

# Europe Point Of Care TB And Drug-resistant TB Testing Market Size, Share & Trends Analysis Report By Test (Molecular Diagnostics, Immunoassays), By End Use (Clinics & Hospitals), By Country, And Segment Forecasts, 2024 - 2030

https://marketpublishers.com/r/E07AED8F5FBBEN.html

Date: September 2024

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: E07AED8F5FBBEN

## **Abstracts**

This report can be delivered to the clients within 2 Business Days

Europe Pet Insurance Market Growth & Trends

The Europe pet insurance market size is expected to reach USD 17.84 billion by 2030 and is projected to grow at a CAGR of 15.2% from 2024 to 2030, according to a new report by Grand View Research, Inc. The increasing number of pet owners across Europe is a significant driver. According to the European Pet Food Industry Federation (FEDIAF), approximately 80 million European households have pets. With rising disposable incomes, pet owners are willing to invest more in their pets' health, including comprehensive insurance coverage. In an article published in September 2023 by the Pet Food Industry, in 2022, cats were the most popular pets in Europe, accounting for 127 million or 26.0% of all pet households. Dogs followed closely, with 25% of European homes owning a pet dog.

The pet population has been steadily increasing, driven by various factors such as changing demographics, urbanization, and lifestyle trends. As more people adopt pets, the overall pet population is anticipated to expand over the forecast period. This growth in pet ownership directly correlates with increased demand for pet-related products and services, including veterinary care & pet insurance. A larger pet population provides a larger pool of potential customers for pet insurance companies, thereby driving market growth.



Advancements in veterinary medicine have expanded the range of treatment options available for pets, enhancing their health and longevity. However, these advanced treatments come with significant costs, which can burden pet owners. High-tech procedures like MRI scans, chemotherapy, orthopedic surgeries, and ongoing treatments for chronic conditions can be prohibitively expensive. Pet insurance is a crucial financial safety net, enabling owners to afford these cutting-edge treatments without enduring financial strain or making difficult choices about their pets' care. Covering a substantial portion of these costs, pet insurance ensures that pets receive the best medical attention while protecting owners from unexpected financial hardships.

## Europe Pet Insurance Market Report Highlights

Based on animal type, the market is segmented into dogs, cats, and others. In 2023, the dogs segment dominated the market with a substantial share of more than 50.0% due to growing pet adoption, expansion of service offerings by insurance companies, and growing disposable income

In 2023, the accident and illness segment dominated the European pet insurance market, accounting for over 80.0% of the total share.

Based on sales channel, the direct channel segment held the largest share of over 35.0% in 2023. This can be attributed to key pet insurance providers' high usage of direct sales strategies



## **Contents**

#### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
  - 1.2.1. Test
  - 1.2.2. End Use
  - 1.2.3. Regional scope
  - 1.2.4. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
  - 1.4.1. Purchased database
  - 1.4.2. GVR's internal database
  - 1.4.3. Secondary sources
  - 1.4.4. Primary research
  - 1.4.5. Details of primary research
    - 1.4.5.1. Data for primary interviews in North America
    - 1.4.5.2. Data for primary interviews in Europe
    - 1.4.5.3. Data for primary interviews in Asia Pacific
    - 1.4.5.4. Data for primary interviews in Latin America
    - 1.4.5.5. Data for Primary interviews in MEA
- 1.5. Information or Data Analysis
  - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
  - 1.7.1. Commodity flow analysis (Model 1)
  - 1.7.2. Approach 1: Commodity flow approach
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segment Outlook
  - 2.2.1. Test
  - 2.2.2. End Use
  - 2.2.3. Regional outlook



### 2.3. Competitive Insights

# CHAPTER 3. EUROPE POC TB AND DRUG-RESISTANT TB TESTING MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook
  - 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics
  - 3.2.1. Market driver analysis
    - 3.2.1.1. High TB Incidence and Drug Resistance Rates
    - 3.2.1.2. Government and Regulatory Support
    - 3.2.1.3. Technological Advancements
  - 3.2.2. Market restraint analysis
    - 3.2.2.1. High Costs of Advanced Diagnostics
    - 3.2.2.2. Regulatory and Compliance Challenges
- 3.3. Europe PoC TB and Drug-Resistant TB Testing Market Analysis Tools
  - 3.3.1. Industry Analysis Porter's
    - 3.3.1.1. Supplier power
    - 3.3.1.2. Buyer power
    - 3.3.1.3. Substitution threat
    - 3.3.1.4. Threat of new entrant
  - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTEL Analysis
    - 3.3.2.1. Political landscape
    - 3.3.2.2. Technological landscape
    - 3.3.2.3. Economic landscape

# CHAPTER 4. EUROPE POC TB AND DRUG-RESISTANT TB TESTING MARKET: TEST ESTIMATES & TREND ANALYSIS

- 4.1. Europe PoC TB and Drug-Resistant TB Testing Market: Test Dashboard
- 4.2. Europe PoC TB and Drug-Resistant TB Testing Market: Test Movement Analysis
- 4.3. Europe PoC TB and Drug-Resistant TB Testing Market by Test, Revenue
- 4.4. Molecular Diagnostics
- 4.4.1. Molecular Diagnostics market estimates and forecasts 2018 to 2030 (USD Million)
- 4.5. Immunoassays
- 4.5.1. Immunoassays market estimates and forecasts 2018 to 2030 (USD Million)



- 4.6. Culture-based Tests
  - 4.6.1. Culture-based Tests market estimates and forecasts 2018 to 2030 (USD Million)
- 4.7. Serological Tests
  - 4.7.1. Serological Tests market estimates and forecasts 2018 to 2030 (USD Million)
- 4.8. Others
  - 4.8.1. Others market estimates and forecasts 2018 to 2030 (USD Million)

## CHAPTER 5. EUROPE POC TB AND DRUG-RESISTANT TB TESTING MARKET: END USE ESTIMATES & TREND ANALYSIS

- 5.1. Europe PoC TB and Drug-Resistant TB Testing Market: End Use Dashboard
- 5.2. Europe PoC TB and Drug-Resistant TB Testing Market: End Use Movement Analysis
- 5.3. Europe PoC TB and Drug-Resistant TB Testing Market Estimates and Forecasts, By End Use, Revenue (USD Million)
- 5.4. Clinics and Hospitals
- 5.4.1. Clinics and Hospitals market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5. Diagnostic Laboratories
- 5.5.1. Diagnostic Laboratories market estimates and forecasts 2018 to 2030 (USD Million)
- 5.6. Others
  - 5.6.1. Others market estimates and forecasts 2018 to 2030 (USD Million)

# CHAPTER 6. EUROPE POC TB AND DRUG-RESISTANT TB TESTING MARKET: REGIONAL ESTIMATES & TREND ANALYSIS BY TEST, AND END USE

- 6.1. Regional Dashboard
- 6.2. Market Size, & Forecasts Trend Analysis, 2018 to 2030:
- 6.3. Europe
  - 6.3.1. UK
    - 6.3.1.1. Key country dynamics
    - 6.3.1.2. Regulatory framework/ reimbursement structure
    - 6.3.1.3. Competitive scenario
    - 6.3.1.4. UK market estimates and forecasts 2018 to 2030 (USD Million)
  - 6.3.2. Germany
    - 6.3.2.1. Key country dynamics
    - 6.3.2.2. Regulatory framework/ reimbursement structure
    - 6.3.2.3. Competitive scenario



- 6.3.2.4. Germany market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.3. France
  - 6.3.3.1. Key country dynamics
  - 6.3.3.2. Regulatory framework/ reimbursement structure
  - 6.3.3.3. Competitive scenario
  - 6.3.3.4. France market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.4. Italy
  - 6.3.4.1. Key country dynamics
  - 6.3.4.2. Regulatory framework/ reimbursement structure
  - 6.3.4.3. Competitive scenario
  - 6.3.4.4. Italy market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.5. Spain
  - 6.3.5.1. Key country dynamics
  - 6.3.5.2. Regulatory framework/ reimbursement structure
  - 6.3.5.3. Competitive scenario
- 6.3.5.4. Spain market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.6. Norway
  - 6.3.6.1. Key country dynamics
  - 6.3.6.2. Regulatory framework/ reimbursement structure
  - 6.3.6.3. Competitive scenario
  - 6.3.6.4. Norway market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.7. Sweden
  - 6.3.7.1. Key country dynamics
  - 6.3.7.2. Regulatory framework/ reimbursement structure
  - 6.3.7.3. Competitive scenario
  - 6.3.7.4. Sweden market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.8. Denmark
  - 6.3.8.1. Key country dynamics
  - 6.3.8.2. Regulatory framework/ reimbursement structure
  - 6.3.8.3. Competitive scenario
- 6.3.8.4. Denmark market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.9. Russia
  - 6.3.9.1. Key country dynamics
  - 6.3.9.2. Regulatory framework/ reimbursement structure
  - 6.3.9.3. Competitive scenario
  - 6.3.9.4. UK market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.10. Armenia
  - 6.3.10.1. Key country dynamics
  - 6.3.10.2. Regulatory framework/ reimbursement structure



- 6.3.10.3. Competitive scenario
- 6.3.10.4. Germany market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.11. Azerbaijan
  - 6.3.11.1. Key country dynamics
  - 6.3.11.2. Regulatory framework/ reimbursement structure
  - 6.3.11.3. Competitive scenario
- 6.3.11.4. France market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.12. Belarus
  - 6.3.12.1. Key country dynamics
  - 6.3.12.2. Regulatory framework/ reimbursement structure
  - 6.3.12.3. Competitive scenario
  - 6.3.12.4. Italy market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.13. Kazakhstan
  - 6.3.13.1. Key country dynamics
  - 6.3.13.2. Regulatory framework/ reimbursement structure
  - 6.3.13.3. Competitive scenario
- 6.3.13.4. Spain market estimates and forecasts 2018 to 2030 (USD Million)
- 6.3.14. Rest of Europe
  - 6.3.14.1. Key country dynamics
  - 6.3.14.2. Regulatory framework/ reimbursement structure
  - 6.3.14.3. Competitive scenario
  - 6.3.14.4. Spain market estimates and forecasts 2018 to 2030 (USD Million)

#### **CHAPTER 7. COMPETITIVE LANDSCAPE**

- 7.1. Company/Competition Categorization
- 7.2. Vendor Landscape
  - 7.2.1. List of key distributors and channel partners
  - 7.2.2. Key company market share analysis, 2023
  - 7.2.3. Cepheid (Danaher Corporation)
    - 7.2.3.1. Company overview
    - 7.2.3.2. Financial performance
    - 7.2.3.3. Product benchmarking
  - 7.2.3.4. Strategic initiatives
  - 7.2.4. Molbio Diagnostics
    - 7.2.4.1. Company overview
    - 7.2.4.2. Financial performance
    - 7.2.4.3. Product benchmarking
    - 7.2.4.4. Strategic initiatives



- 7.2.5. Abbott Laboratories
  - 7.2.5.1. Company overview
  - 7.2.5.2. Financial performance
  - 7.2.5.3. Product benchmarking
  - 7.2.5.4. Strategic initiatives
- 7.2.6. BD (Becton, Dickinson and Company)
  - 7.2.6.1. Company overview
  - 7.2.6.2. Financial performance
  - 7.2.6.3. Product benchmarking
  - 7.2.6.4. Strategic initiatives
- 7.2.7. Roche Diagnostics
  - 7.2.7.1. Company overview
  - 7.2.7.2. Financial performance
  - 7.2.7.3. Product benchmarking
- 7.2.7.4. Strategic initiatives
- 7.2.8. Qiagen
  - 7.2.8.1. Company overview
  - 7.2.8.2. Financial performance
- 7.2.8.3. Product benchmarking
- 7.2.8.4. Strategic initiatives
- 7.2.9. Lucira Health
  - 7.2.9.1. Company overview
  - 7.2.9.2. Financial performance
  - 7.2.9.3. Product benchmarking
  - 7.2.9.4. Strategic initiatives
- 7.2.10. BioM?rieux
  - 7.2.10.1. Company overview
  - 7.2.10.2. Financial performance
  - 7.2.10.3. Product benchmarking
  - 7.2.10.4. Strategic initiatives
- 7.2.11. Thermo Fisher Scientific
  - 7.2.11.1. Company overview
  - 7.2.11.2. Financial performance
  - 7.2.11.3. Product benchmarking
  - 7.2.11.4. Strategic initiatives
- 7.2.12. Fujifilm (Fujifilm Healthcare)
  - 7.2.12.1. Company overview
  - 7.2.12.2. Financial performance
  - 7.2.12.3. Product benchmarking



- 7.2.12.4. Strategic initiatives
- 7.2.13. MedMira
  - 7.2.13.1. Company overview
  - 7.2.13.2. Financial performance
  - 7.2.13.3. Product benchmarking
- 7.2.13.4. Strategic initiatives
- 7.2.14. SD Biosensor
  - 7.2.14.1. Company overview
  - 7.2.14.2. Financial performance
  - 7.2.14.3. Product benchmarking
  - 7.2.14.4. Strategic initiatives
- 7.2.15. Trivitron Healthcare
  - 7.2.15.1. Company overview
  - 7.2.15.2. Financial performance
  - 7.2.15.3. Product benchmarking
  - 7.2.15.4. Strategic initiatives



### I would like to order

Product name: Europe Point Of Care TB And Drug-resistant TB Testing Market Size, Share & Trends

Analysis Report By Test (Molecular Diagnostics, Immunoassays), By End Use (Clinics &

Hospitals), By Country, And Segment Forecasts, 2024 - 2030

Product link: https://marketpublishers.com/r/E07AED8F5FBBEN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/E07AED8F5FBBEN.html">https://marketpublishers.com/r/E07AED8F5FBBEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970