

Europe Mobility Aids Market Size, Share & Trends Analysis Report By Product (Rollators, Walkers), By Sector (Public, Private), By Distribution Channels (Online, Offline), By Type of Split, And Segment Forecasts, 2022 - 2030

https://marketpublishers.com/r/EA8FF79EF71DEN.html

Date: May 2022

Pages: 111

Price: US\$ 5,950.00 (Single User License)

ID: EA8FF79EF71DEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Europe Mobility Aids Market Growth & Trends

The Europe mobility aids market size is expected to reach USD 3.98 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to grow at a significant CAGR of 3.2% over the forecast period. The high demand for home healthcare and an increase in the geriatric population requiring Long-term Care (LTC) are expected to propel the market growth during the forecast period. In addition, technical advancements in mobility aids are likely to boost product usage, resulting in market expansion. The introduction of new mobility support devices by key market players is anticipated to increase the number of products available in the market. This, in turn, will help facilitate the growth of the market.

Furthermore, the aging population in the U.K. has increased significantly in the past five decades. As per the statistics published by Age U.K., in 2020, around 18.65% of people in the country were aged 65 years or over. Moreover, around 4 million older citizens in the U.K. were estimated to suffer from long-term illnesses severely affecting their mobility. The increasing geriatric population is a key growth-driving factor for mobility aids. The pandemic has had an ongoing adverse impact on various industries across the globe. Stay-at-home mandates, transportation bans, and workforce crunch have resulted in the disruption of supply chains. Although the market was not significantly



affected, the supply chain bottlenecks and restrictions on the product as well as patient movement caused a decrease in sales revenues.

Europe Mobility Aids Market Report Highlights

The wheelchair segment spearheaded the market in 2021 due to an increasing number of disorders, such as spinal cord injuries, which require wheelchair support

The public segment was the largest in terms of revenue share due to the presence of established players offering a wide range of products

The offline distribution channel segment held a high revenue share in 2021. This is owing to a higher preference for the offline purchase of mobility aids

The rehabilitation care segment dominated the market in 2021 and will remain dominant throughout the forecast period



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market segmentation & scope
 - 1.1.1 Product
 - 1.1.2 Sector
 - 1.1.3 Type of split
 - 1.1.4 Distribution channels
 - 1.1.5 Regional scope
 - 1.1.6 Estimates and forecast timeline
- 1.2 Research methodology
- 1.3 Information procurement
- 1.3.1 Purchased database
- 1.3.2 GVR'S internal database
- 1.3.3 Secondary sources
- 1.3.4 Primary research
- 1.3.5 Details of primary research
- 1.4 Information or data analysis
 - 1.4.1 Data analysis models
- 1.5 Market formulation & validation
- 1.6 Model details
 - 1.6.1 Commodity flow analysis (model 1)
 - 1.6.2 Volume price analysis (model 2)
- 1.7 List of secondary sources
- 1.8 List of primary sources
- 1.9 List of abbreviations

CHAPTER 2 OBJECTIVES

- 2.1.1 Objective 1
- 2.1.2 Objective 2
- 2.1.3 Objective 3
- 2.1.4 Objective 4

CHAPTER 3 EXECUTIVE SUMMARY

3.1 Market outlook



CHAPTER 4 MARKET DEFINITIONS CHAPTER 5 EUROPE MOBILITY AIDS MARKET: INDUSTRY OUTLOOK

- 5.1 Market dynamics
 - 5.1.1 Market driver analysis
 - 5.1.1.1 Growing geriatric population and age-related issues
 - 5.1.1.2 Availability of technologically advanced, compact, and portable mobility aids
 - 5.1.1.3 Increasing Demand for home healthcare services and staff
 - 5.1.2 Market restraint analysis
 - 5.1.2.1 High purchasing and maintenance costs
- 5.2 Europe mobility aids market analysis tools
 - 5.2.1 Porter's five forces analysis
 - 5.2.2 PESTEL analysis

CHAPTER 6 MARKET SHARE, BY COUNTRY

- 6.1.1 Germany
 - 6.1.1.1 Rollators/Walkers
 - 6.1.1.2 Wheelchairs
 - 6.1.1.3 LTC Beds
- 6.1.2 U.K.
 - 6.1.2.1 Rollators/Walkers
 - 6.1.2.2 Wheelchairs
 - 6.1.2.3 LTC Beds
- 6.1.3 France
 - 6.1.3.1 Rollators/Walkers
 - 6.1.3.2 Wheelchairs
 - 6.1.3.3 LTC Beds
- 6.1.4 Italy
 - 6.1.4.1 Rollators/Walkers
 - 6.1.4.2 Wheelchairs
 - 6.1.4.3 LTC Beds
- 6.1.5 Spain
 - 6.1.5.1 Rollators/Walkers
 - 6.1.5.2 Wheelchairs
 - 6.1.5.3 LTC Beds
- 6.1.6 Switzerland
 - 6.1.6.1 Rollators/Walkers
 - 6.1.6.2 Wheelchairs



- 6.1.6.3 LTC Beds
- 6.1.7 Poland
 - 6.1.7.1 Rollators/Walkers
 - 6.1.7.2 Wheelchairs
 - 6.1.7.3 LTC beds

CHAPTER 7 LIST OF DISTRIBUTORS, BY COUNTRY

- 7.1.1 Germany
- 7.1.2 U.K.
- 7.1.3 France
- 7.1.4 Italy
- 7.1.5 Spain
- 7.1.6 Switzerland
- 7.1.7 Poland

CHAPTER 8 REIMBURSEMENT/GOVERNMENT SUPPORT AND MARKET ENTRY REQUIREMENTS

- 8.1.1 U.K.
- 8.1.2 Germany
- 8.1.3 France
- 8.1.4 Italy
- 8.1.5 Spain
- 8.1.6 Switzerland
- 8.1.7 Poland

CHAPTER 9 EUROPE MOBILITY AIDS MARKET: PRODUCT SEGMENT ANALYSIS

- 9.1 Europe mobility aids: market share analysis, 2022 & 2030
- 9.2 Rollators
 - 9.2.1 Rollators/Walkers market, 2018 2030 (USD Million)
- 9.3 Walkers
 - 9.3.1 Walkers market, 2018 2030 (USD Million)
- 9.4 Wheelchairs
 - 9.4.1 Wheelchairs market, 2018 2030 (USD Million)
 - 9.4.2 Manual
 - 9.4.2.1 Manual market, 2018 2030 (USD Million)
 - 9.4.2.2 Active



- 9.4.2.3 Active market, 2018 2030 (USD Million)
- 9.4.2.4 Rehabilition
 - 9.4.2.4.1 Rehabilitation market, 2018 2030 (USD Million)
- 9.4.2.5 Bariatric
 - 9.4.2.5.1 Bariatric market, 2018 2030 (USD Million)
- 9.4.2.6 Others
 - 9.4.2.6.1 Others market, 2018 2030 (USD Million)
- 9.4.3 Powered wheelchairs
- 9.4.3.1 Powered wheelchairs market, 2018 2030 (USD Million)
- 9.5 LTC Beds (Home)
 - 9.5.1 LTC beds (home) market, 2018 2030 (USD Million)

CHAPTER 10 EUROPE MOBILITY AIDS MARKET: SECTOR SEGMENT ANALYSIS

- 10.1 Europe mobility aids: market share analysis, 2022 & 2030
- 10.2 Public
- 10.2.1 Public market, 2018 2030 (USD Million)
- 10.3 Private
 - 10.3.1 Private market, 2018 2030 (USD Million)

CHAPTER 11 EUROPE MOBILITY AIDS MARKET: TYPE OF SPLIT SEGMENT ANALYSIS

- 11.1 Europe mobility aids: market share analysis, 2022 & 2030
- 11.2 Rehabilitation
- 11.2.1 Rehabilitation market, 2018 2030 (USD Million)
- 11.3 Aged Care
 - 11.3.1 Aged care market, 2018 2030 (USD Million)

CHAPTER 12 EUROPE MOBILITY AIDS MARKET: DISTRIBUTION CHANNELS SEGMENT ANALYSIS

- 12.1 Europe mobility aids: market share analysis, 2022 & 2030
- 12.2 Online
 - 12.2.1 Online market, 2018 2030 (USD Million)
- 12.3 Offline
 - 12.3.1 Offline market, 2018 2030 (USD Million)

CHAPTER 13 EUROPE MOBILITY AIDS MARKET: REGIONAL ANALYSIS



- 13.1 Europe mobility aids: market share analysis, 2021 & 2030
- 13.2 U.K.
 - 13.2.1 U.K. mobility aids market, 2018 2030 (USD Million)
- 13.3 Germany
- 13.3.1 Germany mobility aids market, 2018 2030 (USD Million)
- 13.4 France
- 13.4.1 France mobility aids market, 2018 2030 (USD Million)
- 13.5 Italy
 - 13.5.1 Italy mobility aids market, 2018 2030 (USD Million)
- 13.6 Spain
 - 13.6.1 Spain mobility aids market, 2018 2030 (USD Million)
- 13.7 Switzerland
- 13.7.1 Switzerland mobility aids market, 2018 2030 (USD Million)
- 13.8 Poland
- 13.8.1 Poland mobility aids market, 2018 2030 (USD Million)

CHAPTER 14 COMPANY PROFILES

- 14.1 Human Care HC AB
 - 14.1.1 Company overview
 - 14.1.2 Product benchmarking
- 14.2 Drive DeVilbiss Healthcare
 - 14.2.1 Company overview
 - 14.2.2 Product benchmarking
- 14.3 Roma Medical
 - 14.3.1 Company overview
 - 14.3.2 Product benchmarking
- 14.4 Day's Mobility Ltd.
 - 14.4.1 Company overview
 - 14.4.2 Product benchmarking
- 14.5 Van Os Medical
 - 14.5.1 Company overview
 - 14.5.2 Product benchmarking
- 14.6 Invacare Corporation
 - 14.6.1 Company overview
 - 14.6.2 Financial performance
 - 14.6.3 Product benchmarking
- 14.7 Z-Tec Mobility



- 14.7.1 Company overview
- 14.7.2 Product benchmarking
- 14.8 Sunrise Medical
 - 14.8.1 Company overview
 - 14.8.2 Product benchmarking
- 14.9 Karma Mobility
 - 14.9.1 Company overview
 - 14.9.2 Product benchmarking
- 14.10 TOPRO Ltd.
 - 14.10.1 Company overview
 - 14.10.2 Product benchmarking
- 14.11 Remploy (RHealthcare)
 - 14.11.1 Company overview
 - 14.11.2 Product benchmarking



List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of Abbreviations

Table 3 Europe geriatric population (Over 60 Years) (Million)

Table 4 List of Distributors in Germany

Table 5 List of Distributors in U.K.

Table 6 List of Distributors in France

Table 7 List of Distributors in Italy

Table 8 List of Distributors in Spain

Table 9 List of Distributors in Switzerland

Table 10 List of Distributors in Poland

Table 11 Hospital admissions for obesity



List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Commodity Flow Analysis
- Fig. 9 Volume Price Analysis
- Fig. 10 Europe mobility aids market snapshot (2021)
- Fig. 11 Market driver relevance analysis (Current & future impact)
- Fig. 12 Market restraint relevance analysis (Current & future impact)
- Fig. 13 Porter's five forces analysis
- Fig. 14 SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 15 Germany rollators/walkers market share
- Fig. 16 Germany Wheelchairs market share
- Fig. 17 Germany LTC beds market share
- Fig. 18 U.K. rollators/walkers market share
- Fig. 19 U.K. Wheelchairs market share
- Fig. 20 U.K. LTC beds market share
- Fig. 21 France rollators/walkers market share
- Fig. 22 France Wheelchairs market share
- Fig. 23 France LTC beds market share
- Fig. 24 Italy rollators/walkers market share
- Fig. 25 Italy Wheelchairs market share
- Fig. 26 Italy LTC beds market share
- Fig. 27 Spain rollators/walkers market share
- Fig. 28 Spain Wheelchairs market share
- Fig. 29 Spain LTC beds market share
- Fig. 30 Switzerland rollators/walkers market share
- Fig. 31 Switzerland Wheelchairs market share
- Fig. 32 Switzerland LTC beds market share
- Fig. 33 Poland rollators/walkers market share
- Fig. 34 Poland Wheelchairs market share
- Fig. 35 Poland LTC beds market share
- Fig. 36 Europe mobility aids market product outlook: Segment dashboard



- Fig. 37 Europe mobility aids market: Product movement analysis
- Fig. 38 Rollators/walkers market, 2018 2030 (USD Million)
- Fig. 39 Walkers market, 2018 2030 (USD Million)
- Fig. 40 Wheelchairs market, 2018 2030 (USD Million)
- Fig. 41 Manual market, 2018 2030 (USD Million)
- Fig. 42 Active market, 2018 2030 (USD Million)
- Fig. 43 Rehabilitation market, 2018 2030 (USD Million)
- Fig. 44 Hospital admissions for obesity (2013 2019)
- Fig. 45 Bariatric market, 2018 2030 (USD Million)
- Fig. 46 Others market, 2018 2030 (USD Million)
- Fig. 47 Powered wheelchairs market, 2018 2030 (USD Million)
- Fig. 48 LTC beds (home) market, 2018 2030 (USD Million)
- Fig. 49 Europe mobility aids market sector outlook: Segment dashboard
- Fig. 50 Europe mobility aids market: Sector movement analysis
- Fig. 51 Public market, 2018 2030 (USD Million)
- Fig. 52 Private market, 2018 2030 (USD Million)
- Fig. 53 Europe mobility aids market type of split outlook: Segment dashboard
- Fig. 54 Europe mobility aids market: Type of split movement analysis
- Fig. 55 Rehabilitation market, 2018 2030 (USD Million)
- Fig. 56 Aged care market, 2018 2030 (USD Million)
- Fig. 57 Europe mobility aids market distribution channels outlook: Segment dashboard
- Fig. 58 Europe mobility aids market: Distribution channels movement analysis
- Fig. 59 Online market, 2018 2030 (USD Million)
- Fig. 60 Offline market, 2018 2030 (USD Million)
- Fig. 61 Regional outlook, 2021 & 2030
- Fig. 62 U.K. market, 2018 2030 (USD Million)
- Fig. 63 Germany market, 2018 2030 (USD Million)
- Fig. 64 France market, 2018 2030 (USD Million)
- Fig. 65 Italy market, 2018 2030 (USD Million)
- Fig. 66 Spain market, 2018 2030 (USD Million)
- Fig. 67 Switzerland market, 2018 2030 (USD Million)
- Fig. 68 Poland market, 2018 2030 (USD Million)



I would like to order

Product name: Europe Mobility Aids Market Size, Share & Trends Analysis Report By Product (Rollators,

Walkers), By Sector (Public, Private), By Distribution Channels (Online, Offline), By Type

of Split, And Segment Forecasts, 2022 - 2030

Product link: https://marketpublishers.com/r/EA8FF79EF71DEN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/EA8FF79EF71DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970