

### Europe Personal Protective Equipment Market Size, Share & Trends Analysis Report By Product (Head Protection, Eye Protection), By End Use (Construction, Healthcare), By Country, And Segment Forecasts, 2024 - 2030

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### **Abstracts**

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Europe Personal Protective Equipment Market Growth & Trends

The Europe personal protective equipment market size is anticipated treach USD 35,859.6 million by 2030, according to new report by Grand View Research, Inc. It is expected texpand at a CAGR of 5.9% from 2024 t2030. The rising compliance with safety regulations for employee safety in various industries is likely taugment the demand for the personal protective equipment (PPE) market.

Moreover, increasing efforts by the government tstrengthen safety regulations is alsexpected tfuel spending on personal protective equipment. For instance, in June 2021, the European Commission officially introduced a new Strategic Framework on Health and Safety at Work tkeep employees safe and protected. This is expected tboost the Europe personal protective equipment market's growth over the projected timeframe.

The rising prevalence of infectious diseases across European countries and increasing healthcare expenditure are likely tdrive the demand for PPE such as medical gloves, masks, protective clothing, and footwear. According the World Health Organization, infectious diseases in European regions are increasing among all ages owing tclimate change. The rising prevalence of infectious diseases is likely thave a positive impact on



the market growth of PPE during the projected timeframe.

Growing industrialization and an increasing number of workers in European countries are leading tsurging demand for safety and precautionary measures. According tEurostat, in 2022, the European Union recorded a 1.9% increase in industrial production compared the previous year. This is anticipated tbolster the demand for PPE for workers' safety at the workplace and drive market growth in the coming years.

The COVID-19 pandemic had a positive impact, and the market experienced lucrative growth owing the increased demand from the healthcare sector. However, the market returned tnormal pre-COVID demand with the decreasing patient numbers. Over the forecast period, the market is anticipated tregister healthy growth owing tsteady demand from the industrial and healthcare sectors.

Moreover, in February 2021, the European Factories of the Future Research Association announced a collaboration with the European Commission and member states of the EU. The partnership aims timplement a new "Made in Europe" strategy and facilitate the manufacturing sector in the region.

Europe Personal Protective Equipment Market Report Highlights

The hand protection segment of the product led the market share in 2023, accounting for 26.3% market revenue share. The extensive uses of medical gloves, durable heavy-duty gloves, and disposable gloves in various end-use industries are credited for the large market share

The head protection segment is estimated twitness strong growth over the forecast period, registering a CAGR of 6.5%. The rising need for head protection is due the increasing construction projects, offshore oil & gas facilities, the mining industry, etc., requiring utmost safety due the dangerous nature of work

The healthcare segment of end-use held the largest market revenue share of 15.8% in 2023. Large health expenditures, the high presence of medical facilities, and stringent regulation are the factors driving the high adoption of personal protective equipment by the employees at healthcare facilities

The personal protective equipment market in Germany represents one of the



largest markets for personal protective equipment (PPE) in Europe. A developed industrial platform with the presence of principal industries coupled with the high adoption rate of PPE is accountable for the high market share

In January 2023, German Bionic launched new wearable technology with the launch of three new products, Apogee, Smart SafetyVest, and Cray X Exoskeleton. The products are aimed at improving workplace safety for the warehouse staff



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