

# Europe Recycled Plastics Market Size, Share & Trends Analysis Report By Source (Bottle, Foams, Films), By Product (Polyethylene, Polypropylene), By End-use (Packaging, Building & Construction), By Country, And Segment Forecasts, 2024 - 2030

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# **Abstracts**

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Europe Recycled Plastics Market Growth & Trends

The Europe recycled plastics market size is anticipated to reach USD 20.76 billion by 2030 and is projected to grow at a CAGR of 9.6% from 2024 to 2030, according to a new report by Grand View Research, Inc. The stringent regulations regarding recycling in the European region and growing awareness in stakeholders for the environment are the critical reasons for market growth. Countries such as Germany, the UK, and France are incentivizing the production of recycled plastics and giving organizations more reasons to adapt. Heavy taxations are levied on virgin plastic/single-use plastic output, and the focus on the circular plastics economy is greatly emphasized.

A fully developed recycling infrastructure attracts the interest of organizations, brainstorming, and creating economies of scale. Concepts like the Extended Producer Responsibility Report (EPR) in the UK help organizations be responsible with their production and take the production responsibility to the post-consumption stage. In February 2021, in collaboration with Stena Recycling, Electrolux developed a visionary vacuum cleaner made entirely from post-consumer electronics, aligning with their goal to incorporate at least 50% recycled materials in all products by 2030. This innovative vacuum cleaner is committed to sustainability and circularity in household appliances.



## Europe Recycled Plastics Market Report Highlights

Polyethylene dominated the product segment with a market share of 33.1% in 2023 due to its unique properties of heat resistance, impermeability, and transparency. Polypropylene is expected to grow at the fastest CAGR during the forecast period.

Plastic bottles held the largest market share in the source segment in 2023. The extensive use of plastic containers in consumer goods and cosmetics contributed to this demand. Polymer foams are expected to grow at the fastest CAGR during the forecast period as their use increases in the electrical sector.

The packaging sector had the largest market share in 2023. The building & construction segment is expected to grow at the fastest CAGR over the forecast period.

Germany emerged as the critical country in the Europe market in 2023. Stringent regulations and government incentives played a crucial role in their promotion.

In January 2024, Fortum collaborated with Meraxis to distribute Fortum Circo, a recycled plastic material, to wider European audiences. The recycled plastic granules they distribute are collected initially from Nordic consumers and made with standard procedures to have consistency, quality, and versatility in their material.

In February 2024, The UKRI awarded ?3.2 million for projects focusing on enhancing plastics recycling and stimulating the use of recycled plastics, including new sorting and recycling technologies to influence consumer recycling behavior at home.



# **Contents**

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

# CHAPTER 3. EUROPE RECYCLED PLASTICS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Europe Recycled Plastics Market Outlook
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Distribution Channel Analysis
  - 3.2.2. Raw Material Trends
  - 3.2.3. Technological Overview
- 3.3. Regulatory Framework
- 3.4. Market Dynamics
  - 3.4.1. Market Driver Analysis
  - 3.4.2. Market Restraint Analysis
  - 3.4.3. Industry Challenges
  - 3.4.4. Industry Opportunities
- 3.5. Industry Analysis Tools
- 3.5.1. Porter's Five Forces Analysis



## 3.5.2. Macro-environmental Analysis

# CHAPTER 4. EUROPE RECYCLED PLASTICS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Product Movement Analysis & Market Share, 2023 & 2030
- 4.2. Europe Recycled Plastics Market Estimates & Forecast, By Product, 2018 to 2030 (USD Million) (Kilotons) (Kilotons)
- 4.3. Polyethylene
- 4.3.1. Polyethylene Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.4. Polyethylene Terephthalate
- 4.4.1. Polyethylene Terephthalate Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.5. Polypropylene
- 4.5.1. Polypropylene Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.6. Polyvinyl Chloride
- 4.6.1. Polyvinyl Chloride Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.7. Polystyrene
- 4.7.1. Polystyrene Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.8. Other Products
- 4.8.1. Other Products Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)

# CHAPTER 5. EUROPE RECYCLED PLASTICS MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Type Movement Analysis & Market Share, 2023 & 2030
- 5.2. Europe Recycled Plastics Market Estimates & Forecast, By Type, 2018 to 2030 (Kilotons) (USD Million)
- 5.3. Plastic Bottles
- 5.3.1. Plastic Bottles Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 5.4. Plastic Films
- 5.4.1. Plastic Films Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)



- 5.5. Polymer Foam
- 5.5.1. Polymer Foam Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 5.6. Other Types
- 5.6.1. Other Types Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)

# CHAPTER 6. EUROPE RECYCLED PLASTICS MARKET: END -USE ESTIMATES & TREND ANALYSIS

- 6.1. End-use Movement Analysis & Market Share, 2023 & 2030
- 6.2. Europe Recycled Plastics Market Estimates & Forecast, By End-use, 2018 to 2030 (Kilotons) (USD Million)
- 6.3. Building & Construction
- 6.3.1. Building & Construction Market Estimates and Forecasts, 2018 2030 (Kilotons)(USD Million)
- 6.4. Packaging
- 6.4.1. Packaging Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 6.5. Electrical & Electronics
- 6.5.1. Electrical & Electronics Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 6.6. Textiles
- 6.6.1. Textiles Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 6.7. Automotive
- 6.7.1. Automotive Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 6.8. Other End-use
- 6.8.1. Other End-use Market Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)

# CHAPTER 7. EUROPE RECYCLED PLASTICS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 7.1. Regional Movement Analysis & Market Share, 2023 & 2030
- 7.2. Europe
- 7.2.1. Europe Recycled Plastics Estimates & Forecast, 2018 2030 (Kilotons) (USD Million)
  - 7.2.2. Germany



- 7.2.2.1. Key country dynamics
- 7.2.2.2. Germany Recycled Plastics Market estimates & forecast, 2018 2030 (USD Million)
  - 7.2.3. UK
    - 7.2.3.1. Key country dynamics
- 7.2.3.2. UK Recycled Plastics Market estimates & forecast, 2018 2030 (Kilotons) (USD Million)
  - 7.2.4. France
    - 7.2.4.1. Key country dynamics
- 7.2.4.2. France Recycled Plastics Market estimates & forecast, 2018 2030 (Kilotons) (USD Million)
  - 7.2.5. Italy
    - 7.2.5.1. Key country dynamics
- 7.2.5.2. Italy Recycled Plastics Market estimates & forecast, 2018 2030 (Kilotons) (USD Million)
  - 7.2.6. Rest of Europe
    - 7.2.6.1. Key country dynamics
- 7.2.6.2. Rest of Europe Recycled Plastics Market estimates & forecast, 2018 2030 (Kilotons) (USD Million)

# CHAPTER 8. EUROPE RECYCLED PLASTICS MARKET - COMPETITIVE LANDSCAPE

- 8.1. Recent Developments & Impact Analysis, By Key Market Participants
- 8.2. Company Categorization
- 8.3. Company Heat Map /Position Analysis, 2023
- 8.4. Strategy Mapping
- 8.5. Company Profiles
  - 8.5.1. Veolia
    - 8.5.1.1. Participant's overview
    - 8.5.1.2. Financial performance
    - 8.5.1.3. Product benchmarking
    - 8.5.1.4. Recent developments
  - 8.5.2. M?ller-Guttenbrunn Group
    - 8.5.2.1. Participant's overview
    - 8.5.2.2. Financial performance
    - 8.5.2.3. Product benchmarking
    - 8.5.2.4. Recent developments
  - 8.5.3. Morssinkhod Rymoplast



- 8.5.3.1. Participant's overview
- 8.5.3.2. Financial performance
- 8.5.3.3. Product benchmarking
- 8.5.3.4. Recent developments
- 8.5.4. MBA Polymers Inc.
  - 8.5.4.1. Participant's overview
  - 8.5.4.2. Financial performance
- 8.5.4.3. Product benchmarking
- 8.5.4.4. Recent developments
- 8.5.5. Jayplas
  - 8.5.5.1. Participant's overview
  - 8.5.5.2. Financial performance
  - 8.5.5.3. Product benchmarking
  - 8.5.5.4. Recent developments
- 8.5.6. Total Energies
  - 8.5.6.1. Participant's overview
  - 8.5.6.2. Financial performance
  - 8.5.6.3. Product benchmarking
  - 8.5.6.4. Recent developments
- 8.5.7. Rialti S.p.A.
  - 8.5.7.1. Participant's overview
  - 8.5.7.2. Financial performance
  - 8.5.7.3. Product benchmarking
  - 8.5.7.4. Recent developments
- 8.5.8. Paprec Group
  - 8.5.8.1. Participant's overview
  - 8.5.8.2. Financial performance
  - 8.5.8.3. Product benchmarking
  - 8.5.8.4. Recent developments
- 8.5.9. Borealis AG
  - 8.5.9.1. Participant's overview
  - 8.5.9.2. Financial performance
  - 8.5.9.3. Product benchmarking
  - 8.5.9.4. Recent developments
- 8.5.10. Suez SA
- 8.5.10.1. Participant's overview
- 8.5.10.2. Financial performance
- 8.5.10.3. Product benchmarking
- 8.5.10.4. Recent developments



- 8.5.11. Berry Global Inc.
  - 8.5.11.1. Participant's overview
  - 8.5.11.2. Financial performance
  - 8.5.11.3. Product benchmarking
  - 8.5.11.4. Recent developments
- 8.5.12. LyondellBasell Industries Holdings B.V.
  - 8.5.12.1. Participant's overview
  - 8.5.12.2. Financial performance
  - 8.5.12.3. Product benchmarking
  - 8.5.12.4. Recent developments
- 8.5.13. KW Plastics
  - 8.5.13.1. Participant's overview
  - 8.5.13.2. Financial performance
  - 8.5.13.3. Product benchmarking
  - 8.5.13.4. Recent developments



# **List Of Tables**

### LIST OF TABLES

Table 1 List of abbreviation

Table 2 Europe recycled plastics market 2018 - 2030 (Kilo Tons) (USD Billion)

Table 3 Europe recycled plastics market estimates and forecasts by region, 2018 - 2030 (Kilo Tons)

Table 4 Europe recycled plastics market estimates and forecasts by region, 2018 - 2030 (USD Million)

Table 5 Europe recycled plastics market estimates and forecasts by product, 2018 - 2030 (Kilo Tons)

Table 6 Europe recycled plastics market estimates and forecasts by product, 2018 - 2030 (USD Billion)

Table 7 Europe recycled plastics market estimates and forecasts by type, 2018 - 2030 (Kilo Tons)

Table 8 Europe recycled plastics market estimates and forecasts by type, 2018 - 2030 (USD Billion)

Table 9 Europe recycled plastics market estimates and forecasts by end-use, 2018 - 2030 (Kilo Tons)

Table 10 Europe recycled plastics market estimates and forecasts by end-use, 2018 - 2030 (USD Billion)

Table 11 Germany recycled plastics market by product, 2018 - 2030 (Kilo Tons)

Table 12 Germany recycled plastics market by product, 2018 - 2030 (USD Billion)

Table 13 Germany recycled plastics market by type, 2018 - 2030 (Kilo Tons)

Table 14 Germany recycled plastics market by type, 2018 - 2030 (USD Billion)

Table 15 Germany recycled plastics market by end-use, 2018 - 2030 (Kilo Tons)

Table 16 Germany recycled plastics market by end-use, 2018 - 2030 (USD Billion)

Table 17 UK recycled plastics market by product, 2018 - 2030 (Kilo Tons)

Table 18 UK recycled plastics market by product, 2018 - 2030 (USD Billion)

Table 19 UK recycled plastics market by type, 2018 - 2030 (Kilo Tons)

Table 20 UK recycled plastics market by type, 2018 - 2030 (USD Billion)

Table 21 UK recycled plastics market by end-use, 2018 - 2030 (Kilo Tons)

Table 22 UK recycled plastics market by end-use, 2018 - 2030 (USD Billion)

Table 23 France recycled plastics market by product, 2018 - 2030 (Kilo Tons)

Table 24 France recycled plastics market by product, 2018 - 2030 (USD Billion)

Table 25 France recycled plastics market by type, 2018 - 2030 (Kilo Tons)

Table 26 France recycled plastics market by type, 2018 - 2030 (USD Billion)



Table 27 France recycled plastics market by end-use, 2018 - 2030 (Kilo Tons)

Table 28 France recycled plastics market by end-use, 2018 - 2030 (USD Billion)

Table 29 Italy recycled plastics market by product, 2018 - 2030 (Kilo Tons)

Table 30 Italy recycled plastics market by product, 2018 - 2030 (USD Billion)

Table 31 Italy recycled plastics market by type, 2018 - 2030 (Kilo Tons)

Table 32 Italy recycled plastics market by type, 2018 - 2030 (USD Billion)

Table 33 Italy recycled plastics market by end-use, 2018 - 2030 (Kilo Tons)

Table 34 Italy recycled plastics market by end-use, 2018 - 2030 (USD Billion)

Table 35 Rest of Europe recycled plastics market by product, 2018 - 2030 (Kilo Tons)

Table 36 Rest of Europe recycled plastics market by product, 2018 - 2030 (USD Billion)

Table 37 Rest of Europe recycled plastics market by type, 2018 - 2030 (Kilo Tons)

Table 38 Rest of Europe recycled plastics market by type, 2018 - 2030 (USD Billion)

Table 39 Rest of Europe recycled plastics market by end-use, 2018 - 2030 (Kilo Tons)

Table 40 Rest of Europe recycled plastics market by end-use, 2018 - 2030 (USD Billion)



# **List Of Figures**

### LIST OF FIGURES

- Fig. 1 Market Research Process
- Fig. 2 Data Triangulation Techniques
- Fig. 3 Primary Research Pattern
- Fig. 4 Market Research Approaches
- Fig. 5 QFD Modeling for Market Share Assessment
- Fig. 6 Information Procurement
- Fig. 7 Market Formulation and Validation
- Fig. 8 Data Validating & Publishing
- Fig. 9 Market Segmentation & Scope
- Fig. 10 Europe Recycled Plastics Market Snapshot
- Fig. 11 Segment Snapshot (1/2)
- Fig. 12 Segment Snapshot (1/2)
- Fig. 13 Competitive Landscape Snapshot
- Fig. 14 Parent market outlook
- Fig. 15 Europe Recycled Plastics Market Value, 2023 (USD Million)
- Fig. 16 Europe Recycled Plastics Market Value Chain Analysis
- Fig. 17 Europe Recycled Plastics Market Price Trend Analysis 2018 2030 (USD/Kg)
- Fig. 18 Europe Recycled Plastics Market Market Dynamics
- Fig. 19 Europe Recycled Plastics Market PORTER's Analysis
- Fig. 20 Europe Recycled Plastics Market PESTEL Analysis
- Fig. 21 Europe Recycled Plastics Market Estimates & Forecasts, By Product: Key Takeaways
- Fig. 22 Europe Recycled Plastics Market Share, By Product, 2023 & 2030
- Fig. 23 Polyethylene Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 24 Polyethylene Terephthalate Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 25 Polypropylene Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 26 Polyvinyl Chloride Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 27 Polystyrene Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 28 Other Products Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD



# Million)

- Fig. 29 Europe Recycled Plastics Market Estimates & Forecasts, By Type: Key Takeaways
- Fig. 30 Europe Recycled Plastics Market Share, By Type, 2023 & 2030
- Fig. 31 Europe Recycled Plastics Market Estimates & Forecasts, in Plastic Bottles, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 32 Europe Recycled Plastics Market Estimates & Forecasts, Plastic Films, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 33 Europe Recycled Plastics Market Estimates & Forecasts, in Polymer Foams, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 34 Europe Recycled Plastics Market Estimates & Forecasts, in Other Type, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 35 Europe Recycled Plastics Market Estimates & Forecasts, By End-use: Key Takeaways
- Fig. 36 Europe Recycled Plastics Market Share, By End-use, 2023 & 2030
- Fig. 37 Building and Construction Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 38 Packaging Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 39 Electrical & Electronics Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 40 Textiles Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 41 Automotive Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 42 Other End-use Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 43 Europe Recycled Plastics Market Revenue, By Region, 2023 & 2030 (USD Million)
- Fig. 44 Germany Recycled Plastics Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 45 UK Recycled Plastics Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 46 France Recycled Plastics Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 47 Italy Recycled Plastics Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 48 Rest of Europe Recycled Plastics Market Estimates & Forecasts, 2018 2030 (Kilo Tons) (USD Million)
- Fig. 49 Key Company Categorization
- Fig. 50 Company Market Positioning



Fig. 51 Strategy Mapping



## I would like to order

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