing the need for orthopedic, cardiovascular, ophthalmic, general, and other age-related surgical interventions.

Growth is further supported by the increasing adoption of minimally invasive, laparoscopic, robotic-assisted, and same-day surgical procedures, which are driving demand for specialized instruments, energy devices, stapling systems, and other disposable consumables. The shift toward ambulatory care is particularly relevant. For instance, according to data by the Organization for Economic Co-operation and Development (OECD), 90% or more of cataract surgeries are performed as day cases, to 94% in 2023-24, illustrating the broader transition toward shorter hospital stays and more efficient surgical pathways. At the same time, European healthcare systems continue to face elective surgery backlogs. For instance, in 2024, more than 70% of patients waited over three months for cataract surgery in Finland and Norway, creating pressure to improve operating-room throughput and surgical capacity.

Infection-prevention requirements, operating-room efficiency, and the growing use of single-use and sterile products are also influencing product demand. WHO/Europe identifies surgical-site infections as a substantial patient-safety and cost burden and reported 19,680 surgical-site infections among 1.26 million monitored surgical procedures across participating European countries. In parallel, regulatory requirements under the EU Medical Device Regulation (MDR) continue to shape product development, certification, and market access, with the European Commission strengthening oversight of notified bodies and advancing the implementation of EUDAMED. The Notified Bodies & Certificates module became mandatory from 28 May 2026. These factors are expected to favor manufacturers offering high-quality, sterile, cost-efficient, and procedure-specific instruments and consumables, while continued investment in hospital infrastructure and surgical capacity is likely to sustain market expansion through 2033.

Europe Surgical Instruments and Consumables Market Report Segmentation

This report forecasts revenue growth at regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Europe surgical instruments and consumables market report based on product, usability, application, end use, and

country:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Surgical Rongeurs

Surgical Forceps

Hemostatic Forceps

Laparoscopic Forceps

Other Surgical Forceps

Surgical Scissors

Open Surgical Scissors

Laparoscopic Scissors

Surgical Clamps

Ratchet-Based Surgical Instruments

Malleable Retractor Blades

Usability Outlook (Revenue, USD Billion, 2021 - 2033)

Disposable

Reusable

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Urological Surgery

Gynecological Surgery

General Surgery

Colorectal Surgery

Neurosurgery

Plastic Surgery

Cardiac Surgery

Others

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Inpatient Facilities

Outpatient Facilities

Country Outlook (Revenue, USD Billion, 2021 - 2033)

UK

Germany

France

Italy

Spain

Sweden

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