

# Europe Milk Protein Market Size, Share & Trends Analysis Report By Product (Concentrates, Isolates, Hydrolyzed), By Form (Powder, Liquid), By Application (Food & Beverages), By Country, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/EC3B190AFFBAEN.html>

Date: December 2025

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: EC3B190AFFBAEN

## Abstracts

### Summary

The Europe milk protein market size was estimated at USD 3.74 billion in 2024 and is projected to reach 6.11 billion by 2033, growing at a CAGR of 5.6% from 2025 to 2033. The European milk protein market is experiencing robust growth, primarily driven by a significant surge in health awareness and shifting dietary preferences across the region.

Consumers increasingly opt for protein-enriched products to support active lifestyles, muscle maintenance, and overall wellness. The demand for milk proteins has grown beyond their traditional use in sports nutrition. They are now broadly incorporated into various functional foods and beverages, including yogurts, protein bars, dietary powders, and ready-to-drink shakes. Moreover, high milk production in the region is also expected to contribute to the market growth.

Furthermore, technological advancements in protein extraction and purification enable manufacturers to develop innovative and versatile milk protein ingredients that cater to diverse applications and consumer needs. This includes creating specialized whey and casein products with improved functional qualities like emulsification and gelling. Arla Foods, FrieslandCampina, and other major players are expanding their presence, which is expected to drive the production and consumption of milk protein across the countries. The ongoing focus on health, combined with continuous product development, strategic investments, and awareness campaigns by key industry players,

continues to fuel the expansion of the European milk protein market. In September 2024, Arla Foods Ingredients introduced the 'Go High in Protein' campaign, encouraging manufacturers to create innovative, high-protein dairy offerings. The campaign highlights the Nutrilac ProteinBoost range, patented microparticulated whey proteins, which are rich in essential amino acids.

## Europe Milk Protein Market Report Segmentation

This report forecasts revenue growth at the regional level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Europe milk protein market report based on product, form, application, and country:

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Concentrates

Isolates

Hydrolyzed

Form Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Powder

Liquid

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Food & Beverages

Dairy Products

Bakery & Confectionery

Functional Foods

Beverages

Others

Infant Formula

Dietary Supplements

Animal Feed

Others

Country Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Germany

France

Italy

U.K.

**This report can be delivered to the clients within 5 Business Days**

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR?s Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

### **CHAPTER 3. EUROPE MILK PROTEIN MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook
  - 3.1.2. Related Market Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Regulatory Framework
- 3.4. Market Dynamics
  - 3.4.1. Market Driver Analysis
  - 3.4.2. Market Restraint Analysis
  - 3.4.3. Industry Challenges
  - 3.4.4. Industry Opportunities
- 3.5. Industry Analysis Tools
  - 3.5.1. Porter?s Five Forces Analysis
- 3.6. Market Entry Strategies

### **CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS**

- 4.1. Demographic Analysis
- 4.2. Consumer Trends and Preferences
- 4.3. Factors Affecting Buying Decision
- 4.4. Consumer Product Adoption
- 4.5. Observations & Recommendations

## **CHAPTER 5. EUROPE MILK PROTEIN MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 5.1. Europe Milk Protein Market Product: Key Takeaways
- 5.2. Product Movement Analysis & Market Share, 2024 & 2033
- 5.3. Europe Milk Protein Market Estimates & Forecast, By Product, 2021 to 2033 (Kilo Tons) (USD Million)
  - 5.3.1. Concentrates
    - 5.3.1.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)
  - 5.3.2. Isolates
    - 5.3.2.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)
  - 5.3.3. Hydrolyzed
    - 5.3.3.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

## **CHAPTER 6. EUROPE MILK PROTEIN MARKET: FORM ESTIMATES & TREND ANALYSIS**

- 6.1. Europe Milk Protein Market Form: Key Takeaways
- 6.2. Form Movement Analysis & Market Share, 2024 & 2033
- 6.3. Europe Milk Protein Market Estimates & Forecast, By Form, 2021 to 2033 (Kilo Tons) (USD Million)
  - 6.3.1. Powder
    - 6.3.1.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)
  - 6.3.2. Liquid
    - 6.3.2.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

## **CHAPTER 7. EUROPE MILK PROTEIN MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

- 7.1. Europe Milk Protein Market Application: Key Takeaways
- 7.2. Distribution Channel Movement Analysis & Market Share, 2024 & 2033
- 7.3. Europe Milk Protein Market Estimates & Forecast, By Application, 2021 to 2033

(Kilo Tons) (USD Million)

7.3.1. Food & Beverages

7.3.1.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.1.2. Dairy Products

7.3.1.2.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.1.3. Bakery & Confectionery

7.3.1.3.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.1.4. Functional Foods

7.3.1.4.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.1.5. Beverages

7.3.1.5.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.1.6. Others

7.3.1.6.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.2. Infant Formula

7.3.2.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.3. Dietary Supplements

7.3.3.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.4. Animal Feed

7.3.4.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

7.3.5. Others

7.3.5.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

## **CHAPTER 8. EUROPE MILK PROTEIN MARKET: COUNTRY ESTIMATES & TREND ANALYSIS**

8.1. Europe Milk Protein Market Country: Key Takeaways

8.2. Country Movement Analysis & Market Share, 2024 & 2033

8.3. Europe Milk Protein Market Estimates & Forecast, By Country, 2021 to 2033 (Kilo Tons) (USD Million)

8.3.1. Germany

8.3.1.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

8.3.2. France

8.3.2.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

8.3.3. Italy

8.3.3.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

8.3.4. U.K.

8.3.4.1. Market Estimates & Forecasts, 2021 to 2033 (Kilo Tons) (USD Million)

## **CHAPTER 9. EUROPE MILK PROTEIN MARKET - COMPETITIVE LANDSCAPE**

- 9.1. Recent Developments & Impact Analysis by Key Market Participants
- 9.2. Company Categorization
- 9.3. Financial Performance
- 9.4. Product Benchmarking
- 9.5. Company Market Share, 2024
- 9.6. Company Heat Map/ Positioning Analysis
- 9.7. Strategy Mapping
- 9.8. Company Profiles
  - 9.8.1. Glanbia PLC
    - 9.8.1.1. Company Overview
    - 9.8.1.2. Financial Performance
    - 9.8.1.3. Product Benchmarking
    - 9.8.1.4. Strategic Initiatives
  - 9.8.2. Carbery Group
    - 9.8.2.1. Company Overview
    - 9.8.2.2. Financial Performance
    - 9.8.2.3. Product Benchmarking
    - 9.8.2.4. Strategic Initiatives
  - 9.8.3. Kerry Group plc.
    - 9.8.3.1. Company Overview
    - 9.8.3.2. Financial Performance
    - 9.8.3.3. Product Benchmarking
    - 9.8.3.4. Strategic Initiatives
  - 9.8.4. Arla Foods Ingredients Group P/S
    - 9.8.4.1. Company Overview
    - 9.8.4.2. Financial Performance
    - 9.8.4.3. Product Benchmarking
    - 9.8.4.4. Strategic Initiatives
  - 9.8.5. Fonterra Co-Operative Group Limited
    - 9.8.5.1. Company Overview
    - 9.8.5.2. Financial Performance
    - 9.8.5.3. Product Benchmarking
    - 9.8.5.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

Table 1 Europe milk protein market estimates and forecast, by product, 2021 - 2033  
(Kilotons) (USD Million)

Table 2 Europe milk protein market estimates and forecast, by form, 2021 - 2033  
(Kilotons) (USD Million)

Table 3 Europe milk protein market estimates and forecast, by application, 2021 - 2033  
(Kilotons) (USD Million)

Table 4 Europe milk protein market estimates and forecast, by country, 2021 - 2033  
(Kilotons) (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Europe milk protein market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Product segment snapshot
- Fig. 8 Form segment snapshot
- Fig. 9 Application segment snapshot
- Fig. 10 Country segment snapshot
- Fig. 11 Competitive landscape snapshot
- Fig. 12 Europe milk protein market value, 2024 (Kilotons) (USD Million)
- Fig. 13 Europe milk protein market - Industry value chain analysis
- Fig. 14 Europe milk protein market dynamics
- Fig. 15 Europe milk protein market: Porter's analysis
- Fig. 16 Europe milk protein market, by product: Key takeaways
- Fig. 17 Europe milk protein market, by product: Market share, 2024 & 2033
- Fig. 18 Concentrates market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 19 Isolates market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 20 Hydrolyzed market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 21 Europe milk protein market, by form: Key takeaways
- Fig. 22 Europe milk protein market, by form: Market share, 2024 & 2033
- Fig. 23 Powder market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 24 Liquid market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 25 Europe milk protein market, by application: Key takeaways
- Fig. 26 Europe milk protein market, by application: Market share, 2024 & 2033
- Fig. 27 Food & beverages market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 28 Dairy products market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 29 Bakery & confectionery market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 30 Functional foods market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Million)

Fig. 31 Beverages market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 32 Others market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 33 Infant formula market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 34 Dietary supplements market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 35 Animal feed market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 36 Others market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 37 Europe milk protein market, by country: Key takeaways

Fig. 38 Europe milk protein market, by country: Market share, 2024 & 2033

Fig. 39 Germany market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 40 France market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 41 Italy market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 42 U.K. market estimates & forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 43 Key company categorization

Fig. 44 Strategic framework

## I would like to order

Product name: Europe Milk Protein Market Size, Share & Trends Analysis Report By Product (Concentrates, Isolates, Hydrolyzed), By Form (Powder, Liquid), By Application (Food & Beverages), By Country, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/EC3B190AFFBAEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EC3B190AFFBAEN.html>