

Europe Powder Coating Equipment Market Size, Share & Trends Analysis Report By Product (Pre-treatment, Ovens), By Operation (Manual, Automatic), By End-use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/E7529CFC7771EN.html>

Date: December 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: E7529CFC7771EN

Abstracts

Summary

The Europe powder coating equipment market size was estimated at USD 703.6 million in 2025 and is projected to reach USD 1,026.4 million by 2033, growing at a CAGR of 5.0% from 2026 to 2033. Market growth is supported by the steady rise in construction and metal fabrication activities, fostering the demand for high-performance architectural finishes on building components and exterior structures.

Regulatory pressure to limit solvent emissions has further accelerated the shift from liquid paints to VOC-free powder coatings, making compliance a critical driver of equipment upgrades. The shift toward low-temperature cure, energy-efficient, and sustainable powder chemistries is shaping technology development in the market.

As resin suppliers introduce low-temperature powders, recycled-content polyesters, bio-based resins, and high-durability formulations, equipment manufacturers are redesigning curing ovens with tighter temperature control, faster heat-up rates, and improved airflow uniformity to enable effective curing at 150-170 °C or lower. This trend lowers operational energy use for end users and aligns with the European Union's broader carbon-reduction objectives across industrial manufacturing.

Europe Powder Coating Equipment Market Report Segmentation

This report forecasts revenue growth at regional and country levels and provides an

analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Europe powder coating equipment market report based on product, operation, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Pre-treatment

Dryer

Painting Cabinets

Ovens

Others

Operation Outlook (Revenue, USD Million, 2021 - 2033)

Manual

Semi-Automatic

Automatic

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Consumer Goods

Architectural

Automotive

General Industries

Furniture

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

Scandinavia

Denmark

Norway

Finland

Sweden

Iceland

Benelux

Belgium

Netherlands

Luxembourg

Central Europe

Germany

Austria

Switzerland

Poland

Czech Republic

Slovenia

Slovakia

Hungary

Eastern Europe

Romania

Bulgaria

Serbia

Croatia

Southern Europe

Italy

Spain

Portugal

Greece

Turkey

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